

**Objection Deadline: November 16, 2023 at 12:00 p.m. (Prevailing Eastern Time)**

CLEARY GOTTLIEB STEEN & HAMILTON LLP  
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New York, New York 10006  
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*Counsel to the Debtors  
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, et al.,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF EIGHTH MONTHLY STATEMENT OF  
CLEARY GOTTLIEB STEEN & HAMILTON LLP FOR  
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT  
OF EXPENSES INCURRED AS COUNSEL TO THE DEBTORS  
FOR THE PERIOD FROM AUGUST 1, 2023 THROUGH AUGUST 30, 2023**

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Name of applicant:	Cleary Gottlieb Steen and Hamilton LLP
Authorized to provide services to:	Genesis Global Holdco, LLC, <i>et al.</i>
Date of retention:	Order entered on February 24, 2023 authorizing the employment and retention of Cleary Gottlieb Steen and Hamilton LLP as counsel to the Debtors and Debtors-in-Possession <i>nunc pro tunc</i> to the Petition Date (ECF No. 103)
Period of which compensation and expenses are sought:	August 1, 2023 through August 30, 2023
Amount of compensation requested:	\$3,747,120.00
Less 20% holdback:	\$2,997,696.00
Amount of expenses requested:	\$46,720.85
Total compensation (net of holdback):	\$3,044,416.85

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* dated February 24, 2023 (ECF No. 101) (the “Interim Compensation Order”), Cleary Gottlieb Steen & Hamilton LLP (the “Firm”) hereby submits this eighth monthly statement (the “Eighth Monthly Statement”) seeking compensation for services rendered as counsel to the Debtors for the period August 1, 2023 through August 30, 2023 (the “Eighth Monthly Period”). By this Eighth Monthly Statement, and after accounting for certain voluntary reductions, the Firm seeks payment in the amount of \$3,044,416.85 which comprises (i) 80% of the total amount of compensation sought for actual and necessary services rendered during the Eighth Monthly Period and (ii) reimbursement of actual and necessary expenses incurred during the Eighth Monthly Period in accordance with such services.

### **SERVICES RENDERED**

1. Attached hereto as Exhibit A is a summary of the Firm professionals by individual, setting forth the (a) name and title of each individual who provided services during the Eighth Monthly Period, (b) aggregate hours spent by each individual, (c) hourly billing rate for each such individual in the Firm current billing rates, (d) amount of fees earned by each Firm professional,

and (e) year of earliest admission for each attorney. The blended hourly billing rate of the Firm timekeepers during the Eighth Monthly Period is approximately \$1035.58.

2. Attached hereto as Exhibit B is a summary of the services rendered and compensation sought by project category for the Eighth Monthly Period.

3. Attached hereto as Exhibit C is a summary of expenses incurred and reimbursement of expenses sought, by expense type, for the Eighth Monthly Period.

4. Attached hereto as Exhibit D is itemized time records of the Firm professionals that provided services during the Eighth Monthly Period.

5. Attached hereto as Exhibit E is an itemized record of all expenses for the Eighth Monthly Period.

#### **NOTICE OF OBJECTION PROCEDURES**

6. Notice of this Eighth Monthly Statement shall be given by hand or overnight delivery upon the following parties (the “Notice Parties”): (i) the Debtors c/o Genesis Global Holdco, LLC, Attn: Arianna Pretto-Sakmann (email: arianna@genesistrading.com); (ii) counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Jane VanLare (email: soneal@cgsh.com and jvanlare@cgsh.com); (iii) the United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes (email: greg.zipes@usdoj.gov); and (iv) counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49<sup>th</sup> Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (email: philip.abelson@whitecase.com and michele.meises@whitecase.com) and 111 South Wacker Street, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (email: gregory.pesce@whitecase.com).

7. Objections to this Eighth Monthly Statement, if any, must be served upon the Notice Parties and by e-mail, hand, or overnight delivery upon the Firm, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O'Neal, Esq. and Jane VanLare, Esq. (email: soneal@cgsh.com and jvanlare@cgsh.com) no later than **November 16, 2023 at 12:00 PM (Prevailing Eastern Time)** (the "Objection Deadline"), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

8. If no objections to the Eighth Monthly Statement are received by the Objection Deadline, the Debtors shall pay the Firm 80% of the fees identified in this Eighth Monthly Statement and the expenses identified in this Eighth Monthly Statement.

9. To the extent an objection to this Eighth Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of the Eighth Monthly Statement to which the Objection is directed and promptly pay the remainder of the fees in the percentage set forth above pursuant to the terms of the Interim Compensation Order. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: November 1, 2023  
New York, New York

/s/ Sean A. O'Neal  
Sean A. O'Neal  
Luke A. Barefoot  
Jane VanLare  
CLEARY GOTTlieb STEEN & HAMILTON LLP  
One Liberty Plaza  
New York, New York 10006  
Telephone: (212) 225-2000  
Facsimile: (212) 225-3999

*Counsel to the Debtors and Debtors-in-Possession*

**EXHIBIT A**

Cleary Gottlieb Steen & Hamilton  
Counsel for the Debtors and Debtors in Possession

Fee Summary for August 1, 2023 to August 30, 2023

Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
Abelev, Aleksandr	Litigation Technology Specialist	Litigation Technology	N/A	\$370.00	14.5	\$5,365.00
Albano, Michael	Partner	ERISA	2003	\$2,095.00	.4	\$838.00
Amorim, Eduardo D. S. C.	Associate	Litigation	2018	\$1,155.00	1.5	\$1,732.50
Barefoot, Luke A.	Partner	Bankruptcy	2005	\$1,780.00	177.4	\$315,772.00
Barreto, Brenda	Project Attorney	Litigation	2006	\$505.00	24.6	\$12,423.00
Beriss, Maren	Assistant Managing Clerk	MAO	N/A	\$370.00	2.4	\$888.00
Boiko, Peter	Managing Clerk	MAO	N/A	\$430.00	3.4	\$1,462.00
Bremer, Sabrina	Associate	Bankruptcy	2022	\$965.00	70.7	\$68,225.50
Brown, Brant K.	Partner	Financial Institutions	2000	\$1,305.00	4.8	\$6,264.00
Brownstein, Julia	Associate	Compensation and Benefits	2021	\$1,045.00	25.8	\$26,961.00
Burns, James R.	Partner	Financial Institutions	2002	\$1,820.00	1.0	\$1,820.00
Cavanagh, Justin	Contract Attorney	Bankruptcy	1999	\$300.00	32.2	\$9,660.00
Christian, Denise M.	Discovery Attorney	Litigation	1999	\$505.00	40.6	\$20,503.00
Cinnamon, Michael	Associate	Litigation	2018	\$1,180.00	88.3	\$104,194.00
Conroy Jr., Hugh C.	Partner	Financial Institution Regulatory	1998	\$1,685.00	4.2	\$7,077.00

Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
Cyr, Brendan J.	Managing Attorney	MAO	2006	\$1,180.00	2.1	\$2,478.00
Dassin, Lev L.	Partner	Litigation	1991	\$1,930.00	25.9	\$49,987.00
Dyer-Kennedy, Jade	Litigation Paralegal	Paralegals	N/A	\$430.00	35.6	\$15,308.00
Ferreira, Daniel	Project Attorney	Litigation	2009	\$505.00	48.9	\$24,694.50
Fike, Deandra	Associate	Bankruptcy & Litigation	2022	\$965.00	101.7	\$98,140.50
Forbes, Alexandra L.	Associate	Litigation	2021	\$1,045.00	2.5	\$2,612.50
Fuller, Patrick A.	Counsel	Financial Institutions	2009	\$1,485.00	.5	\$742.50
Gallagher, Ashlyn	Litigation Paralegal	Paralegals	N/A	\$430.00	20.0	\$8,600.00
Gariboldi, Adrian	Associate	Litigation	2023	\$845.00	129.3	\$109,258.50
Garland, Amy	Associate	Intellectual Property	2023	\$965.00	6.8	\$6,562.00
Gayadin, Umadai	Litigation Paralegal	Paralegal	N/A	\$370.00	6.0	\$2,220.00
Gayle, Karalenne	Contract Attorney	Private Funds	1998	\$300.00	118.8	\$35,640.00
Guiha, Alexander	Project Attorney	Litigation	2012	\$505.00	8.0	\$4,040.00
Hailey, Kara A.	Counsel	Bankruptcy	1999	\$1,485.00	16.6	\$24,651.00
Hammer, Brandon M.	Counsel	Financial Institution Regulatory	2014	\$1,280.00	8.4	\$10,752.00
Hatch, Miranda	Associate	Bankruptcy	2023	\$845.00	79.6	\$67,262.00
Heiland, Karl	Associate	Tax	2019	\$1,155.00	7.9	\$9,124.50
Hong, Hee Son	Contract Attorney	Bankruptcy	1998	\$300.00	6.3	\$1,890.00
Ilan, Daniel	Partner	Intellectual Property	2009	\$2,010.00	6.0	\$12,060.00
Janghorbani, Alexander	Counsel	Litigation	2004	\$1,485.00	3.2	\$4,752.00

Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
Julson Barahona, Isa	Associate	M & A	2017	\$1,180.00	60.5	\$71,390.00
Kim, Hoo Ri	Associate	Bankruptcy	2019	\$1,155.00	119.5	\$138,022.50
Knight, Julia A.	Associate	Financial Institution Regulatory	2018	\$1,180.00	4.7	\$5,546.00
Kohles, Mitchell	Associate	Litigation	2022	\$965.00	6.4	\$6,176.00
Kowiak, Michael J.	Associate	Litigation	2023	\$845.00	19.0	\$16,055.00
Lenox, Bradley	Associate	Bankruptcy	2020	\$1,105.00	68.4	\$75,582.00
Levander, Samuel L.	Associate	Litigation	2015	\$1,180.00	15.2	\$17,936.00
Levine, Alan M.	Partner	ERISA	1997	\$2,135.00	19.0	\$40,565.00
Levy, Jennifer R.	Senior Discovery Attorney	Litigation	2005	\$710.00	79.3	\$56,303.00
Libberton, Sara	Assistant Managing Clerk	MAO	N/A	\$370.00	6.9	\$2,553.00
Linch, Maureen E.	Partner	Tax	2009	\$1,735.00	2.3	\$3,990.50
Lindsay, Monica	Associate	M & A	2020	\$1,045.00	21.1	\$22,049.50
Lopez, David C.	Partner	Financial Transactions	1990	\$1,930.00	.6	\$1,158.00
MacAdam, Katherine	Associate	Litigation	2022	\$965.00	21.6	\$20,844.00
Maisel, Nicholas	Associate	Litigation	2022	\$965.00	150.1	\$144,846.50
Massey, Jack A.	Associate	Litigation	2018	\$1,115.00	95.9	\$110,764.50
McRae, William L.	Partner	Tax	1998	\$2,135.00	11.2	\$23,912.00
Minott, Richard	Associate	Bankruptcy	2021	\$1,045.00	74.8	\$78,166.00
Mitchell, Alec F.	Associate	Financial Institution Regulatory	2022	\$965.00	13.2	\$12,738.00
Morris, Brian J.	Counsel	Financial Institution Regulatory	2010	\$1,485.00	.9	\$1,336.50
Morrow, Emily S.	Associate	Litigation	2021	\$1,045.00	101.2	\$105,754.00

Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
Olukotun, Janice I.	Assistant Managing Clerk	MAO	N/A	\$370.00	2.1	\$777.00
O'Neal, Sean A.	Partner	Bankruptcy	2001	\$1,820.00	196.9	\$358,358.00
Orteza, Audrey	Discovery Attorney	Litigation	2015	\$505.00	38.8	\$19,594.00
Rathi, Mohit	Associate	Litigation	2022	\$965.00	64.2	\$61,953.00
Ribeiro, Christian	Associate	Bankruptcy	2020	\$1,105.00	76.1	\$84,090.50
Richey, Brett	Associate	Litigation	2022	\$965.00	66.2	\$63,883.00
Rivas-Marrero, David	Contract Attorney	Litigation	2005	\$300.00	32.6	\$9,780.00
Rocks, Sandra M.	Counsel Emeritus	Financial Institutions	1981	\$1,485.00	0.5	\$742.50
Rohlf, Stephanie M.	Associate	Financial Transactions	2014	\$1,180.00	2.6	\$3,068.00
Ross, Katharine	Associate	Litigation	2022	\$965.00	27.3	\$26,344.50
Royce, Mary Elizabeth	Assistant Managing Clerk	MAO	N/A	\$370.00	4.3	\$1,591.00
Rozan, Benazir	Bankruptcy and Enforcement Coordinator	Paralegals	N/A	\$495.00	3.5	\$1,732.50
Saba, Andrew	Associate	Litigation	2020	\$1,105.00	66.8	\$73,814.00
Saenz, Andres F.	Senior Attorney	Litigation	2015	\$1,190.00	27.9	\$33,201.00
Santos-Tricoche, Rebecca	Project Attorney	Litigation	2018	\$505.00	17.0	\$8,585.00
Saran, Samira	Litigation Paralegal	Paralegals	N/A	\$430.00	17.2	\$7,396.00
Schaefer, Drew	Associate	Tax	2021	\$1,105.00	14.4	\$15,912.00
Schwartz, David Z.	Associate	Bankruptcy	2017	\$1,180.00	130.1	\$153,518.00
Simmons, Samantha	Associate	Intellectual Property	2021	\$1,045.00	6.2	\$6,479.00
Sivarim, Anirudh	Associate	Financial Transactions	2021	\$1,045.00	9.5	\$9,927.50



Timekeeper	Position	Department	Year Admitted to the Bar	Rate	Hours	Fee
Spoerri, Kimberly R.	Partner	M & A	2009	\$1,700.00	48.1	\$81,770.00
Swiderski, Lukasz	Associate	M & A	2021	\$1,045.00	19.7	\$20,586.50
Tung, Gemma	Litigation Paralegal	Paralegals	N/A	\$370.00	35.9	\$13,283.00
VanLare, Jane	Partner	Bankruptcy	2008	\$1,730.00	134.1	\$231,993.00
Vaughan Vines, Janel A	Discovery Attorney	Litigation	2010	\$505.00	103.5	\$52,267.50
Wang, Brenda	Project Attorney	Litigation	2009	\$505.00	27.5	\$13,887.50
Weaver, Andrew	Counsel	Litigation	2003	\$1,485.00	97.9	\$145,381.50
Weinberg, Michael	Associate	Bankruptcy	2019	\$1,155.00	115.2	\$133,056.00
Witchger, Kathryn	Associate	Financial Institution Regulatory	2019	\$1,155.00	14.7	\$16,978.50
Woll, Laura	Contract Attorney	Litigation	2006	\$375.00	185.6	\$69,600.00
Zutshi, Rishi N.	Partner	Litigation	2009	\$1,730.00	19.4	\$33,562.00
<b>Totals</b>						<b>\$3,747,120.00</b>

**EXHIBIT B**

**Fee Summary by Project Category for August 1, 2023 to August 30, 2023**

<b>Matter</b>	<b>Matter Description</b>	<b>Total</b>
24872.004	FTX UCC	\$0
24872.005	General	\$14,701.00
24872.006	Case Administration	\$147,575.00
24872.007	Business Operations	\$47,972.00
24872.008	Cash Management	\$1,899.50
24872.009	Employee Matters	\$91,930.00
24872.010	Lender Communications	\$31,177.00
24872.011	Supplier/Vendor Issues	\$17,422.50
24872.012	Creditors Committee Matters	\$34,335.50
24872.013	Claims Administration and Objections	\$50,225.50
24872.014	Plan of Reorganization and Disclosure Statement	\$650,480.50
24872.015	Tax	\$30,874.00
24872.016	Regulatory	\$646,104.00
24872.017	Investigation	\$0
24872.018	Singapore proceeding	\$4,669.50
24872.019	Post-Petition Governance	\$79,946.50
24872.020	Litigation	\$200,198.50
24872.021	Non Debtor Subsidiaries	\$0
24872.022	Asset Analysis & Recovery	\$104,234.00
24872.023	Fee and Employment Application (Retention applications)	\$49,063.50

24872.024	GAP Specific Matters	\$ 1,129,767.00
24872.025	GGH Specific Matters	\$0
24872.026	Cash Cloud	\$44,700.50
24872.027	Merger & Acquisition	\$310,701.50
24872.028	DCG Loans	\$59,142.50
<b>TOTAL</b>		<b>\$3,747,120.00</b>

**EXHIBIT C**

**Summary of Expenses for August 1, 2023 to August 30, 2023**

<b>Expense Category</b>	<b>Total Expenses</b>
Catering	\$1,567.80
Delivery Services / Courier	\$378.10
Meals	\$1,180.00
Other-Internet Fees	\$18.35
Professional Services	\$42,307.50
Transcripts	\$430.50
Transportation	\$838.60
<b>Grand Total Expenses</b>	<b>\$46,720.85</b>

**EXHIBIT D**

**Billing Reports for August 1, 2023 to August 30, 2023**

CLEARY GOTTlieb STEEN & HAMILTON LLP

One Liberty Plaza  
New York, NY 10006-1470

Genesis Global Holdco, LLC  
250 Park Ave S  
5th Floor  
New York, NY 10003

October 31, 2023

Attn: Arianna Pretto-Sakmann

GENERAL (005)

\$ 14,701.00

CASE ADMINISTRATION (006)

147,575.00

Business Operations (007)

47,972.00

Cash Management (008)

1,899.50

Employee Matters (009)

91,930.00

Lender Communications (010)

31,177.00

Supplier/Vendor Issues (011)

17,422.50

Creditors Committee Matters (012)

34,335.50

Claims Administration and Objections (013)

50,225.50

Plan of Reorganization and Disclosure Statement (014)

650,480.50

Tax (015)

30,874.00

Regulatory (016)

646,104.00

Singapore Proceeding (018)

4,669.50

Post-Petition Governance (019)

79,946.50

Litigation (020)

200,198.50

Asset Analysis & Recovery (022)

104,234.00

Fee and Employment Application (Retention applications) (023)

49,063.50

GAP-Specific Matters (024)

1,129,767.00

Cash Cloud (026)

44,700.50

M&A (027)

310,701.50

DCG Loans (028)

59,142.50

Ancillary Charges

Conference Expenses	\$ 1,567.80
Delivery Charges	98.87
Document Production	1,110.00
Other Charges	18.35
Staff Late Work	1,902.23
Travel Expenses	395.60
Charles Rivers Associates	41,197.50
eScribers, LLC	31.20
Veritext New York Reporting Co	399.30

Total Ancillary Charges:

46,720.85

Total Amount Due:

\$ 3,793,840.85



Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.005 GENERAL

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
O'Neal, S.A.	3.80	1,820.00	\$	6,916.00
VanLare, J.	4.50	1,730.00	\$	7,785.00
Total:	8.30		\$	14,701.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.005 GENERAL

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	08/01/23	Senior management meeting.	0.50
VanLare, J.	08/01/23	8/1 senior working group call	0.60
O'Neal, S.A.	08/03/23	Senior management call.	0.40
VanLare, J.	08/03/23	8/3 senior management working call	0.40
VanLare, J.	08/08/23	8/8 senior working call (.3)	0.30
O'Neal, S.A.	08/10/23	Call with D. Islim (Genesis)	0.50
VanLare, J.	08/10/23	8/10 senior working group call (.5)	0.50
O'Neal, S.A.	08/15/23	Senior leadership meeting.	0.50
VanLare, J.	08/15/23	8/15 Senior working call (.8); Call with S. O'Neal re case updates (.1)	0.90
O'Neal, S.A.	08/22/23	Senior management meeting.	0.40
O'Neal, S.A.	08/24/23	Senior leadership meeting.	0.60
VanLare, J.	08/24/23	8/24 senior working group call	0.80
O'Neal, S.A.	08/28/23	Senior leadership call.	0.50
VanLare, J.	08/29/23	8/29 Senior working group call (.5)	0.50
O'Neal, S.A.	08/31/23	Attend senior management meeting.	0.40
VanLare, J.	08/31/23	8/31 senior working group call (.5)	0.50
		MATTER TOTAL:	8.30

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	6.50	1,780.00	\$ 11,570.00
O'Neal, S.A.	15.40	1,820.00	\$ 28,028.00
VanLare, J.	16.40	1,730.00	\$ 28,372.00
<u>Counsel</u>			
Weaver, A.	3.00	1,485.00	\$ 4,455.00
<u>Associate</u>			
Bremer, S.	3.00	965.00	\$ 2,895.00
Fike, D.	2.90	965.00	\$ 2,798.50
Hatch, M.	11.90	845.00	\$ 10,055.50
Kim, H.R.	6.00	1,155.00	\$ 6,930.00
Kowiak, M.J.	1.30	845.00	\$ 1,098.50
Lenox, B.	2.50	1,105.00	\$ 2,762.50
Levander, S.L.	3.00	1,180.00	\$ 3,540.00
Maisel, N.	1.30	965.00	\$ 1,254.50
Massey, J.A.	2.30	1,155.00	\$ 2,656.50
Minott, R.	6.60	1,045.00	\$ 6,897.00
Ribeiro, C.	8.70	1,105.00	\$ 9,613.50
Ross, K.	3.00	965.00	\$ 2,895.00
Schwartz, D.Z.	4.10	1,180.00	\$ 4,838.00
Weinberg, M.	1.30	1,155.00	\$ 1,501.50
<u>Paralegal</u>			
Dyer-Kennedy, J.	4.10	430.00	\$ 1,763.00
Gallagher, A.	6.50	430.00	\$ 2,795.00
Saran, S.	7.10	430.00	\$ 3,053.00
Tung, G.	6.80	370.00	\$ 2,516.00
<u>Non-Legal</u>			
Beriss, M.	1.60	370.00	\$ 592.00
Boiko, P.	3.20	430.00	\$ 1,376.00
Cyr, B.J.	0.90	1,180.00	\$ 1,062.00
Libberton, S.I.	2.60	370.00	\$ 962.00
Olukotun, J.I.	1.80	370.00	\$ 666.00
Royce, M.E.	1.70	370.00	\$ 629.00
Total:	135.50		\$ 147,575.00

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.006 CASE ADMINISTRATION

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	08/01/23	Review 8/1 workstream update for A.Pretto-Sakmann (Genesis).	0.10
O'Neal, S.A.	08/01/23	Markup workstreams summary to A. Pretto-Sakmann (Genesis).	0.10
O'Neal, S.A.	08/01/23	Call with D. Islim (Genesis) re case updates.	0.20
VanLare, J.	08/01/23	Drafted correspondence to A. Pretto-Sakmann (Genesis) re Cleary workstreams	0.20
VanLare, J.	08/01/23	Call with C. Ribeiro, J. Sciametta (A&M), P. Kinealy (A&M), L. Cherrone (A&M) re chapter 11 case updates as of Aug. 1	0.50
VanLare, J.	08/01/23	Call with S. O'Neal re case update	0.10
Ribeiro, C.	08/01/23	Call with J. VanLare, J. Sciametta (A&M), P. Kinealy (A&M), L. Cherrone (A&M) re chapter 11 case updates as of Aug. 1	0.50
Ribeiro, C.	08/01/23	Call with B. Cyr re binders (0.1); correspondence with D. Fike, internal CGSH depts re binders (0.5); assist with preparation of binders (0.5); call with Chambers re same (0.1)	1.20
Schwartz, D.Z.	08/01/23	Revise hearing agenda (0.1); review 8.1 workstreams update (0.2).	0.30
Gallagher, A.	08/01/23	Compiled updates to Genesis docket per M. Hatch	0.20
Gallagher, A.	08/01/23	Prepared Meeting Agenda Binders per D. Fike	1.80
Gallagher, A.	08/01/23	Prepared Hearing Agenda for filing per D. Fike	0.40
Gallagher, A.	08/01/23	Compiled cases cited in letter per D. Fike	0.20
Tung, G.	08/01/23	Preparing letter for filing per D. Fike	0.50
Boiko, P.	08/01/23	Supervise e-filing of Notice of Agenda for Hearing to be Held August 2, 2023 (.1); confer with M. Royce re same (.1).	0.20
Cyr, B.J.	08/01/23	Coordinate filing of amended sale schedule (.1); confer with R. Minott re: same (.1).	0.20
Libberton, S.I.	08/01/23	Docketing in CourtAlert.	0.10

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NAME	DATE	DESCRIPTION	HOURS
Royce, M.E.	08/01/23	File Notice of Agenda in USBC/SDNY: Genesis Global Holdco (.2), confer P. Boiko (.1).	0.30
Barefoot, L.A.	08/02/23	Prepare for hearing re 3AC discovery dispute.	1.00
Barefoot, L.A.	08/02/23	Attend hearing re 3AC discovery dispute.	1.10
Barefoot, L.A.	08/02/23	Weekly meeting with J. VanLare, A. Weaver, D. Schwartz, S. Levander, J. Massey, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, D. Fike, S. Bremer, K. Ross, N. Maisel, M. Hatch, and M. Kowiak regarding workstream updates as of 8-2.	0.60
O'Neal, S.A.	08/02/23	Correspondence with D. Islim (Genesis) re case updates.	0.40
O'Neal, S.A.	08/02/23	Attend hearing re 3AC.	1.00
VanLare, J.	08/02/23	Weekly meeting with L. Barefoot, A. Weaver, D. Schwartz, S. Levander, J. Massey, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, D. Fike, S. Bremer, K. Ross, N. Maisel, M. Hatch, and M. Kowiak regarding workstream updates as of 8-2.	0.60
Weaver, A.	08/02/23	Weekly meeting with J. VanLare, L. Barefoot, D. Schwartz, S. Levander, J. Massey, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, D. Fike, S. Bremer, K. Ross, N. Maisel, M. Hatch, and M. Kowiak regarding workstream updates as of 8-2.	0.60
Bremer, S.	08/02/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, J. Massey, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, D. Fike, , K. Ross, N. Maisel, M. Hatch, and M. Kowiak regarding workstream updates as of 8-2.	0.60
Fike, D.	08/02/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, J. Massey, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, S. Bremer, K. Ross, N. Maisel, M. Hatch, and M. Kowiak regarding workstream	0.60

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NAME	DATE	DESCRIPTION	HOURS
		updates as of 8-2	
Hatch, M.	08/02/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, J. Massey, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, D. Fike, S. Bremer, K. Ross, N. Maisel, and M. Kowiak regarding workstream updates as of 8-2.	0.60
Hatch, M.	08/02/23	DS notice of adjournment	0.40
Kim, H.R.	08/02/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, J. Massey, M. Weinberg, C. Ribeiro, R. Minott, D. Fike, S. Bremer, K. Ross, N. Maisel, M. Hatch, and M. Kowiak regarding workstream updates as of 8-2	0.60
Kowiak, M.J.	08/02/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, J. Massey, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, D. Fike, S. Bremer, K. Ross, N. Maisel, M. Hatch regarding workstream updates as of 8-2	0.60
Levander, S.L.	08/02/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, D. Fike, S. Bremer, K. Ross, N. Maisel, M. Hatch, and M. Kowiak regarding workstream updates as of 8-2	0.60
Maisel, N.	08/02/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, J. Massey, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, D. Fike, S. Bremer, K. Ross, M. Hatch, and M. Kowiak regarding workstream updates as of 8-2	0.60
Massey, J.A.	08/02/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, D. Fike, S. Bremer, K. Ross, N. Maisel, M. Hatch, and M. Kowiak regarding workstream updates as of 8-2 (0.6).	0.60

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	08/02/23	Weekly meeting with S. O'Neal, J. VanLare (partial), L. Barefoot, A. Weaver, D. Schwartz, M. Weinberg, H. Kim, B. Lenox, C. Ribeiro (partial), S. Bremer, K. Ross, N. Maisel, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 7-27	0.80
Ribeiro, C.	08/02/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, J. Massey, M. Weinberg, H. Kim, R. Minott, D. Fike, S. Bremer, K. Ross, N. Maisel, M. Hatch, and M. Kowiak regarding workstream updates as of 8-2	0.60
Ross, K.	08/02/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, J. Massey, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, D. Fike, S. Bremer, N. Maisel, M. Hatch, and M. Kowiak regarding workstream updates as of 8-2	0.60
Schwartz, D.Z.	08/02/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, S. Levander, J. Massey, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, D. Fike, S. Bremer, K. Ross, N. Maisel, M. Hatch, and M. Kowiak regarding workstream updates as of 8-2 (0.6); correspondence re same (1.1).	1.70
Weinberg, M.	08/02/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, J. Massey, H. Kim, C. Ribeiro, R. Minott, D. Fike, S. Bremer, K. Ross, N. Maisel, M. Hatch, and M. Kowiak regarding workstream updates as of 8-2.	0.60
Gallagher, A.	08/02/23	Compiled updates to Genesis docket per M. Hatch	0.20
Tung, G.	08/02/23	Collecting interview memo per A. Saenz	4.50
Beriss, M.	08/02/23	Creating docket.	0.50
O'Neal, S.A.	08/03/23	Correspondence with D. Islim (Genesis) re creditor discussions.	0.40

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	08/03/23	Correspondence with J. VanLare re various case matters.	0.30
O'Neal, S.A.	08/03/23	Correspondence with Cleary team re various matters.	0.40
Kim, H.R.	08/03/23	Reviewing notice of hearing	0.10
Gallagher, A.	08/03/23	Compiled updates to Genesis docket per M. Hatch	0.50
Beriss, M.	08/03/23	Creating docket.	0.50
Libberton, S.I.	08/03/23	File Moelis Fee statement (.1), correspond w/ S. Cheung re: same (.1).	0.20
Royce, M.E.	08/03/23	Docket new filings in CourtAlert.	0.10
O'Neal, S.A.	08/04/23	Correspondence with Cleary team re various workstreams.	0.60
VanLare, J.	08/04/23	Meeting with J. VanLare, H. Kim, C. Ribeiro, L. Cherrone (A&M), P. Wirtz (A&M), R. Smith (A&M), S. Cascante (A&M) re chapter 11 case updates as of Aug. 4 (0.2)	0.20
VanLare, J.	08/04/23	Reviewed opinion re redaction (.3)	0.30
Hatch, M.	08/04/23	Coordinating on revised parties in interest list	0.60
Kim, H.R.	08/04/23	Meeting with J. VanLare, C. Ribeiro, L. Cherrone (A&M), P. Wirtz (A&M), R. Smith (A&M), S. Cascante (A&M) re chapter 11 case updates as of Aug. 4.	0.20
Massey, J.A.	08/04/23	Correspondence S. Bremer re: motion background section (.2).	0.20
Ribeiro, C.	08/04/23	Meeting with J. VanLare, H. Kim, L. Cherrone (A&M), P. Wirtz (A&M), R. Smith (A&M), S. Cascante (A&M) re chapter 11 case updates as of Aug. 4	0.20
Schwartz, D.Z.	08/04/23	Review Judge Lane sealing decision (0.5); correspond to H. Kim re sealing decision (0.2).	0.70
Gallagher, A.	08/04/23	Compiled updates to Genesis docket per M. Hatch	0.50



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NAME	DATE	DESCRIPTION	HOURS
Libberton, S.I.	08/04/23	File notice of hearing, correspond with S. Cheung, C. Ribero re: same.	0.30
Libberton, S.I.	08/04/23	Set up monitor for litigation action, correspond with S. Levander re: same.	0.30
Libberton, S.I.	08/04/23	Docketing in CourtAlert.	0.50
Royce, M.E.	08/04/23	Docket new filings in CourtAlert.	0.20
Barefoot, L.A.	08/05/23	Correspondence C.Ribeiro re A&O.	0.10
O'Neal, S.A.	08/06/23	Correspondence with W&C and Cleary team re redaction order.	0.20
VanLare, J.	08/06/23	Drafted correspondence to A. Levine and J. Sciametta (AM) re transition services (.2)	0.20
O'Neal, S.A.	08/07/23	Call with D. Islim (Genesis).	0.40
O'Neal, S.A.	08/07/23	Correspondence with Cleary team re various workstreams.	0.60
VanLare, J.	08/07/23	Call with H. Kim re: ongoing workstreams (0.2)	0.20
Kim, H.R.	08/07/23	Call with J. VanLare re: ongoing workstreams	0.20
VanLare, J.	08/08/23	Call with H. Kim, C. Ribeiro, J. Sciametta (A&M), P. Kinealy (A&M), L. Cherrone (A&M), R. Smith (A&M), S. Cascante (A&M) re chapter 11 updates as of Aug. 8 (0.3)	0.30
VanLare, J.	08/08/23	Reviewed redaction order (.2); calls with H. Kim re same (.2)	0.40
VanLare, J.	08/08/23	Call with S. O'Neal re updates (.2)	0.20
Kim, H.R.	08/08/23	Call with J. VanLare, C. Ribeiro, J. Sciametta (A&M), P. Kinealy (A&M), L. Cherrone (A&M), R. Smith (A&M), S. Cascante (A&M) re chapter 11 updates as of Aug. 8	0.30
Ribeiro, C.	08/08/23	Call with J. VanLare, H. Kim, J. Sciametta (A&M), P. Kinealy (A&M), L. Cherrone (A&M), R. Smith (A&M), S. Cascante (A&M) re chapter 11 updates as of Aug. 8	0.30

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NAME	DATE	DESCRIPTION	HOURS
Gallagher, A.	08/08/23	Compiled updates to Genesis docket per M. Hatch	0.20
Barefoot, L.A.	08/09/23	Weekly meeting with J. VanLare, A. Weaver, S. O'Neal, D. Schwartz, S. Levander, M. Weinberg, H. Kim, C. Ribeiro, B. Lenox (partial), R. Minott, D. Fike, S. Bremer, K. Ross, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 8-9.	0.70
O'Neal, S.A.	08/09/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, D. Schwartz, S. Levander, M. Weinberg, H. Kim, C. Ribeiro, B. Lenox (partial), R. Minott, D. Fike, S. Bremer, K. Ross, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 8-9 (0.7).	0.70
VanLare, J.	08/09/23	Reviewed email from S. O'Neal with updates (.1)	0.10
VanLare, J.	08/09/23	Weekly meeting with L. Barefoot, A. Weaver, S. O'Neal, D. Schwartz, S. Levander, M. Weinberg, H. Kim, C. Ribeiro, B. Lenox (partial), R. Minott, D. Fike, S. Bremer, K. Ross, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 8-9 (0.7).	0.70
Weaver, A.	08/09/23	Weekly meeting with J. VanLare, L. Barefoot, S. O'Neal, D. Schwartz, S. Levander, M. Weinberg, H. Kim, C. Ribeiro, B. Lenox (partial), R. Minott, D. Fike, S. Bremer, K. Ross, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 8-9.	0.70
Bremer, S.	08/09/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, S. O'Neal, D. Schwartz, S. Levander, M. Weinberg, H. Kim, C. Ribeiro, B. Lenox (partial), R. Minott, D. Fike, K. Ross, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 8-9	0.70
Fike, D.	08/09/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, S. O'Neal, D. Schwartz, S. Levander, M. Weinberg, H. Kim, C. Ribeiro,	0.70

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NAME	DATE	DESCRIPTION	HOURS
		B. Lenox (partial), R. Minott, S. Bremer, K. Ross, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 8-9	
Hatch, M.	08/09/23	Drafted notice of adjournment and redaction order	3.40
Hatch, M.	08/09/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, S. O'Neal, D. Schwartz, S. Levander, M. Weinberg, H. Kim, C. Ribeiro, B. Lenox (partial), R. Minott, D. Fike, S. Bremer, K. Ross, M. Kowiak and A. Gallagher regarding workstream updates as of 8-9 (0.7).	0.70
Kim, H.R.	08/09/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, S. O'Neal, D. Schwartz, S. Levander, M. Weinberg, C. Ribeiro, B. Lenox (partial), R. Minott, D. Fike, S. Bremer, K. Ross, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 8-9	0.70
Kim, H.R.	08/09/23	Reviewing notice of hearing	0.10
Kowiak, M.J.	08/09/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, S. O'Neal, D. Schwartz, S. Levander, M. Weinberg, H. Kim, C. Ribeiro, B. Lenox (partial), R. Minott, D. Fike, S. Bremer, K. Ross, M. Hatch, and A. Gallagher regarding workstream updates as of 8-9	0.70
Lenox, B.	08/09/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, S. O'Neal, D. Schwartz, S. Levander, M. Weinberg, H. Kim, C. Ribeiro, R. Minott, D. Fike, S. Bremer, K. Ross, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 8-9 (partial).	0.50
Lenox, B.	08/09/23	Review materials in advance of weekly team meeting as of 8/9/23.	0.30
Levander, S.L.	08/09/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, S. O'Neal, D. Schwartz, M. Weinberg, H. Kim, C. Ribeiro, B. Lenox (partial), R. Minott, D. Fike, S. Bremer, K. Ross, M. Hatch, M. Kowiak and A. Gallagher	0.70

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		regarding workstream updates as of 8-9	
Minott, R.	08/09/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, S. O'Neal, D. Schwartz, S. Levander, M. Weinberg, H. Kim, C. Ribeiro, B. Lenox (partial), D. Fike, S. Bremer, K. Ross, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 8-9	0.70
Ribeiro, C.	08/09/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, S. O'Neal, D. Schwartz, S. Levander, M. Weinberg, H. Kim, B. Lenox (partial), R. Minott, D. Fike, S. Bremer, K. Ross, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 8-9	0.70
Ribeiro, C.	08/09/23	Review DS adjournment notice	0.10
Ross, K.	08/09/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, S. O'Neal, D. Schwartz, S. Levander, M. Weinberg, H. Kim, C. Ribeiro, B. Lenox (partial), R. Minott, D. Fike, S. Bremer, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 8-9	0.70
Schwartz, D.Z.	08/09/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, S. O'Neal, S. Levander, M. Weinberg, H. Kim, C. Ribeiro, B. Lenox (partial), R. Minott, D. Fike, S. Bremer, K. Ross, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 8-9.	0.70
Weinberg, M.	08/09/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, S. O'Neal, D. Schwartz, S. Levander, H. Kim, C. Ribeiro, B. Lenox (partial), R. Minott, D. Fike, S. Bremer, K. Ross, M. Hatch, M. Kowiak and A. Gallagher regarding workstream updates as of 8-9.	0.70
Gallagher, A.	08/09/23	Weekly meeting with J. VanLare, L. Barefoot, A. Weaver, S. O'Neal, D. Schwartz, S. Levander, M. Weinberg, H. Kim, C. Ribeiro, B. Lenox (partial), R. Minott, D. Fike, S. Bremer, K. Ross, M. Hatch and M. Kowiak	0.70

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		regarding workstream updates as of 8-9	
Beriss, M.	08/09/23	Creating docket.	0.10
Cyr, B.J.	08/09/23	Coordinate filing and service of notice of recognition of foreign proceedings	0.10
Olukotun, J.I.	08/09/23	Filed Sixth Notice of Adjournment of Hearing on the Adequacy of Information in the Debtors' Disclosure Statement in USDC/SDNY: Genesis Global Holdco LLC, confer B. Cyr.	0.10
Gallagher, A.	08/10/23	Compiled updates to Genesis docket per M. Hatch	0.30
Beriss, M.	08/10/23	Creating docket.	0.50
O'Neal, S.A.	08/11/23	Correspondence with H. Kim and M. Hatch re various workstreams.	0.50
VanLare, J.	08/11/23	Call with L. Barefoot and S O'Neal re case update (.6)	0.60
Kim, H.R.	08/11/23	Call with C. Ribeiro, J. Sciametta (A&M), P. Kinealy (A&M), L. Cherrone (A&M), R. Smith (A&M) re chapter 11 case updates as of 8/11	0.40
Ribeiro, C.	08/11/23	Call with H. Kim, J. Sciametta (A&M), P. Kinealy (A&M), L. Cherrone (A&M), R. Smith (A&M) re chapter 11 case updates as of 8/11	0.40
O'Neal, S.A.	08/12/23	Correspondence with H. Kim re various workstreams.	0.50
VanLare, J.	08/12/23	Reviewed revised redaction order (.5)	0.50
VanLare, J.	08/13/23	Drafted correspondence re Cleary workstreams to A. Pretto-Sakmann (Genesis) (.4)	0.40
Barefoot, L.A.	08/14/23	Update draft 8.14 weekly update email for A.Pretto-Sakmann (Genesis).	0.20
Gallagher, A.	08/14/23	Compiled updates to Genesis docket per M. Hatch	0.20

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O'Neal, S.A.	08/15/23	Call with D. Islim (Genesis) re sales process, mediation and other matters.	0.50
O'Neal, S.A.	08/15/23	Call with J. VanLare re next steps (0.3). Follow ups with J. VanLare (0.3)	0.60
VanLare, J.	08/15/23	Call with H. Kim, C. Ribeiro, L. Cherrone (A&M), R. Smith (A&M), P. Wirtz (A&M), D. Walker (A&M), S. Cascante (A&M) re chapter 11 case updates as of August 15 (0.3)	0.30
VanLare, J.	08/15/23	Drafted correspondence re Cleary workstreams	0.10
VanLare, J.	08/15/23	Reviewed revisions to redaction order	0.30
Ribeiro, C.	08/15/23	Correspond with J. VanLare, M. Stanton re conflicts check (0.2); evaluate conflicts re current client/adverse party (0.3)	0.50
Ribeiro, C.	08/15/23	Call with J. VanLare (partial), H. Kim, L. Cherrone (A&M), R. Smith (A&M), P. Wirtz (A&M), D. Walker (A&M), S. Cascante (A&M) re chapter 11 case updates as of August 15	0.30
Gallagher, A.	08/15/23	Compiled updates to Genesis docket per M. Hatch	0.10
Royce, M.E.	08/15/23	Docket new filings in CourtAlert.	0.10
VanLare, J.	08/16/23	Call with S. O'Neal re case updates (.1)	0.10
VanLare, J.	08/16/23	Meet with S. O'Neal and L. Barefoot re updates (.2)	0.20
Gallagher, A.	08/16/23	Compiled updates to Genesis docket per M. Hatch	0.30
Cyr, B.J.	08/16/23	Coordinate filing and service of payroll contract motion and lien priming motion; confer with S. Bremer and S. Libberton re: same.	0.30
Libberton, S.I.	08/16/23	File notice of extension of mediation, correspond w/ B. Cyr re: same. (OT).	0.20
O'Neal, S.A.	08/17/23	Update call with D. Islim (Genesis).	0.50

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Gallagher, A.	08/17/23	Compiled updates to Genesis docket per M. Hatch	0.40
Royce, M.E.	08/17/23	File Revised Notice in USBC/SDNY: Genesis Global Holdco (0.2), confer S. Cheung (0.1)	0.30
Barefoot, L.A.	08/18/23	Conference call S.O'Neal, J.Vanlare re workstream update as of 8.22.	0.80
O'Neal, S.A.	08/18/23	Call with A. Pretto-Sakmann (Genesis).	0.50
O'Neal, S.A.	08/18/23	Call with J. VanLare re case update.	0.40
VanLare, J.	08/18/23	Call with S. O'Neal re update (.4)	0.40
Kim, H.R.	08/18/23	Call with L. Cherrone (A&M), R. Smith (A&M), D. Walker (A&M) re: updates as of 8/18	0.20
Gallagher, A.	08/18/23	Compiled updates to Genesis docket per M. Hatch	0.50
Libberton, S.I.	08/18/23	File proposed redaction order (0.1) correspond w/ B. Cyr re: same (0.1)	0.20
O'Neal, S.A.	08/21/23	Check in with J. VanLare re various case matters including sales process, model, plan, etc.	0.20
VanLare, J.	08/21/23	Drafted email to A. Pretto-Sakmann (Genesis) re scheduling	0.20
VanLare, J.	08/21/23	Call with S. O'Neal re case updates	0.20
O'Neal, S.A.	08/22/23	Correspondence with Cleary team re various workstreams.	0.50
VanLare, J.	08/22/23	Reviewed upcoming schedule for case	0.50
Kim, H.R.	08/22/23	Call with C. Ribeiro, L. Cherrone (A&M), R. Smith (A&M), P. Kinealy (A&M), S. Cascante (A&M) re chapter 11 updates as of 8/22.	0.20
Minott, R.	08/22/23	Correspondence with Cleary team re ongoing workstreams	0.60
Ribeiro, C.	08/22/23	Call with H. Kim, L. Cherrone (A&M), R. Smith (A&M), P. Kinealy (A&M), S. Cascante (A&M) re chapter 11 updates as of	0.20

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NAME	DATE	DESCRIPTION	HOURS
		8/22	
Dyer-Kennedy, J.	08/22/23	Correspondence with G. Tung, A. Gallagher and S. Saran regarding upcoming assignments	0.50
Royce, M.E.	08/22/23	Docket new filings in CourtAlert.	0.10
Barefoot, L.A.	08/23/23	Weekly meeting with S. O'Neal, J. VanLare, A. Weaver, D. Schwartz, S. Levander, H. Kim (partial), J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer, K. Ross, N. Maisel (partial), M. Hatch, and G. Tung regarding workstream updates as of 8-23 (partial attendance)	0.50
O'Neal, S.A.	08/23/23	Weekly meeting with J. VanLare, L. Barefoot (partial), A. Weaver, D. Schwartz, S. Levander, H. Kim (partial), J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer, K. Ross, N. Maisel (partial), M. Hatch, and G. Tung regarding workstream updates as of 8-23	0.70
O'Neal, S.A.	08/23/23	Calls and correspondence with Kroll re data breach (.3), review of incoming letter (0.2). Discuss same with M. Meises (W&C) (0.3).	0.80
O'Neal, S.A.	08/23/23	Update call with J. VanLare.	0.10
O'Neal, S.A.	08/23/23	Update call with D. Islim (Genesis).	0.50
VanLare, J.	08/23/23	Weekly meeting with S. O'Neal, L. Barefoot (partial), A. Weaver, D. Schwartz, S. Levander, H. Kim (partial), J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer, K. Ross, N. Maisel (partial), M. Hatch, and G. Tung regarding workstream updates as of 8-23	0.70
VanLare, J.	08/23/23	Call with M. Meises (WC) and S. O'Neal re Kroll security breach	0.50
VanLare, J.	08/23/23	Reviewed notice re Kroll data breach	0.80
Weaver, A.	08/23/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), D. Schwartz, S. Levander, H. Kim (partial), J. Massey	0.70



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NAME	DATE	DESCRIPTION	HOURS
		(partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer, K. Ross, N. Maisel (partial), M. Hatch, and G. Tung regarding workstream updates as of 8-23.	
Bremer, S.	08/23/23	Call with J. VanLare, H. Kim, C. Ribeiro, R. Minott, and M. Hatch re workstreams.	0.40
Bremer, S.	08/23/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, D. Schwartz, S. Levander, H. Kim (partial), J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), K. Ross, N. Maisel (partial), M. Hatch, and G. Tung regarding workstream updates as of 8-23.	0.80
Fike, D.	08/23/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, D. Schwartz, S. Levander, H. Kim (partial), J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, S. Bremer, K. Ross, N. Maisel (partial), M. Hatch, and G. Tung regarding workstream updates as of 8-23 (partial attendance)	0.50
Hatch, M.	08/23/23	Call with J. VanLare, H. Kim, C. Ribeiro, R. Minott, and S. Bremer re workstreams.	0.40
Hatch, M.	08/23/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, D. Schwartz, S. Levander, H. Kim (partial), J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer, K. Ross, N. Maisel (partial) and G. Tung regarding workstream updates as of 8-23	0.70
Kim, H.R.	08/23/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, D. Schwartz, S. Levander, J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer, K. Ross, N. Maisel (partial), M. Hatch, and G. Tung regarding workstream updates as of 8-23 (partial attendance)	0.50
Kim, H.R.	08/23/23	Call with J. VanLare, C. Ribeiro, R. Minott, S. Bremer and M. Hatch re workstreams.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	08/23/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, D. Schwartz, S. Levander, H. Kim (partial), J. Massey (partial), C. Ribeiro, R. Minott, D. Fike (partial), S. Bremer, K. Ross, N. Maisel (partial), M. Hatch, and G. Tung regarding workstream updates as of 8-23	0.70
Levander, S.L.	08/23/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, D. Schwartz, H. Kim (partial), J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer, K. Ross, N. Maisel (partial), M. Hatch, and G. Tung regarding workstream updates as of 8-23	0.70
Maisel, N.	08/23/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, D. Schwartz, S. Levander, H. Kim (partial), J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer, K. Ross, M. Hatch, and G. Tung regarding workstream updates as of 8-23.	0.70
Massey, J.A.	08/23/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, D. Schwartz, S. Levander, H. Kim (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer, K. Ross, N. Maisel (partial), M. Hatch, and G. Tung regarding workstream updates as of 8-23 (partial attendance)	0.50
Minott, R.	08/23/23	Call with J. VanLare, H. Kim, C. Ribeiro, S. Bremer and M. Hatch re workstreams.	0.40
Minott, R.	08/23/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, D. Schwartz, S. Levander, H. Kim (partial), J. Massey (partial), C. Ribeiro, B. Lenox, D. Fike (partial), S. Bremer, K. Ross, N. Maisel (partial), M. Hatch, and G. Tung regarding workstream updates as of 8-23	0.70
Ribeiro, C.	08/23/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, D. Schwartz,	0.70

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NAME	DATE	DESCRIPTION	HOURS
		S. Levander, H. Kim (partial), J. Massey (partial), B. Lenox, R. Minott, D. Fike (partial), S. Bremer, K. Ross, N. Maisel (partial), M. Hatch, and G. Tung regarding workstream updates as of 8-23	
Ross, K.	08/23/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, D. Schwartz, S. Levander, H. Kim (partial), J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer, N. Maisel (partial), M. Hatch, and G. Tung regarding workstream updates as of 8-23	0.70
Schwartz, D.Z.	08/23/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, S. Levander, H. Kim (partial), J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer, K. Ross, N. Maisel (partial), M. Hatch, and G. Tung regarding workstream updates as of 8-23 (partial attendance)	0.50
Dyer-Kennedy, J.	08/23/23	Correspondence with S. Saran regarding creation of case overview binders for counsel per A. Saenz (.5); document review re. same (1)	1.50
Tung, G.	08/23/23	Formatted client documents per C. Ribeiro	0.10
Tung, G.	08/23/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, D. Schwartz, S. Levander, H. Kim (partial), J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer, K. Ross, N. Maisel (partial), and M. Hatch regarding workstream updates as of 8-23	0.70
Royce, M.E.	08/23/23	Docket new filings in CourtAlert.	0.10
O'Neal, S.A.	08/24/23	Correspondence with J. VanLare, M. Meises (W&C) and R. Mukhi re data breach.	0.30
O'Neal, S.A.	08/24/23	Additional calls and correspondence with Cleary, W&C and Kroll teams re data breach	0.70

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	08/24/23	Call with H. Kim, G. Zipes (UST), and T. Tiantian (UST) re: case updates as of 8/24/23	0.20
VanLare, J.	08/24/23	Revised draft notice to creditors (.4); drafted correspondence to Kroll team re same (2); drafted correspondence to D. Islim (Genesis ) and A. Pretto-Sakmann (Genesis) re same (.1)	2.50
Kim, H.R.	08/24/23	Call with J. VanLare, G. Zipes (UST), and T. Tiantian (UST) re: case updates as of 8/24/23.	0.20
Kim, H.R.	08/24/23	Reviewing considerations re: Kroll security breach	0.30
Ribeiro, C.	08/24/23	Review kroll engagement letter indemnity clause (0.3); draft letter to Kroll re security breach (0.7)	1.00
O'Neal, S.A.	08/25/23	Check in call with J. Vanlare re Kroll and other pending developments.	0.20
O'Neal, S.A.	08/25/23	Calls and correspondence with Kroll re data breach.	0.30
VanLare, J.	08/25/23	Reviewed notices regarding Kroll data breach	1.10
VanLare, J.	08/25/23	Call with S. O'Neal re case update	0.20
VanLare, J.	08/25/23	Drafted email re Cleary workstreams to A. Pretto-Sakmann (Genesis)	0.50
Ribeiro, C.	08/25/23	Review draft FAQs re hack from Kroll	0.30
Schwartz, D.Z.	08/25/23	Review July MOR.	0.20
Saran, S.	08/25/23	Turned comments in proposed order per C. Ribeiro	0.80
Olukotun, J.I.	08/25/23	File Notice of Presentment	0.10
Royce, M.E.	08/25/23	File Adjournment of Hearing with regulators, confer S. Cheung.	0.40
O'Neal, S.A.	08/26/23	Comment on weekly work streams email to A. Pretto-Sakmann (Genesis)	0.10
VanLare, J.	08/26/23	Reviewed materials re Kroll data breach	0.40
Kim, H.R.	08/26/23	Reviewing notice re: Kroll security incident	0.30
O'Neal, S.A.	08/27/23	Call with Derar Islim re case update (.5).	0.50

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	08/27/23	Reviewed correspondence from Kroll re data breach (.4)	0.40
Boiko, P.	08/28/23	Supervise e-filing of Notice of Meditation Termination (after hours filing); confer with H. Kim and M. Beriss re same.	2.60
Libberton, S.I.	08/28/23	Docketing in CourtAlert.	0.70
Olukotun, J.I.	08/28/23	Docket in CourtAlert.	0.20
O'Neal, S.A.	08/29/23	Correspondence with Cleary bankruptcy team re various work streams,	0.40
Minott, R.	08/29/23	Review MORs	0.90
Ribeiro, C.	08/29/23	Call with J. VanLare, D. Walker (A&M), R. Smith (A&M), P. Wirtz (A&M) re chapter 11 case updates as of Aug. 29	0.20
Boiko, P.	08/29/23	Supervise e-filing of 2 Notices of Presentment of Third Stipulation and Agreed Order extending Time; confer with R. Minott and J. Olukoton re same.	0.40
Olukotun, J.I.	08/29/23	Filed Third Stipulation in USBC/SDNY: Genesis Global Holdco, confer P. Boiko.	0.40
Olukotun, J.I.	08/29/23	Docket in CourtAlert.	0.50
Barefoot, L.A.	08/30/23	Weekly meeting with S. O'Neal, J. VanLare, A. Weaver, S. Levander, H. Kim, J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer (partial), K. Ross, M. Hatch, and G. Tung regarding workstream updates as of 8-30.	1.00
Barefoot, L.A.	08/30/23	Correspondence R.Minott, P.Abelson (W&C) re MOR.	0.10
O'Neal, S.A.	08/30/23	Weekly meeting with S. O'Neal, J. VanLare, A. Weaver, S. Levander, H. Kim, J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer (partial), K. Ross, M. Hatch, and G. Tung regarding workstream updates as of 8-30.	1.00
O'Neal, S.A.	08/30/23	Discussion with D. Islim re plan strategy and	0.30

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NAME	DATE	DESCRIPTION timeline.	HOURS
VanLare, J.	08/30/23	Weekly meeting with S. O'Neal, L. Barefoot (partial), A. Weaver, S. Levander, H. Kim, J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer (partial), K. Ross, M. Hatch, and G. Tung regarding workstream updates as of 8-30 (1.0).	1.00
VanLare, J.	08/30/23	Reviewed draft MORs (.1)	0.10
VanLare, J.	08/30/23	Call with J. Sciametta (AM) re miscellaneous updates (.2)	0.20
Weaver, A.	08/30/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), S. Levander, H. Kim, J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer (partial), K. Ross, M. Hatch, and G. Tung regarding workstream updates as of 8-30.	1.00
Bremer, S.	08/30/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, S. Levander, H. Kim, J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), K. Ross, M. Hatch, and G. Tung regarding workstream updates as of 8-30	0.50
Fike, D.	08/30/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, S. Levander, H. Kim, J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, , S. Bremer (partial), K. Ross, M. Hatch, and G. Tung regarding workstream updates as of 8-30	0.80
Hatch, M.	08/30/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, S. Levander, H. Kim, J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer (partial), K. Ross and G. Tung regarding workstream updates as of 8-30 (1.0).	1.00
Kim, H.R.	08/30/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, S. Levander,	1.00

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NAME	DATE	DESCRIPTION	HOURS
		J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer (partial), K. Ross, M. Hatch, and G. Tung regarding workstream updates as of 8-30	
Lenox, B.	08/30/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, S. Levander, H. Kim, J. Massey (partial), C. Ribeiro, R. Minott, D. Fike (partial), S. Bremer (partial), K. Ross, M. Hatch, and G. Tung regarding workstream updates as of 8-30.	1.00
Levander, S.L.	08/30/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, H. Kim, J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer (partial), K. Ross, M. Hatch, and G. Tung regarding workstream updates as of 8-30	1.00
Massey, J.A.	08/30/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, S. Levander, H. Kim, C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer (partial), K. Ross, M. Hatch, and G. Tung regarding workstream updates as of 8-30 (1.0).	1.00
Minott, R.	08/30/23	Revise MORs	1.10
Minott, R.	08/30/23	Prepare coin report	0.30
Minott, R.	08/30/23	Call with D. Walker (AM) re MOR	0.10
Minott, R.	08/30/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, S. Levander, H. Kim, J. Massey (partial), C. Ribeiro, B. Lenox, D. Fike (partial), S. Bremer (partial), K. Ross, M. Hatch, and G. Tung regarding workstream updates as of 8-30	1.00
Ribeiro, C.	08/30/23	Review ad hoc group statement	0.40
Ribeiro, C.	08/30/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, S. Levander, H. Kim, J. Massey (partial), B. Lenox, R. Minott, D. Fike (partial), S. Bremer (partial), K. Ross, M. Hatch, and G. Tung regarding	1.00

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NAME	DATE	DESCRIPTION	HOURS
		workstream updates as of 8-30	
Ross, K.	08/30/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, S. Levander, H. Kim, J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer (partial), M. Hatch, and G. Tung regarding workstream updates as of 8-30	1.00
Saran, S.	08/30/23	Updated Kroll docket per M. Hatch	2.30
Tung, G.	08/30/23	Weekly meeting with S. O'Neal, J. VanLare, L. Barefoot (partial), A. Weaver, S. Levander, H. Kim, J. Massey (partial), C. Ribeiro, B. Lenox, R. Minott, D. Fike (partial), S. Bremer (partial), K. Ross, and M. Hatch regarding workstream updates as of 8-30	1.00
Cyr, B.J.	08/30/23	Coordinate filing monthly operating reports and monthly cash and coin report; confer with R. Minot and J. Olukotun re: same.	0.30
Libberton, S.I.	08/30/23	Docketing in CourtAlert.	0.10
Olukotun, J.I.	08/30/23	File Monthly Operating Report in USBC/SDNY: Genesis Global Holdco, confer B. Cyr.	0.30
Olukotun, J.I.	08/30/23	Docket in CourtAlert.	0.10
Barefoot, L.A.	08/31/23	Correspondence M.Hatch, J.Vanlare re 9/6 hearing agenda (0.1); correspondence J.Vanlare, M.Hatch re strategy re agenda (0.1).	0.20
Barefoot, L.A.	08/31/23	Correspondence R.Minott, P.Abelson (W&C) re MOR.	0.10
Fike, D.	08/31/23	Call with E. Morrow, J. Dyer-Kennedy, U. Gayadin, O. Cruz Echeverria, S. Saran and G. Tung regarding upcoming filing preparations.	0.30
Hatch, M.	08/31/23	Drafted agenda for 9.6 Hearing	0.70
Hatch, M.	08/31/23	Updated internal task list	0.40
Hatch, M.	08/31/23	Prepared binders for 9.6 Hearing	3.00
Kim, H.R.	08/31/23	Preparing for 9/6 hearing	0.30



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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	08/31/23	Assisted with preparation of binder	0.10
Dyer-Kennedy, J.	08/31/23	Prepared edits to hearing binder per M. Hatch	1.00
Dyer-Kennedy, J.	08/31/23	Correspondence with M. Hatch and L. Jones regarding binder for hearing	0.80
Dyer-Kennedy, J.	08/31/23	Call with E. Morrow, U. Gayadin, O. Cruz Echeverria, D. Fike, S. Saran and G. Tung regarding upcoming filing preparations.	0.30
Saran, S.	08/31/23	Prepared, quality checked, and mailed binders for service per M. Hatch	4.00
Olukotun, J.I.	08/31/23	Docket in CourtAlert.	0.10
Royce, M.E.	08/31/23	– Docket new filings in CourtAlert.	0.10
		MATTER TOTAL:	135.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.007 Business Operations

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	0.60	1,780.00	\$ 1,068.00
Ilan, D.	2.70	2,010.00	\$ 5,427.00
Levine, A.M.	2.00	2,135.00	\$ 4,270.00
Spoerri, K.R.	1.10	1,700.00	\$ 1,870.00
VanLare, J.	2.20	1,730.00	\$ 3,806.00
<u>Associate</u>			
Brownstein, J.	5.10	1,045.00	\$ 5,329.50
Garland, A.	1.70	965.00	\$ 1,640.50
Julson Barahona, I.A.	6.60	1,180.00	\$ 7,788.00
Kim, H.R.	0.80	1,155.00	\$ 924.00
Kowiak, M.J.	3.20	845.00	\$ 2,704.00
Lindsay, M.	0.70	1,045.00	\$ 731.50
Massey, J.A.	1.70	1,155.00	\$ 1,963.50
Minott, R.	0.10	1,045.00	\$ 104.50
Simmons, S.	6.20	1,045.00	\$ 6,479.00
Swiderski, L.	3.70	1,045.00	\$ 3,866.50
Total:	38.40		\$ 47,972.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.007 Business Operations

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	08/03/23	Correspondence A.Pretto-Sakmann (Genesis), J.Massey ,S. O'Neal, A.Sullivan (Genesis) re dormant entity winddown.	0.20
Julson Barahona, I.A.	08/03/23	Review Master Services Agreement.	0.40
Minott, R.	08/03/23	correspondence with L. Swiderski re shared services agreement	0.10
Barefoot, L.A.	08/04/23	Corresponence J.Massey, A.Sullivan (Genesis) re liquidation of dormant entities (0.1); review opinion on redications (0.3).	0.40
Levine, A.M.	08/04/23	Call with K. Spoerri, I. Julson Barahona, L. Swiderski, J. Brownstein and J. VanLare re. master services agreement.	0.50
Spoerri, K.R.	08/04/23	Call with I. Julson Barahona, L. Swiderski, A. Levine, J. Brownstein and J. VanLare regarding master services agreement.	0.50
Spoerri, K.R.	08/04/23	Follow up call with I. Julson regarding wind down services.	0.10
VanLare, J.	08/04/23	Call with K. Spoerri, I. Julson Barahona, L. Swiderski, A. Levine, J. Brownstein re. master services agreement (.5) (24872-027)	0.50
VanLare, J.	08/04/23	Call with J. Sciametta (AM) re wind-down (.1)	0.10
Brownstein, J.	08/04/23	Call with K. Spoerri, I. Julson Barahona, L. Swiderski, A. Levine, J. Brownstein and J. VanLare regarding master services agreement.	0.50
Julson Barahona, I.A.	08/04/23	Call with K. Spoerri, L. Swiderski, A. Levine, J. Brownstein and J. VanLare re. master services agreement.	0.50
Massey, J.A.	08/04/23	Correspondence A. Pretto-Sakmann (Genesis), M. Kowiak re: dissolution of entities (.4).	0.40
Swiderski, L.	08/04/23	Correspond with K. Spoerri and I. Julson Barahona regarding master services agreement.	0.20
Swiderski, L.	08/04/23	Follow-up correspondence with R. Minott and	0.10

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.007 Business Operations

NAME	DATE	DESCRIPTION	HOURS
		M. Hatch regarding services sharing agreement.	
Swiderski, L.	08/04/23	Call with K. Spoerri, I. Julson Barahona, A. Levine, J. Brownstein and J. VanLare regarding master services agreement.	0.50
Spoerri, K.R.	08/08/23	Call with J. VanLare, A. Levine, H. Kim, J. Brownstein, I. Julson Barahona, L. Swiderski, A. Chan (Genesis), F. Lamy (Genesis), R. Smith (A&M), J. Sciametta (A&M), L. Cherrone (A&M) regarding TSA.	0.50
VanLare, J.	08/08/23	Call w/ K. Spoerri, A. Levine, H. Kim, J. Brownstein, I. Julson Barahona, L. Swiderski, A. Chan (Genesis), F. Lamy (Genesis), R. Smith (A&M), J. Sciametta (A&M), L. Cherrone (A&M) re: TSA. (0.5)	0.50
Brownstein, J.	08/08/23	Call with J. VanLare, K. Spoerri, A. Levine, H. Kim, J. Brownstein, I. Julson Barahona, L. Swiderski, A. Chan (Genesis), F. Lamy (Genesis), R. Smith (A&M), J. Sciametta (A&M), L. Cherrone (A&M) regarding TSA.	0.50
Brownstein, J.	08/08/23	Follow-up call with A. Levine regarding TSA.	0.10
Brownstein, J.	08/08/23	Review of TSA precedents.	1.00
Julson Barahona, I.A.	08/08/23	Call w/ J. VanLare, K. Spoerri, A. Levine, H. Kim, J. Brownstein, L. Swiderski, A. Chan (Genesis), F. Lamy (Genesis), R. Smith (A&M), J. Sciametta (A&M), L. Cherrone (A&M) re: TSA.	0.50
Julson Barahona, I.A.	08/08/23	Correspondence w/ K. Spoerri re: winddown MSA.	0.30
Kim, H.R.	08/08/23	Call w/ J. VanLare, K. Spoerri, A. Levine, J. Brownstein, I. Julson Barahona, L. Swiderski, A. Chan (Genesis), F. Lamy (Genesis), R. Smith (A&M), J. Sciametta (A&M), L. Cherrone (A&M) re: TSA.	0.50
Julson Barahona, I.A.	08/10/23	Revise wind down MSA.	1.50
Julson Barahona, I.A.	08/11/23	Revise wind down MSA.	1.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.007 Business Operations

NAME	DATE	DESCRIPTION	HOURS
Kowiak, M.J.	08/14/23	Work on forms related to dissolving certain Genesis entities	0.10
Kowiak, M.J.	08/14/23	Work on draft cover letters related to dissolution of certain entities	1.20
Kowiak, M.J.	08/14/23	Review statute related to dissolution of entities in Delaware	0.20
Kowiak, M.J.	08/14/23	Call with J. Massey regarding work on dissolving certain entities	0.20
Kowiak, M.J.	08/14/23	Prepare email to Delaware Department of State regarding dissolution of certain Genesis entities	0.10
Kowiak, M.J.	08/14/23	Prepare email (including attachments) to J. Massey regarding entity dissolution project	0.40
Massey, J.A.	08/14/23	Call with M. Kowiak regarding work on dissolving certain entities (.2); further correspondence re: same (.2).	0.40
Massey, J.A.	08/14/23	Review draft dissolution documents, comments to same (.6).	0.60
Swiderski, L.	08/14/23	Email with K. Spoerri & I. Julson Barahona regarding wind-down MSA.	0.20
Swiderski, L.	08/14/23	Correspondence with A. Levine & J. Brownstein regarding wind-down MSA.	0.20
Swiderski, L.	08/14/23	Coordinate call with A&M regarding MSA.	0.20
Ilan, D.	08/15/23	Numeours cfs Amy re MSA and isntruct Amy re revisions.	1.00
Levine, A.M.	08/15/23	Review of and revisions to revised Master Services Agreement and Employee Appendix.	1.00
Levine, A.M.	08/15/23	Call w/ J. Brownstein, J. VanLare, I. Julson Barahona, L. Swiderski, K. Spoerri (partial), J. Sciametta (A&M), L. Cherrone (A&M) and R. Smith (A&M) re. TSA	0.50
VanLare, J.	08/15/23	Call w/ A. Levine, J. Brownstein, I. Julson Barahona, L. Swiderski, K. Spoerri (partial), J. Sciametta (A&M), L. Cherrone (A&M) and R. Smith (A&M) re. TSA	0.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.007 Business Operations

NAME	DATE	DESCRIPTION	HOURS
Brownstein, J.	08/15/23	Review TSA (1.2).	1.20
Brownstein, J.	08/15/23	Corresponded with A. Levine regarding TSA; updated TSA.	0.50
Brownstein, J.	08/15/23	Review of outstanding items and to do list.	0.40
Brownstein, J.	08/15/23	Call with A. Levine re TSA	0.20
Brownstein, J.	08/15/23	Call with A. Levine, J. VanLare, I. Julson Barahona, L. Swiderski, K. Spoerri (partial), J. Sciametta (A&M), L. Cherrone (A&M) and R. Smith (A&M) regarding TSA.	0.50
Brownstein, J.	08/15/23	Call with A. Levine regarding TSA; review of notes.	0.20
Garland, A.	08/15/23	Call w/ I. Julson Barahona re: MSA	0.20
Garland, A.	08/15/23	Reviewing MSA	1.50
Julson Barahona, I.A.	08/15/23	Call w/ A. Levine, J. Brownstein, J. VanLare, L. Swiderski, K. Spoerri (partial), J. Sciametta (A&M), L. Cherrone (A&M) and R. Smith (A&M) re. TSA.	0.50
Julson Barahona, I.A.	08/15/23	Call w/ A. Garland re: MSA.	0.20
Swiderski, L.	08/15/23	Call with A. Levine, J. Brownstein, J. VanLare, I. Julson Barahona, K. Spoerri (partial), J. Sciametta (A&M), L. Cherrone (A&M) and R. Smith (A&M) regarding TSA.	0.50
Swiderski, L.	08/15/23	Email with A. Garland regarding MSA.	0.10
Swiderski, L.	08/15/23	Call with I. Julson Barahona regarding MSA.	0.10
Swiderski, L.	08/15/23	Call w/ A. Levine, J. Brownstein, J. VanLare, I. Julson Barahona, K. Spoerri (partial), J. Sciametta (A&M), L. Cherrone (A&M) and R. Smith (A&M) re. TSA	0.50
Ilan, D.	08/16/23	Cfc with Sam Simmons, Isa Barahona and Monica Lindsay re MSA	0.30
Ilan, D.	08/16/23	Cf with Sam Simmons re modifications to MSA	0.20
Ilan, D.	08/16/23	Provide language to Sam Simmons for MSA	0.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.007 Business Operations

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	08/16/23	Reviewed correspondence from L. Barefoot re leases (.1)	0.10
Julson Barahona, I.A.	08/16/23	Call w/ D. Ilan, S. Simmons, and M. Lindsay re: MSA.	0.40
Julson Barahona, I.A.	08/16/23	Call w/ M. Lindsay re: MSA and transaction status.	0.20
Julson Barahona, I.A.	08/16/23	Revise MSA.	1.10
Lindsay, M.	08/16/23	Call w/ D. Ilan, S. Simmons, I. Julson Barahona and M. Lindsay re: MSA (0.4); Call w/ I. Julson Barahona re: MSA and transaction status (0.2).	0.70
Massey, J.A.	08/16/23	Correspondence M. Kowiak re: dissolution project (.1).	0.10
Simmons, S.	08/16/23	Confer with A. Garland regarding MSA.	0.30
Simmons, S.	08/16/23	Review background on transaction.	0.30
Simmons, S.	08/16/23	Call w/ D. Ilan, S. Simmons, I. Julson Barahona and M. Lindsay re: MSA.	0.40
Simmons, S.	08/16/23	Conference with D. Ilan regarding MSA.	0.20
Simmons, S.	08/16/23	Draft IP comments to the MSA.	4.00
Simmons, S.	08/16/23	Correspond with D. Ilan regarding MSA.	0.60
Swiderski, L.	08/16/23	Revise MSA and correspondence with I. Julson Barahona & J VanLare.	0.30
Swiderski, L.	08/16/23	Cross-check list of wind-down contracts list against wind-down list and related email with I. Julson Barahona & S. Simmons.	0.30
Ilan, D.	08/17/23	revise MSA and cf Sam Simmons re MSA changes	0.70
Kim, H.R.	08/17/23	Reviewing questions from client re: contracts	0.30
Kowiak, M.J.	08/17/23	Revise cover letters related to entity cancellation based on J. Massey feedback	0.50
Kowiak, M.J.	08/17/23	Prepare email (including attachments) to J. Massey regarding certain entities' cancellation	0.20
Simmons, S.	08/17/23	Confer with D. Ilan regarding MSA.	0.20

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.007 Business Operations

NAME	DATE	DESCRIPTION	HOURS
Simmons, S.	08/17/23	Correspond with I. Barahona regarding MSA.	0.20
Swiderski, L.	08/17/23	Implement IP comments and circulate MSA	0.50
Kowiak, M.J.	08/18/23	Revise cover letter related to cancellation of certain entities in light of J. Massey edits	0.10
Kowiak, M.J.	08/18/23	Prepare email to J. VanLare regarding cancellation of certain entities	0.20
Massey, J.A.	08/18/23	Revisions to entity dissolution drafts (.2).	0.20
VanLare, J.	08/30/23	Call re GCL/GML winddown with A. Pretto-Sakmann (Genesis), C. Kourtis (Genesis) (.5)	0.50
		MATTER TOTAL:	38.40



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.008 Cash Management

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
O'Neal, S.A.	0.10	1,820.00	\$	182.00
<u>Associate</u>				
Kim, H.R.	1.20	1,155.00	\$	1,386.00
Ribeiro, C.	0.30	1,105.00	\$	331.50
Total:	1.60		\$	1,899.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.008 Cash Management

NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	08/22/23	Review cash management order for bank account restrictions	0.10
Ribeiro, C.	08/22/23	Correspond with J. VanLare, H. Kim, D. Walker (A&M) re GGC bank accounts	0.10
Kim, H.R.	08/23/23	Reviewing new bank account details	0.30
Ribeiro, C.	08/23/23	Correspond with L. Swiderski, H. Kim, L. Cherrone (A&M) re bank accounts	0.10
Kim, H.R.	08/24/23	Drafting update to UST re: new account (0.4); correspondence with A&M ream re: same (0.2); considering follow up question from UST re: same (0.3).	0.90
O'Neal, S.A.	08/30/23	Calls and correspondence with S. Cascante re cash flow projections.	0.10
		MATTER TOTAL:	1.60

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.009 Employee Matters

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	0.30	1,780.00	\$ 534.00
Levine, A.M.	12.30	2,135.00	\$ 26,260.50
O'Neal, S.A.	0.90	1,820.00	\$ 1,638.00
VanLare, J.	5.00	1,730.00	\$ 8,650.00
Zutshi, R.N.	8.20	1,730.00	\$ 14,186.00
<u>Associate</u>			
Bremer, S.	9.10	965.00	\$ 8,781.50
Brownstein, J.	8.00	1,045.00	\$ 8,360.00
Kim, H.R.	17.70	1,155.00	\$ 20,443.50
MacAdam, K.	2.40	965.00	\$ 2,316.00
<u>Associate Not Admitted</u>			
Gariboldi, A.	0.90	845.00	\$ 760.50
Total:	64.80		\$ 91,930.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.009 Employee Matters

NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	08/01/23	Reviewed draft motion re GGH becoming a payroll provider	0.30
Bremer, S.	08/01/23	Revise employee motion.	0.20
Kim, H.R.	08/02/23	Reviewing employee related information	0.30
Levine, A.M.	08/03/23	Review of employee emails (.5); telephone call with A. Pretto-Sakmann (Genesis) and C. Maletta re same (.3); telephone call A. Pretto-Sakmann (Genesis) re same (.2)	1.00
Kim, H.R.	08/03/23	Call with M. Bergman (Genesis), C. Maletta (Genesis), J. Sciametta (A&M), L. Cherrone (A&M) re: employee transition	0.60
Levine, A.M.	08/04/23	Review of employee retention documents.	0.20
Levine, A.M.	08/04/23	Telephone call D. Islim re employee re documents.	0.20
Bremer, S.	08/04/23	Revise motion to transfer payroll.	1.00
Kim, H.R.	08/04/23	Reviewing considerations re: employee transfer	1.30
Kim, H.R.	08/06/23	Reviewing employee transition motion	0.10
Levine, A.M.	08/07/23	Call with J. VanLare, J. Brownstein, and H. Kim re: employee benefits (0.5)	0.50
Levine, A.M.	08/07/23	Telephone call with D. Islim counsel and S. O'Neal re current status.	0.40
O'Neal, S.A.	08/07/23	Call with J. Gallagher (HS&W) re various employee claim issues.	0.40
O'Neal, S.A.	08/07/23	Review employee related documents (0.2).	0.20
VanLare, J.	08/07/23	Call with A. Levine, J. Brownstein, and H. Kim re: employee benefits (0.5)	0.50
Bremer, S.	08/07/23	Revise motion to transfer payroll.	1.30
Brownstein, J.	08/07/23	Call with A. Levine, J. VanLare and H. Kim regarding employee benefits.	0.50
Brownstein, J.	08/07/23	Review of 401(k) plan issues for amended plan.	0.30
Brownstein, J.	08/07/23	Research into 401(k) plan issues.	1.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.009 Employee Matters

NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	08/07/23	Call with A. Levine, J. VanLare and J. Brownstein re: employee benefits	0.50
Kim, H.R.	08/07/23	Revising outline for payroll vendor.	0.20
Kim, H.R.	08/07/23	Reviewing employee transition motion	1.10
Barefoot, L.A.	08/08/23	Correspondence A.Pretto-Sakmann (Genesis), counsel for former officer re indemnification inquiry.	0.30
Levine, A.M.	08/08/23	Telephone call with A. Chan (Genesis), F. Lamy (Genesis), J. Sciametta (A&M), L. Cherrone (A&M), R. Smith (A&M), J. VanLare, H. Kim, K. Spoerri, L. Swiderski, I. Julson Barahona and J. Brownstein re transition services	0.50
Levine, A.M.	08/08/23	Telephone call with employee's counsel re employee agreements.	0.30
Kim, H.R.	08/08/23	Revising employee transition motion	0.70
Levine, A.M.	08/09/23	Telephone call with R. Instelisano (RIK) re employee arrangements.	0.20
Levine, A.M.	08/09/23	Emails re employee arrangements.	0.20
VanLare, J.	08/09/23	Meet with A. Levine re employee discussions (.1)	0.10
VanLare, J.	08/09/23	Reviewed draft motion to approve payroll transfer (.2)	0.20
Levine, A.M.	08/10/23	Telephone call J. Brownstein re employee release agreement	0.30
Levine, A.M.	08/10/23	Telephone call with J. VanLare, H. Kim, J. Brownstein re employee benefits;	0.20
O'Neal, S.A.	08/10/23	Correspondence with A. Levine re employee settlement.	0.10
VanLare, J.	08/10/23	Reviewed draft motion to approve payroll transfer (.3); call with A. Levine re employee letter (.1); reviewed email from A. Levine re same (.1)	0.50
Bremer, S.	08/10/23	Revise motion to transfer payroll.	0.70

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.009 Employee Matters

NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	08/10/23	Draft declaration for motion to transfer payroll.	1.00
Brownstein, J.	08/10/23	Review of correspondence regarding employee agreement.	0.20
Brownstein, J.	08/10/23	Call with A. Levine regarding employee agreement.	0.50
Brownstein, J.	08/10/23	Drafted employee agreement.	1.20
Brownstein, J.	08/10/23	Finalized employee greement.	1.30
Kim, H.R.	08/10/23	Revising employee transition motion (1.0); reviewing information for same (0.4)	1.40
Kim, H.R.	08/10/23	Call re: employee benefits with A. Levine, J. Brownstein, and J. VanLare	0.10
Levine, A.M.	08/11/23	Revisions to employee agreement;	1.10
O'Neal, S.A.	08/11/23	Correspondence re employee settlement.	0.20
Bremer, S.	08/11/23	Draft declaration for employee wages motion.	0.60
Brownstein, J.	08/11/23	Review of A. Levine comments to employee agreement.	0.80
Kim, H.R.	08/11/23	Revising employee transition motion	0.90
Kim, H.R.	08/12/23	Reviewing employee transition motion	0.20
VanLare, J.	08/13/23	Reviewed employee motion (.2)	0.20
Levine, A.M.	08/14/23	Attention to retention bonuses; email re same;	0.40
VanLare, J.	08/14/23	Reviewed correspondence from A. Levine re employee agreements (.5)	0.50
VanLare, J.	08/14/23	Reviewed payroll motion (.6)	0.60
Kim, H.R.	08/14/23	Call with M. Bergman (Genesis), C. Maletta (Genesis), J. Sciametta (A&M), L. Cherrone (A&M) re: employee transition as of 8/14	0.50
Kim, H.R.	08/14/23	Revising payroll motion	1.40
Levine, A.M.	08/15/23	Review of employee release agreement.	0.30
Zutshi, R.N.	08/15/23	Analyze materials related to employee dispute.	0.90

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.009 Employee Matters

NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	08/15/23	Revise motion to transfer payroll.	0.20
Bremer, S.	08/15/23	Revise declaration in support of motion to transfer payroll.	0.50
Brownstein, J.	08/15/23	Review of MSA (1.3).	1.30
Kim, H.R.	08/15/23	Reviewing employee agreement	0.20
Kim, H.R.	08/15/23	Revising employee transition motion	0.90
Levine, A.M.	08/16/23	Telephone call with A. Pretto-Sakemann and R. Zutshi re employee claim and employee agreement.	0.50
VanLare, J.	08/16/23	Reviewed payroll motion (1.5); call with H. Kim re same (.2)	1.70
Zutshi, R.N.	08/16/23	Communications internally regarding employee issue.	0.70
Zutshi, R.N.	08/16/23	Communications with A Levine and A Pretto-Sakmann regarding employee dispute.	0.80
Bremer, S.	08/16/23	Revise motion to transfer payroll with attention to UCC comments.	3.30
Kim, H.R.	08/16/23	Reviewing J. Sciametta declaration for employee transition motion (0.5); correspondence with J. Sciametta re: same (0.5); revising same (0.5).	1.50
Kim, H.R.	08/16/23	Reviewing employee transition motion (1.2); reviewing per J. VanLare comments (1.0)	2.20
Kim, H.R.	08/16/23	Revising employee transition motion per W&C comments	0.60
Zutshi, R.N.	08/17/23	Communications regarding employee dispute.	0.50
Kim, H.R.	08/17/23	Reviewing information re: employees	0.10
Levine, A.M.	08/18/23	Telephone call A. Pretto-Sakmann (Genesis), K. Jacob, R. Zutshi re employee claim	0.80
Zutshi, R.N.	08/18/23	Meeting with A PRetto Sakmann (Genesis), A Levine and K Jacob (MVA) regarding employee dispute.	0.50
Zutshi, R.N.	08/18/23	Planning for strategy to address employee	0.40

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NAME	DATE	DESCRIPTION	HOURS
		dispute.	
Kim, H.R.	08/18/23	Call with A. Chan (Genesis), C. Maletta (Genesis), L. Cherrone (A&M), R. Smith (A&M) re: employee matters updates as of 8/23	0.20
Kim, H.R.	08/18/23	Reviewing information re: employees	0.10
MacAdam, K.	08/18/23	Cal with R. Zutshi re preparing for call with employee's counsel.	0.10
MacAdam, K.	08/18/23	Prepare summary for call with employee's counsel.	1.10
Levine, A.M.	08/19/23	Revisions to Employee Release Agreement.	0.40
Levine, A.M.	08/21/23	Emails with employee counsel (.2); review of revised agreement; revisions to revised agreement (.2); emails with client re same (.3)	0.70
Zutshi, R.N.	08/21/23	Revise settlement proposal and outline	0.90
Levine, A.M.	08/22/23	Attention to employee release agreement.	0.40
Kim, H.R.	08/22/23	Reviewing employee transition motion	0.50
VanLare, J.	08/23/23	Call with H. Kim, S. Bremer J. Sciametta (A&M) and F. Siddiqui (Weil) re transfer of employees.	0.30
Zutshi, R.N.	08/23/23	Communications with A. Pretto Sakmann (Genesis) regarding employee issue.	0.60
Bremer, S.	08/23/23	Call with J. VanLare, H. Kim, J. Sciametta (A&M), and F. Siddiqui (Weil) re transfer of employees.	0.30
Kim, H.R.	08/23/23	Call with R. Smith (A&M) re: employees	0.20
Kim, H.R.	08/23/23	Call with J. VanLare, S. Bremer J. Sciametta (A&M) and F. Siddiqui (Weil) re transfer of employees.	0.30
Levine, A.M.	08/24/23	Telephone call with D. Islim (Genesis) re employee matters	0.40
Levine, A.M.	08/24/23	Correspondence re employee matters	0.30
Zutshi, R.N.	08/24/23	Planning for meeting with employee counsel	0.80



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CLIENT: Genesis Global Holdco, LLC  
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NAME	DATE	DESCRIPTION	HOURS
Zutshi, R.N.	08/24/23	Communications with A. Pretto Sakmann (Genesis) about employee issue	0.40
Zutshi, R.N.	08/25/23	Teleconference with A. Pretto Sakmann (Genesis) and former employee counsel regarding employee dispute.	0.80
Zutshi, R.N.	08/25/23	Preparation for meeting with former employee counsel.	0.40
Kim, H.R.	08/25/23	Call with A. Chan (Genesis), C. Maletta (Genesis), L. Cherrone (A&M), R. Smith (A&M) re: employee matters updates as of 8/30	0.40
Kim, H.R.	08/25/23	Reviewing considerations re: employee benefits	0.30
Kim, H.R.	08/25/23	Reviewing payroll contract	0.30
Levine, A.M.	08/26/23	Review of agreement (.2); research re common paymaster rules (.6)	0.80
Kim, H.R.	08/26/23	Reviewing payroll contract	0.30
Levine, A.M.	08/28/23	Telephone call with D. Islim re employee matters and deferred compensation plan.	0.50
Levine, A.M.	08/28/23	Analysis of deferred compensation plan and related matters.	1.00
VanLare, J.	08/29/23	Correspond with F. Siddiqui (Weil) re 401K plan (.1)	0.10
Gariboldi, A.	08/29/23	Meeting with financial expert, L. Barefoot (partial), A. Weaver, M. Cinnamon, A. Saba to discuss 3AC amended claim.	0.90
Levine, A.M.	08/30/23	Attention to termination analysis	0.40
Zutshi, R.N.	08/30/23	Communications with A. Pretto Sakmann, K. MacAdam, and K. Jacob regarding employee dispute.	0.50
Kim, H.R.	08/30/23	Reviewing employee matters	0.20

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.009 Employee Matters

NAME	DATE	DESCRIPTION	HOURS
MacAdam, K.	08/30/23	Prepare investigation materials to send to counsel for arbitration.	0.50
MacAdam, K.	08/30/23	Teleconference with R. Zutshi, A. Pretto-Sakmann and counsel for arbitration.	0.70
Levine, A.M.	08/31/23	Telephone call with D. Islim re deferred compensation plan.	0.30
Brownstein, J.	08/31/23	Review of provisions. Call with A. Levine.	0.40
Kim, H.R.	08/31/23	Preparing for call re: employee matters	0.10
		MATTER TOTAL:	64.80

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.010 Lender Communications

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
O'Neal, S.A.	10.60	1,820.00	\$ 19,292.00
VanLare, J.	2.40	1,730.00	\$ 4,152.00
<u>Associate</u>			
Minott, R.	7.40	1,045.00	\$ 7,733.00
Total:	20.40		\$ 31,177.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.010 Lender Communications

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	08/01/23	Call with Hughes Hubbard re term sheet for framework.	1.00
Minott, R.	08/01/23	Correspondence with creditor	0.20
O'Neal, S.A.	08/02/23	Call with B. Rosen (Proskauer) re next steps.	0.30
O'Neal, S.A.	08/02/23	Attend meeting with creditors (AHG and UCC members).	1.00
O'Neal, S.A.	08/02/23	Prepare for creditor meeting.	1.30
O'Neal, S.A.	08/03/23	Call with J. Saferstein (Weil) re various issues.	0.30
Minott, R.	08/03/23	Call with creditor	0.20
O'Neal, S.A.	08/09/23	Correspondence with P. Abelson (W&C) re mediation and the plan.	0.70
O'Neal, S.A.	08/10/23	Correspondence with creditors re mediation.	0.50
O'Neal, S.A.	08/11/23	Correspondence with creditors re mediation.	0.10
O'Neal, S.A.	08/12/23	Correspondence with various creditors representatives re various matters.	0.30
O'Neal, S.A.	08/12/23	Correspondence with A. Frelinghuysen (Hughes Hubbard) re chambers conference.	0.10
O'Neal, S.A.	08/12/23	Call with B. Rosen (Proskauer) re mediation.	0.20
O'Neal, S.A.	08/13/23	Call with K. Aulet (Brown Rudnick)	0.30
O'Neal, S.A.	08/13/23	Correspondence with lenders and creditors re mediation.	0.40
O'Neal, S.A.	08/13/23	Review Brown Rudnick letter.	0.20
O'Neal, S.A.	08/13/23	Correspondence with A. Frelinghuysen (Hughes Hubbard) re chambers conference.	0.10
O'Neal, S.A.	08/13/23	Call with B. Rosen (Proskauer) re mediation.	0.20
Minott, R.	08/14/23	Correspondence with GGC creditor	0.20
O'Neal, S.A.	08/15/23	Calls with B. Rosen (Proskauer) re mediation and related matters	0.30
Minott, R.	08/15/23	Call with GGC creditor re case update	0.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.010 Lender Communications

NAME	DATE	DESCRIPTION	HOURS
Minott, R.	08/17/23	Draft NDA - Pryor Cashman	0.30
O'Neal, S.A.	08/18/23	Call with B. Rosen (Proskauer) re next steps.	0.30
O'Neal, S.A.	08/22/23	Call with A. Frelinghuysen (Hughes Hubbard) re plan discussions.	0.30
O'Neal, S.A.	08/23/23	Update call with A. Frelinghuysen (Hughes Hubbard) re next steps.	0.30
VanLare, J.	08/23/23	Correspondence with B. Rosen re meeting with steering committee (.1)	0.10
Minott, R.	08/23/23	Draft NDA re Pryor Cashman	0.70
O'Neal, S.A.	08/24/23	Correspondence with R. Minott re dollar group NDA issues.	0.30
VanLare, J.	08/24/23	Call with B. Rosen (Proskauer), S. O'Neal re plan issues	1.30
VanLare, J.	08/24/23	Reviewed draft NDA for creditors	0.10
VanLare, J.	08/24/23	Participated in Ad Hoc Group steering committee meeting (.7); Call with B. Rosen and follow-up (.2)	0.90
Minott, R.	08/24/23	Draft Pryor Cashman NDA	1.10
Minott, R.	08/24/23	Call with M. Silverman (Pryor Cashman) re NDA	0.20
Minott, R.	08/24/23	Correspondence with M. Bergman (Genesis) and A. Pretto-Sakmann (Genesis) re NDA	0.50
O'Neal, S.A.	08/25/23	Calls and correspondence with R. Minott re dollar group NDA (0.2). Review joinder (0.1).	0.30
Minott, R.	08/25/23	Correspondence with M. Silverman (Pryor Cashman) re NDA	0.30
Minott, R.	08/25/23	Finalize Pryor Cashman NDA	1.20
Minott, R.	08/25/23	Draft joinder agreement	0.90
O'Neal, S.A.	08/27/23	Correspondence with Brian Rosen (AHG) re status and next steps.	0.20
O'Neal, S.A.	08/28/23	Call with A. Freylinghauser (Gemini) re	0.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.010 Lender Communications

NAME	DATE	DESCRIPTION	HOURS
		mediation and next steps.	
O'Neal, S.A.	08/28/23	Call with L. Barefoot re Brown Rudnick group.	0.20
O'Neal, S.A.	08/28/23	Call with Proskauer re blow out draft.	0.50
O'Neal, S.A.	08/29/23	Call with B. Rosen (Proskauer) re plan and DCG strategy.	0.30
O'Neal, S.A.	08/29/23	Correspondence with R. Minot re Dollar and Brown Rudnick NDA.	0.10
Minott, R.	08/29/23	Draft Brown Rudnick NDA	0.40
O'Neal, S.A.	08/30/23	Call with B. Rosen (Proskauer) re plan exclusivity.	0.20
Minott, R.	08/31/23	Creditor emails re case updates	0.90
		MATTER TOTAL:	20.40

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.011 Supplier/Vendor Issues

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	3.10	1,780.00	\$ 5,518.00
Dassin, L.L.	0.70	1,930.00	\$ 1,351.00
O'Neal, S.A.	0.20	1,820.00	\$ 364.00
<u>Counsel</u>			
Weaver, A.	0.90	1,485.00	\$ 1,336.50
<u>Associate</u>			
Fike, D.	2.60	965.00	\$ 2,509.00
Kim, H.R.	0.70	1,155.00	\$ 808.50
Minott, R.	1.70	1,045.00	\$ 1,776.50
Ribeiro, C.	1.80	1,105.00	\$ 1,989.00
Schwartz, D.Z.	1.40	1,180.00	\$ 1,652.00
<u>Non-Legal</u>			
Cyr, B.J.	0.10	1,180.00	\$ 118.00
Total:	13.20		\$ 17,422.50

Privileged and Confidential

CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.011 Supplier/Vendor Issues

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	08/01/23	Correspondence C.Ribeiro, D.Schwartz re officer OCP issues.	0.20
Minott, R.	08/01/23	Correspondence with S. Cascante (AM) regarding expert invoice	0.20
Schwartz, D.Z.	08/01/23	Review correspondence from C. Ribeiro re OCP billing.	0.10
Barefoot, L.A.	08/03/23	Correspondence C.Ribeiro, L.Dassin, A.Weaver, D.Schwartz re individual counsel OCP issues.	0.20
Schwartz, D.Z.	08/03/23	Correspondence from C. Ribeiro re OCP issues.	0.10
Barefoot, L.A.	08/04/23	Call with L. Dassin, A. Weaver, D. Schwartz and C. Ribeiro re OCP issues.	0.50
Barefoot, L.A.	08/04/23	Conference call with counsel for current employee, A.Weaver, L.Dassin re OCP fee issues.	0.20
Dassin, L.L.	08/04/23	Call with L. Barefoot, A. Weaver, D. Schwartz and C. Ribeiro re OCP issues.	0.50
Dassin, L.L.	08/04/23	Call with individual counsel, L. Barefoot, and A. Weaver regarding OCP issues.	0.20
Weaver, A.	08/04/23	Call with L. Dassin, L. Barefoot, D. Schwartz and C. Ribeiro re OCP issues.	0.50
Weaver, A.	08/04/23	Call with L. Dassin, L. Barefoot and counsel for individual counsel regarding OCP issues.	0.40
Fike, D.	08/04/23	Correspondence with H. Kim regarding OCP payments.	0.30
Minott, R.	08/04/23	Correspondence with S. Cascante re OCP payment.	0.10
Ribeiro, C.	08/04/23	Call with L. Dassin, L. Barefoot, A. Weaver, D. Schwartz and C. Ribeiro re OCP issues	0.50
Schwartz, D.Z.	08/04/23	Review OCP bill (0.2); Call with L. Dassin, L. Barefoot, A. Weaver and C. Ribeiro re OCP issues (0.5).	0.70
Kim, H.R.	08/07/23	Reviewing considerations re: vendor contracts	0.50



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.011 Supplier/Vendor Issues

NAME	DATE	DESCRIPTION	HOURS
Schwartz, D.Z.	08/10/23	Review OCP issue re payment (0.1).	0.10
Minott, R.	08/11/23	Correspondence with S. Cascante (AM), M. Fitts (AM), L. Barefoot and D. Schwartz re OCP - Reed Smith	1.10
Schwartz, D.Z.	08/11/23	Correspond to R. Minott re OCP payment question.	0.20
Barefoot, L.A.	08/12/23	Correspondence H.Rooke (Reed Smith), R.Minott re OCP issues.	0.10
Minott, R.	08/12/23	Correspondence with H. Rooke (Reed Smith) re invoices	0.30
O'Neal, S.A.	08/14/23	Correspondence with H. Kim re OCP issues.	0.10
Schwartz, D.Z.	08/14/23	Review correspondence re OCP payment question.	0.10
Fike, D.	08/17/23	Corresp. with S. Bremer and H. Kim re Seaman OCP application; draft notice of same; file notice and application	2.00
Kim, H.R.	08/17/23	Reviewing OCP declaration for Abrams	0.20
Cyr, B.J.	08/17/23	Coordinate filing and service of declaration in support of Abrams & Bayliss OCP application; confer with M. Beriss and D. Fike re: same.	0.10
Fike, D.	08/18/23	Corresp. with K. Hoori and C. Ribeiro re OCP payment process	0.30
Barefoot, L.A.	08/21/23	Correspondence with counsel for current officer, A.Pretto-Sakmann (Genesis) and L.Dassin re OCP invoice issue.	0.10
Ribeiro, C.	08/21/23	Correspond with J. Herz (Allen & Overy) re OCP procedures	0.10
Barefoot, L.A.	08/22/23	Conference call counsel for individual officer, A.Pretto-Sakmann (Genesis) re OCP issues (0.4); follow up correspondence A.Pretto-Sakmann (Genesis) re same (0.1).	0.50
Barefoot, L.A.	08/22/23	Correspondence L.Dassin, A.Weaver,	0.10

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.011 Supplier/Vendor Issues

NAME	DATE	DESCRIPTION	HOURS
		S.O'Neal, C.Ribeiro re outcome of call with individual officer OCP.	
O'Neal, S.A.	08/22/23	Correspondence with L. Barefoot and team re OCP issues.	0.10
Ribeiro, C.	08/22/23	Correspond with L. Barefoot re OCP Cap; review order	0.10
Barefoot, L.A.	08/23/23	Correspondence counsel for individual officer, A.Pretto-Sakmann (Genesis), S.Cascante (A&M) re OCP invoices (0.1); correspondence D.Walker (A&M), A.Fitts (A&M), C.Ribeiro re OCP tracker (0.1); review draft of same (0.1)	0.40
Ribeiro, C.	08/23/23	Correspond with L. Barefoot, D. Walker (A&M) re OCP procedures (0.2); update tracker (0.7)	0.90
Schwartz, D.Z.	08/23/23	Correspond to L. Barefoot re OCP list question.	0.10
Barefoot, L.A.	08/24/23	Correspondence with A.Pretto-Sakmann (Genesis), D.Kim (Genesis), N.Minhina (Genesis) C.Ribeiro, S.Cascante (A&M) re allocation of individual counsel invoices (0.2); correspondence with individual counsel re revisions to invoices (0.1); correspondence with A.Saenz, A.Weaver, individual counsel re questions on invoices (0.1); correspondence M.Fitts (A&M), A.Pretto-Sakmann (Genesis), R.Minott re OCP invoices (0.1).	0.50
Ribeiro, C.	08/24/23	Correspond with L. Barefoot re OCP invoices	0.10
Barefoot, L.A.	08/25/23	Correspondence with A.Pretto-Sakmann (Genesis), S.Cascante (A&M) re individual counsel fee invoice (0.1)	0.10
Barefoot, L.A.	08/30/23	Correspondence D.Kim, individual counsel re OCP invoice.	0.10
Barefoot, L.A.	08/31/23	Correspondence M.Fitts (A&M) re individual counsel OCP issue.	0.10
Ribeiro, C.	08/31/23	Correspond with M. Fitts (A&M) re OCP	0.10

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.011 Supplier/Vendor Issues

NAME	DATE	DESCRIPTION	HOURS
		MATTER TOTAL:	13.20

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.012 Creditors Committee Matters

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	2.40	1,780.00	\$ 4,272.00
O'Neal, S.A.	10.00	1,820.00	\$ 18,200.00
VanLare, J.	2.70	1,730.00	\$ 4,671.00
<u>Associate</u>			
Kim, H.R.	2.80	1,155.00	\$ 3,234.00
Minott, R.	0.40	1,045.00	\$ 418.00
Ribeiro, C.	0.90	1,105.00	\$ 994.50
Schwartz, D.Z.	0.20	1,180.00	\$ 236.00
Weinberg, M.	2.00	1,155.00	\$ 2,310.00
Total:	21.40		\$ 34,335.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.012 Creditors Committee Matters

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	08/01/23	Call with P. Abelson (W&C) re case updates.	0.20
O'Neal, S.A.	08/01/23	Weekly call with UCC advisors.	0.70
VanLare, J.	08/01/23	Weekly 8/1 call with UCC advisors	0.60
Kim, H.R.	08/01/23	Weekly call with S. O'Neal, J. VanLare, L. Barefoot, Moelis, A&M, Moelis, and UCC advisors re: updates as of 8/1	0.70
O'Neal, S.A.	08/02/23	Correspondence with P. Abelson (W&C) re creditors meeting and related matters (0.4). Call with M. Weinberg and P. Abelson (W&C) re wrap-up of meeting (0.1).	0.50
Schwartz, D.Z.	08/03/23	Review outline for meeting with committee on updates.	0.20
Kim, H.R.	08/04/23	Call with M. Meises (W&C) re: redaction order	0.10
O'Neal, S.A.	08/07/23	Call with P. Abelson (W&C) re various plan and related matters.	0.50
Barefoot, L.A.	08/08/23	Call with J. VanLare, H. Kim, M. Meises (W&C), A. Swift (Moelis), B. DiPietro (Moelis), B. Barnwell (Moelis), C. Goodrich (BRG), D. Cumming (HL), G. Koutouras (BRG), J. Soto (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), M. Strawser (Moelis), O. Backes (Moelis), P. Strom (W&C) re: weekly updates as of 8/8/23.	0.30
O'Neal, S.A.	08/08/23	Call and correspondence with P. Abelson (W&C) re various matters.	0.70
O'Neal, S.A.	08/08/23	Call with UCC members re back up plan without deal (0.7).	0.70
VanLare, J.	08/08/23	Call with UCC advisors for 8/8 (.3)	0.30
Kim, H.R.	08/08/23	Call with L. Barefoot, J. VanLare, M. Meises (W&C), A. Swift (Moelis), B. DiPietro (Moelis), B. Barnwell (Moelis), C. Goodrich (BRG), D. Cumming (HL), G. Koutouras (BRG), J. Soto (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), M. Strawser (Moelis), O. Backes (Moelis), P. Strom (W&C) re:	0.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.012 Creditors Committee Matters

NAME	DATE	DESCRIPTION	HOURS
		weekly updates as of 8/8/23 (0.3)	
Weinberg, M.	08/08/23	Call with S. O'Neal, A. Parra-Criste (W&C), and UCC members to discuss amended plan construct.	0.80
O'Neal, S.A.	08/09/23	Correspondence re call with H. Kim and M. Meises (W&C).	0.10
Weinberg, M.	08/09/23	Summarized key discussion points from call with UCC members on plan construct.	0.70
O'Neal, S.A.	08/12/23	Call with P. Abelson (W&C) re mediation.	0.10
O'Neal, S.A.	08/13/23	Call with P. Abelson (W&C) re mediation.	0.20
O'Neal, S.A.	08/14/23	Call with UCC advisors re 3AC.	1.00
VanLare, J.	08/14/23	Call with A. Parre-Criste re case updates (.1)	0.10
Barefoot, L.A.	08/15/23	Call with J. VanLare, M. Weinberg, H. Kim, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), J. Soto (Moelis), A. Tan (Moelis), O. Backes (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), P. Abelson (W&C), M. Meises (W&C), P. Strom (W&C), A. Parra Criste (W&C), E. Hengel (BRG) re: updates as of 8/15.	0.50
O'Neal, S.A.	08/15/23	Call with P. Abelson (W&C) re 3AC and other matters (0.2). Additional calls and correspondence with P. Abelson (W&C) re various case matters (0.6).	0.80
Kim, H.R.	08/15/23	Call with L. Barefoot, J. VanLare, M. Weinberg, M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis), J. Soto (Moelis), A. Tan (Moelis), O. Backes (Moelis), J. Sciametta (A&M), L. Cherrone (A&M), P. Abelson (W&C), M. Meises (W&C), P. Strom (W&C), A. Parra Criste (W&C), E. Hengel (BRG) re: updates as of 8/15	0.50
Kim, H.R.	08/15/23	Call with M. Meises (W&C) re: lien priming motion	0.10
Weinberg, M.	08/15/23	Weekly call with J. VanLare,, H. Kim, J.	0.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.012 Creditors Committee Matters

NAME	DATE	DESCRIPTION	HOURS
		Sciametta (A&M), L. Cherrone (A&M), Moelis team and UCC advisors as of 8/15/2023.	
Barefoot, L.A.	08/19/23	Review correspondence S.O'Neal, P.Abelson (W&C) re creditor comm member issue.	0.10
O'Neal, S.A.	08/19/23	Correspondence with P. Abelson (W&C) re UCC member issues (0.4).	0.40
O'Neal, S.A.	08/19/23	Correspondence with A. Pretto-Sakmann (Genesis) re UCC member issue.	0.10
Minott, R.	08/21/23	Correspondence with UCC re consent order	0.30
Barefoot, L.A.	08/22/23	Call with S. O'Neal (partial), J. VanLare, H. Kim, A. Parra Criste (W&C), M. Meises (W&C), A. Swift, B. Barnwell (Moelis), J. Soto (Moelis), M. Renzi (BRG), C. Goodrich (BRG), E. Hengel (BRG), L. Cherrone (A&M), O. Backes (Moelis) re: weekly updates as of 8/22/23.	0.30
Barefoot, L.A.	08/22/23	Call with S. O'Neal, J. VanLare, H. Kim, A. Parra Criste (W&C), M. Meises (W&C), A. Swift, B. Barnwell (Moelis), J. Soto (Moelis), M. Renzi (BRG), C. Goodrich (BRG), E. Hengel (BRG), L. Cherrone (A&M), O. Backes (Moelis) re: FTX considerations.	0.20
O'Neal, S.A.	08/22/23	Attend weekly call with UCC (partial)	0.20
O'Neal, S.A.	08/22/23	Call with L. Barefoot, J. VanLare, H. Kim, A. Parra Criste (W&C), M. Meises (W&C), A. Swift, B. Barnwell (Moelis), J. Soto (Moelis), M. Renzi (BRG), C. Goodrich (BRG), E. Hengel (BRG), L. Cherrone (A&M), O. Backes (Moelis) re: FTX considerations	0.20
VanLare, J.	08/22/23	Call with S. O'Neal (partial) L. Barefoot, H. Kim, A. Parra Criste (W&C), M. Meises (W&C), A. Swift, B. Barnwell (Moelis), J. Soto (Moelis), M. Renzi (BRG), C. Goodrich (BRG), D. Cumming, E. Hengel (BRG), L.	0.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.012 Creditors Committee Matters

NAME	DATE	DESCRIPTION	HOURS
		Cherrone (A&M), O. Backes (Moelis) re: weekly updates as of 8/22/23	
VanLare, J.	08/22/23	Call with S. O'Neal, L. Barefoot, H. Kim, A. Parra Criste (W&C), M. Meises (W&C), A. Swift, B. Barnwell (Moelis), J. Soto (Moelis), M. Renzi (BRG), C. Goodrich (BRG), E. Hengel (BRG), L. Cherrone (A&M), O. Backes (Moelis) re: FTX considerations	0.20
Kim, H.R.	08/22/23	Call with S. O'Neal (partial) L. Barefoot, J. VanLare, A. Parra Criste (W&C), M. Meises (W&C), A. Swift, B. Barnwell (Moelis), J. Soto (Moelis), M. Renzi (BRG), C. Goodrich (BRG), E. Hengel (BRG), L. Cherrone (A&M), O. Backes (Moelis) re: weekly updates as of 8/22/23.	0.30
Kim, H.R.	08/22/23	Call with S. O'Neal, L. Barefoot, J. VanLare, A. Parra Criste (W&C), M. Meises (W&C), A. Swift, B. Barnwell (Moelis), J. Soto (Moelis), M. Renzi (BRG), C. Goodrich (BRG), E. Hengel (BRG), L. Cherrone (A&M), O. Backes (Moelis) re: FTX considerations.	0.20
O'Neal, S.A.	08/23/23	Call with P. Abelson (W&C) re modeling, plan, and related matters.	0.20
VanLare, J.	08/23/23	Call with A. Parre-Criste (W&C) re FTX settlement	0.30
O'Neal, S.A.	08/24/23	Calls with P. Abelson (W&C) re blow out materials.	0.30
O'Neal, S.A.	08/24/23	Call with P. Abelson (W&C) re mediation and modeling issues.	0.30
Barefoot, L.A.	08/25/23	Correspondence with R.Minott, A.Parra Criste (A&C) re settlement agreement.	0.10
O'Neal, S.A.	08/25/23	Call with J. Saferstein (Weil) re next steps.	0.30
Minott, R.	08/25/23	Call with S. O'Neal and P. Abelson (W&C) re NDA	0.10
Barefoot, L.A.	08/29/23	Call with S. O'Neal, J. VanLare, H. Kim	0.90



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.012 Creditors Committee Matters

NAME	DATE	DESCRIPTION	HOURS
		(partial), C .Ribeiro, B. Barnwell, B. DiPietro (Moelis), M. DiYanni (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), A. Swift (Moelis), J. Sciametta (A&M), P. Abelson (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. West (W&C), P. Strom (A&M), E. Hengel (BRG), C. Kearns (BRG), C. Goodrich (BRG), M. Renzi (BRG), D. Cumming (HL), B. Geer (HL) re weekly case updates as of Aug. 29.	
O'Neal, S.A.	08/29/23	Several calls with P. Abelson (W&C) re next steps.	0.60
O'Neal, S.A.	08/29/23	Call with J. VanLare, H. Kim (partial), C .Ribeiro, B. Barnwell, B. DiPietro (Moelis), M. DiYanni (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), A. Swift (Moelis), J. Sciametta (A&M), P. Abelson (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. West (W&C), P. Strom (A&M), E. Hengel (BRG), C. Kearns (BRG), C. Goodrich (BRG), M. Renzi (BRG), D. Cumming (HL), B. Geer (HL) re weekly case updates as of Aug. 29.	0.90
VanLare, J.	08/29/23	Call with S. O'Neal, L. Barefoot, H. Kim (partial), C .Ribeiro, B. Barnwell, B. DiPietro (Moelis), M. DiYanni (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), A. Swift (Moelis), J. Sciametta (A&M), P. Abelson (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. West (W&C), P. Strom (A&M), E. Hengel (BRG), C. Kearns (BRG), C. Goodrich (BRG), M. Renzi (BRG), D. Cumming (HL), B. Geer (HL) re weekly case updates as of Aug. 29 (0.9)	0.90
Kim, H.R.	08/29/23	Call with S. O'Neal, L. Barefoot, J. VanLare, C .Ribeiro, B. Barnwell, B. DiPietro (Moelis), M. DiYanni (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), A. Swift (Moelis), J.	0.60

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.012 Creditors Committee Matters

NAME	DATE	DESCRIPTION	HOURS
		Sciametta (A&M), P. Abelson (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. West (W&C), P. Strom (A&M), E. Hengel (BRG), C. Kearns (BRG), C. Goodrich (BRG), M. Renzi (BRG), D. Cumming (HL), B. Geer (HL) re weekly case updates as of Aug. 29	
Ribeiro, C.	08/29/23	Call with S. O'Neal, L. Barefoot, J. VanLare, H. Kim (partial), B. Barnwell, B. DiPietro (Moelis), M. DiYanni (Moelis), B. Tichenor (Moelis), O. Backes (Moelis), A. Swift (Moelis), J. Sciametta (A&M), P. Abelson (W&C), A. Parra-Criste (W&C), M. Meises (W&C), C. West (W&C), P. Strom (A&M), E. Hengel (BRG), C. Kearns (BRG), C. Goodrich (BRG), M. Renzi (BRG), D. Cumming (HL), B. Geer (HL) re weekly case updates as of Aug. 29	0.90
O'Neal, S.A.	08/31/23	Call with P. Abelson (W&C) re plan strategy.	0.30
O'Neal, S.A.	08/31/23	Call with P. Abelson (W&C) re plan documents.	0.30
O'Neal, S.A.	08/31/23	Call with P. Abelson re plan issues.	0.40
		MATTER TOTAL:	21.40

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	10.90	1,780.00	\$ 19,402.00
O'Neal, S.A.	0.50	1,820.00	\$ 910.00
<u>Associate</u>			
Fike, D.	6.50	965.00	\$ 6,272.50
Kim, H.R.	0.30	1,155.00	\$ 346.50
Lenox, B.	2.90	1,105.00	\$ 3,204.50
Minott, R.	0.40	1,045.00	\$ 418.00
Ross, K.	4.20	965.00	\$ 4,053.00
Schwartz, D.Z.	10.30	1,180.00	\$ 12,154.00
Witchger, K.	3.00	1,155.00	\$ 3,465.00
Total:	39.00		\$ 50,225.50

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	08/01/23	Correspondence P.Kinealy (A&M), D.Schwartz re claims objection timing.	0.10
O'Neal, S.A.	08/01/23	Correspondence with K. Witchger and C. Ribeiro re creditor settlement.	0.40
Fike, D.	08/01/23	Draft agenda and court binder for Aug 2 hearing	0.40
Lenox, B.	08/01/23	Corr to J. Massey re: draft settlement motion and agreement.	0.30
Lenox, B.	08/01/23	Revisions to draft settlement agreement.	0.40
Schwartz, D.Z.	08/01/23	Review claims workstream updates 8/1.	0.20
Witchger, K.	08/01/23	Analysis of outstanding claims items	0.10
Barefoot, L.A.	08/02/23	Call with D. Schwartz, B. Lenox, K. Ross, P. Kinealy (A&M), D. Walker (A&M) re claims reconciliation status as of 8/2.	0.10
Barefoot, L.A.	08/02/23	Correspondence B.Lenox, K. Ross, D.Schwartz, D.Fike re Genesis master claim reconciliation (0.1); correspondence R.Minott, D.Schwartz, D.Fike re objected-to-claims re solicitation (0.2); correspondence K.Witchger, A.Sullivan (Genesis) A.Mitchell re Ikigai inquiry (0.2).	0.50
Fike, D.	08/02/23	Draft consolidated sealing motion regarding claims objections	0.20
Fike, D.	08/02/23	Corresp. with K. Ross regarding claims objection workstream updates for 8/2	0.30
Lenox, B.	08/02/23	Call w/ L. Barefoot, D. Schwartz, K. Ross, P. Kinealy (A&M), D. Walker (A&M) re claims reconciliation status as of 8/2	0.10
Minott, R.	08/02/23	Correspondence with D. Schwartz regarding claims objections/ solicitation procedures	0.30
Ross, K.	08/02/23	Call w/ L. Barefoot, D. Schwartz, B. Lenox, P. Kinealy (A&M), D. Walker (A&M) re claims reconciliation status as of 8/2 (.1); confer w/ D. Fike re status of omni objection	0.30

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		drafts (.2)	
Schwartz, D.Z.	08/02/23	Call w/ L. Barefoot, B. Lenox, K. Ross, P. Kinealy (A&M), D. Walker (A&M) re claims reconciliation status as of 8/2 (.1); correspond to L. Barefoot, K. Ross, D. Fike re claim analysis (0.3).	0.40
Barefoot, L.A.	08/03/23	Correspondence S.Reisman (Katten), S.Rochester (Katten), A.Mitchell re Bitvavo claims (0.1); review documents re same (0.2); correspondence A.Mitchell, K.Witchger re secured creditor inquiry (0.1).	0.40
Fike, D.	08/03/23	Corresp. with D. Schwartz regarding protective order	0.70
Lenox, B.	08/03/23	Call with D. Schwartz re: claims workstream updates as of 8/3.	0.20
Fike, D.	08/04/23	Draft consolidated sealing motion regarding omnibus objections	1.00
Lenox, B.	08/04/23	Call with D. Schwartz re: claims workstream updates as of 8/4	0.40
Schwartz, D.Z.	08/04/23	Correspond to K. Ross, D. Fike re claims workstream updates 8/4 (0.2); Call with B. Lenox re: claims workstream updates as of 8/4 (.4).	0.60
Barefoot, L.A.	08/05/23	Correspondence D.Schwartz re impact of sealing order on claims objections.	0.10
Barefoot, L.A.	08/07/23	Call with D. Schwartz, B. Lenox, D. Fike, K. Ross re claims reconciliation workstream status as of 8/7.	0.50
Barefoot, L.A.	08/07/23	Review claims and analysis of same re dollarization from K.Ross (0.3); analyze responses from secured creditor re setoff (0.2); correspondence S.Rocks, A.Mitchell re same (0.2); revise draft email for claimant inquiry (0.3); correspondence A.Sullivan (Genesis), A.Mitchell re same (0.1).	1.10
Fike, D.	08/07/23	Call with L. Barefoot, B. Lenox, D. Schwartz,	0.50

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MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		K. Ross regarding claims workstream updates for 8/7	
Fike, D.	08/07/23	Call w/ L. Barefoot, D. Schwartz, B. Lenox, K. Ross re claims reconciliation workstream status as of 8/7	0.50
Lenox, B.	08/07/23	Call w/ L. Barefoot, D. Schwartz, D. Fike, K. Ross re claims reconciliation workstream status as of 8/7	0.50
Ross, K.	08/07/23	Call w/ L. Barefoot, D. Schwartz, B. Lenox, D. Fike re claims reconciliation workstream status as of 8/7 (.5); Corresp. w/ P. Kinealy (A&M) re crypto claims (.1); review crypto claims identified by A&M (.6)	1.20
Schwartz, D.Z.	08/07/23	Analyze claims re objection (0.4); correspond to D. Fike, K. Ross, L. Barefoot, B. Lenox re claims workstream updates 8/7 (0.3); Call w/ L. Barefoot, B. Lenox, D. Fike, K. Ross re claims reconciliation workstream status as of 8/7 (.5).	1.20
Barefoot, L.A.	08/08/23	Correspondence A.Sullivan (Genesis), J.Barkordar (Genesis), K.Witchger, A.Mitchell re response to creditor claim inquiry (0.2); correspondence S.Rocks, A.Mitchell, K.Witchger re secured creditor claim analysis and potential settlement (0.5); correspondence D.Fike, H.Kim, B.Lenox, D.Schwartz re sealing order relative to claims objections considerations (0.2).	0.90
Fike, D.	08/08/23	Corresp. with L. Barefoot regarding letter agreement governing information sharing protocol	0.70
Ross, K.	08/08/23	Corresp. w/ P. Kinealy (A&M) and P. Wirtz (A&M) re crypto claims	0.10
Schwartz, D.Z.	08/08/23	Correspond to D. Fike, K. Ross, L. Barefoot, B. Lenox re 8.8 claims workstream updates (0.3); analysis re sealing issues with claims (0.3).	0.60

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NAME	DATE	DESCRIPTION	HOURS
Witchger, K.	08/08/23	Review and revision to analysis of claims by creditors	0.60
Barefoot, L.A.	08/09/23	Call with D. Schwartz, K. Ross, D. Fike, P. Kinealy (A&M), and P. Wirtz (A&M) regarding claims workstream updates for 8/9.	0.20
Barefoot, L.A.	08/09/23	Call with J.Margolin (HHR) re cooperation on duplicate claims.	0.20
Barefoot, L.A.	08/09/23	Call D. Schwartz re claims analysis.	0.10
Barefoot, L.A.	08/09/23	Review D.Schwartz analysis re potential candidate for dollarization objection.	0.20
Fike, D.	08/09/23	Call with L. Barefoot, D. Schwartz, K. Ross, P. Kinealy (A&M), and P. Wirtz (A&M) regarding claims workstream updates for 8/9	0.20
Ross, K.	08/09/23	Call with L. Barefoot, D. Schwartz, D. Fike, P. Kinealy (A&M), and P. Wirtz (A&M) regarding claims workstream updates for 8/9	0.20
Schwartz, D.Z.	08/09/23	Call with L. Barefoot, K. Ross, D. Fike, P. Kinealy (A&M), and P. Wirtz (A&M) regarding claims workstream updates for 8/9 (.2); correspond to L. Barefoot, D. Fike, K. Ross, B. Lenox re claims workstream updates 8/9 (0.3); call L. Barefoot re claims analysis (0.1); review Gemini claims analysis (0.2).	0.80
Barefoot, L.A.	08/10/23	Review proposed HHR revisions to gemini claims reconciliation agreement (0.2); correspondence J.Margolin (HHR) re same (0.1); correspondence K.Ross, D.Fike, A.Sullivan (Genesis) re same (0.2); correspondence P.Wirtz (A&M), P.Kinealy (A&M) ,D.Schwartz re Kroll follow up re reconciliation (0.1).	0.60
Fike, D.	08/10/23	Call with D. Schwartz, B. Lenox, K. Ross regarding claims objection workstream updates for 8/10	0.20
Fike, D.	08/10/23	Corresp. with P. Wirtz (A&M) regarding Kroll information for claims objection	0.30

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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	08/10/23	Call with D. Schwartz, K. Ross and D. Fike regarding claims objection workstream updates for 8/10	0.20
Ross, K.	08/10/23	Call with D. Schwartz, B. Lenox, and D. Fike regarding claims objection workstream updates for 8/10	0.20
Ross, K.	08/10/23	Draft correspondence to client re letter agreement and background (.3); corresp. w/ D. Schwartz, L. Barefoot, and A. Sullivan (Gemini) re same (.2)	0.50
Schwartz, D.Z.	08/10/23	Correspond to D. Fike, B. Lenox, K. Ross, L. Barefoot re claims workstream updates 8/10 (0.4); Call with B. Lenox, K. Ross and D. Fike regarding claims objection workstream updates for 8/10 (.2); analysis re claims issues 8/10 (0.4).	1.00
Barefoot, L.A.	08/11/23	Correspondence T.Helfrick (HHR), J.Margolin (HHR), D.Fike re claims resolution agreement.	0.10
Barefoot, L.A.	08/11/23	Call with D. Walker (A&M), L. Cherrone (A&M), J. Sciametta (A&M), S. O'Neal, K. Witchger, & A. Mitchell re: claims analysis.	0.60
Fike, D.	08/11/23	Corresp. with D. Schwartz and client re information sharing agreement	0.70
Lenox, B.	08/11/23	Corr to D. Fike re claims issues.	0.20
Ross, K.	08/11/23	Corresp w/ D. Schwartz, B. Lenox, D. Fike, and A&M team re claims objections	0.20
Schwartz, D.Z.	08/11/23	Correspond to K. Ross, D. Fike,, L. Barefoot, B. Lenox re 8/11 claims workstream updates (0.3); review claims analysis (0.2).	0.50
Witchger, K.	08/11/23	Revise summary of claims.	0.20
Barefoot, L.A.	08/12/23	Correspondence with A.Mitchell re secured creditor foreclosure analysis (0.1); correspondence secured creditor counsel re same (0.1).	0.20
Barefoot, L.A.	08/14/23	Correspondence T.Helfrick (HHR),	0.20



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NAME	DATE	DESCRIPTION	HOURS
		J.Margolin (HHR), D.Fike, D.Schwartz re claim reconciliation.	
Schwartz, D.Z.	08/14/23	Correspond to K. Ross, D. Fike, L. Barefoot, B. Lenox re claims workstream updates 8/14.	0.30
Barefoot, L.A.	08/15/23	Review/analyze draft presentation re secured creditor claim (0.6); correspondence A.Mitchell, S.Rocks, K.Witchger re same (0.3); correspondence. A.Sullivan (Genesis), K.Witchger re Ikigai (0.2); correspondence K.Ross, D.Schwartz re dollarization objection (0.1); correspondence D.Schwartz re earn claims (0.1).	1.30
Ross, K.	08/15/23	Corresp. w/ L. Barefoot, D. Schwartz, D. Fike re status of crypto claim objection	0.10
Schwartz, D.Z.	08/15/23	Correspond to K. Ross, B. Lenox, D. Fike, L. Barefoot re claims workstream updates 8/15.	0.40
Witchger, K.	08/15/23	Communication with A. Mitchell regarding email to Creditor	0.40
Barefoot, L.A.	08/16/23	Correspondence A.Sullivan (Genesis), K.Witchger, J.Barkhordar (Genesis) re Ikigai inquiry.	0.20
Schwartz, D.Z.	08/16/23	Correspond to K. Ross, L. Barefoot, D. Fike, B. Lenox re claims workstream updates 8/16.	0.20
Schwartz, D.Z.	08/17/23	Correspond to D. Fike, L. Barefoot, B. Lenox, K. Ross re claims workstream updates 8/17.	0.30
Barefoot, L.A.	08/18/23	Correspondence D.Schwartz, J.Vanlare re claims (0.1); correspondence K.Ross, D.Schwartz re request on proofs of claim (0.2).	0.30
Ross, K.	08/18/23	Call w/ T. Helfrick (HH) re request for claims data (.1); corresp. w/ D. Schwartz re same (.2); corresp. w/ L. Barefoot, D. Schwartz re same (.2)	0.50
Schwartz, D.Z.	08/18/23	Correspond to D. Fike, K. Ross, L. Barefoot re 8/18 claims updates (0.2); correspond to D. Fike, K. Ross, L. Barefoot re claims request	0.50

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
		(0.3).	
Barefoot, L.A.	08/21/23	Correspondence with T.Helfrick (HHR) and K.Ross re Gemini request for proof of claim materials (0.2); correspondence with S.O'Neal re Gemini claims (0.2); corresp. with A.Mitchell re secured creditor claim (0.1); correspondence with M.Mulcare (Mayer Brown) and H.Kim re transfer of scheduled claim (0.1).	0.60
Ross, K.	08/21/23	Call w/ D. Schwartz re 3AC claims objection insert and crypto claims objection	0.10
Schwartz, D.Z.	08/21/23	Analysis re request from Gemini re claims (0.1); correspond to K. Ross, L. Barefoot, D. Fike, B. Lenox re 8.21 claims updates (0.3); call with K. Ross re claims updates 8/21 (0.1).	0.50
Witchger, K.	08/21/23	Review of case law and revision to slide deck on response to claim	0.70
Barefoot, L.A.	08/22/23	Correspondence with J. Berman (Kroll) and H.Kim re scheduled claim transfer.	0.10
Kim, H.R.	08/22/23	Reviewing considerations re: claim transfer	0.30
Schwartz, D.Z.	08/22/23	Correspond to K. Ross, D. Fike, B. Lenox, L. Barefoot re 8/22 updates (0.2); review claims re objection (0.3).	0.50
Barefoot, L.A.	08/23/23	Call with D. Schwartz, B. Lenox, D. Fike, D. Walker (A&M), P. Wirtz (A&M) and P. Kinealy (A&M) re claims objection workstream updates for 8/23.	0.20
Barefoot, L.A.	08/23/23	Correspondence w/ A.Mitchell re secured creditor claims (0.1); correspondence w/ A.Mitchell, S.O'Neal re discrepancy on other secured creditor claims (0.1); correspondence w/ M.Mulcare (Meyer Brown), H.Kim re scheduled claim transfer (0.1).	0.30
O'Neal, S.A.	08/23/23	Correspondence with Cleary team re claim.	0.10
Fike, D.	08/23/23	Call with L. Barefoot, D. Schwartz, B. Lenox, D. Walker (A&M), P. Wirtz (A&M) and P.	0.20

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NAME	DATE	DESCRIPTION	HOURS
		Kinealy (A&M) re claims objection workstream updates for 8/28	
Lenox, B.	08/23/23	Call with L. Barefoot, D. Schwartz, D. Fike, D. Walker (A&M), P. Wirtz (A&M) and P. Kinealy (A&M) re claims objection workstream updates for 8/23	0.20
Schwartz, D.Z.	08/23/23	Call with L. Barefoot, B. Lenox, D. Fike, D. Walker (A&M), P. Wirtz (A&M) and P. Kinealy (A&M) re claims objection workstream updates for 8/23 (.2); correspond to L. Barefoot, B. Lenox, D. Fike, K. Ross re 8/23 claims updates (0.2).	0.40
Witchger, K.	08/23/23	Review of emails from A. Mitchell to S. O'Neal and L. Barfoot re: legal analysis of creditor claim	0.30
Barefoot, L.A.	08/24/23	Call with D. Schwartz, B. Lenox, K. Ross and D. Fike re claims objection workstream updates for 8/24.	0.20
Barefoot, L.A.	08/24/23	Analyze draft presentation from A.Mitchell (0.2); revisions to same (0.3); correspondence D.Walker (A&M), A.Mitchell, S.O'Neal re secured creditor claim and foreclosure (0.1); correspondence M.Mulcare (Mayer Brown), H.Kim re scheduled claim transfer (0.1).	0.70
Fike, D.	08/24/23	Call with L. Barefoot, D. Schwartz, B. Lenox, and K. Ross re claims objection workstream updates for 8/24	0.20
Lenox, B.	08/24/23	Call with L. Barefoot, D. Schwartz, K. Ross and D. Fike re claims objection workstream updates for 8/24	0.20
Ross, K.	08/24/23	Call with L. Barefoot, D. Schwartz, B. Lenox, and D. Fike re claims objection workstream updates for 8/24	0.20
Schwartz, D.Z.	08/24/23	Call with L. Barefoot, B. Lenox, K. Ross and D. Fike re claims objection workstream updates for 8/24 (0.2); correspond to L. Barefoot, B. Lenox, K. Ross and D. Fike re	0.50

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NAME	DATE	DESCRIPTION	HOURS
		8/24 claims updates (.3)	
Witchger, K.	08/24/23	Review of claims and technical considerations related thereto	0.70
Barefoot, L.A.	08/25/23	Correspondence with T.Helfrick (HHR), K.Ross, D.Schwartz, D.Fike re Gemini master reconciliation (0.1); correspondence with A.Mitchell, D.Walker (A&M), S.O'Neal re analysis on secured creditor foreclosures and resulting claims (0.2).	0.30
Schwartz, D.Z.	08/25/23	Correspond to D. Fike, K. Ross, B. Lenox re claims updates 8/25.	0.20
Barefoot, L.A.	08/26/23	Correspondence with A.Mitchell, S.O'Neal, D.Walker (A&M) re secured creditor claims.	0.10
Barefoot, L.A.	08/29/23	Correspondence with T.Helfrick (HHR), J.Margolin (HHR), K.Ross, D.Schwartz re Gemini declaration (0.2); analyze draft of same (0.3).	0.50
Ross, K.	08/29/23	Review counterparty claims data (.1); correspond with L. Barefoot, D. Schwartz, and T. Helfrick (HH) re same (.1)	0.20
Schwartz, D.Z.	08/29/23	Review analysis of counterparty claims (0.2); call with K. Ross re Gemini claims (0.1); correspond to B. Lenox, K. Ross, D. Fike, L. Barefoot re claims workstream updates 8/29 (0.2).	0.50
Fike, D.	08/30/23	Call with D. Schwartz, and K. Ross, D. Walker (A&M), P. Kinealy (A&M), P. Wirtz (A&M) re claims objection updates for 8/30	0.20
Fike, D.	08/30/23	Call with D. Schwartz, B. Lenox, and K. Ross re claims objection workstream updates for 8/31	0.20
Ross, K.	08/30/23	Call with D. Schwartz, D. Fike, D. Walker (A&M), P. Kinealy (A&M), and P. Wirtz (A&M) re claims objection updates for 8/30	0.20

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MATTER: 24872.013 Claims Administration and Objections

NAME	DATE	DESCRIPTION	HOURS
Schwartz, D.Z.	08/30/23	Call with D. Fike, and K. Ross, D. Walker (A&M), P. Kinealy (A&M), and P. Wirtz (A&M) re claims objection updates for 8/30 (0.2); correspond to D. Fike, K. Ross, B. Lenox re 8/30 claims updates (0.2).	0.40
Lenox, B.	08/31/23	Call with D. Schwartz, B. Lenox, D. Fike and K. Ross re claims objection workstream updates for 8/31 (.2)	0.20
Minott, R.	08/31/23	Call with P. Wirtz re interco claims	0.10
Ross, K.	08/31/23	Call with D. Schwartz, B. Lenox, D. Fike re claims objection workstream updates for 8/31	0.20
Schwartz, D.Z.	08/31/23	Call with B. Lenox, D. Fike and K. Ross re claims objection workstream updates for 8/31 (0.2); correspond to B. Lenox, D. Fike, K. Ross re claims workstream updates 8/31 (0.1).	0.30
		MATTER TOTAL:	39.00

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MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	29.00	1,780.00	\$ 51,620.00
Lopez, D.C.	0.60	1,930.00	\$ 1,158.00
McRae, W.L.	1.50	2,135.00	\$ 3,202.50
O'Neal, S.A.	84.20	1,820.00	\$ 153,244.00
VanLare, J.	42.40	1,730.00	\$ 73,352.00
<u>Counsel</u>			
Fuller, P.A.	0.50	1,485.00	\$ 742.50
Hailey, K.A.	16.60	1,485.00	\$ 24,651.00
Morris, B.J.	0.90	1,485.00	\$ 1,336.50
Weaver, A.	1.40	1,485.00	\$ 2,079.00
<u>Associate</u>			
Bremer, S.	17.00	965.00	\$ 16,405.00
Hatch, M.	40.10	845.00	\$ 33,884.50
Kim, H.R.	28.30	1,155.00	\$ 32,686.50
Lenox, B.	0.70	1,105.00	\$ 773.50
Levander, S.L.	2.70	1,180.00	\$ 3,186.00
Massey, J.A.	0.50	1,155.00	\$ 577.50
Minott, R.	50.60	1,045.00	\$ 52,877.00
Mitchell, A.F.	0.70	965.00	\$ 675.50
Morrow, E.S.	8.80	1,045.00	\$ 9,196.00
Rathi, M.	21.70	965.00	\$ 20,940.50
Ribeiro, C.	31.70	1,105.00	\$ 35,028.50
Rohlfs, S.M.	1.40	1,180.00	\$ 1,652.00
Ross, K.	17.70	965.00	\$ 17,080.50
Schaefer, D.	3.40	1,105.00	\$ 3,757.00
Schwartz, D.Z.	2.90	1,180.00	\$ 3,422.00
Sivaram, A.	9.50	1,045.00	\$ 9,927.50
Weinberg, M.	71.60	1,155.00	\$ 82,698.00
Witchger, K.	11.70	1,155.00	\$ 13,513.50
<u>Non-Legal</u>			
Beriss, M.	0.50	370.00	\$ 185.00
Royce, M.E.	1.70	370.00	\$ 629.00
Total:	500.30		\$ 650,480.50

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	08/01/23	Call with D. Schwartz re plan revisions	0.10
O'Neal, S.A.	08/01/23	Call with M. DiYanni (Moelis) re creditor meeting.	0.30
O'Neal, S.A.	08/01/23	Call with M. Weinberg to discuss settlement agreement and amended plan.	0.20
O'Neal, S.A.	08/01/23	Prepare for creditor meeting.	0.30
VanLare, J.	08/01/23	Reviewed draft exclusivity motion	0.50
Fuller, P.A.	08/01/23	Brief research (.1); correspond team regarding possible wind down (.4).	0.50
Hailey, K.A.	08/01/23	Review of term sheet (.2) email w/ A.Sivaram re; same (.1).	0.30
Lenox, B.	08/01/23	Revise draft summary of counterparty plan and term sheet.	0.70
Ribeiro, C.	08/01/23	Call with K. Witchger re creditor settlement	0.40
Ross, K.	08/01/23	Revise second exclusivity extension motion (1); corresp. w/ M. Weinberg re revisions to same (.1); review M. Weinberg further changes to same (.2)	1.30
Schwartz, D.Z.	08/01/23	Call with S. O'Neal re plan revisions (0.1); correspond to K. Ross re exclusivity motion (0.1); review coin case plan summary re implication for Genesis case (0.3); correspond to J. Van Lare, L. Barefoot, S. O'Neal re plan revisions (0.6); review updates on plan timing (0.2).	1.30
Weinberg, M.	08/01/23	Revised draft plan exclusivity motion (1.0); correspondence with K. Ross re same (0.2); further revised draft amended plan (1.3).	2.50
Weinberg, M.	08/01/23	Call with S. O'Neal to discuss settlement agreement and amended plan.	0.20
Witchger, K.	08/01/23	Analyze settlement agreement	0.20
Witchger, K.	08/01/23	Call with C. Ribeiro re creditor settlement	0.40
Witchger, K.	08/01/23	Call with S. O'Neal regarding draft of settlement order.	0.50

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MATTER: 24872.014 Plan of Reorganization and Disclosure Statement

NAME	DATE	DESCRIPTION	HOURS
Witchger, K.	08/01/23	Call with S. O'Neal (partial), A. Frelinghuysen (HH), and D. Smith (HH)	1.70
Barefoot, L.A.	08/02/23	Correspondence M.Meises (W&C), K.Ross, M.Weinberg re exclusivity motion (0.1); correspondence L.Ebanks (SDNY), M.Weinberg, K.Ross re bridge order/hearing date on exclusivity (0.1).	0.20
McRae, W.L.	08/02/23	Prep for client call re settlement (.30); call with D. Schaefer, A Braiderman (Hughes Hubbard), J. Cohen (Hughes Hubbard) and T. Heny-Reid (Hughes Hubbard) (.40); follow-up discussion regarding same with Drew Schaefer (.30); responded to email from Kathryn Witchger. (.20)	1.20
O'Neal, S.A.	08/02/23	Prepare for hearing re mediation.	0.50
O'Neal, S.A.	08/02/23	Comment on exclusivity motion.	0.40
VanLare, J.	08/02/23	Reviewed draft exclusivity motion	0.60
Hailey, K.A.	08/02/23	Call w/ A.Sivaram re: Genesis term sheet.	0.50
Ribeiro, C.	08/02/23	Draft mediation proposed order	0.10
Ribeiro, C.	08/02/23	Review settlement background materials (0.1); review latest draft of settlement (0.1)	0.20
Ross, K.	08/02/23	Review hearing dates, case management procedures, and notice requirements for exclusivity extension motion (1); corresp. w/ M. Weinberg, S. O'Neal, J. VanLare, L. Barefoot re same (.1); Coordinate logistics of filing exclusivity extension motion w/ MAO and M. Weinberg (.2); Corresp. w/ S. Cheung and M. Weinberg re same (.1); draft email to chambers re hearing date for exclusivity motion (.2); finalize draft for filing (.5).	2.10
Schaefer, D.	08/02/23	Review of tax reporting.	0.80
Schaefer, D.	08/02/23	Call with W. McRae to discuss tax considerations regarding settlement (0.2).	0.20
Schaefer, D.	08/02/23	Call with W. McRae, A. Braiterman	0.40



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NAME	DATE	DESCRIPTION	HOURS
		(Hughes), J. Cohen (Hughes) and T. Henry-Reid (Hughes) to discuss the Gemini-Genesis settlement (0.4).	
Schaefer, D.	08/02/23	Call with K. Witchger to discuss tax considerations regarding settlement.	0.30
Schwartz, D.Z.	08/02/23	Analysis re soliciation questions (0.3)	0.30
Sivaram, A.	08/02/23	Call with K. Hailey re: term sheet	0.20
Sivaram, A.	08/02/23	Drafting updates to term sheet (.2); distribution to W&C team (.1)	0.30
Weinberg, M.	08/02/23	Call with T. Conheeney (Genesis), S. O'Neal, P. Abelson (W&C), B. Rosen (Proskauer) and members of the UCC and AHG to discuss restructuring negotiations.	1.00
Weinberg, M.	08/02/23	Call with A. Parra-Criste (W&C) re draft settlement agreement.	0.80
Weinberg, M.	08/02/23	Coordinated filing of plan exclusivity motion (0.7); legal research re same (0.3); correspondence with S. O'Neal, J. VanLare, A. Pretto-Sakmann and K. Ross re plan exclusivity motion (0.7); reviewed discussion points re plan negotiations (0.5).	2.20
Weinberg, M.	08/02/23	Call with S. O'Neal and P. Abelson (W&C) to discuss restructuring negotiations.	0.10
Witchger, K.	08/02/23	Revised settlement agreement	5.00
Witchger, K.	08/02/23	Call with D. Schaefer to discuss tax considerations regarding the settlement	0.30
Beriss, M.	08/02/23	Filing Motion of Extend Exclusivity Period in USBC/SDNY: Genesis Global Holdco, 23-10063 (.4), confer B. Cyr (.1).	0.50
Barefoot, L.A.	08/03/23	Correspondence J.Sciametta (A&M), M.weinberg, S.O'Neal re voting analysis (0.1); review S.O'Neal email re claims trading datapoint (0.1).	0.20

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	08/03/23	Correspondence with mediator.	0.10
O'Neal, S.A.	08/03/23	Call with M. Weinberg and P. Abelson (W&C), A. Parra-Criste (W&C), M. Meises (W&C) to discuss restructuring negotiations.	1.00
O'Neal, S.A.	08/03/23	Correspondence with B. Rosen (Proskauer) and P. Abelson (W&C) re plan matters.	0.40
O'Neal, S.A.	08/03/23	Comment on mediation order.	0.10
O'Neal, S.A.	08/03/23	Correspondence with A&M and M. Weinberg re Voting (0.2); telephone call with P. Abelson (W&C) re same (0.1).	0.30
VanLare, J.	08/03/23	Reviewed disclosure statement and confirmation objections	0.50
Hailey, K.A.	08/03/23	Review documents re: settlement.	1.00
Minott, R.	08/03/23	Review comments to settlement and term sheet (.8); Draft issues list (.7)	1.50
Ribeiro, C.	08/03/23	Review settlement term sheet	2.50
Ribeiro, C.	08/03/23	Correspond with chambers re proposed mediation order	0.30
Schaefer, D.	08/03/23	Review of tax reporting (1.2); correspondence with UCC counsel and CGSH teams re same (.1).	1.30
Schaefer, D.	08/03/23	Correspondence with CGSH teams regarding tax reporting.	0.40
Weinberg, M.	08/03/23	Correspondence with J. VanLare and A. Pretto-Sakmann (Genesis) re plan exclusivity motion (0.3); correspondence with S. O'Neal and A. Parra-Criste (W&C) re draft DCG settlement agreement (0.5); reviewed Committee comments on draft DCG settlement agreement (1.0); correspondence with A&M team re plan negotiations (0.2); correspondence with J. VanLare and S. Levander re plan-related research (0.1).	2.10
Weinberg, M.	08/03/23	Call with S. O'Neal and P. Abelson (W&C),	1.00

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NAME	DATE	DESCRIPTION	HOURS
		A. Parra-Criste (W&C), M. Meises (W&C) to discuss restructuring negotiations.	
O'Neal, S.A.	08/04/23	Correspondence with A&M team re disclosure statement exhibits.	0.10
O'Neal, S.A.	08/04/23	Call with B. Klein (Moelis) re update and next steps.	0.20
VanLare, J.	08/04/23	Call with S. Levander and M. Weinberg re plan objections (partial) (.9)	0.90
Hailey, K.A.	08/04/23	Emails with A.Sivaram and S.O'Neal re: Genesis term sheet.	0.50
Hailey, K.A.	08/04/23	Review term sheet and comment to same.	0.80
Hailey, K.A.	08/04/23	Review materials related to term sheet/settlement.	0.80
Hatch, M.	08/04/23	Filing of DS Adjournment Notice	1.60
Kim, H.R.	08/04/23	Reviewing objections to disclosure statement	0.50
Levander, S.L.	08/04/23	Call with J. VanLare (partial) and M. Weinberg re plan objections.	1.10
Levander, S.L.	08/04/23	Analysis re plan objections	0.80
Minott, R.	08/04/23	Review comments to settlement agreement	1.60
Morrow, E.S.	08/04/23	Research regarding objections to Plan	0.40
Ribeiro, C.	08/04/23	Correspondence with Moelis, A&M teams re updated financial projections	0.60
Ribeiro, C.	08/04/23	Review creditor settlement term sheet	1.80
Weinberg, M.	08/04/23	Call with J. VanLare (partial) and S. Levander re plan objections.	1.10
Weinberg, M.	08/04/23	Legal research related to plan (2.2); prepared summary presentation re draft amended plan (1.8); correspondence with S. O'Neal, L. Barefoot and J. Saferstein (Weil) re same (0.4).	4.40
Weinberg, M.	08/04/23	Reviewed Committee markup of DCG settlement agreement (1.0); reviewed draft issues list re same (0.8); correspondence with	2.50

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NAME	DATE	DESCRIPTION	HOURS
		R. Minott re same (0.3); revised draft issues list (0.4).	
Weinberg, M.	08/05/23	Further revised draft issues list re DCG settlement agreement (1.9); correspondence with S. O'Neal and R. Minott re same (0.2).	2.10
O'Neal, S.A.	08/07/23	Call with C. Ribeiro re settlement term sheet (0.2) markup of same (0.2)	0.40
O'Neal, S.A.	08/07/23	Call with M. Weinberg and Pryor Cashman team to discuss plan negotiations.	0.40
O'Neal, S.A.	08/07/23	Correspondence with mediator (0.1). Correspondence with creditors re mediation (0.1).	0.20
O'Neal, S.A.	08/07/23	Call with M. Weinberg and R. Minott re plan term sheet.	0.70
O'Neal, S.A.	08/07/23	Mark up potential settlement framework term sheet.	0.50
O'Neal, S.A.	08/07/23	Review plan-related documents.	0.20
Hailey, K.A.	08/07/23	Review revised Term Sheet.	0.20
Hatch, M.	08/07/23	Summarized disclosure statement objections	1.20
Kim, H.R.	08/07/23	Reviewing disclosure statement objection	0.50
Minott, R.	08/07/23	Call with S. O'Neal, M. Weinberg re term sheet and settlement agreement comments	0.70
Minott, R.	08/07/23	Prepared revisions to settlement agreement	2.70
Minott, R.	08/07/23	Correspondence with M. Weinberg re settlement agreement comments	0.20
Morrow, E.S.	08/07/23	Research regarding objections to Plan	0.50
Ribeiro, C.	08/07/23	Further revisions to settlement term sheet	1.10
Ribeiro, C.	08/07/23	Review docket and objections to disclosure statement (0.8); review recent redaction opinion (0.6)	1.40
Ribeiro, C.	08/07/23	Prep for meeting with S. O'Neal re settlement (0.3); meeting with S. O'Neal re revisions to	0.70

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NAME	DATE	DESCRIPTION	HOURS
		Gemini settlement term sheet (0.4)	
Ribeiro, C.	08/07/23	Revise settlement term sheet (0.5); correspond with S. O'Neal, K. Witchger re same (0.1)	0.60
Weinberg, M.	08/07/23	Reviewed W&C comments to settlement agreement draft.	1.10
Weinberg, M.	08/07/23	Call with A. Parra-Criste (W&C) to discuss settlement term sheet.	0.30
Weinberg, M.	08/07/23	Legal research re chapter 11 plan (0.6); revised draft amended chapter 11 plan (1.1).	1.70
Weinberg, M.	08/07/23	Call with S. O'Neal and Pryor Cashman team to discuss plan negotiations.	0.40
Weinberg, M.	08/07/23	Call with A. Parra-Criste (W&C) re amended plan construct.	0.20
Weinberg, M.	08/07/23	Call with S. O'Neal and R. Minott re term sheet and settlement agreement comments.	0.70
Barefoot, L.A.	08/08/23	Correspondence J.Sciametta (A&M), B.Barnwell (A&M, D.DiYanni (A&M), S.O'neal, M.Weinberg re distribution mechanics (0.1); correspondence M.Weinberg, S.O'Neal, R.Minott re timing considerations re extension of stay (0.2).	0.30
Lopez, D.C.	08/08/23	Email correspondence with E Morrow re Securities Act exemptions for potential distribution of crypto currency.	0.30
O'Neal, S.A.	08/08/23	Correspondence with M.Weinberg and M. Hatch re mediation.	0.20
Levander, S.L.	08/08/23	Call S. Rohlfs re: strategy for regulator objection and precedent	0.30
Minott, R.	08/08/23	Call with R. Minott re term sheet and settlement agreement markup	0.40
Minott, R.	08/08/23	Call with S. Rohlfs re: securities disclosure defense to regulator objection	0.20
Minott, R.	08/08/23	Correspondence with S. O'Neal and M. Weinberg re settlement agreement	0.30

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	08/08/23	Review regulator objection outline	2.20
Minott, R.	08/08/23	Revise settlement agreement	2.20
Morrow, E.S.	08/08/23	Analysis regarding disclosure statements in Plan	0.30
Morrow, E.S.	08/08/23	Call with S. Rohlfs re: request to draft updated plan information	0.20
Weinberg, M.	08/08/23	Call with R. Minott re term sheet and settlement agreement markup.	0.20
Weinberg, M.	08/08/23	Revised presentation re: amended plan (0.4); correspondence with L. Barefoot and S. O'Neal re same (0.2); correspondence with J. VanLare and S. Levander re potential plan objections (0.1).	0.70
Weinberg, M.	08/08/23	Revised draft DCG settlement agreement (3.8); correspondence with S. O'Neal, L. Barefoot and R. Minott re same (1.4).	5.20
Barefoot, L.A.	08/09/23	Correspondence H.Kim, L.EBanks (SDNY) re adjournment of DS hearing (0.1); review regulator objection to DS (0.2); correspondence J.Sciamatta (A&M), A.Mitchell, S.O'Neal, K.Witchger re setoff analysis (0.2); review S.O'Neal email to UCC/DCG parties re mediation (0.2).	0.70
Lopez, D.C.	08/09/23	Call with J. VanLare, S. Levander, S. Rohlfs, M. Weinberg, R. Minott re plan objections.	0.30
O'Neal, S.A.	08/09/23	Call with K. Witchger, C. Ribeiro, A. Frelinghuysen (HH), D. Smith (HH), E. Diers (HH) re settlement term sheet (0.9)	0.90
O'Neal, S.A.	08/09/23	Correspondence with creditors re mediation.	0.50
O'Neal, S.A.	08/09/23	Correspondence with mediator.	0.10
O'Neal, S.A.	08/09/23	Correspondence with J. Sciametta (A&M) re voting.	0.20
O'Neal, S.A.	08/09/23	Call with M. Weinberg, R. Minott re term sheet and settlement agreement comments (0.9).	0.90

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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	08/09/23	Call with D. Lopez (partial), S. Levander, S. Rohlfs (partial), M. Weinberg, R. Minott re plan objections (.8)	0.80
Morris, B.J.	08/09/23	Revise proposed transaction structure.	0.30
Levander, S.L.	08/09/23	Call with J. VanLare, D. Lopez (partial), S. Rohlfs (partial), M. Weinberg, R. Minott re plan objections	0.50
Minott, R.	08/09/23	Call with J. VanLare, D. Lopez (partial), S. Levander, S. Rohlfs (partial), M. Weinberg re plan objections	0.80
Minott, R.	08/09/23	Call with S. O'Neal, M. Weinberg re term sheet and settlement agreement comments	0.90
Minott, R.	08/09/23	Edit tem sheet and settlement agreement	0.50
Rathi, M.	08/09/23	Call with S. Levander re: objection to plan (0.2); related review of materials (0.2)	0.40
Ribeiro, C.	08/09/23	Call with S. O'Neal, K. Witchger, A. Frelinghuysen (HH), D. Smith (HH), E. Diers (HH) re settlement term sheet (0.9)	0.90
Ribeiro, C.	08/09/23	Review regulator objection (0.2); summarize for team (0.2); correspond with A. Pretto-Sakmann (Genesis) re same (0.1)	0.40
Rohlfs, S.M.	08/09/23	Call with J. VanLare, D. Lopez (partial), S. Levander, M. Weinberg, R. Minott re plan objections (.8) (partial attendance); Preview call materials (0.1)	0.70
Weinberg, M.	08/09/23	Call with J. VanLare, D. Lopez (partial), S. Levander, S. Rohlfs (partial), and R. Minott re plan objections.	0.80
Weinberg, M.	08/09/23	Call with S. O'Neal and R. Minott re term sheet and settlement agreement comments.	0.90
Weinberg, M.	08/09/23	Legal research re plan (0.9); correspondence with S. O'Neal re plan construct (0.2); prepared materials for in-person mediation session (1.0); correspondence with S. O'Neal and M. Hatch re same (0.5).	2.60

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NAME	DATE	DESCRIPTION	HOURS
Witchger, K.	08/09/23	Call with S. O'Neal, K. Witchger, C. Ribeiro, A. Frelinghuysen (HH), D. Smith (HH), E. Diers (HH) re settlement term sheet	0.90
Barefoot, L.A.	08/10/23	Review S.O'Neal correspondence re mediation next week to creditor groups (0.1); correspondence J.Sciametta (A&M), L.Cherrone (A&M), A.Mitchell, K.Witchger re crypto vs dollar voting analysis (0.2); correspondence M.Weinberg, D.Schwartz, S.O'Neal re reserves structure (0.1).	0.40
O'Neal, S.A.	08/10/23	Correspondence with M. Weinberg re mediation and updates on developments.	0.50
O'Neal, S.A.	08/10/23	Call with Judge Newsome (mediator) (1.0).	1.00
Kim, H.R.	08/10/23	Reviewing disclosure statement objection	0.20
Morrow, E.S.	08/10/23	Call with M. Rathri re: research on potential objections to Plan	0.40
Morrow, E.S.	08/10/23	Conduct research regarding potential objections to plan	0.40
Morrow, E.S.	08/10/23	Prepare research summary regarding potential objections to plan	0.60
Morrow, E.S.	08/10/23	Analysis regarding potential objections to plan	1.40
Rathi, M.	08/10/23	Call with E. Morrow re: research on potential objections to Plan (0.4); reviewing related materials (1.9)	2.30
Weinberg, M.	08/10/23	Correspondence with L. Barefoot re plan reserves (0.2); reviewed correspondence re plan negotiations (0.2); correspondence with S. O'Neal and M. Hatch re plan mediation logistics (0.5); reviewed issues related to plan releases (0.3).	1.20
O'Neal, S.A.	08/11/23	Call with D. Walker (A&M), L. Cherrone (A&M), J. Sciametta (A&M), L. Barefoot, K. Witchger, & A. Mitchell re: claims analysis.	0.60
O'Neal, S.A.	08/11/23	Correspondence with M. Weinberg re	0.10



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NAME	DATE	DESCRIPTION	HOURS
		mediation.	
Mitchell, A.F.	08/11/23	Review of correspondence from D. Walker (A&M) re: claims.	0.10
Mitchell, A.F.	08/11/23	Call with D. Walker (A&M), L. Cherrone (A&M), J. Sciametta (A&M), S. O'Neal, L. Barefoot and K. Witchgerre: claims analysis.	0.60
Morrow, E.S.	08/11/23	Draft legal analysis regarding potential objections to plan	1.50
Rathi, M.	08/11/23	Research re: potential plan objection	2.00
Weinberg, M.	08/11/23	Correspondence with S. Bremer re mediation session.	0.50
Witchger, K.	08/11/23	Call with D. Walker (A&M), L. Cherrone (A&M), J. Sciametta (A&M), S. O'Neal, L. Barefoot & A. Mitchell re: claims analysis.	0.60
Barefoot, L.A.	08/12/23	Correspondence B.Klein (Moelis), M.DiYanni (Moelis), J.Vanlare, S.O'Neal re negotiations status (0.1); review Weil suggested changes of 8/12 to term sheet (0.2).	0.30
O'Neal, S.A.	08/12/23	Call with M. Weinberg, R. Minott and C. Ribeiro re mediation planning.	0.60
O'Neal, S.A.	08/12/23	Call with R. Newsome (Mediator) re mediation.	0.20
Minott, R.	08/12/23	Call with S. O'Neal, M. Weinberg, C. Ribeiro re mediation	0.60
Ribeiro, C.	08/12/23	Call with S. O'Neal, M. Weinberg, R. Minott re summary of issues for mediator	0.60
Ribeiro, C.	08/12/23	Draft summary of 3AC issues for mediation	1.00
Weinberg, M.	08/12/23	Call with S. O'Neal, C. Ribeiro, and R. Minott re mediation (0.6); prepared follow-up materials (0.2).	0.80
Barefoot, L.A.	08/13/23	Call with M. Diyanni (Moelis), J. Vanlare, S. O'Neal re next steps and mediation (partial attendance) (0.6); review S. O'Neal update to Genesis special committee (0.2); review correspondence R. Minott, S. O'Neal re	1.10

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NAME	DATE	DESCRIPTION	HOURS
		NDA's (0.1); review correspondence S. O'Neal, K. Aulet (BR) re group proposal (0.1); review S. O'Neal email to Gemini, UCC re mediation (0.1).	
O'Neal, S.A.	08/13/23	Call with M. DiYanni (Moelis), L. Barefoot and J. VanLare re mediation and next steps.	0.70
VanLare, J.	08/13/23	Call with M. DiYanni (Moelis), L. Barefoot (partial), S. O'Neal re next steps and mediation (.7)	0.70
Minott, R.	08/13/23	Correspondence with S. O'Neal re NDA's with fair deal group	1.10
Weinberg, M.	08/13/23	Correspondence with S. O'Neal, C. Ribeiro and R. Minott re mediation (0.8); prepared draft materials for mediation (4.7); revised draft chapter 11 plan (1.0).	6.50
McRae, W.L.	08/14/23	Consideration about agency point.	0.30
O'Neal, S.A.	08/14/23	Call with K. Witchger, C. Ribeiro re creditor term sheet	0.60
O'Neal, S.A.	08/14/23	Call with J. Saferstein (Weil) re status and mediation.	0.20
O'Neal, S.A.	08/14/23	Review materials in preparation for mediation.	0.50
O'Neal, S.A.	08/14/23	Review Brown Rudnick letter.	0.20
VanLare, J.	08/14/23	Reviewed letter from creditor group (.4)	0.40
Hatch, M.	08/14/23	updated disclosure statement objection chart	0.40
Kim, H.R.	08/14/23	Reviewing disclosure statement objections	0.10
Minott, R.	08/14/23	Draft settlement issues list	1.00
Rathi, M.	08/14/23	research re: potential plan object (.5); related correspondence with R. Minott, E. Morrow (.4)	0.90
Ribeiro, C.	08/14/23	Call with S. O'Neal, K. Witchger re creditor term sheet	0.60
Ribeiro, C.	08/14/23	Draft issues list for settlement term sheet (1.7); correspond with S. O'Neal, K.	2.00

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NAME	DATE	DESCRIPTION	HOURS
		Witchger, W. McRae re same (0.3)	
Ribeiro, C.	08/14/23	Correspond S. O'Neal re fair deal creditors group letter	0.20
Witchger, K.	08/14/23	Call with S. O'Neal and C. Ribeiro re creditor term sheet	0.60
Witchger, K.	08/14/23	Review of settlement term sheet and issues list and edits to the same	1.50
O'Neal, S.A.	08/15/23	Call with J. VanLare re Brown Rudnick proposal (0.1). Call with Brown Rudnick re proposal (0.6). Follow up correspondence with Moelis and Cleary teams and UCC counsel (0.1).	0.80
O'Neal, S.A.	08/15/23	Review and comment on R. Newsome (Mediator) memo.	1.00
O'Neal, S.A.	08/15/23	Correspondence with mediator.	0.10
VanLare, J.	08/15/23	Call with K. Auelet ( Brown Rudnick), S. O'Neal re proposal (.6); follow-up call with S. O'Neal re same (.3)	0.90
Kim, H.R.	08/15/23	Reviewing disclosure statement objection	0.10
Rathi, M.	08/15/23	Legal research regarding plan confirmability	3.30
Weinberg, M.	08/15/23	Prepared materials for mediation sessions (1.2); correspondence with S. O'Neal, M. Hatch, J. Sazant (Proskauer), A. Parra-Criste (W&C), J. Sciametta (A&M) and Moelis team re mediation (1.5); correspondence with S. Levander re DS objections (0.2); correspondence with S. O'Neal re chapter 11 plan (0.4).	3.30
Weinberg, M.	08/15/23	Call with H. Kim re draft chapter 11 plan.	0.30
Barefoot, L.A.	08/16/23	Attend in-person mediation sessions.	10.20
Barefoot, L.A.	08/16/23	Correspondence M.Weinberg re notice of mediation extension.	0.10
O'Neal, S.A.	08/16/23	Attend mediation.	12.00
O'Neal, S.A.	08/16/23	Revise notice of extension of mediation.	0.10

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	08/16/23	Premeditation correspondence with creditors.	0.20
O'Neal, S.A.	08/16/23	Premeditation call with R. Newsome (Mediator).	0.30
VanLare, J.	08/16/23	Attended mediation (4.4); Call with S. O'Neal re mediation (.1)	4.50
Bremer, S.	08/16/23	Analyze the plan re releases.	0.80
Rathi, M.	08/16/23	2.9 - research related to potential plan objection; .4 - related correspondence with S. Levander, S. Bremer	3.30
Ribeiro, C.	08/16/23	Review mediation order	0.40
Ribeiro, C.	08/16/23	Draft mediation notice (0.6); correspond with J. VanLare, S. O'Neal re same (0.2)	0.80
Weinberg, M.	08/16/23	Reviewed draft settlement agreement issues list.	0.50
Barefoot, L.A.	08/17/23	Attend mediation session 8.17.	8.00
O'Neal, S.A.	08/17/23	Attend mediation and various creditors involved in mediation process.	9.00
O'Neal, S.A.	08/17/23	Review and markup mediation extension (0.1); Call with C. Ribeiro re same (0.1)	0.20
O'Neal, S.A.	08/17/23	Pre-mediation call with J. Sciametta (A&M) re modeling.	0.20
O'Neal, S.A.	08/17/23	Correspondence with chambers re status conference.	0.10
VanLare, J.	08/17/23	Attended mediation (5.5)	5.50
Morris, B.J.	08/17/23	Review of revised term sheet for regulatory implications	0.30
Kim, H.R.	08/17/23	Reviewing disclosure statement objection	0.30
Minott, R.	08/17/23	.6 – Call with M. Rathi, E. Morrow re: plan objection research	0.60
Morrow, E.S.	08/17/23	Call with M. Rathi and R. Minott re: plan objection research	0.60
Morrow, E.S.	08/17/23	Legal research regarding confirmation of Plan	0.60

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NAME	DATE	DESCRIPTION	HOURS
Rathi, M.	08/17/23	3.5 - Drafting reply to potential plan objection; 1.3 - outlining the same	4.80
Rathi, M.	08/17/23	Call with E. Morrow and R. Minott re: plan objection research	0.60
Rathi, M.	08/17/23	Research re: plan objection	0.70
Ribeiro, C.	08/17/23	Draft further mediation extension (0.5); correspond with mediation parties re same (0.2)	0.70
Ribeiro, C.	08/17/23	Call with S. O'Neal re mediation extension	0.10
Royce, M.E.	08/17/23	File Notice of Further Extension of Mediation Period in USBC/SDNY: Genesis Global Holdco (0.3) confer S. Cheung (0.5)	1.70
Barefoot, L.A.	08/18/23	Correspondence AHG, UCC, S.O'Neal, DCG re mediation extension (0.1); correspondence J.Sciametta (A&M), S.O'Neal re distribution model (0.1).	0.20
O'Neal, S.A.	08/18/23	Call with R. Minott and M. Hatch re plan workstream.	0.30
O'Neal, S.A.	08/18/23	Call with L. Barefoot and J. VanLare re plan strategy and related matters.	0.50
O'Neal, S.A.	08/18/23	Call with M. Weinberg and J. VanLare re draft plan documents.	0.80
VanLare, J.	08/18/23	Call with S. O'Neal, R. Minott, and M. Hatch regarding plan workstream updates (0.3)	0.30
VanLare, J.	08/18/23	Reviewed scheduling of hearings (.1)	0.10
VanLare, J.	08/18/23	Call with M. Weinberg re plan objections.	0.30
VanLare, J.	08/18/23	Call with J. Sciametta (AM) re sale process (.2); drafted correspondence to S. O'Neal and K. Spoerri re same (.7)	0.90
Bremer, S.	08/18/23	Research for reply to regulator objection.	2.00
Hatch, M.	08/18/23	Call with H. Kim re disclosure statement	0.20
Kim, H.R.	08/18/23	Call with M. Hatch re: disclosure statement	0.20
Kim, H.R.	08/18/23	Reviewing disclosure statement objection	0.20

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NAME	DATE	DESCRIPTION	HOURS
Morrow, E.S.	08/18/23	Legal research regarding potential objections to Plan	1.50
Rathi, M.	08/18/23	Drafting reply to potential plan objection	2.80
Weinberg, M.	08/18/23	Call with S. O'Neal (partial) and J. VanLare re draft plan.	0.90
Weinberg, M.	08/18/23	Call with J. VanLare re plan objections.	0.30
Weinberg, M.	08/18/23	Research regarding chapter 11 plan (1.9); correspondence with J. VanLare and S. Bremer re same (0.3).	2.20
O'Neal, S.A.	08/19/23	Correspondence with Moelis and A&M re model.	0.30
Weinberg, M.	08/19/23	Correspondence with S. O'Neal, R. Minott, S. Bremer and M. Hatch re distribution principles (0.5); revised draft second amended plan (3.2).	3.60
O'Neal, S.A.	08/20/23	Call with J. Sciametta (A&M), S. Cascante (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), B. DiPeitro (Moelis), B. Barnwell (Moelis), J. Roden (Moelis), S. O'Neal, J. VanLare, R. Minott, and M. Hatch regarding plan considerations (1.1). Review in advance of call (0.2). Post call discussion with J. VanLare (0.1). Follow up correspondence with UCC and AHG advisors re same (0.1). Follow up call with A&M (0.1).	1.60
VanLare, J.	08/20/23	Call with Moelis and AM team, M. Weinberg, S. O'Neal re recovery model (1.1) Call with S. O'Neal re plan discussions (.2)	1.30
Hatch, M.	08/20/23	Call with J. Sciametta (A&M), S. Cascante (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), B. DiPeitro (Moelis), B. Barnwell (Moelis), J. Roden (Moelis), S. O'Neal, J. VanLare, and R. Minott regarding plan considerations (1.1).	1.10
Hatch, M.	08/20/23	Call with M. Weinberg and R. Minott (partial) regarding questions related to plan	0.50

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NAME	DATE	DESCRIPTION	HOURS
		considerations (0.5).	
Minott, R.	08/20/23	Call with J. Sciametta (A&M), S. Cascante (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), B. DiPeitro (Moelis), B. Barnwell (Moelis), J. Roden (Moelis), S. O'Neal, J. VanLare and M. Hatch regarding plan considerations	1.10
Minott, R.	08/20/23	Call with M. Weinberg and M. Hatch regarding questions related to plan considerations	0.30
Weinberg, M.	08/20/23	Call with R. Minott (partial) and M. Hatch regarding questions related to plan considerations (0.5); reviewed issues related to plan distribution mechanics (2.0); revised draft second amended plan (5.0); prepared summary of key changes re same (0.8); correspondence with S. O'Neal re revised draft (0.4).	8.70
Weinberg, M.	08/20/23	Call with J. Sciametta (A&M), S. Cascante (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), B. DiPeitro (Moelis), B. Barnwell (Moelis), J. Roden (Moelis), S. O'Neal, J. VanLare, R. Minott, and M. Hatch regarding plan considerations	1.10
O'Neal, S.A.	08/21/23	Calls with J. Sciametta (A&M) re model and plan issues (.2); correspondence re same (.2)	0.40
O'Neal, S.A.	08/21/23	Attend portion of call with A&M, Moelis, BRG, HL and UCC, AHG counsel.	0.50
VanLare, J.	08/21/23	Call re recovery model with Houlihan, Proskauer, W&C, Moelis, A&M, M. Weinberg, S. O'Neal (partial)	1.00
Bremer, S.	08/21/23	Revise the disclosure statement.	2.20
Hatch, M.	08/21/23	Updated events of the chapter 11 section of the disclosure statement	4.20
Hatch, M.	08/21/23	Call with H. Kim, R. Minott (partial), and C. Ribeiro regarding disclosure statement updates	0.40

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NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	08/21/23	Reviewing disclosure statement reply precedents	0.70
Kim, H.R.	08/21/23	Call with R. Minott (partial), C. Ribeiro, and M. Hatch regarding disclosure statement updates	0.40
Minott, R.	08/21/23	Revise settlement agreement and term sheet	2.10
Minott, R.	08/21/23	Call with H. Kim, C. Ribeiro, and M. Hatch regarding disclosure statement updates	0.10
Ribeiro, C.	08/21/23	Call with H. Kim, R. Minott, M. Hatch re disclosure statement updates/reply	0.40
Ribeiro, C.	08/21/23	Review disclosure statement objections to formulate responses/next steps	3.00
Ross, K.	08/21/23	Review M. Hatch inquiry re claims reconciliation status for DS updates	0.10
Barefoot, L.A.	08/22/23	Call with B. Rosen (Proskauer), J. Sazant (Proskauer), M. Meises (W&C), A. Parra Criste (W&C), P. Abelson (W&C), P. Strom (W&C), S. O'Neal, J. VanLare and M. Hatch regarding plan considerations.	1.50
Barefoot, L.A.	08/22/23	Correspondence J.Sciametta (A&M), S.O'Neal, K.Witchger, R.Minott re Gemini issues (0.1); correspondence J.Sciametta (A&M) re distribution modeling (0.1); correspondence A.Sullivan (Genesis), J.Vanlare, S.O'Neal re Gemini interest charges (0.1).	0.30
O'Neal, S.A.	08/22/23	Correspondence with A. Sullivan (Genesis) re Gemini foreclosure issues.	0.10
O'Neal, S.A.	08/22/23	Call with B. Rosen (Proskauer), J. Sazant (Proskauer), M. Meises (W&C), A. Parra Criste (W&C), P. Abelson (W&C), P. Strom (W&C), J. VanLare, L. Barefoot, and M. Hatch regarding plan considerations.	1.50
O'Neal, S.A.	08/22/23	Call with Moelis, A&M, and Cleary teams re distribution mechanics and next steps.	0.70



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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	08/22/23	Correspondence with P. Abelson (W&C) and A&M team re distribution model.	0.20
VanLare, J.	08/22/23	Meeting with H. Kim, C. Ribeiro and M. Hatch regarding disclosure statement updates	0.50
VanLare, J.	08/22/23	Call with B. Rosen (Proskauer), J. Sazant (Proskauer), M. Meises (W&C), A. Parra Criste (W&C), P. Abelson (W&C), P. Strom (W&C), S. O'Neal, L. Barefoot, and M. Hatch regarding plan considerations	1.50
VanLare, J.	08/22/23	Call with S. O'Neal and Moelis team re plan	0.50
VanLare, J.	08/22/23	Reviewed UCC proposal	0.50
Hatch, M.	08/22/23	Call with S. O'Neal, J. VanLare, H. Kim, C. Ribeiro, R. Minott, and S. Bremer re amended plan	0.80
Hatch, M.	08/22/23	Call with B. Rosen (Proskauer), J. Sazant (Proskauer), M. Meises (W&C), A. Parra Criste (W&C), P. Abelson (W&C), P. Strom (W&C), S. O'Neal, J. VanLare, and L. Barefoot regarding plan considerations	1.50
Hatch, M.	08/22/23	Updated disclosure statement	0.20
Hatch, M.	08/22/23	Drafted plan documentation list	0.60
Hatch, M.	08/22/23	Meeting with J. VanLare, H. Kim, R. Minott, and C. Ribeiro regarding disclosure statement updates	0.50
Kim, H.R.	08/22/23	Meeting with J. VanLare, C. Ribeiro and M. Hatch regarding disclosure statement updates.	0.50
Kim, H.R.	08/22/23	Reviewing revised disclosure statement	2.20
Minott, R.	08/22/23	revise term sheet and settlement	0.80
Ribeiro, C.	08/22/23	Meeting with J. VanLare, H. Kim, M. Hatch re disclosure statement and reply	0.50
Weinberg, M.	08/22/23	Call with S. O'Neal, J. VanLare, R. Minott, J. Sciametta (A&M), L. Cherrone (A&M) and Moelis team re plan distribution mechanics.	0.60
Barefoot, L.A.	08/23/23	Correspondence w/ A.Sullivan (Genesis),	0.60

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NAME	DATE	DESCRIPTION	HOURS
		S.O'Neal re Gemini position (0.2); correspondence w/ J.Vanlare, J.Massey re S&C questions on plan and DS (0.2); correspondence w/ C.West (W&C), S.O'Neal re ROR (0.1); correspondence w/ J.Vanlare re solicitation (0.1).	
O'Neal, S.A.	08/23/23	Call with J. Sciametta (A&M), S. Cascante (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), A. Tan (Moelis), B. Barnwell (Moelis), A. Swift (Moelis), J. Roden (Moelis), J. VanLare, R. Minott, C. Ribeiro and M. Hatch regarding plan considerations	1.00
O'Neal, S.A.	08/23/23	Call with J. VanLare, H. Kim, C. Ribeiro, R. Minott, S. Bremer and M. Hatch re amended plan	0.80
O'Neal, S.A.	08/23/23	Call with A. Frelinghuysen (Hughes Hubbard), J. Sciametta (A&M) and M. DiYanni (Moelis) re Gemini proposal.	0.20
O'Neal, S.A.	08/23/23	Calls and correspondence with A&M, Moelis re Gemini modeling.	0.40
O'Neal, S.A.	08/23/23	Call with J. Sciametta (A&M) re modeling issues.	0.10
O'Neal, S.A.	08/23/23	Review and comment on issues list for settlement agreement.	0.10
O'Neal, S.A.	08/23/23	Review materials re distribution model.	0.50
O'Neal, S.A.	08/23/23	Respond to correspondence re settlement documentation.	0.30
VanLare, J.	08/23/23	Call re distribution mechanics and model with J. Sciametta (AM), M. DiYanni (Moelis), S. O'Neal	1.00
VanLare, J.	08/23/23	Reviewed objections to disclosure statement	0.30
VanLare, J.	08/23/23	Call with H. Kim, C. Ribeiro, R. Minott, S. Bremer and M. Hatch re workstreams.	0.40
VanLare, J.	08/23/23	Call with S. O'Neal, H. Kim, C. Ribeiro, R. Minott, S. Bremer and M. Hatch re amended plan.	0.80

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NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	08/23/23	Call with S. O'Neal, J. VanLare, H. Kim, C. Ribeiro, R. Minott, and M. Hatch re amended plan.	0.80
Hatch, M.	08/23/23	Updated plan documentation list	0.60
Hatch, M.	08/23/23	Updated disclosure statement per H. Kim	0.80
Hatch, M.	08/23/23	Updated disclosure statement with edits from H. Kim	0.60
Hatch, M.	08/23/23	Call with J. Sciametta (A&M), S. Cascante (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), A. Tan (Moelis), B. Barnwell (Moelis), A. Swift (Moelis), J. Roden (Moelis), S. O'Neal, J. VanLare, R. Minott, and C. Ribeiro regarding plan considerations	1.00
Kim, H.R.	08/23/23	Call with C. Ribeiro, D. Besikof (Loeb) re disclosure objection	0.30
Kim, H.R.	08/23/23	Call with S. O'Neal, J. VanLare, C. Ribeiro, R. Minott, S. Bremer and M. Hatch re amended plan.	0.80
Kim, H.R.	08/23/23	Reviewing revised disclosure statement	0.30
Minott, R.	08/23/23	Call with J. Sciametta (A&M), S. Cascante (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), A. Tan (Moelis), B. Barnwell (Moelis), A. Swift (Moelis), J. Roden (Moelis), S. O'Neal, J. VanLare, C. Ribeiro and M. Hatch regarding plan considerations	1.00
Minott, R.	08/23/23	Correspondence with Cleary team re ongoing workstreams	1.30
Minott, R.	08/23/23	Call with S. O'Neal, J. VanLare, H. Kim, C. Ribeiro, S. Bremer and M. Hatch re amended plan	0.80
Minott, R.	08/23/23	Draft term sheet issues list	1.40
Minott, R.	08/23/23	Revise amended plan	1.10
Ribeiro, C.	08/23/23	Call with S. O'Neal, J. VanLare, H. Kim, R. Minott, S. Bremer and M. Hatch re amended plan	0.80

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NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	08/23/23	Call with J. Vanlare, H. Kim, R. Minott, S. Bremer, M. Hatch re plan/disclosure statement workstreams	0.40
Ribeiro, C.	08/23/23	Call with S. O'Neal, J. VanLare, R. Minott, M. Hatch, J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M), M. DiYanni (Moelis), B. Barnwell (Moelis), B. Tichenor (Moelis) A. Tan (Moelis), A. Swift (Moelis), J. Roden (Moelis) re plan considerations/proposed distribution mechanics	1.00
Ribeiro, C.	08/23/23	Review loan agreements with Helium/Decentralized Wireless (1.1); call with H. Kim, D. Besikof (Loeb) re disclosure objection (0.3); correspond with J. VanLare, H. Kim, K. Witchger re same (0.2)	1.60
Barefoot, L.A.	08/24/23	Correspondence with S.O'Neal, J.Vanlare, L.Ebanks (SDNY), H.Kim re DS adjournment (0.1); correspondence with B.Rosen (Proskauer), S.O'Neal re ROR language (0.1); review revisions to ROR from AHG (0.3); correspondence with J.Safferstein (Weil), R.Berkovitch (Weil), P.Abelson (W&C), C.West (W&C), S.O'Neal re same (0.1).	0.60
Barefoot, L.A.	08/24/23	Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, Proskauer, S. O'Neal, J. VanLare, M. Weinberg, R. Minott, and M. Hatch regarding plan considerations.	1.20
O'Neal, S.A.	08/24/23	Call with B. Klein (Moelis) re next steps in plan process.	0.20
O'Neal, S.A.	08/24/23	Correspondence with Cleary team re mediation blow out materials.	0.30
O'Neal, S.A.	08/24/23	Correspondence with J. VanLare and L. Barefoot re disclosure statement scheduling.	0.10
O'Neal, S.A.	08/24/23	Call with A&M and Moelis re model and prepare for call with creditors.	0.20
O'Neal, S.A.	08/24/23	Call with Moelis, Alvarez & Marsal, White &	1.20

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NAME	DATE	DESCRIPTION	HOURS
		Case, Houlihan, BRG, Proskauer, J. VanLare, M. Weinberg, R. Minott, and M. Hatch regarding plan considerations	
O'Neal, S.A.	08/24/23	Call with M. Hatch to review and comment on plan documents check list.	0.10
VanLare, J.	08/24/23	Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, Proskauer, S. O'Neal, M. Weinberg, R. Minott, and M. Hatch regarding plan considerations	1.20
VanLare, J.	08/24/23	Reviewed revised disclosure statement	0.30
VanLare, J.	08/24/23	Pre-call with J. Sciametta (AM), L. Cherrone (AM), S. O'Neal	0.20
VanLare, J.	08/24/23	Reviewed plan document list (.1); drafted disclosure statement scheduling email to M. Hatch (.1)	0.20
Morris, B.J.	08/24/23	Sales process update, analysis of regulator impact.	0.30
Hatch, M.	08/24/23	Drafted internal task list	0.30
Hatch, M.	08/24/23	Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, Proskauer, S. O'Neal, J. VanLare, M. Weinberg and R. Minott, regarding plan considerations	1.20
Kim, H.R.	08/24/23	Reviewing distribution model	0.20
Kim, H.R.	08/24/23	Reviewing summary of plan terms	0.20
Minott, R.	08/24/23	Revise settlement agreement/term sheet	1.50
Minott, R.	08/24/23	Call with J. Sciametta (A&M), S. Cascante (A&M), L. Cherrone (A&M), M. DiYanni (Moelis), A. Tan (Moelis), B. Barnwell (Moelis), A. Swift (Moelis), J. Roden (Moelis), S. O'Neal, J. VanLare, R. Minott, C. Ribeiro and M. Hatch regarding plan considerations	1.20
Ribeiro, C.	08/24/23	Correspond with J. VanLare, Genesis team re Helium objection (0.4); research on rehypothection (1.2)	1.60

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NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	08/24/23	Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, Proskauer, S. O'Neal, J. VanLare, R. Minott, and M. Hatch regarding plan considerations.	1.20
Barefoot, L.A.	08/25/23	Call with J. Saferstein (Weil), A. Ham (Weil), F. Siddiqui (Weil), J. Liou (Weil) S. O'Neal, R. Minott, and M. Hatch regarding plan term sheet and settlement agreement.	0.80
Barefoot, L.A.	08/25/23	Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, Proskauer, S. O'Neal, J. VanLare, M. Weinberg, R. Minott, and M. Hatch regarding open items related to the plan.	1.30
Barefoot, L.A.	08/25/23	Correspondence with L.Ebanks (SDNY), H.Kim, S.O'Neal, J.Vanlare re DS hearing date (0.1); review M.Hatch research re valuation/disparate treatment re distribution dates (0.2).	0.30
O'Neal, S.A.	08/25/23	Call with D. Islim (Genesis) and J. Sciametta (A&M) re distribution model.	0.30
O'Neal, S.A.	08/25/23	Call with R. Minott, S. Bremer, H. Kim, M. Hatch and J. VanLare re plan documentation.	0.40
O'Neal, S.A.	08/25/23	Call with M. DiYanni (Moelis) re plan distribution and process.	0.30
O'Neal, S.A.	08/25/23	Call with J. Saferstein (Weil), A. Ham (Weil), F. Siddiqui (Weil), J. Liou (Weil) L. Barefoot, R. Minott, and M. Hatch regarding plan term sheet and settlement agreement	0.80
O'Neal, S.A.	08/25/23	Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, Proskauer, J. VanLare, L. Barefoot, M. Weinberg, R. Minott, and M. Hatch regarding open items related to the plan	1.30
VanLare, J.	08/25/23	Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, Proskauer, S. O'Neal, L. Barefoot, M. Weinberg, R. Minott, and M. Hatch regarding open items related to the plan	1.30
VanLare, J.	08/25/23	Call with S. O'Neal re plan (.1); read plan	0.20

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NAME	DATE	DESCRIPTION	HOURS
		precedent (.1)	
Hailey, K.A.	08/25/23	Review of markup of Facility term sheet.	0.50
Hatch, M.	08/25/23	Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, Proskauer, S. O'Neal, J. VanLare, L. Barefoot, M. Weinberg and R. Minott regarding open items related to the plan	1.30
Hatch, M.	08/25/23	Preparing for DS adjournment	1.70
Hatch, M.	08/25/23	Call with S. O'Neal, J. VanLare, and R. Minott regarding plan workstream updates	0.40
Hatch, M.	08/25/23	Call with J. Saferstein (Weil), A. Ham (Weil), F. Siddiqui (Weil), J. Liou (Weil) S. O'Neal, L. Barefoot and R. Minott regarding plan term sheet and settlement agreement	0.80
Kim, H.R.	08/25/23	Reviewing summary of plan terms	0.50
Kim, H.R.	08/25/23	Call with S. O'Neal re: plan terms	0.10
Kim, H.R.	08/25/23	Reviewing draft of plan materials	1.50
Kim, H.R.	08/25/23	Reviewing notice of disclosure statement hearing adjournment	0.10
Kim, H.R.	08/25/23	Reviewing plan considerations	0.20
Minott, R.	08/25/23	Call with S. O'Neal, J. VanLare and M. Hatch regarding plan workstream updates	0.40
Minott, R.	08/25/23	Settlement term sheet and settlement agreement revisions	2.90
Minott, R.	08/25/23	amended plan revisions	1.10
Minott, R.	08/25/23	Call with J. Saferstein (Weil), A. Ham (Weil), F. Siddiqui (Weil), J. Liou (Weil) S. O'Neal, L. Barefoot and M. Hatch regarding plan term sheet and settlement agreement	0.80
Minott, R.	08/25/23	Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, Proskauer, S. O'Neal, J. VanLare, L. Barefoot, M. Weinberg and M. Hatch regarding open items related to the plan	1.20
Schwartz, D.Z.	08/25/23	Correspond to H. Kim re blowout materials	0.50

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NAME	DATE	DESCRIPTION	HOURS
		(0.2); correspond to R. Minott re settlement language (0.1); review 8/25 plan updates (0.2).	
Weinberg, M.	08/25/23	Reviewed plan documentation checklist (0.2); correspondence with M. Hatch re same (0.1); correspondence with R. Minott and M. Hatch re second amended plan (0.1).	0.40
Weinberg, M.	08/25/23	Reviewed markup of global restructuring agreement (0.4).	0.40
Weinberg, M.	08/25/23	Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, Proskauer, S. O'Neal, J. VanLare, L. Barefoot, R. Minott, and M. Hatch regarding open items related to the plan.	1.30
O'Neal, S.A.	08/26/23	Calls with Hoori Kim re cleansing materials (.1), review and comment on same (1), correspondence with A&M and Moelis re cleansing deck and model issues (.5)	1.60
O'Neal, S.A.	08/26/23	Correspondence with Cleary team re UCC and DCG comments to settlement agreement.	0.80
Weaver, A.	08/26/23	Work with L. Barefoot, B. Lenox, N. Maisel, M. Cinnamon, A. Gariboldi, J. Massey, D. Schwartz on drafting and revising objection to 3AC amended proof of claim, including correspondence and markups.	1.40
Kim, H.R.	08/26/23	Reviewing plan disclosure materials	0.50
O'Neal, S.A.	08/27/23	Calls with H. Kim re cleansing materials (.7), review and comment on same (.8); call with Joe S re modeling (.2), calls and correspondence with Abelson re cleansing document and next steps (.2), review UCC comments on cleansing deck (.2).	2.10
O'Neal, S.A.	08/27/23	Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, J. VanLare, C. Ribeiro, R. Minott and M. Hatch regarding open items related to the plan as of 8-27 (0.7).	0.70



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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	08/27/23	Call with S. O'Neal, Moelis team, Proskauer team, A&M team re plan negotiations (.7)	0.70
VanLare, J.	08/27/23	Reviewed draft blow-out materials (.3)	0.30
Hailey, K.A.	08/27/23	(1.00) Review and analyze revised DIP term sheet; (.50) review DIP term sheet issues list; (.20) Emails with A. Sivaram re: same.	1.70
Hatch, M.	08/27/23	Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, S. O'Neal, J. VanLare, C. Ribeiro and R. Minott regarding open items related to the plan as of 8-27 (0.7)	0.70
Kim, H.R.	08/27/23	Revising mediation update presentation per S. O'Neal comments	1.00
Kim, H.R.	08/27/23	Reviewing other Genesis advisors' comments to mediation update presentation	1.00
Kim, H.R.	08/27/23	Correspondence with Genesis advisors re: mediation update	0.50
Kim, H.R.	08/27/23	Reviewing W&C comments to mediation update presentation (0.5) and revising per same (0.5)	1.00
Kim, H.R.	08/27/23	Reviewing Weil comments to mediation update presentation	0.30
Kim, H.R.	08/27/23	Calls with S. O'Neal (0.1; 0.1) re: mediation update presentation	0.20
Minott, R.	08/27/23	Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, S. O'Neal, J. VanLare, C. Ribeiro and M. Hatch regarding open items related to the plan as of 8-27	0.70
Sivaram, A.	08/27/23	Review of Weil mark-up of credit agreement term sheet, and preparation of issues list regarding same	2.70
Barefoot, L.A.	08/28/23	Review correspondence A.Parre Christe (W&C), S.O'Neal, M.Hatch re blow-out materials.	0.10

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O'Neal, S.A.	08/28/23	Call with D. Islim (Genesis), T. Conheeneey (Genesis), A. Pretto-Sakmann (Genesis), J. VanLare, M. Weinberg, J. Sciametta (A&M), and Moelis team re DCG settlement negotiations.	0.90
O'Neal, S.A.	08/28/23	Call with M. DiYanni (Moelis), B. Klein (Moelis), B. Barnwell (Moelis) J. Sciametta (A&M), S. Cascante (A&M), S. O'Neal, J. VanLare and M. Hatch regarding Debtors' view on open items related to the plan as of 8-28 (0.6).	0.60
O'Neal, S.A.	08/28/23	Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, Proskauer, S. O'Neal, J. VanLare, H. Kim, C. Ribeiro, S. Bremer and M. Hatch regarding open items related to the plan as of 8-28 (0.6).	0.60
O'Neal, S.A.	08/28/23	Call with D. Islim re plan and mediation blow out.	0.30
O'Neal, S.A.	08/28/23	Calls with J. Sciametta (A&M) re model and plan issues.	0.40
O'Neal, S.A.	08/28/23	Call with M. DiYanni (Moelis) re strategy.	0.10
O'Neal, S.A.	08/28/23	Call with J. Saferstein (Weil) re blow out documents.	0.20
O'Neal, S.A.	08/28/23	Calls and correspondence with H. Kim re mediation blow out statement (1.6), markup same (1.7), calls and correspondence with P. Abelson, A. Parra Criste at W&C re same (2.3); calls and correspondence w/F. Saddiqui (Weil) re same (.5).	6.10
O'Neal, S.A.	08/28/23	Partial attendance of call with Moelis, A&M and Cleary team re strategy.	0.40

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O'Neal, S.A.	08/28/23	Review DCG comments to blow out (.40), correspondence with Weil and W&C re same (.20).	0.60
VanLare, J.	08/28/23	Reviewed cleansing presentation (.5)	0.50
VanLare, J.	08/28/23	Call with S. O'Neal, H. Kim, B. Rosen (Proskauer), J. Sazant (Proskauer), P. Abelson (W&C), A. Parra-Criste (W&C) re: plan materials (0.8)	0.80
VanLare, J.	08/28/23	Internal debtor advisor call re distribution mechanics (.6)	0.60
VanLare, J.	08/28/23	Call with UCC and Proskauer advisors re plan negotiations (.6)	0.60
Hailey, K.A.	08/28/23	Genesis (.75) review and revise DIP issues list; (.25) Emails with A.Sivaram and S.O'Neal re: same.	1.00
Bremer, S.	08/28/23	Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, Proskauer, S. O'Neal, J. VanLare, H. Kim, C. Ribeiro, and M. Hatch regarding open items related to the plan as of 8-28.	0.60
Bremer, S.	08/28/23	Review blowout materials.	0.20
Hatch, M.	08/28/23	Drafted special committee slide deck on plan	2.00
Hatch, M.	08/28/23	Call with M. DiYanni (Moelis), B. Klein (Moelis), B. Barnwell (Moelis) J. Sciametta (A&M), S. Cascante (A&M), S. O'Neal and J. VanLare regarding Debtors' view on open items related to the plan as of 8-28 (0.6)	0.60
Hatch, M.	08/28/23	Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, Proskauer, S. O'Neal, J. VanLare, H. Kim, C. Ribeiro and S. Bremer regarding open items related to the plan as of 8-28 (0.6)	0.60
Kim, H.R.	08/28/23	Call with S. O'Neal, J. VanLare, B. Rosen	0.80

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		(Proskauer), J. Sazant (Proskauer), P. Abelson (W&C), A. Parra-Criste (W&C) re: plan materials	
Kim, H.R.	08/28/23	Call with S. O'Neal re: mediation termination presentation	0.50
Kim, H.R.	08/28/23	Call with Moelis, Alvarez & Marsal, White & Case, Houlihan, BRG, Proskauer, S. O'Neal, J. VanLare, C. Ribeiro, S. Bremer and M. Hatch regarding open items related to the plan as of 8-28	0.60
Kim, H.R.	08/28/23	Further revising mediation termination materials per S. O'Neal comments	0.20
Kim, H.R.	08/28/23	Call with S. O'Neal re: mediation termination materials	0.10
Kim, H.R.	08/28/23	Call with S. O'Neal, P. Abelson, A. Parra-Criste re: mediation termination materials	0.20
Kim, H.R.	08/28/23	Reviewing mediation termination materials (0.2); revising same per S. O'Neal comments (0.5)	0.70
Kim, H.R.	08/28/23	Revising mediation termination presentation per DCG advisor comments	1.00
Kim, H.R.	08/28/23	Revising mediation termination presentation per W&C comments	1.00
Kim, H.R.	08/28/23	Revising mediation termination presentation per ad hoc group advisor comments	0.50
Sivaram, A.	08/28/23	Preparation of Issues List for Genesis Loan Term Sheet; correspondence re: same with K. Hailey	0.80
Weinberg, M.	08/28/23	Call with D. Islim (Genesis), T. Conheeney (Genesis), A. Pretto-Sakmann (Genesis), S. O'Neal, J. VanLare, J. Sciametta (A&M), and Moelis team re DCG settlement negotiations.	0.90
Weinberg, M.	08/28/23	Reviewed draft issues list for credit facilities term sheet (0.1)	0.10
Barefoot, L.A.	08/29/23	Review mediation blow-out materials;	0.20

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NAME	DATE	DESCRIPTION	HOURS
		correspondence A.Parre-Criste (W&C), K.Ross, S.O'neal re DCGI.	
O'Neal, S.A.	08/29/23	Correspondence with H. Kim re follow up questions on blowout.	0.20
O'Neal, S.A.	08/29/23	Daily call with bankruptcy team to discuss documents and workflow.	0.60
O'Neal, S.A.	08/29/23	Draft press statement for Genesis re deal in principle (.4).	0.40
O'Neal, S.A.	08/29/23	Call with M. DiYanni (Moelis), B. Klein (Moelis), B. Barnwell (Moelis) J. Sciametta (A&M), S. O'Neal, J. VanLare, H. Kim and M. Hatch regarding Debtors' view on open items related to the plan as of 8-29 (0.8),	0.80
O'Neal, S.A.	08/29/23	Call with J. Sciamettia at A&M re model and counterparty issues.	0.10
O'Neal, S.A.	08/29/23	Call with A. Freylinghauser re mediation, plan and related matters.	0.40
O'Neal, S.A.	08/29/23	Update calls with D. Islim re plan and strategy matters.	0.40
O'Neal, S.A.	08/29/23	Call with M. Diyanni (Moelis) re attestor issues and concerns.	0.50
VanLare, J.	08/29/23	Call with M. DiYanni (Moelis), B. Klein (Moelis), B. Barnwell (Moelis) J. Sciametta (A&M), S. O'Neal, H. Kim and M. Hatch regarding Debtors' view on open items related to the plan as of 8-29 (0.8)	0.80
VanLare, J.	08/29/23	Reviewed draft confirmation timeline (.3)	0.30
VanLare, J.	08/29/23	Call with C. Ribeiro, D. Walker (A&M), R. Smith (A&M), P. Wirtz (A&M) re chapter 11	0.20

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		case updates as of Aug. 29 (0.2)	
Hailey, K.A.	08/29/23	Review issues list, review T/S; emails w A.Sivaram re: same.	0.50
Bremer, S.	08/29/23	Call with S. O'Neal, J. VanLare, C. Ribeiro, M. Hatch, and R. Minott re amended plan.	0.50
Hatch, M.	08/29/23	Call with S. O'Neal, J. VanLare, H. Kim, C. Ribeiro, R. Minott, S. Bremer and K. Ross regarding plan workstream updates as of 8-29 (0.6)	0.60
Hatch, M.	08/29/23	Call with M. DiYanni (Moelis), B. Klein (Moelis), B. Barnwell (Moelis) J. Sciametta (A&M), S. O'Neal, J. VanLare and H. Kim regarding Debtors' view on open items related to the plan as of 8-29 (0.8)	0.80
Hatch, M.	08/29/23	Reviewed updates needed to the disclosure statement	0.30
Hatch, M.	08/29/23	Reviewed amended plan for changes to be made	0.40
Kim, H.R.	08/29/23	Call with M. DiYanni (Moelis), B. Klein (Moelis), B. Barnwell (Moelis) J. Sciametta (A&M), S. O'Neal, J. VanLare and M. Hatch regarding Debtors' view on open items related to the plan as of 8-29	0.80
Kim, H.R.	08/29/23	Call with S. O'Neal, J. VanLare, C. Ribeiro, R. Minott, S. Bremer, K. Ross and M. Hatch regarding plan workstream updates as of 8-29	0.60
Kim, H.R.	08/29/23	Reviewing ad hoc group statement re: notice of mediation termination	0.30
Minott, R.	08/29/23	Revise settlement agreement	2.60
Morrow, E.S.	08/29/23	Internal preparations for potential objections to plan	0.40
Rathi, M.	08/29/23	.3 - Correspondence with E. Morrow, R. Minott re: potential objection; .3 - related research	0.60
Ribeiro, C.	08/29/23	Call with J. VanLare, S. O'Neal, H. Kim, M.	0.60

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		Hatch, S. Bremer, K. Ross re DS/Plan workstreams as of 8/29	
Ross, K.	08/29/23	Review correspond with S. O'Neal, J. VanLare, C. Ribeiro, H. Kim, S. Bremer, M. Hatch, R. Minott re scheduling daily plan workstream calls	0.10
Ross, K.	08/29/23	Researched solicitation and exclusivity period violations (2.1); draft summary of same for S. O'Neal (.3)	2.40
Ross, K.	08/29/23	Call with S. O'Neal, J. VanLare, H. Kim, C. Ribeiro, R. Minott, S. Bremer, and M. Hatch regarding plan workstream updates as of 8-29 (0.6)	0.60
Ross, K.	08/29/23	Correspond with C. Ribeiro and M. Hatch re question on exclusivity period extension	0.10
Ross, K.	08/29/23	Review/respond to C. Ribeiro question re correspond with loan counterparty	0.20
Sivaram, A.	08/29/23	Review of Genesis term sheet; preparation for W&C call	0.20
Barefoot, L.A.	08/30/23	Correspondence S.O'Neal, J.Vanlare, D.Schwartz re confirmation scheduling (0.1); review draft special committee presentation (0.1).	0.20
O'Neal, S.A.	08/30/23	Review exclusivity objections.	0.40
O'Neal, S.A.	08/30/23	Correspondence with K. Hailey (Cleary) re debt term sheet (.2), attend portion of call with Abelson and w&c team, with K. Hailey (Cleary) re debt term sheet (.3).	0.50
O'Neal, S.A.	08/30/23	Early morning markup of settlement documents.	0.20
O'Neal, S.A.	08/30/23	Late night review of settlement agreement and	0.60

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		term sheet (.60).	
O'Neal, S.A.	08/30/23	Call with Abelson (W&C) re plan.	0.30
O'Neal, S.A.	08/30/23	Call with P. Abelson (W&C) re exclusivity objections.	0.40
O'Neal, S.A.	08/30/23	Attend daily 8/30 call with Cleary team re Plan documents and workstreams.	0.20
O'Neal, S.A.	08/30/23	Call with B. Tirschner (Moelis) re precedent deals for plan.	0.10
O'Neal, S.A.	08/30/23	Call with Anson, Dustin (Hughes Hubbard), P. Abelson, (W&C) B. Greer (Houlihan) and J. Sciamettia (A&M) re Gemini issues (.80), follow up call with J. Sciamettia re same (.20).	1.00
O'Neal, S.A.	08/30/23	Calls and correspondence with P. Abelson re counterparty and plan matters.	0.30
O'Neal, S.A.	08/30/23	Cal with M. Hatch, R. Minott, J. VanLare and S. Bremer re plan drafting, including real time review and comment on plan.	2.70
O'Neal, S.A.	08/30/23	Call with S. Bremer, R. Minott, M. Hatch and J. VanLare re plan drafting and next steps.	1.00
VanLare, J.	08/30/23	Reviewed second amended plan draft (.5); drafted plan timeline (1)	1.50
VanLare, J.	08/30/23	Call with S. O'Neal, R. Minott, S. Bremer and M. Hatch regarding drafting of second amended plan (partial) (.5)	0.50
VanLare, J.	08/30/23	Call with S. O'Neal (partial), H. Kim, C. Ribeiro, R. Minott, S. Bremer, K. Ross and M. Hatch regarding plan workstream updates as of 8-30 (0.6)	0.60



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NAME	DATE	DESCRIPTION	HOURS
VanLare, J.	08/30/23	Reviewed exclusivity objections (.5)	0.50
VanLare, J.	08/30/23	Call with S. O'Neal, R. Minott, H. Kim, S. Bremer and M. Hatch regarding drafting of second amended plan (2.7)	2.70
Hailey, K.A.	08/30/23	Call with S. O'Neal (partial), A. Sivaram and W&C re: debt term sheet.	1.00
Hailey, K.A.	08/30/23	Call with A. Sivaram to debrief re: W&C meeting.	0.20
Hailey, K.A.	08/30/23	Review DCG trust documentation and related materials.	1.50
Hailey, K.A.	08/30/23	Review settlement agreement and term sheet and comment to same.	0.70
Hailey, K.A.	08/30/23	Correspond with R.Minott and H.Kim re: settlement agreement and trust documentation	0.30
Hailey, K.A.	08/30/23	Correspond with S.'ONeal and A. Sivaram re: financing term sheet, settlement agreement and trust documentation.	0.30
Hailey, K.A.	08/30/23	Review term sheet markup.	0.50
Hailey, K.A.	08/30/23	Review prepetition loan documents.	1.00
Bremer, S.	08/30/23	Revise the plan.	4.70
Bremer, S.	08/30/23	Review objections to blowout materials.	0.60
Bremer, S.	08/30/23	Call with J. Vanlare, S. O'Neal, H. Kim, R. Minott M. Hatch re second amended plan.	2.60
Bremer, S.	08/30/23	Call with S. O'Neal, J. VanLare (partial), R. Minott, and M. Hatch regarding drafting of second amended plan	1.00
Bremer, S.	08/30/23	Call with R. Minott and M. Hatch regarding allocation of second amended plan drafting.	0.30
Bremer, S.	08/30/23	Review revised draft of the plan.	0.40
Hatch, M.	08/30/23	Call with S. O'Neal, J. VanLare (partial), R.	1.00

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NAME	DATE	DESCRIPTION	HOURS
		Minott and S. Bremer regarding drafting of second amended plan (1.0)	
Hatch, M.	08/30/23	Updated plan treatment sections	2.40
Hatch, M.	08/30/23	Call with R. Minott and S. Bremer regarding allocation of second amended plan drafting (0.3)	0.30
Hatch, M.	08/30/23	Call with S. O'Neal, J. VanLare, R. Minott, H. Kim and S. Bremer regarding drafting of second amended plan	2.70
Hatch, M.	08/30/23	Reveiwed amended plan against blowout materials	0.80
Hatch, M.	08/30/23	Call with S. O'Neal (partial), J. VanLare, H. Kim, C. Ribeiro, R. Minott, S. Bremer, and K. Ross regarding plan workstream updates as of 8-30	0.60
Hatch, M.	08/30/23	Drafted 3AC mediation background section	0.40
Hatch, M.	08/30/23	Reviewed plan exclusivity objections	0.70
Kim, H.R.	08/30/23	Call with S. O'Neal (partial), J. VanLare, C. Ribeiro, R. Minott, S. Bremer, K. Ross and M. Hatch regarding plan workstream updates as of 8-30	0.60
Kim, H.R.	08/30/23	Call with S. O'Neal, J. VanLare, R. Minott, S. Bremer and M. Hatch regarding drafting of second amended plan	2.70
Kim, H.R.	08/30/23	Call with S. Rohfls re: Grayscale	0.20
Kim, H.R.	08/30/23	Reviewing notice of mediation termination materials	0.50
Massey, J.A.	08/30/23	Review objections to motion to extend exclusivity, blowout materials filed by various parties in interest (.5).	0.50
Minott, R.	08/30/23	Call with P. Wirtz (AM) re intercompany schedule	0.10
Minott, R.	08/30/23	Further revisions to settlement agreement.	1.20

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	08/30/23	Call with S. O'Neal, J. VanLare, H. Kim, S. Bremer and M. Hatch regarding drafting of second amended plan	2.70
Minott, R.	08/30/23	Call with S. O'Neal, A. Frelinghuysen (HH), D. Smith (HH), E. Diers (HH), A. Parra Criste (WC), P. Abelson (WC), B. Geer (HL), J. Sciametta (AM) re distribution rates	0.80
Minott, R.	08/30/23	Call with S. O'Neal, J. VanLare, H. Kim, C. Ribeiro, S. Bremer, K. Ross and M. Hatch regarding plan workstream updates as of 8-29	0.60
Minott, R.	08/30/23	Made edits to amended plan	0.80
Minott, R.	08/30/23	Comment on regulator objection reply outline	0.50
Minott, R.	08/30/23	Call with S. O'Neal, J. VanLare (partial), S. Bremer and M. Hatch regarding drafting of second amended plan	1.00
Minott, R.	08/30/23	Call with S. Bremer and M. Hatch regarding allocation of second amended plan drafting	0.30
Ribeiro, C.	08/30/23	Review exclusivity objections (0.3); correspond with A. Pretto-Sakmann (Genesis) re same (0.3)	0.60
Ribeiro, C.	08/30/23	Correspond with J. VanLare, H. Kim, A. Pretto-Sakmann (Genesis) re Helium objection	0.20
Ribeiro, C.	08/30/23	Correspondence re exclusivity motion/objections	0.10
Ribeiro, C.	08/30/23	Meeting with J. VanLare, S. O'Neal (partial), H. Kim, R. Minott, M. Hatch, S. Bremer re plan/disclosure statement workstreams as of 8/30	0.80
Rohlf, S.M.	08/30/23	Call with H. Kim re: Grayscale (0.2)	0.20
Ross, K.	08/30/23	Call with S. O'Neal (partial), J. VanLare, H. Kim, C. Ribeiro, R. Minott, S. Bremer, and	0.60

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NAME	DATE	DESCRIPTION	HOURS
		M. Hatch regarding plan workstream updates as of 8-30	
Ross, K.	08/30/23	Begin reviewing exclusivity extension objections (.4); correspond with J. VanLare, C. Ribeiro, and S. O'Neal re same (.2)	0.60
Schwartz, D.Z.	08/30/23	Review 8/29 plan updates (0.3); review exclusivity objections (0.5).	0.80
Sivaram, A.	08/30/23	Call with S. O'Neal (partial), K. Hailey and W&C re: debt term sheet	1.00
Sivaram, A.	08/30/23	Call with K. Hailey, A. Sivaram to debrief re: W&C meeting	0.20
Sivaram, A.	08/30/23	Research on credit support under Eldridge facility and limitations on credit support from GSI entities	1.70
Weinberg, M.	08/30/23	Reviewed plan exclusivity objections (0.3); reviewed markup of draft second amended plan (0.6).	0.90
Barefoot, L.A.	08/31/23	Correspondence J. Vanlare re exclusivity (0.1); review. C. Ribeiro research re same (0.1).	0.20
O'Neal, S.A.	08/31/23	Daily call for 8/31 with M. Hatch, H. Kim, R. Minott, J. VanLare re plan documentation.	0.80
O'Neal, S.A.	08/31/23	Attend portion of call with A. Savarim and K. Hailey as well as W&C team re debt finance term sheet.	0.80
O'Neal, S.A.	08/31/23	Correspondence with Cleary team re settlement documents.	0.50
O'Neal, S.A.	08/31/23	Review and comment on settlement agreement and discuss same with R. Minott.	0.20
O'Neal, S.A.	08/31/23	Correspondence with Cleary team re exclusivity objections and reply.	0.50

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NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	08/31/23	Call with J. Sciamettia (A&M) re model and strategy.	0.30
O'Neal, S.A.	08/31/23	Partial call with Moelis and A&M re Gemini proposal.	0.30
O'Neal, S.A.	08/31/23	Call with Shore, Abelson (W&C), Cleary team re exclusivity hearing prep.	0.40
VanLare, J.	08/31/23	Call re exclusivity extension reply with C. Ribeiro and K. Ross (.5); call with S. O'Neal re same (.2); call with H. Kim, C. Ribeiro re disclosure statement objections (1.2)	1.90
VanLare, J.	08/31/23	Call with S. O'Neal, H. Kim, C. Ribeiro (partial), R. Minott, K. Ross and M. Hatch regarding plan workstream updates as of 8-31 (partial) (0.6)	0.60
VanLare, J.	08/31/23	Reviewed objections to exclusivity extension (.7); reviewed draft reply re exclusivity extension (.5)	1.20
Hailey, K.A.	08/31/23	Call with A. Sivaram to discuss Grayscale Trust Document limitations.	0.30
Hailey, K.A.	08/31/23	Call with A. Sivaram and S. Roth re: Grayscale Trust Documentation limitations.	0.30
Hailey, K.A.	08/31/23	Review Grayscale Trust Documentation.	1.00
Hailey, K.A.	08/31/23	Review term sheet markup.	0.50
Hailey, K.A.	08/31/23	Meeting with A. Sivaram, S. O'Neal, P. Abelson, R. Bennett, A. Criste, S. Deol re: financing term sheet.	1.20
Bremer, S.	08/31/23	Call with R. Minott and M. Hatch re amended plan	0.30
Hatch, M.	08/31/23	Call with R. Minott and M. Weinberg	0.20
Hatch, M.	08/31/23	Call with S. O'Neal, J. VanLare (partial), H. Kim, C. Ribeiro (partial), R. Minott and K.	0.80

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NAME	DATE	DESCRIPTION	HOURS
		Ross regarding plan workstream updates as of 8-31 (0.8)	
Hatch, M.	08/31/23	Edited second amended plan	2.30
Kim, H.R.	08/31/23	Call with J. VanLare, C. Ribeiro re disclosure statement next steps	0.50
Kim, H.R.	08/31/23	Revising special committee presentation re: plan	1.10
Kim, H.R.	08/31/23	Call with S. O'Neal, J. VanLare (partial), C. Ribeiro (partial), R. Minott, K. Ross and M. Hatch regarding plan workstream updates as of 8-31	0.80
Minott, R.	08/31/23	Correspondence with A. Parra Criste (WC) re settlement	0.20
Minott, R.	08/31/23	Call with S. O'Neal, J. VanLare (partial), H. Kim, C. Ribeiro (partial), K. Ross and M. Hatch regarding plan workstream updates as of 8-31	0.80
Minott, R.	08/31/23	Call with S. Bremer and M. Hatch re amended plan	0.30
Minott, R.	08/31/23	Call with A. Parra Criste (WC) re term sheet	0.20
Minott, R.	08/31/23	Revise settlement and term sheet	1.20
Ribeiro, C.	08/31/23	Correspondence re exclusivity deadline (0.2); review exclusivity objections (0.3); research on exclusivity (0.3)	0.80
Ribeiro, C.	08/31/23	Call with J. VanLare, K. Ross re exclusivity reply	0.50
Ribeiro, C.	08/31/23	Meeting with J. VanLare, H. Kim (partial) re disclosure statement objections/reply	0.70
Ribeiro, C.	08/31/23	Partial attendance to meeting with S. O'Neal, J. VanLare, H. Kim, K. Ross, R. Minott, M. Hatch re plan/disclosure statement workstream status as of 8/31	0.70
Rohlf, S.M.	08/31/23	0.5 Conference with K. Hailey and A. Sivaram re: GBTC trust structure and	0.50

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NAME	DATE	DESCRIPTION	HOURS
		analysis.	
Ross, K.	08/31/23	Call with J. VanLare and C. Ribeiro re exclusivity motion reply	0.50
Ross, K.	08/31/23	Review exclusivity objections (1); review S. O'Neal questions re extension of time for reply (.3); review case law and precedents for exclusivity reply (.2); draft reply in support of motion for extension of exclusivity period (4.5); supplemental research for same (1.5); revise same per J. VanLare comments (.8)	8.30
Ross, K.	08/31/23	Call with S. O'Neal, J. VanLare (partial), H. Kim, C. Ribeiro (partial), R. Minott, and M. Hatch regarding plan workstream updates as of 8-31 (0.8)	0.80
Sivaram, A.	08/31/23	Research on Trust Documents and potential pledge limitations	0.30
Sivaram, A.	08/31/23	Call with S. O'Neal (partial), K. Hailey and W&C team re: issues on debt term sheet mark-up.	1.30
Sivaram, A.	08/31/23	Conference with K. Hailey, S. Rohlfs re: GBTC trust structure and analysis	0.50
Sivaram, A.	08/31/23	Call with K. Hailey to discuss Grayscale Trust Document limitations	0.30
Weinberg, M.	08/31/23	Correspondence with S. Bremer re plan related research (0.2); reviewed correspondence regarding draft second amended plan (0.4).	0.60
Weinberg, M.	08/31/23	Reviewed markup of partial repayment agreement (0.3); reviewed issues list re credit facilities term sheet (0.2).	0.50
		MATTER TOTAL:	500.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.015 Tax

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	0.10	1,780.00	\$ 178.00
Linch, M.E.	1.00	1,735.00	\$ 1,735.00
McRae, W.L.	8.50	2,135.00	\$ 18,147.50
O'Neal, S.A.	0.40	1,820.00	\$ 728.00
<u>Associate</u>			
Heiland, K.	0.60	1,155.00	\$ 693.00
Schaefer, D.	8.50	1,105.00	\$ 9,392.50
Total:	19.10		\$ 30,874.00



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
McRae, W.L.	08/03/23	Emails with Drew Schaefer about disclosure of tax effects of reorg.	0.40
O'Neal, S.A.	08/03/23	Conference with W. McRae re tax issue.	0.10
McRae, W.L.	08/07/23	Discussion with D. Schaefer about setting up call with W&C and EY.	0.20
Schaefer, D.	08/07/23	Review of tax reporting.	0.40
McRae, W.L.	08/09/23	Call with D. Schaefer, B. Angstadt (GT), J. Dodson (GT), D. Steinberg (GT), E. Harvey (EY) and E. Sapir (EY) to discuss tax reporting.	0.60
Schaefer, D.	08/09/23	Call with W. McRae, B. Angstadt (GT), J. Dodson (GT), D. Steinberg (GT), E. Harvey (EY) and E. Sapir (EY) to discuss tax reporting (0.6)	0.60
Linch, M.E.	08/10/23	Correspond with S. Fryman and W. McRae regarding tax analysis.	0.20
McRae, W.L.	08/10/23	Email correspondence regarding tax models, including drafting of response to various points raised.	0.80
O'Neal, S.A.	08/10/23	Correspondence with W&C re tax question (0.1). Call with B. McRae re same (0.1). Follow up correspondence with B. McRae (0.1).	0.30
Schaefer, D.	08/10/23	Call with W. McRae and responding to W&C inquiry re tax reporting.	0.60
McRae, W.L.	08/11/23	Discussed tax points with Sean O'Neal for amended plan.	0.20
Barefoot, L.A.	08/14/23	Correspondence B.McRae re tax question on potential 3AC structure (0.1)	0.10
Linch, M.E.	08/14/23	Correspond with D. Schaefer, L. Swiderski, I. Barahona, S. Fryman and W. McRae regarding MSA.	0.40
Schaefer, D.	08/14/23	Review of the assignment and assumption agreement.	1.50
Schaefer, D.	08/14/23	Correspondence with Grant Thornton re tax	0.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
		related issues.	
Schaefer, D.	08/14/23	Revisions to the MSA.	2.30
McRae, W.L.	08/15/23	Call with D. Schaefer and Grant Thornton to discuss TAC loan.	0.50
Schaefer, D.	08/15/23	Revisions to the MSA and correspondence with CGSH teams re same.	0.50
Linch, M.E.	08/16/23	Correspond with D. Schaefer regarding loan.	0.10
Linch, M.E.	08/17/23	Correspond with D. Schaefer, L. Swiderski, I. Barahona, and W. McRae regarding EPA.	0.20
Linch, M.E.	08/18/23	Correspond with D. Schaefer, L. Swiderski, I. Barahona, and W. McRae regarding EPA.	0.10
McRae, W.L.	08/18/23	Call with D. Schaefer, B. Angstadt (GT), J. Dodson (GT), D. Steinberg (GT), E. Harvey (EY), E. Sapir (EY), A. Chan (Genesis) and D. Horowitz (Genesis), to discuss tax reporting (1.00); follow up with Drew Schaefer (0.2).	1.20
Schaefer, D.	08/18/23	Call with W. McRae, B. Angstadt (GT), J. Dodson (GT), D. Steinberg (GT), E. Harvey (EY), E. Sapir (EY), A. Chan (Genesis) and D. Horowitz (Genesis), to discuss tax reporting (1.0).	1.00
Schaefer, D.	08/18/23	Review of revised EPA/APA.	1.30
McRae, W.L.	08/21/23	BRG Tax call with Alice Chan (Genesis), B. Angstadt (GT), D. Horowitz (Genesis), and J. Sciametta (A&M).	0.50
Heiland, K.	08/21/23	Correspondence w. D. Schaefer re: updates on tax diligence workstreams.	0.40
Heiland, K.	08/23/23	Call w. Genesis team re tax workstreams.	0.20
McRae, W.L.	08/25/23	Review of proposed crypto regulations and considered impact on reporting for creditors.	2.50
McRae, W.L.	08/27/23	Review of Wachtell's comments to the equity/asset purchase agreement and provided feedback to K. Heiland.	1.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.015 Tax

NAME	DATE	DESCRIPTION	HOURS
McRae, W.L.	08/30/23	Review of suggested reorg structure.	0.40
McRae, W.L.	08/31/23	Discussed comments on sales document with K. Heiland.	0.20
		MATTER TOTAL:	19.10

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	1.40	1,780.00	\$ 2,492.00
Dassin, L.L.	25.20	1,930.00	\$ 48,636.00
O'Neal, S.A.	2.20	1,820.00	\$ 4,004.00
Zutshi, R.N.	11.20	1,730.00	\$ 19,376.00
<u>Counsel</u>			
Janghorbani, A.	3.20	1,485.00	\$ 4,752.00
Weaver, A.	39.70	1,485.00	\$ 58,954.50
<u>Senior Attorney</u>			
Saenz, A.F.	27.90	1,190.00	\$ 33,201.00
<u>Associate</u>			
Amorim, E.D.	1.50	1,155.00	\$ 1,732.50
Forbes, A.L.	2.50	1,045.00	\$ 2,612.50
Kim, H.R.	0.20	1,155.00	\$ 231.00
Kowiak, M.J.	4.80	845.00	\$ 4,056.00
Levander, S.L.	8.70	1,180.00	\$ 10,266.00
MacAdam, K.	19.20	965.00	\$ 18,528.00
Minott, R.	4.80	1,045.00	\$ 5,016.00
Morrow, E.S.	16.50	1,045.00	\$ 17,242.50
Rathi, M.	35.10	965.00	\$ 33,871.50
Richey, B.	66.20	965.00	\$ 63,883.00
Saba, A.	1.50	1,105.00	\$ 1,657.50
<u>Associate Not Admitted</u>			
Gariboldi, A.	23.60	845.00	\$ 19,942.00
<u>Staff Attorney</u>			
Christian, D.M.	32.80	505.00	\$ 16,564.00
Levy, J.R.	77.70	710.00	\$ 55,167.00
Orteza, A.	38.80	505.00	\$ 19,594.00
Vaughan Vines, J.A.	98.00	505.00	\$ 49,490.00
<u>Project Attorney</u>			
Barreto, B.	24.60	505.00	\$ 12,423.00
Ferreira, D.	48.90	505.00	\$ 24,694.50
Wang, B.	27.50	505.00	\$ 13,887.50
<u>Support Attorney</u>			
Cavanagh, J.	32.20	300.00	\$ 9,660.00
Hong, H.S.	6.30	300.00	\$ 1,890.00
Rivas-Marrero, D.	32.60	300.00	\$ 9,780.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
Woll, L.	185.60	375.00	\$	69,600.00
<u>Paralegal</u>				
Abelev, A.	14.50	370.00	\$	5,365.00
Dyer-Kennedy, J.	3.00	430.00	\$	1,290.00
Gallagher, A.	2.80	430.00	\$	1,204.00
Saran, S.	5.70	430.00	\$	2,451.00
Tung, G.	7.00	370.00	\$	2,590.00
Total:	933.40		\$	646,104.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Dassin, L.L.	08/01/23	Analyze materials for follow up with authorities.	1.20
Dassin, L.L.	08/01/23	Emails with R. Zutshi, A. Weaver, and A Saenz regarding developments, strategy, and next steps.	0.70
Zutshi, R.N.	08/01/23	Attend meeting with A. Weaver, K. MacAdam and adviser's counsel to discuss investigation updates.	0.90
Zutshi, R.N.	08/01/23	Prepare for meeting with advisor's counsel.	0.70
Zutshi, R.N.	08/01/23	Correspondence with individual counsel regarding follow-up with authorities.	0.40
Weaver, A.	08/01/23	Attend meeting with R. Zutshi, K. MacAdam and adviser's counsel to discuss investigation updates.	0.90
Weaver, A.	08/01/23	Review of materials for call with adviser's counsel (.3); prep for call with adviser's counsel (.2).	0.50
Weaver, A.	08/01/23	Correspondence with L Dassin, R Zutshi, A Saenz regarding status of inquiries from authorities.	0.50
Saenz, A.F.	08/01/23	Correspondence with K. Macadam regarding EY presentation materials.	0.80
Saenz, A.F.	08/01/23	Correspondence regarding escalated documents and production.	0.20
Amorim, E.D.	08/01/23	Revised draft summary of meeting with GGC executive and counsel regarding their meeting with federal regulators.	0.30
MacAdam, K.	08/01/23	Summarize key documents for interview preparation.	0.70
MacAdam, K.	08/01/23	Attend meeting with R. Zutshi, A. Weaver and adviser's counsel to discuss investigation updates.	0.90
MacAdam, K.	08/01/23	Review documents pertinent to regulatory investigation	1.70

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NAME	DATE	DESCRIPTION	HOURS
Minott, R.	08/01/23	Correspondence with Chambers re stip presentment date	0.70
Morrow, E.S.	08/01/23	Review of key documents related to regulatory investigation	1.50
Morrow, E.S.	08/01/23	Prepare document review summary	0.50
Morrow, E.S.	08/01/23	Conduct privilege review (1); research regarding bank examiner privileges (.5)	1.50
Rathi, M.	08/01/23	Review key documents related to regulator investigation	2.80
Richey, B.	08/01/23	Privilege review for upcoming production.	0.10
Levy, J.R.	08/01/23	Call with J. Vaughan Vines, L. Woll, and B. Barreto re: privilege review.	0.30
Levy, J.R.	08/01/23	Conduct privilege call QC reviews for upcoming production	2.30
Levy, J.R.	08/01/23	Manage data collection, processing, and review	1.00
Levy, J.R.	08/01/23	Prepare documents for vendor production processing	2.00
Levy, J.R.	08/01/23	Analysis of email and Teams data collections	1.00
Orteza, A.	08/01/23	Review documents related to regulator investigation	3.50
Vaughan Vines, J.A.	08/01/23	Call with J. Levy, L. Woll, and B. Barreto regarding privilege review.	0.30
Vaughan Vines, J.A.	08/01/23	Analyze documents for privilege.	10.70
Barreto, B.	08/01/23	Call with J. Levy, J. Vaughan Vines and L. Woll, re: privilege review.	0.30
Barreto, B.	08/01/23	Privilege review of production documents.	2.10
Cavanagh, J.	08/01/23	Review documents related to regulator investigation (8/1)	3.00
Rivas-Marrero, D.	08/01/23	Review documents related to regulator investigation	6.50
Woll, L.	08/01/23	Perform privilege Quality Control review.	8.20

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NAME	DATE	DESCRIPTION	HOURS
Woll, L.	08/01/23	Call with J. Levy, J. Vaughan Vines, and B. Barreto regarding privilege review.	0.30
Dassin, L.L.	08/02/23	Analyze communications and materials for follow up with authorities.	1.30
Dassin, L.L.	08/02/23	Meet with R. Zutshi, A. Weaver, and A. Saenz regarding strategy and next steps.	0.40
Dassin, L.L.	08/02/23	Call with counsel for individual.	0.30
Dassin, L.L.	08/02/23	Emails with R. Zutshi, A. Weaver, and A. Saenz regarding developments, strategy, and next steps.	0.40
Zutshi, R.N.	08/02/23	Meeting with L. Dassin, A. Weaver, A. Saenz, J. Levy regarding investigation document collection and review status.	0.40
Janghorbani, A.	08/02/23	T/c w A Weaver re outreach to regulators.	0.10
Janghorbani, A.	08/02/23	Correspondence re regulator and next steps.	0.50
Weaver, A.	08/02/23	Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz, J. Levy regarding investigation document collection and review status.	0.50
Weaver, A.	08/02/23	Call with current employee, individual counsel, A. Weaver, A. Saenz to discuss investigation updates and privilege.	0.40
Weaver, A.	08/02/23	Call with authorities regarding document productions and inquiries.	0.40
Weaver, A.	08/02/23	Correspondence with L Dassin, R Zutshi, A Saenz regarding upcoming calls with authorities.	0.30
Weaver, A.	08/02/23	Call with A Janghorbani regarding contact with authorities.	0.10
Weaver, A.	08/02/23	Review of materials relevant to current employees and inquiries from authorities.	0.40
Weaver, A.	08/02/23	Work with A Saenz and J Levy regarding document collection and production issues.	0.30
Saenz, A.F.	08/02/23	Meeting with L. Dassin, R. Zutshi, A.	0.50



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NAME	DATE	DESCRIPTION	HOURS
		Weaver, J. Levy regarding investigation document collection and review status.	
Saenz, A.F.	08/02/23	Correspondence with client regarding document collection.	0.20
Saenz, A.F.	08/02/23	Call with current employee, individual counsel, A. Weaver, to discuss investigation updates and privilege.	0.40
Saenz, A.F.	08/02/23	Correspondence with current employee counsel regarding communications review.	0.20
Forbes, A.L.	08/02/23	Correspondence re: document review.	0.20
Kowiak, M.J.	08/02/23	Prepare email (including attachments) to A. Saenz regarding additions to master chronology	0.50
Kowiak, M.J.	08/02/23	Update master chronology with key documents	1.60
MacAdam, K.	08/02/23	Correspondence re document review.	0.50
Morrow, E.S.	08/02/23	Conduct research regarding bank examiner privileges	1.50
Rathi, M.	08/02/23	Review key documents related to regulatory investigation	0.80
Richey, B.	08/02/23	Answering attorney-client privilege questions for review team.	0.10
Gariboldi, A.	08/02/23	Draft email to client on productions to regulators with A. Saenz.	0.50
Gariboldi, A.	08/02/23	Perform document review for productions to regulators with M. Kowiak.	4.40
Levy, J.R.	08/02/23	Analyze data collections	2.20
Levy, J.R.	08/02/23	Prepare documents for upcoming productions (1); coordinate related workflows (1)	2.00
Levy, J.R.	08/02/23	Meeting with L. Dassin, R. Zutshi, A. Weaver, A. Saenz regarding investigation document collection and review status.	0.50
Orteza, A.	08/02/23	Review documents related to inquiries from authorities	10.00

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NAME	DATE	DESCRIPTION	HOURS
Vaughan Vines, J.A.	08/02/23	Analyze documents for privilege.	8.30
Barreto, B.	08/02/23	Privilege review QC of documents for production.	7.80
Ferreira, D.	08/02/23	Reviewed documents for relevance and privilege	6.80
Cavanagh, J.	08/02/23	Review documents for relevance and privilege re regulatory investigations	7.80
Rivas-Marrero, D.	08/02/23	Conduct electronic document review related to regulatory inquiries	10.00
Woll, L.	08/02/23	Perform privilege Quality Control review.	9.30
Gallagher, A.	08/02/23	Prepared updates to Communications Log per A. Saenz	0.50
Dassin, L.L.	08/03/23	Analyze communications and materials for follow up with authorities.	0.80
Dassin, L.L.	08/03/23	Emails with R. Zutshi, A. Weaver, and A Saenz regarding developments, strategy, and next steps.	0.70
O'Neal, S.A.	08/03/23	Correspondence with R. Minott and J. Gottlieb (both Morrison Cohen) re settlement issue.	0.10
O'Neal, S.A.	08/03/23	Call with A. Pretto-Sakmann (Genesis) re regulatory issues.	0.70
Weaver, A.	08/03/23	Review of documents elevated during document review.	0.60
Saenz, A.F.	08/03/23	Call with J. Levy regarding document collection.	0.50
Saenz, A.F.	08/03/23	Call with client, J. Levy to discuss data collection.	0.30
Saenz, A.F.	08/03/23	Prepare presentation to authorities regarding data collection.	1.00
Saenz, A.F.	08/03/23	Review escalated documents (1.3); provide comments to review team (.3).	1.60
Saenz, A.F.	08/03/23	Review interview memo for current	1.00

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NAME	DATE	DESCRIPTION	HOURS
		employee.	
Saenz, A.F.	08/03/23	Correspondence regarding privilege treatment of documents from individual current employee counsel.	0.20
Forbes, A.L.	08/03/23	Correspondence re: document review.	0.30
Kowiak, M.J.	08/03/23	Prepare revised email regarding master chronology updates based on A. Saenz feedback	0.70
Kowiak, M.J.	08/03/23	Correspond with A. Saenz regarding master chronology of key documents	0.10
MacAdam, K.	08/03/23	Attention to correspondence from CGSH teams re regulatory issues.	0.30
Minott, R.	08/03/23	Comment on consent order	0.70
Rathi, M.	08/03/23	Review key documents related to regulatory investigations	0.20
Saba, A.	08/03/23	Reviewed docs to prep regulator production.	1.50
Gariboldi, A.	08/03/23	Draft materials for production to regulators with A. Saenz.	1.00
Levy, J.R.	08/03/23	Coordinate updated data collection and processing	4.10
Levy, J.R.	08/03/23	QC review regulator productions	1.20
Orteza, A.	08/03/23	Review documents related to regulator investigation	8.50
Vaughan Vines, J.A.	08/03/23	Analyze documents for privilege.	9.40
Barreto, B.	08/03/23	Privilege QC of documents for production.	7.30
Ferreira, D.	08/03/23	Reviewed documents for relevance and privilege	5.00
Cavanagh, J.	08/03/23	First level document review for privilege and relevance related to regulatory investigations	7.80
Hong, H.S.	08/03/23	Document review for privilege and relevance re regulatory inquiries	3.80
Rivas-Marrero, D.	08/03/23	Conduct electronic document review relating to regulatory investigations	2.30

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NAME	DATE	DESCRIPTION	HOURS
Woll, L.	08/03/23	Perform privilege Quality Control review.	8.50
Gallagher, A.	08/03/23	Call with G. Tung regarding Relativity tutorial	0.80
Tung, G.	08/03/23	Collecting employee interview materials per A. Saenz	1.30
Dassin, L.L.	08/04/23	Call with R. Zutshi, A. Weaver, A. Saenz, J. Levy to discuss document collection and review.	0.50
Dassin, L.L.	08/04/23	Emails with A. Saenz, A. Weaver, and R. Zutshi regarding document collection, review, and next steps.	0.70
Zutshi, R.N.	08/04/23	Call with L. Dassin, A. Weaver, A. Saenz, J. Levy to discuss document collection and review	0.50
Weaver, A.	08/04/23	Call with A. Sullivan, J. Shum, and J. Levy: re: data collection.	0.50
Weaver, A.	08/04/23	Call with L. Dassin, R. Zutshi, A. Saenz, J. Levy to discuss document collection and review.	0.50
Weaver, A.	08/04/23	Work to finalize latest round of document productions.	0.20
Weaver, A.	08/04/23	Review of court filings related to Gemini lawsuit.	0.20
Weaver, A.	08/04/23	Work on outline for call with authorities regarding document collection.	0.20
Weaver, A.	08/04/23	Call with the authorities regarding requests.	0.20
Saenz, A.F.	08/04/23	Correspondence on document review statistics.	0.50
Saenz, A.F.	08/04/23	Call with L. Dassin, R. Zutshi, A. Weaver, J. Levy to discuss document collection and review.	0.50
Saenz, A.F.	08/04/23	Review presentation materials for call with authorities.	0.20
Forbes, A.L.	08/04/23	Correspondence re: document review.	0.50

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Morrow, E.S.	08/04/23	Perform document review in connection with regulatory actions	1.60
Rathi, M.	08/04/23	1.6 - key document review; .1 - related correspondence with J. Levy	1.70
Richey, B.	08/04/23	Document review for upcoming production.	0.10
Gariboldi, A.	08/04/23	Draft materials for meeting with regulator with A. Saenz, J. Levy.	1.80
Gariboldi, A.	08/04/23	Attention to production of materials to regulators.	2.00
Gariboldi, A.	08/04/23	Attention to production of materials to third party.	0.70
Levy, J.R.	08/04/23	Call with L. Dassin, R. Zutshi, A. Weaver, A. Saenz to discuss document collection and review.	0.50
Levy, J.R.	08/04/23	Finalize productions for delivery and prepare for upcoming productions	2.30
Levy, J.R.	08/04/23	Call with A. Sullivan, J. Shum, A. Weaver: re: data collection.	0.50
Levy, J.R.	08/04/23	Manage review workflows and prepare talking points for regulator call	2.50
Orteza, A.	08/04/23	Project Genome: Search for documents the regulator presented to Ballensweig's counsel and compile per A. Saenz	8.50
Vaughan Vines, J.A.	08/04/23	Analyze documents for privilege in connection with enforcement actions	7.80
Ferreira, D.	08/04/23	Reviewed documents for relevance and privilege relating to regulatory inquiries.	6.00
Cavanagh, J.	08/04/23	Perform review of documents in connection with regulatory proceedings	5.30
Woll, L.	08/04/23	Perform privilege Quality Control review.	1.50
Woll, L.	08/04/23	Perform privilege review.	8.30
Dassin, L.L.	08/06/23	Call with R. Zutshi, A. Weaver, A. Saenz, J. Levy to discuss data collection and	0.50

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NAME	DATE	DESCRIPTION	HOURS
		processing.	
Zutshi, R.N.	08/06/23	Call with L. Dassin, A. Weaver, A. Saenz, J. Levy to discuss data collection and processing.	0.50
Weaver, A.	08/06/23	Call with L. Dassin, R. Zutshi, A. Saenz, J. Levy to discuss data collection and processing.	0.50
Weaver, A.	08/06/23	Correspondence with S O'Neal regarding data collection and processing.	0.50
Saenz, A.F.	08/06/23	Call with L. Dassin, R. Zutshi, A. Weaver, J. Levy to discuss data collection and processing.	0.50
Saenz, A.F.	08/06/23	Draft update for call with Weil attorneys regarding collection update.	0.80
Levy, J.R.	08/06/23	Call with L. Dassin, R. Zutshi, A. Weaver, A. Saenz to discuss data collection and processing.	0.50
Barefoot, L.A.	08/07/23	Correspondence A.Weaver, S.O'Neal re DCG plantform documents and notice to regulators re same.	0.20
Dassin, L.L.	08/07/23	Emails with A. Sean, A. Weaver, and R. Zutshi regarding document collection, review, and next steps.	0.80
O'Neal, S.A.	08/07/23	Correspondence with R. Zutshi and J. Gottlieb (Morrison Cohen) re various regulatory matters.	0.10
Zutshi, R.N.	08/07/23	Call with authorities, A. Weaver, A. Saenz, S. Levander to discuss investigation updates	0.50
Weaver, A.	08/07/23	Call with authorities, R. Zutshi, A. Saenz, S. Levander to discuss investigation updates.	0.50
Weaver, A.	08/07/23	Call with C Zalka (Weil) and S DuCharme (Bracewell) regarding inquiries from authorities.	0.20
Weaver, A.	08/07/23	Correspondence with S O'Neal, L Dassin, R Zutshi regarding update on inquiries from	0.30

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NAME	DATE	DESCRIPTION	HOURS
		authorities.	
Weaver, A.	08/07/23	Conference with A Seanz and S Levander regarding inquiries from authorities.	0.20
Weaver, A.	08/07/23	Correspondence with J Shum (Genesis) regarding document collections.	0.20
Weaver, A.	08/07/23	Review of press accounts related to inquiries from authorities and related correspondence.	0.20
Saenz, A.F.	08/07/23	Review news updates regarding investigation status.	0.30
Saenz, A.F.	08/07/23	Call with authorities, R. Zutshi, A. Weaver, S. Levander to discuss investigation updates.	0.50
Saenz, A.F.	08/07/23	Review investigation resolution alternatives.	0.30
Amorim, E.D.	08/07/23	Revised draft summary of meeting with regulators.	0.30
Forbes, A.L.	08/07/23	Correspondence re: document review.	0.20
Kowiak, M.J.	08/07/23	Revise master chronology at request of A. Saenz	0.20
Levander, S.L.	08/07/23	Call with authorities, R. Zutshi, A. Weaver, A. Saenz, to discuss investigation updates	0.50
MacAdam, K.	08/07/23	Conduct final review of documents for production.	1.60
Morrow, E.S.	08/07/23	Analysis of documents for responsiveness and privilege	1.40
Rathi, M.	08/07/23	Analyze document production to regulators.	3.40
Rathi, M.	08/07/23	Reviewing master chronology update for regulatory chronology	0.20
Rathi, M.	08/07/23	Analyze documents for responsiveness to discovery request	0.30
Richey, B.	08/07/23	Document review of key documents for upcoming production.	1.40
Gariboldi, A.	08/07/23	Perform document review in response to regulator question.	1.50
Levy, J.R.	08/07/23	Update draft process memo and data tracker	1.00

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NAME	DATE	DESCRIPTION	HOURS
Levy, J.R.	08/07/23	Prepare documents for upcoming production	2.50
Levy, J.R.	08/07/23	Coordinate updates to UCC production	0.70
Levy, J.R.	08/07/23	Coordinate data collection and processing	0.70
Orteza, A.	08/07/23	Prepare and review materials identified in connection with inquiries by authorities.	7.80
Vaughan Vines, J.A.	08/07/23	Analyze employee communications in response to regulator requests.	11.40
Ferreira, D.	08/07/23	Reviewed documents for relevance and privilege	2.40
Woll, L.	08/07/23	Review documents for privilege in response to regulator request.	10.30
Barefoot, L.A.	08/08/23	Correspondence A.Weaver re jurisdictional question on subpoena enforcement.	0.10
Barefoot, L.A.	08/08/23	Correspondence with A. Weaver regarding inquiries from authorities.	0.20
Dassin, L.L.	08/08/23	Emails with A. Seanz, A. Weaver, and R. Zutshi regarding document collection, review, and follow up with authorities.	0.50
Dassin, L.L.	08/08/23	Emails with S. O'Neal, A. Weaver, A. Seanz, and R. Zutshi regarding privileged communications and next steps.	0.40
O'Neal, S.A.	08/08/23	Correspondence with Morrison Cohen re consent order.	0.10
Janghorbani, A.	08/08/23	Correspondence w A Weaver, A Saenz, L Dassin, R Zutshi, and S O'Neal re regulator request	0.50
Weaver, A.	08/08/23	Correspondence with authorities regarding scheduling.	0.10
Weaver, A.	08/08/23	Review of materials and documents relevant to inquiries from authorities.	2.50
Weaver, A.	08/08/23	Correspondence with S DuCharme (Bracewell) related to inquiries from authorities.	0.20



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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	08/08/23	Call with authorities regarding inquiries.	0.20
Weaver, A.	08/08/23	Correspondence with J Levy, L Dassin, A Janghorbani and R Zutshi regarding inquiries from authorities.	0.80
Weaver, A.	08/08/23	Correspondence with L Barefoot regarding inquiries from authorities.	0.20
Saenz, A.F.	08/08/23	Review individual counsel key documents.	0.30
Saenz, A.F.	08/08/23	Review privilege letter from authorities (.1), provide comments to Team (.2).	0.30
Amorim, E.D.	08/08/23	Email communication with A. Weaver and A. Saenz and A. Gariboldi regarding document clarification request from regulators.	0.20
Amorim, E.D.	08/08/23	Email communication with A. Weaver, K. MacAdam regarding regulators' question regarding financial analysis.	0.20
Forbes, A.L.	08/08/23	Correspondence re: document review.	0.30
MacAdam, K.	08/08/23	Review interview memo.	1.40
Minott, R.	08/08/23	Correspondence with J. Gottlieb (MoCo) and S. O'Neal re consent order	1.10
Morrow, E.S.	08/08/23	Email with K. MacAdam regarding factual research	0.20
Rathi, M.	08/08/23	Reviewing call notes for regulatory conversations	0.30
Rathi, M.	08/08/23	Perform first-level document review in response to regulator request.	0.40
Richey, B.	08/08/23	Initial work on preparing privilege log.	0.90
Gariboldi, A.	08/08/23	Perform document review for regulator question with J. Levy, J. Vaughan-Vines.	3.20
Christian, D.M.	08/08/23	Conduct first level review for responsive and potential key documents.	8.00
Levy, J.R.	08/08/23	Final level of review of documents for upcoming production	2.40
Levy, J.R.	08/08/23	Prepare for upcoming privilege log	1.30

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NAME	DATE	DESCRIPTION	HOURS
Levy, J.R.	08/08/23	Coordinate supplemental collections and scoping	0.80
Orteza, A.	08/08/23	Review employee interview documents	0.50
Vaughan Vines, J.A.	08/08/23	Analyze employee communications in response to regulator requests.	4.50
Vaughan Vines, J.A.	08/08/23	Analyze documents for privilege in response to regulator request.	7.00
Ferreira, D.	08/08/23	Reviewed documents for relevance and privilege	2.20
Woll, L.	08/08/23	Analysis of documents for privilege in response to regulator request (8/8)	11.30
Dassin, L.L.	08/09/23	Call with R. Zutshi and A. Weaver regarding follow ups from authorities.	0.50
Dassin, L.L.	08/09/23	Call with S. O'Neal, R. Zutshi, A. Weaver, A. Janghorbani, J. Levy re: privilege logs for regulators.	0.60
Dassin, L.L.	08/09/23	Emails with A. Weaver and R. Zutshi regarding follow up with authorities.	0.40
O'Neal, S.A.	08/09/23	Call with L. Dassin, R. Zutshi, A. Weaver, A. Janghorbani, J. Levy re: privilege logs for regulators (0.6).	0.60
O'Neal, S.A.	08/09/23	Correspondence with S. Levander re regulator requests.	0.10
Zutshi, R.N.	08/09/23	Call with S. O'Neal, L. Dassin, A. Weaver, A. Janghorbani, J. Levy re: privilege logs for regulators.	0.60
Zutshi, R.N.	08/09/23	Call with L Dassin and A Weaver regarding follow ups from authorities.	0.50
Zutshi, R.N.	08/09/23	Communications with client regarding status and developments.	0.60
Janghorbani, A.	08/09/23	Correspondence w A Weaver, A Saenz, L Dassin, R Zutshi, and S Levander re regulator request.	0.20
Janghorbani, A.	08/09/23	Call with S. O'Neal, L. Dassin, R. Zutshi, A.	0.60

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NAME	DATE	DESCRIPTION	HOURS
		Weaver, J. Levy re: privilege logs for regulators.	
Janghorbani, A.	08/09/23	Call w S Levander and M Solomon re regulator motion.	0.60
Weaver, A.	08/09/23	Correspondence with authorities regarding status of investigations.	1.00
Weaver, A.	08/09/23	Call with S. O'Neal, L. Dassin, R. Zutshi, A. Janghorbani, J. Levy re: privilege logs for regulators.	0.60
Weaver, A.	08/09/23	Work on document review, production and privilege issues.	0.40
Weaver, A.	08/09/23	Call with L Dassin and R. Zutshi regarding follow ups from authorities.	0.50
Forbes, A.L.	08/09/23	Review correspondence re: document review.	0.20
Levander, S.L.	08/09/23	Call with J. Levy, J. Vaughan Vines, B. Richey and E. Morrow regarding production of privilege log	0.70
Levander, S.L.	08/09/23	Analysis re production of privilege log	1.10
MacAdam, K.	08/09/23	Review interview notes.	0.40
Morrow, E.S.	08/09/23	Call with J. Levy, J. Vaughan Vines, S. Levander, and B. Richey regarding production of privilege log	0.70
Richey, B.	08/09/23	Call with J. Levy, J. Vaughan Vines, S. Levander, and E. Morrow regarding production of privilege log (.7); privilege review of key documents (2.9); work on preparing privilege log (.8).	4.40
Gariboldi, A.	08/09/23	Perform document review in response to regulator question with S. Levander, J. Levy, and J. Vaughan-Vines.	3.50
Levy, J.R.	08/09/23	Call with S. O'Neal, L. Dassin, R. Zutshi, A. Weaver, A. Janghorbani re: privilege logs for regulators.	0.60
Levy, J.R.	08/09/23	Call	0.70

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NAME	DATE	DESCRIPTION	HOURS
		with J. Vaughan Vines, S. Levander, B. Richey and E. Morrow regarding production of privilege log.	
Levy, J.R.	08/09/23	Space logs	2.70
Levy, J.R.	08/09/23	Coordinate data processing and scoping	1.00
Vaughan Vines, J.A.	08/09/23	Call with J. Levy, S. Levander, B. Richey and E. Morrow regarding production of privilege log.	0.70
Vaughan Vines, J.A.	08/09/23	Analyze documents in response to questions from regulator per request by A. Gariboldi.	1.50
Vaughan Vines, J.A.	08/09/23	Analyze documents for privilege in connection with regulator request (8/9)	6.20
Woll, L.	08/09/23	Analyze documents for privilege production to regulators.	8.00
Tung, G.	08/09/23	Updating regulator communications log per A. Saenz	0.50
Dassin, L.L.	08/10/23	Email correspondence with A. Weaver, R. Zutshi, A. Saenz, and J. Levy regarding document review, privilege issues (0.5); follow up with authorities (0.5)	1.00
Weaver, A.	08/10/23	Work with team on document collection, review, production and privilege matters relevant to inquiries from authorities.	1.00
Weaver, A.	08/10/23	Review of materials and documents identified relevant to inquiries from authorities.	1.10
Weaver, A.	08/10/23	Attend meeting with K. MacAdam and adviser's counsel re investigation updates.	0.60
Weaver, A.	08/10/23	Revised summary of meeting with adviser's counsel and related correspondence.	0.30
Weaver, A.	08/10/23	Communications with L Dassin and R Zutshi regarding inquiries from authorities.	0.70
Saenz, A.F.	08/10/23	Call with D. Isaacs on document production queue.	0.10
Amorim, E.D.	08/10/23	Revised targeted GGC executive documents	0.50

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NAME	DATE	DESCRIPTION	HOURS
		in connection with regulator's request for clarification and email communication with A. Gariboldi regarding same.	
Forbes, A.L.	08/10/23	Correspondence re: document review.	0.50
Kowiak, M.J.	08/10/23	Prepare email (including attachment) containing modified excerpts of most key documents recently added to chronology at request of A. Saenz	1.70
MacAdam, K.	08/10/23	Attend meeting with A. Weaver and adviser's counsel re investigation updates.	0.60
MacAdam, K.	08/10/23	Summarize call with adviser's counsel.	0.50
MacAdam, K.	08/10/23	Email correspondence regarding document relevant to authorities inquiries	1.40
Rathi, M.	08/10/23	Reviewing correspondence of investigation team related to regulators	0.20
Richey, B.	08/10/23	Privilege review of key documents (1.8); review of documents for upcoming production (.5); work on preparation of privilege log (.9).	3.20
Gariboldi, A.	08/10/23	Perform document review on regulator question with A. Weaver, J. Levy.	2.20
Levy, J.R.	08/10/23	Coordinate supplemental email and teams data processing and review	3.20
Levy, J.R.	08/10/23	Prepare for upcoming regulatory productions	1.80
Woll, L.	08/10/23	Perform privilege Quality Control review.	8.30
O'Neal, S.A.	08/11/23	Correspondence with A. Weaver re recent regulatory discussions.	0.10
Zutshi, R.N.	08/11/23	Call with A Weaver regarding inquiries from authorities.	0.30
Zutshi, R.N.	08/11/23	Call with A Weaver and authorities regarding ongoing requests.	0.20
Janghorbani, A.	08/11/23	Attention to draft reply brief.	0.50
Weaver, A.	08/11/23	Call with R Zutshi and authorities regarding privilege logs and open request items.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	08/11/23	Correspondence with L Dassin, R Zutshi, S ONeal regarding call with authorities.	0.30
Weaver, A.	08/11/23	Call with R Zutshi regarding responses to authorities.	0.30
Weaver, A.	08/11/23	Work with B Richey and J Levy regarding document review and production.	0.80
Weaver, A.	08/11/23	Call with C Cohen (MoFo) regarding inquiries from authorities.	0.20
Weaver, A.	08/11/23	Correspondence with authorities regarding scheduling calls and responding to open inquiries.	0.20
Weaver, A.	08/11/23	Review of documents identified relevant to inquiries from authorities and follow up correspondence.	1.00
MacAdam, K.	08/11/23	Attention to correspondence re financials.	0.40
Richey, B.	08/11/23	Document review for upcoming production (1.5); document review for privilege log (.8); review of key documents (.6); preparation of privilege log (.7).	3.60
Levy, J.R.	08/11/23	Prepare productions for Bates stamping release	2.00
Levy, J.R.	08/11/23	Manage review workflows for document review in response to regulator request.	1.50
Levy, J.R.	08/11/23	Prepare privilege log as of 8.11	1.00
Barreto, B.	08/11/23	First level review of documents for privilege (8/11).	0.50
Cavanagh, J.	08/11/23	Complete first-level review of documents for production (8.11)	6.00
Rivas-Marrero, D.	08/11/23	Analysis of documents for production to regulator (8.11)	7.00
Woll, L.	08/11/23	Perform analysis of privilege for production (8.11)	2.30
Woll, L.	08/11/23	Perform first level review of documents in response to subpoena (8/11).	1.30

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NAME	DATE	DESCRIPTION	HOURS
Richey, B.	08/12/23	Review of key documents.	0.10
Dassin, L.L.	08/14/23	Emails with B. Richey, J. Levy, A. Weaver, and R. Zutshi regarding privileged communications and next steps.	0.50
Weaver, A.	08/14/23	Work with B. Richey and J. Levy regarding privilege logs and related correspondence.	0.40
Weaver, A.	08/14/23	Correspondence with A. Saenz, R. Zutshi, S. Levander and team regarding open requests from authorities.	0.50
Rathi, M.	08/14/23	leading new contract attorney training (.8); related review and correspondence (.5)	1.30
Richey, B.	08/14/23	Preparation of privilege log for regulators.	1.50
Christian, D.M.	08/14/23	Conduct first level review for responsive and potential key documents.	8.50
Levy, J.R.	08/14/23	Coordinate privilege log	1.70
Levy, J.R.	08/14/23	Coordinate and manage document review	2.80
Vaughan Vines, J.A.	08/14/23	Analyze documents for privilege.	4.50
Ferreira, D.	08/14/23	Reviewed documents for relevance and privilege	4.80
Wang, B.	08/14/23	Study document review protocol and procedures for review of Genesis documents per J. Levy.	3.00
Wang, B.	08/14/23	Perform first level document review for responsiveness and privilege per J. Levy.	1.00
Cavanagh, J.	08/14/23	Perform first level document review in connection with regulatory actions	2.30
Hong, H.S.	08/14/23	Conduct first level document review for privilege and responsiveness in connection with regulatory action	2.50
Rivas-Marrero, D.	08/14/23	Electronic Document Review with respect to pending enforcement inquiries	6.80
Woll, L.	08/14/23	Perform privilege Quality Control review.	8.00
Saran, S.	08/14/23	Updated communications log	0.40

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NAME	DATE	DESCRIPTION	HOURS
Dassin, L.L.	08/15/23	Analyze materials for production and privilege.	0.90
Dassin, L.L.	08/15/23	Meeting with R. Zutshi, A. Weaver, J. Levy, J. Vaughan-Vines, S. Levander, E. Morrow, and B. Richey to discuss preparation of privilege log.	0.40
Dassin, L.L.	08/15/23	Analyze materials regarding for follow up with authorities.	0.50
Zutshi, R.N.	08/15/23	Meeting with L. Dassin, A. Weaver, J. Levy, J. Vaughan-Vines, S. Levander, E. Morrow, and B. Richey to discuss preparation of privilege log.	0.50
Weaver, A.	08/15/23	Meeting with L. Dassin, R. Zutshi, A. Weaver, J. Levy, J. Vaughan-Vines, S. Levander, E. Morrow, and B. Richey to discuss preparation of privilege log.	0.50
Weaver, A.	08/15/23	Follow up with authorities on privilege logs and related questions.	0.50
Weaver, A.	08/15/23	Work to finalize production to authorities.	0.10
Forbes, A.L.	08/15/23	Review correspondence re: document review.	0.20
Levander, S.L.	08/15/23	Meeting with L. Dassin, R. Zutshi, A. Weaver, J. Levy, J. Vaughan-Vines, E. Morrow, and B. Richey to discuss preparation of privilege log	0.50
Morrow, E.S.	08/15/23	Meeting with L. Dassin, R. Zutshi, A. Weaver, J. Levy, J. Vaughan-Vines, S. Levander, and B. Richey to discuss preparation of privilege log	0.50
Richey, B.	08/15/23	Meeting with L. Dassin, R. Zutshi, A. Weaver, J. Levy, J. Vaughan-Vines, S. Levander, and E. Morrow to discuss preparation of privilege log (.5); review of documents from comparable enforcement matters (.8); preparation of privilege log (1).	2.30
Gariboldi, A.	08/15/23	Attend to production of materials to Regulators with S. Levander, J. Levy.	2.30



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Christian, D.M.	08/15/23	Conduct first level review for responsive and potential key documents.	8.00
Levy, J.R.	08/15/23	Meeting with L. Dassin, R. Zutshi, A. Weaver, J. Vaughan-Vines, S. Levander, E. Morrow, and B. Richey to discuss preparation of privilege log	0.50
Levy, J.R.	08/15/23	Finalize and QC productions for delivery	1.00
Levy, J.R.	08/15/23	Draft and coordinate privilege log	1.50
Levy, J.R.	08/15/23	Manage supplemental email and teams review	1.00
Vaughan Vines, J.A.	08/15/23	Analyze documents for privilege.	8.00
Vaughan Vines, J.A.	08/15/23	Meeting with L. Dassin, R. Zutshi, A. Weaver, S. Levander, E. Morrow, and B. Richey to discuss preparation of privilege log.	0.50
Ferreira, D.	08/15/23	Reviewed documents for relevance and privilege	5.40
Wang, B.	08/15/23	Perform first level document review for responsiveness and privilege per J. Levy.	5.50
Woll, L.	08/15/23	Perform privilege Quality Control review.	8.00
Zutshi, R.N.	08/16/23	Attend call with A. Weaver, K. MacAdam and counsel for employee re investigation updates.	0.40
Weaver, A.	08/16/23	Attend call with R. Zutshi, K. MacAdam and counsel for employee re investigation updates.	0.40
Weaver, A.	08/16/23	Call and correspondence with authorities regarding privilege logs and open items.	0.50
MacAdam, K.	08/16/23	Attend call with R. Zutshi, A. Weaver, and counsel for employee re investigation updates.	0.50
Morrow, E.S.	08/16/23	Review and prepare privilege log	3.50
Morrow, E.S.	08/16/23	Meeting with J. Levy, J. Vaughan Vines, and B. Richey regarding production of privilege log	0.70
Richey, B.	08/16/23	Meeting with J. Levy, J. Vaughan Vines, and E. Morrow regarding production of privilege log (.7); document review for privilege log	2.80

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NAME	DATE	DESCRIPTION	HOURS
		(1.1); review of draft privilege log (1).	
Christian, D.M.	08/16/23	Conduct first level review for responsive and potential key documents.	6.30
Levy, J.R.	08/16/23	Meeting with J. Vaughan Vines, B. Richey, and E. Morrow regarding production of privilege log	0.70
Levy, J.R.	08/16/23	Coordinate and draft privilege log	1.50
Levy, J.R.	08/16/23	Prepare for upcoming productions	1.00
Vaughan Vines, J.A.	08/16/23	Meeting with J. Levy, B. Richey, and E. Morrow regarding production of privilege log.	0.70
Vaughan Vines, J.A.	08/16/23	Analyze documents for privilege relating to regulatory inquiries	9.60
Ferreira, D.	08/16/23	Reviewed documents for relevance and privilege	6.50
Wang, B.	08/16/23	Perform first level document review for responsiveness and privilege per J. Levy.	8.00
Woll, L.	08/16/23	Perform privilege Quality Control review.	8.00
Weaver, A.	08/17/23	Correspondence with L Barefoot, R Zutshi and L Dassin regarding potential outcomes with authorities.	0.30
Weaver, A.	08/17/23	Correspondence with L Dassin, R Zutshi, A Saenz and S Levander regarding responding to inquiries from authorities and counsel for former employees.	0.50
Saenz, A.F.	08/17/23	Correspondence with individual counsel to discuss collection and review.	0.20
Forbes, A.L.	08/17/23	Correspondence re: document review schedule.	0.10
MacAdam, K.	08/17/23	Second level review of key documents.	1.30
Rathi, M.	08/17/23	Review key documents related to investigation	1.60
Richey, B.	08/17/23	Privilege review of key documents for	1.30

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NAME	DATE	DESCRIPTION	HOURS
		privilege log.	
Christian, D.M.	08/17/23	Conduct first level review for responsive and potential key documents for regulatory action.	2.00
Vaughan Vines, J.A.	08/17/23	Analyze documents for privilege.	2.10
Ferreira, D.	08/17/23	Reviewed documents for relevance and privilege on August 17	4.80
Wang, B.	08/17/23	Perform first level document review for responsiveness and privilege per J. Levy for regulatory action.	4.50
Woll, L.	08/17/23	Perform privilege Quality Control review in respect of regulatory request	8.00
Tung, G.	08/17/23	Compiling productions to regulators per A. Gariboldi	0.80
Janghorbani, A.	08/18/23	Correspondence w R Zutshi, A Weaver, S Levander and L Dassin re reply brief.	0.20
Saenz, A.F.	08/18/23	Review privilege log for authorities and provide comments.	0.30
MacAdam, K.	08/18/23	Review documents tagged as key.	0.90
Morrow, E.S.	08/18/23	Implement revisions to privilege log	1.10
Morrow, E.S.	08/18/23	Conduct review of privilege log	0.50
Rathi, M.	08/18/23	Key document review	0.40
Richey, B.	08/18/23	Editing privilege log (4.1); privilege review of key documents for privilege log (1).	5.10
Levy, J.R.	08/18/23	Coordinate privilege review and privilege logging	1.80
Vaughan Vines, J.A.	08/18/23	Analyze documents for privilege for document production to regulator.	2.50
Ferreira, D.	08/18/23	Reviewed documents for relevance and privilege in connection with regulatory actions on August 18	4.70
Wang, B.	08/18/23	Perform first level document review for responsiveness and privilege per J. Levy relating to pending regulatory inquiry	5.50

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NAME	DATE	DESCRIPTION	HOURS
Woll, L.	08/18/23	Perform privilege Quality Control review in connection with regulatory proceeding	8.00
Dassin, L.L.	08/19/23	Review draft privilege log.	0.70
Dassin, L.L.	08/19/23	Emails with B. Richey, A. Weaver, R. Zutshi, and J. Levy regarding draft privilege log.	0.40
Weaver, A.	08/19/23	Review of draft privilege logs and related correspondence.	0.40
Richey, B.	08/19/23	Preparation of privilege log.	0.40
Richey, B.	08/20/23	Preparation of privilege log for regulators.	0.10
Dassin, L.L.	08/21/23	Communications with individual counsel.	0.30
Dassin, L.L.	08/21/23	Emails with B. Richey, A. Weaver, and R. Zutshi regarding privilege log and cover letter.	0.40
Weaver, A.	08/21/23	Review of updates from individual counsel and materials identified through document review.	0.50
Weaver, A.	08/21/23	Revised cover letter for production to authorities and related correspondence.	0.30
Saenz, A.F.	08/21/23	Correspondence with individual counsel and updates on investigation status.	0.50
Saenz, A.F.	08/21/23	Call with individual employee counsel to discuss investigation updates, draft email updates to team regarding the same.	2.20
Levander, S.L.	08/21/23	Analysis re privilege log	0.60
MacAdam, K.	08/21/23	Prepare documents for employee's counsel.	0.30
Morrow, E.S.	08/21/23	Review of email correspondence and analysis regarding privilege log review and preparation	0.50
Rathi, M.	08/21/23	Key document review (1.5); related correspondence with contract attorneys (.2)	1.70
Rathi, M.	08/21/23	Compiling documents for co-counsel (1.6); related correspondence with K. MacAdam, S. Saran (.3)	1.90
Rathi, M.	08/21/23	Correspondence with A. Saenz and J. Levy re:	0.20

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NAME	DATE	DESCRIPTION	HOURS
		SLR	
Richey, B.	08/21/23	Document review for privilege log (4.6); editing privilege log (2.8); drafting cover letter for privilege log (1.2).	8.60
Gariboldi, A.	08/21/23	Perform document review with M. Rathi and K. MacAdam.	0.50
Levy, J.R.	08/21/23	Manage review workflows for supplemental collections	1.00
Levy, J.R.	08/21/23	Draft and coordinate privilege log for regulators	1.00
Vaughan Vines, J.A.	08/21/23	Analyze documents for privilege.	2.30
Ferreira, D.	08/21/23	Reviewed documents for relevance and privilege	0.30
Woll, L.	08/21/23	Perform privilege Quality Control review.	8.00
Tung, G.	08/21/23	Compiled regulators interview documents per A. Saenz	0.80
Barefoot, L.A.	08/22/23	Correspondence with regulator re extension of time for non-dischargeability complaints (0.1); correspondence H. Kim, R.Minott re same (0.1); review drafts of extension stipulation re same (0.1).	0.30
Dassin, L.L.	08/22/23	Analyze materials for follow up with individual counsel and authorities.	1.40
Dassin, L.L.	08/22/23	Meet with R. Zutshi, A. Weaver, A.Saenz, and S. Levander regarding follow up w/ individual counsel and authorities.	0.50
Dassin, L.L.	08/22/23	Review privilege log and cover letter for production.	0.50
Dassin, L.L.	08/22/23	Communications with individual counsel.	0.40
Zutshi, R.N.	08/22/23	Strategy meeting with A. Weaver, S. Levander regarding next steps with authorities.	0.70
Weaver, A.	08/22/23	Strategy meeting with R. Zutshi, and S. Levander regarding next steps with	0.70

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NAME	DATE	DESCRIPTION	HOURS
		authorities.	
Weaver, A.	08/22/23	Follow up with authorities on various open request items.	0.30
Saenz, A.F.	08/22/23	Call with individual counsel to discuss investigation updates.	0.30
Kim, H.R.	08/22/23	Reviewing stipulations for 1141 actions	0.20
Levander, S.L.	08/22/23	Strategy meeting with, R. Zutshi, A. Weaver, regarding next steps with authorities	0.70
Levander, S.L.	08/22/23	Revised privilege log for authorities	0.60
MacAdam, K.	08/22/23	Review key documents related to former employee.	1.40
Minott, R.	08/22/23	Revise dischargeability slips	0.80
Minott, R.	08/22/23	Correspondence with state regulators re slips	0.60
Morrow, E.S.	08/22/23	Review email correspondence regarding privilege log	0.30
Rathi, M.	08/22/23	Second Level Review for FTX-related documents (2.4); related correspondence with J. Levy (.2)	2.60
Rathi, M.	08/22/23	Key document chronology update	1.70
Rathi, M.	08/22/23	Finalizing documents for co-counsel	0.60
Richey, B.	08/22/23	QC review of privilege log (1), producing privilege log (1.2), editing cover letter for production (.8), document review of key documents (2).	5.00
Levy, J.R.	08/22/23	Finalize privilege log	1.50
Levy, J.R.	08/22/23	Coordinate access for individual counsel	0.50
Levy, J.R.	08/22/23	Coordinate review workflows for review finalization	0.80
Dyer-Kennedy, J.	08/22/23	Prepared edits to Care Package Index per K. MacAdam and M. Rathi	2.00
Dyer-Kennedy, J.	08/22/23	Correspondence with M. Rathi regarding index edits	0.50

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NAME	DATE	DESCRIPTION	HOURS
Dyer-Kennedy, J.	08/22/23	Correspondence with J. Levy regarding status of regulator production	0.50
Gallagher, A.	08/22/23	Prepared documents from Relativity per E. Morrow	0.50
Barefoot, L.A.	08/23/23	Correspondence w/ R.Minott, A Highsmith (regulator), G.Andreu (regulator) re stipulations extending non-dischargeability complaint.	0.10
Dassin, L.L.	08/23/23	Communications with individual counsel.	0.30
Dassin, L.L.	08/23/23	Emails with A. Weaver, A. Saenz, R. Zutshi, and S. Levander regarding follow up with authorities and next steps.	0.90
Zutshi, R.N.	08/23/23	Teleconference with A Saenz and D Isaacs (MoCo) regarding regulatory productions	0.30
Weaver, A.	08/23/23	Call with authorities and S. Levander to discuss privilege logs and open items (0.5). Prepare for call re same (0.2).	0.70
Saenz, A.F.	08/23/23	Review escalated key documents and provide comments to review team.	0.50
Saenz, A.F.	08/23/23	Call with R. Zutshi, D. Isaacs (Morrison Cohen) regarding investigation update with authorities.	0.30
Saenz, A.F.	08/23/23	Correspondence regarding investigation updates, summary to team.	0.20
Saenz, A.F.	08/23/23	Feedback on privilege review process.	0.20
Saenz, A.F.	08/23/23	Correspondence with A. Weaver regarding requests from regulator	0.30
Saenz, A.F.	08/23/23	Correspondence with individual counsel regarding relevant documents for investigation.	0.20
Saenz, A.F.	08/23/23	Prepare draft responses to requests from authorities.	0.40
Levander, S.L.	08/23/23	Call with A. Weaver, authorities re follow up requests	0.40

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NAME	DATE	DESCRIPTION	HOURS
Levander, S.L.	08/23/23	Analysis re response strategy to authorities' follow-up requests	0.80
Rathi, M.	08/23/23	Second Level Review re enforcement productions	1.60
Rathi, M.	08/23/23	Revisions related to care package (.1); meeting with S. Saran re same (.2)	0.30
Rathi, M.	08/23/23	Key document update and related correspondence with investigation team	1.30
Richey, B.	08/23/23	Preparation of cover letter for production (.4); document review of key documents for production (1.8).	2.20
Levy, J.R.	08/23/23	Prepare privilege log	0.80
Levy, J.R.	08/23/23	Manage review workflows	0.80
Woll, L.	08/23/23	Perform privilege Quality Control review.	8.00
Gallagher, A.	08/23/23	Prepared regulator documents per A. Saenz	1.00
Saran, S.	08/23/23	Prepared employee interview care packages per A. Saenz	4.30
Barefoot, L.A.	08/24/23	Correspondence with A.Weaver re regulatory request for interview.	0.10
Dassin, L.L.	08/24/23	Correspondence with A. Pretto-Sakmann (Genesis), A. Saenz, A. Weaver, and R. Zutshi regarding follow up for authorities and next steps.	0.40
Dassin, L.L.	08/24/23	Emails with A. Saenz, A. Weaver, and R. Zutshi regarding follow up for authorities and next steps.	1.20
Weaver, A.	08/24/23	Meeting with A. Saenz and S. Levander re requests from authorities and next steps.	0.50
Weaver, A.	08/24/23	Correspondence with L. Dassin, R. Zutshi, A. Saenz and S. Levander re requests from authorities and next steps.	0.30
Weaver, A.	08/24/23	Follow up with authorities regarding privilege logs and open items.	0.30
Weaver, A.	08/24/23	Outreach to counsel for individuals regarding	0.30



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NAME	DATE	DESCRIPTION	HOURS
		requests from authorities.	
Weaver, A.	08/24/23	Review of documents identified during review.	0.40
Saenz, A.F.	08/24/23	Correspondence regarding follow-up requests from authorities.	0.30
Saenz, A.F.	08/24/23	Meeting with A. Weaver and S. Levander regarding requests from authorities and next steps.	0.50
Saenz, A.F.	08/24/23	Correspondence regarding draft responses to authorities' requests.	0.10
Saenz, A.F.	08/24/23	Follow up response to S. O'Neal regarding regulator questions.	0.30
Saenz, A.F.	08/24/23	Email correspondence regarding document requests from authorities.	0.90
Saenz, A.F.	08/24/23	Correspondence regarding individual counsel document requests.	0.30
Saenz, A.F.	08/24/23	Correspondence with A&M to discuss requests from authorities.	0.30
Levander, S.L.	08/24/23	Meeting with A. Weaver, A. Saenz, re requests from authorities and next steps	0.50
MacAdam, K.	08/24/23	Second level document review in connection with enforcement matter.	0.70
MacAdam, K.	08/24/23	Review key documents involving former employee.	1.20
Morrow, E.S.	08/24/23	Call with B. Richey, and J. Levy regarding privilege logs	0.50
Rathi, M.	08/24/23	reviewing chronology for co-counsel request (1.9); related update to master chronology (.4)	2.30
Rathi, M.	08/24/23	Second Level Review re enforcement matter	2.30
Rathi, M.	08/24/23	reviewing documents related to regulatory request (.4); related call with A. Saenz (.1); related correspondence with B. Richey (.1)	0.60
Richey, B.	08/24/23	Call with E. Morrow and J. Levy regarding privilege logs (.5); document review of key	3.80

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		documents (1.5); privilege review for privilege log (1.1): producing privilege log to regulator (.7).	
Levy, J.R.	08/24/23	Call with E. Morrow, B. Richey: regarding privilege logs.	0.50
Levy, J.R.	08/24/23	Coordinate and draft privilege logs	1.20
Barreto, B.	08/24/23	Privilege review of investigation documents.	0.80
Woll, L.	08/24/23	Perform privilege Quality Control review.	8.00
Abelev, A.	08/24/23	Create new Concordance database and corresponding iPro project, register database on FYI server and manage security options for database (2). Process and load electronic documents in Concordance and corresponding iPro database (2.5)	4.50
Saran, S.	08/24/23	Updated communications log	0.50
Barefoot, L.A.	08/25/23	Correspondence regulator staff, R.Minott, H.Kim, re extension of time for nondischargeability complaint (0.2); correspondence A.Saenz re regulator interview request (0.1).	0.30
Zutshi, R.N.	08/25/23	Follow-up call on investigation topics with A. Weaver, A. Saenz.	0.40
Zutshi, R.N.	08/25/23	Call with individual counsel, A. Weaver, A. Saenz to discuss investigation updates.	0.50
Weaver, A.	08/25/23	Follow-up call on investigation topics with R. Zutshi, A. Saenz.	0.40
Weaver, A.	08/25/23	Call with individual counsel, R. Zutshi, A. Saenz to discuss investigation updates.	0.50
Weaver, A.	08/25/23	Call with A. Saenz, and individual counsel regarding investigation updates.	0.30
Saenz, A.F.	08/25/23	Correspondence with EU team regarding staged review.	0.30
Saenz, A.F.	08/25/23	Call with A. Weaver and individual counsel regarding investigation updates.	0.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Saenz, A.F.	08/25/23	Call with J. Levy, M. Rathi, B. Richey regarding document review status and privilege review.	0.50
Saenz, A.F.	08/25/23	Call with individual counsel, R. Zutshi, A. Weaver to discuss investigation status.	0.50
Saenz, A.F.	08/25/23	Call with A. Weaver, S. Levander, A&M Team to discuss follow up requests from authorities.	0.30
Saenz, A.F.	08/25/23	Draft correspondence with client regarding update to authorities.	0.90
Saenz, A.F.	08/25/23	Review escalated documents and provide comments to review team.	0.30
MacAdam, K.	08/25/23	Update master chronology.	0.60
MacAdam, K.	08/25/23	Second level document review.	0.90
MacAdam, K.	08/25/23	Correspondence re documents related to employee.	1.00
Minott, R.	08/25/23	Correspondence with L. Barefoot, H. Kim re regulator stips	0.30
Rathi, M.	08/25/23	Second Level review (2.4); Related correspondence with B. Richey, K. MacAdam (.2)	2.60
Rathi, M.	08/25/23	Call with A. Saenz, J. Levy, B. Richey re: document review	0.50
Rathi, M.	08/25/23	Key document summarizing	0.80
Rathi, M.	08/25/23	Reading investigation team correspondence re: meetings with regulators	0.20
Richey, B.	08/25/23	Call with A. Saenz, M. Rathi, and J. Levy to discuss document and privilege review (.5); document review for upcoming production (.5).	1.00
Levy, J.R.	08/25/23	Coordinate and manage internal review workflows and document searches for individual counsel	1.20
Levy, J.R.	08/25/23	Call with A. Saenz, M. Rathi, and B. Richey	0.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		to discuss document and privilege review	
Woll, L.	08/25/23	Perform privilege Quality Control review.	9.00
Abelev, A.	08/25/23	Load new set of electronic documents in case Concordance database and corresponding iPro project, re-index database and create hyperlinks to the native files	5.00
Saran, S.	08/25/23	Retrieved all requested Control Numbers per A. Saenz	0.50
Tung, G.	08/25/23	Prepared client documents per A. Saenz	0.50
Tung, G.	08/25/23	Collected document information per K. MacAdam	1.90
Richey, B.	08/26/23	Document review of key documents.	0.20
O'Neal, S.A.	08/28/23	Mark up responses to regulator for A. Pretto Sakmann (Genesis)	0.20
Zutshi, R.N.	08/28/23	Analyze subpoena and plan for next steps	0.70
Weaver, A.	08/28/23	Call with A. Saenz, S. Levander re next steps related to requests from authorities.	0.30
Weaver, A.	08/28/23	Follow up with counsel for current employee regarding inquiry from authorities.	0.10
Weaver, A.	08/28/23	Review of trading data related to inquiries from authorities.	0.40
Weaver, A.	08/28/23	Review of materials identified in document review or otherwise identified as part of responding to inquiries from authorities.	0.20
Weaver, A.	08/28/23	Correspondence with R. Zutshi regarding inquiries from authorities and next steps.	0.20
Saenz, A.F.	08/28/23	Call with A. Weaver, S. Levander to discuss investigation updates for call with authorities.	0.30
Saenz, A.F.	08/28/23	Draft email to A. Pretto-Sakmann regarding update to authorities.	0.30
Saenz, A.F.	08/28/23	Call with B. Richey to discuss upcoming	0.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		discussion with authorities.	
Levander, S.L.	08/28/23	Call with A. Weaver, A. Saenz re next steps related to requests from authorities	0.30
Richey, B.	08/28/23	Drafting responses to questions from regulators (.5); privilege review for privilege log (.7); document review of key documents (1.8).	3.00
Levy, J.R.	08/28/23	Analysis of data collections	0.50
Levy, J.R.	08/28/23	Coordinate individual counsel document access	0.80
Levy, J.R.	08/28/23	Manage and update review workflows	1.00
Woll, L.	08/28/23	Perform privilege Quality Control review.	8.00
Abelev, A.	08/28/23	Organized documents in Concordance database	5.00
Tung, G.	08/28/23	Collecting client documents per K. MacAdam	1.20
Barefoot, L.A.	08/29/23	Correspondence with R.Minott, A.Pretto-Sakmann (Genesis ) re stipulations extending nondischargeability complaint.	0.10
Dassin, L.L.	08/29/23	Analyze materials regarding responding to inquiries from authorities and follow up with authorities.	1.60
Dassin, L.L.	08/29/23	Call with R. Zutshi and A. Weaver regarding inquiries from authorities and next steps in responding to open requests.	0.70
Zutshi, R.N.	08/29/23	Call with L. Dassin, A. Weaver regarding inquiries from authorities and next steps in responding to open requests.	0.70
Weaver, A.	08/29/23	Work with team on data related to loan redemptions in response to inquiries from authorities.	0.40
Weaver, A.	08/29/23	Call with L. Dassin, R. Zutshi, regarding	0.70

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
		inquiries from authorities and next steps in responding to open requests.	
Saenz, A.F.	08/29/23	Analysis of loan book transactions following discussion with authorities.	1.30
Saenz, A.F.	08/29/23	Provide comments to B. Richey regarding presentation to authorities.	0.30
Levander, S.L.	08/29/23	Analysis re follow-up data for responses to questions from authorities	0.70
Minott, R.	08/29/23	File regulatory slips	0.60
Richey, B.	08/29/23	Drafting answers to questions from regulators (1.5); document review for privilege log (1.2); second level review of key documents (4.0).	6.70
Levy, J.R.	08/29/23	Document searches re: employee communications	0.80
Levy, J.R.	08/29/23	Coordinate review workflows for upcoming productions	1.00
Barreto, B.	08/29/23	Quality check of documents for production.	4.80
Woll, L.	08/29/23	Perform privilege Quality Control review.	8.00
Dassin, L.L.	08/30/23	Review outline for response to inquiries by authorities.	0.40
Dassin, L.L.	08/30/23	Emails with B. Richey, A. Saenz, Weaver, R. Zutshi, and S. Levander regarding responses to regulator inquiries.	0.30
Dassin, L.L.	08/30/23	Emails with A. Weaver, A. Saenz, and R. Zutshi regarding follow up with authorities and next steps.	0.80
O'Neal, S.A.	08/30/23	Regulatory update call with Weaver and Levander.	0.20
Zutshi, R.N.	08/30/23	Communications with A. Pretto Sakmann regarding enforcement status and follow-ups.	0.90

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	08/30/23	Call with S. O'Neal, S. Levander re strategy for investigations by authorities.	1.00
Weaver, A.	08/30/23	Call with individual counsel, A. Saenz to discuss investigation updates and requests from authorities.	0.80
Weaver, A.	08/30/23	Correspondence with L. Dassin, R. Zusthi, A. Saenz, S. Levander and B. Richey regarding follow up to requests from authorities and outline for upcoming call.	1.10
Saenz, A.F.	08/30/23	Call with individual counsel, A. Weaver to discuss investigation updates and requests from authorities.	0.80
Saenz, A.F.	08/30/23	Draft email update to team regarding summary of call with individual counsel.	0.30
Saenz, A.F.	08/30/23	Call with A&M team to discuss responsive documents to request from authorities.	0.40
Saenz, A.F.	08/30/23	Email correspondence with L. Dassin regarding document collection status update.	0.20
Levander, S.L.	08/30/23	Call with S. O'Neal, A. Weaver re strategy for investigations by authorities	0.10
Richey, B.	08/30/23	Drafting answers to questions from regulators (.8). Privilege review for privilege log (2.1). QC review of key documents (1.6).	4.50
Levy, J.R.	08/30/23	Coordinate workflows and conduct review and QC for upcoming production and privilege log	2.50
Barreto, B.	08/30/23	Privilege quality control of documents for production.	1.00
Woll, L.	08/30/23	Perform privilege Quality Control review.	10.50
Weaver, A.	08/31/23	Call with counsel for current employee regarding filings in the bankruptcy.	0.10

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.016 Regulatory

NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	08/31/23	Call with individual counsel, A. Weaver, A. Saenz to discuss investigation updates.	0.80
Weaver, A.	08/31/23	Correspondence with R. Zusthi, L. Dassin, A. Saenz, S. Levander and B. Richey regarding follow up to requests from authorities and outline for upcoming call.	0.80
Weaver, A.	08/31/23	Prep for call with authorities.	0.10
Weaver, A.	08/31/23	Call with authorities, A. Saenz, S. Levander, B. Richey.	0.30
Saenz, A.F.	08/31/23	Call with authorities, A. Weaver, S. Levander, B. Richey to discuss.	0.30
Saenz, A.F.	08/31/23	Call with individual counsel, A. Weaver, A. Saenz to discuss investigation updates.	0.80
Levander, S.L.	08/31/23	Call with authorities, A Weaver, A Saenz re investigation	0.30
Levander, S.L.	08/31/23	Analysis re investigation next steps	0.90
Rathi, M.	08/31/23	Reading investigation team correspondence related to regulatory calls	0.30
Richey, B.	08/31/23	Drafting responses to questions from regulators (.7); document review for privilege log (2.3); providing privilege guidance to review team (.5); call with authorities, A. Weaver, A. Saenz, and S. Levander (.3).	3.80
Levy, J.R.	08/31/23	Coordinate and prepare searches and review for privilege log	1.00
Woll, L.	08/31/23	Perform privilege Quality Control review.	8.00
Woll, L.	08/31/23	Perform PII redaction review.	0.50
		MATTER TOTAL:	933.40



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.017 Investigation

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.018 Singapore Proceeding

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>		<u>Amount</u>
<u>Partner</u>				
Barefoot, L.A.	0.10	1,780.00	\$	178.00
VanLare, J.	0.10	1,730.00	\$	173.00
<u>Associate</u>				
Bremer, S.	2.70	965.00	\$	2,605.50
Kim, H.R.	1.10	1,155.00	\$	1,270.50
Ribeiro, C.	0.30	1,105.00	\$	331.50
<u>Non-Legal</u>				
Beriss, M.	0.30	370.00	\$	111.00
Total:	4.60		\$	4,669.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.018 Singapore Proceeding

NAME	DATE	DESCRIPTION	HOURS
Kim, H.R.	08/02/23	Reviewing considerations re: Singapore order notice	0.30
Bremer, S.	08/03/23	Correspondence with Singapore counsel (.2); review filings in Singapore proceeding (.4).	0.60
VanLare, J.	08/04/23	Drafted correspondence to S. Bremer re recognition (.1)	0.10
Bremer, S.	08/04/23	Correspondence with H. Kim re Singapore recognition proceedings.	0.20
Kim, H.R.	08/04/23	Reviewing notice re: Singapore proceedings	0.30
Bremer, S.	08/08/23	Draft notice of Singapore recognition proceedings (1.0), coordinate service of filings in Singapore proceedings (.5).	1.50
Kim, H.R.	08/08/23	Reviewing notice re: Singapore proceedings	0.40
Ribeiro, C.	08/08/23	Review Singapore recognition notice	0.30
Barefoot, L.A.	08/09/23	Review notice of recognition re Singapore proceeding (0.1).	0.10
Bremer, S.	08/09/23	Prepare notice of recognition proceedings in Singapore.	0.20
Beriss, M.	08/09/23	Filing Notice of Recognition Proceedings in Singapore in USBC/SDNY: Genesis Global Holdco, 23-10063 (0.2); confer B. Cyr re the same (0.1)	0.30
Kim, H.R.	08/30/23	Reviewing notice in Singapore proceeding	0.10
Bremer, S.	08/31/23	Correspondence with Kroll and Singapore counsel re delivery of notices.	0.20
		MATTER TOTAL:	4.60

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.019 Post-Petition Governance

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	3.00	1,780.00	\$ 5,340.00
O'Neal, S.A.	18.30	1,820.00	\$ 33,306.00
Spoerri, K.R.	4.00	1,700.00	\$ 6,800.00
VanLare, J.	12.10	1,730.00	\$ 20,933.00
<u>Associate</u>			
Hatch, M.	8.90	845.00	\$ 7,520.50
Kim, H.R.	4.30	1,155.00	\$ 4,966.50
Maisel, N.	1.00	965.00	\$ 965.00
Massey, J.A.	0.10	1,155.00	\$ 115.50
Total:	51.70		\$ 79,946.50

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.019 Post-Petition Governance

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	08/01/23	Review draft presentation for special comm re settlement (0.4)	0.40
O'Neal, S.A.	08/01/23	Call with T. Conheeney (Special Committee) and D. Islim (Genesis) re creditor meeting.	0.70
O'Neal, S.A.	08/01/23	Correspondence with special committee.	0.50
VanLare, J.	08/01/23	Prepared presentation re creditor settlement	0.30
VanLare, J.	08/01/23	Reviewed presentation to creditors re settlements	0.40
Maisel, N.	08/01/23	Revise presentation to special committee and research regarding counterparty schedules per comments from S. O'Neal	1.00
Massey, J.A.	08/01/23	Revisions to deck for special committee	0.10
O'Neal, S.A.	08/02/23	Special Committee weekly call with K. Spoerri, J. VanLare, J. Soto, B. DiPietro, O. Backes, J. Roden, M. Strawser, L. Mudigati (Moelis)	1.00
O'Neal, S.A.	08/02/23	Call with T. Conheeney (Genesis) and M. Weinberg to discuss restructuring negotiations.	0.40
Spoerri, K.R.	08/02/23	Special Committee weekly call with S. O'Neal, J. VanLare, J. Soto, B. DiPietro, O. Backes, J. Roden, M. Strawser, L. Mudigati (Moelis).	0.70
VanLare, J.	08/02/23	Special Committee weekly call with S. O'Neal, K. Spoerri, J. Soto, B. DiPietro, O. Backes, J. Roden, M. Strawser, L. Mudigati (Moelis)	1.00
Kim, H.R.	08/02/23	Further revising special committee presentation re: Babel	0.40
O'Neal, S.A.	08/07/23	Correspondence with special committee.	0.10
Barefoot, L.A.	08/09/23	Review correspondence 8/9 from S.O'neal to T.Conheeney (special Comm), P.Aronzon (Special Comm) re updates as of 8/9 (0.2)	0.20
O'Neal, S.A.	08/09/23	Call with special committee.	1.00

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.019 Post-Petition Governance

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	08/09/23	Review and comment on special committee minutes.	0.20
Spoerri, K.R.	08/09/23	Special Committee weekly call with S. O'Neal, J. VanLare (Cleary); J. Soto, B. DiPietro, O. Backes, J. Roden, M. Strawser, L. Mudigati (Moelis).	0.90
VanLare, J.	08/09/23	Attended special committee meeting on 8/9 (1)	1.00
O'Neal, S.A.	08/11/23	Special committee correspondence.	0.10
O'Neal, S.A.	08/13/23	Correspondence with special committee.	0.50
O'Neal, S.A.	08/15/23	Call with T. Conheeney (Special Committee) re mediation (0.1). Special committee correspondence (0.5).	0.60
O'Neal, S.A.	08/15/23	Special committee call re mediation.	0.90
O'Neal, S.A.	08/15/23	Correspondence with special committee re update.	0.30
O'Neal, S.A.	08/16/23	Special committee calls and correspondence.	0.50
VanLare, J.	08/16/23	Call with P. Aronzon (Genesis), S. O'Neal, L. Barefoot re case updates (.3)	0.30
Barefoot, L.A.	08/17/23	Update call 8.17 to T.Conheeney(Special Comm), P.Aronzon (special committee) w J.VanLare and S.O'Neal.	1.00
O'Neal, S.A.	08/17/23	Special committee correspondence re mediation.	0.30
O'Neal, S.A.	08/17/23	Call with special committee.	1.00
O'Neal, S.A.	08/17/23	Call with T. Conheeney (Special Committee) re mediation updates.	0.70
VanLare, J.	08/17/23	Meet with T. Conheeney (Genesis), P. Aronzon (Genesis), S. O'Neal, L. Barefoot, J. Sciametta (AM) (.9)	0.90
VanLare, J.	08/17/23	Call with S. O'Neal, Tom Conheeney (Genesis) (partial) (.9)	0.90
O'Neal, S.A.	08/18/23	Special committee call re M&A process.	0.90

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.019 Post-Petition Governance

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	08/18/23	Call with T. Conheeneey (Special Committee) re bid process.	0.10
Spoerri, K.R.	08/18/23	Special committee meeting with J. VanLare, S. O'Neal, D. Islim (Genesis), A. Pretto-Sakmann (Genesis), L. Cherrone (A&M), J. Sciametta (A&M), P. Aronzon, T. Conheeneey, J. Soto (Moelis) and M. DiYanni (Moelis) regarding sale process.	0.90
VanLare, J.	08/18/23	Special committee meeting w/ S. O'Neal, K. Spoerri, D. Islim (Genesis), A. Pretto-Sakmann (Genesis), L. Cherrone (A&M), J. Sciametta (A&M), P. Aronzon, T. Conheeneey, J. Soto (Moelis) and M. DiYanni (Moelis) re: sale process. (0.9)	0.90
Barefoot, L.A.	08/19/23	Review S.O'Neal update to T.Conheeny (Special Comm), P.Aronzon (Special Comm).	0.10
O'Neal, S.A.	08/19/23	Correspondence with special committee re mediation.	0.20
O'Neal, S.A.	08/19/23	Calls with T. Conheeneey (Special Committee) re bid process.	0.20
Spoerri, K.R.	08/21/23	Review of revised SC deck.	0.30
VanLare, J.	08/21/23	Reviewed sale deck for special committee (.3); call with K. Spoerri re same (.2)	0.50
Barefoot, L.A.	08/22/23	Review S.O'Neal update of 8.22 to T.Conheeneey (Special comm) and P.Aronzon (special comm).	0.10
O'Neal, S.A.	08/22/23	Special committee correspondence re mediation.	0.30
O'Neal, S.A.	08/23/23	Call with P. Aronzon (Special Committee) re plan issues.	0.30
O'Neal, S.A.	08/23/23	Special committee meeting, including executive session.	1.60
O'Neal, S.A.	08/23/23	Review and comment on special committee minutes.	0.30
Spoerri, K.R.	08/23/23	Attend portion of special committee call with	1.00

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CLIENT: Genesis Global Holdco, LLC

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NAME	DATE	DESCRIPTION	HOURS
		S O'Neal, J VanLare, Moelis (M DiYanni, J Soto), A&M and Genesis.	
VanLare, J.	08/23/23	Prepared for special committee meeting (.2); participated in special committee meeting (1.6); call with S. O'Neal re same (.2)	2.00
Hatch, M.	08/23/23	Drafted special committee plan deck	2.30
Hatch, M.	08/24/23	Drafted deck for special committee re plan considerations	4.60
Kim, H.R.	08/24/23	Reviewing presentation for special committee re: plan	1.30
Kim, H.R.	08/24/23	Further revising presentation for special committee re: plan	1.30
Kim, H.R.	08/24/23	Reviewing revised presentation for special committee re: plan	1.10
O'Neal, S.A.	08/25/23	Email updates to special committee.	0.40
VanLare, J.	08/25/23	Call w/ K. Spoerri, S. O'Neal (partial), M. DiYanni (Moelis), B. Tichenor (Moelis), J. Roden (Moelis), A. Tan (Moelis), D. Islim (Genesis), P. Aronzon re: status of sales process as of 8/25 (1).	1.00
VanLare, J.	08/25/23	Reviewed special committee deck re plan	0.30
O'Neal, S.A.	08/26/23	Correspondence to special committee re cash cloud.	0.20
VanLare, J.	08/26/23	Reviewed special committee deck re plan	0.50
Hatch, M.	08/26/23	Drafted special committee slide deck risk factors	2.00
Kim, H.R.	08/26/23	Reviewing J. VanLare comments to special committee presentation re: plan	0.20
O'Neal, S.A.	08/27/23	Correspondence with special committee.	0.30
O'Neal, S.A.	08/28/23	Calls with P. Aronzon (Genesis) re blow out.	0.30
O'Neal, S.A.	08/28/23	Special committee meeting.	0.90
O'Neal, S.A.	08/28/23	Correspondence with special committee re	0.50



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CLIENT: Genesis Global Holdco, LLC  
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NAME	DATE	DESCRIPTION	HOURS
		blow out and related matters.	
VanLare, J.	08/28/23	Call with D. Islim (Genesis), T. Conheeney (Genesis), A. Pretto-Sakmann (Genesis), S. O'Neal, M. Weinberg, J. Sciametta (A&M), and Moelis team re DCG settlement negotiations.	0.90
O'Neal, S.A.	08/29/23	Correspondence with special committee re updates on deal and DCG loan repayment.	0.50
Barefoot, L.A.	08/30/23	Special committee meeting with T.Conheeney (special comm), P.Aronzon (special comm), A.Pretto-Sakmann (Genesis), D.islim (Genesis), S.O'Neal, J.Vanlare, K.Spoerri, J.Sciametta (A&M), J.Soto (Moelis), B.Tichenor (Moelis), A.Swift (Moelis) re update on various restructuring matters as of 8.30.	1.20
O'Neal, S.A.	08/30/23	Correspondence with special committee re various issues.	0.30
O'Neal, S.A.	08/30/23	Mark up special committee presentation.	0.50
O'Neal, S.A.	08/30/23	Special committee meeting with T.Conheeney (special comm), P.Aronzon (special comm), A.Pretto-Sakmann (Genesis), D.islim (Genesis), S.O'Neal, J.Vanlare, K.Spoerri, J.Sciametta (A&M), J.Soto (Moelis), B.Tichenor (Moelis), A.Swift (Moelis) re update on various restructuring matters as of 8.30 (1.2).	1.20
Spoerri, K.R.	08/30/23	Attend portion of Special Committee call.	0.20
VanLare, J.	08/30/23	special committee meeting with T.Conheeney (special comm), P.Aronzon (special comm), A.Pretto-Sakmann (Genesis), D.islim (Genesis), S.O'Neal, K.Spoerri, J.Sciametta (A&M), J.Soto (Moelis), B.Tichenor (Moelis), A.Swift (Moelis) re update on various restructuring matters as of 8.30 (1.2)	1.20

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.019 Post-Petition Governance

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	08/31/23	Call with Special Committee re turnover.	0.50
		MATTER TOTAL:	51.70

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	4.20	1,780.00	\$ 7,476.00
O'Neal, S.A.	6.70	1,820.00	\$ 12,194.00
VanLare, J.	19.00	1,730.00	\$ 32,870.00
<u>Counsel</u>			
Weaver, A.	6.60	1,485.00	\$ 9,801.00
<u>Associate</u>			
Hatch, M.	14.70	845.00	\$ 12,421.50
Kim, H.R.	9.10	1,155.00	\$ 10,510.50
Kowiak, M.J.	9.70	845.00	\$ 8,196.50
Lenox, B.	14.80	1,105.00	\$ 16,354.00
Levander, S.L.	0.30	1,180.00	\$ 354.00
Maisel, N.	48.10	965.00	\$ 46,416.50
Massey, J.A.	17.00	1,155.00	\$ 19,635.00
Rathi, M.	3.10	965.00	\$ 2,991.50
<u>Staff Attorney</u>			
Christian, D.M.	7.80	505.00	\$ 3,939.00
<u>Project Attorney</u>			
Guiha, A.	8.00	505.00	\$ 4,040.00
Santos-Tricoche, R.	17.00	505.00	\$ 8,585.00
<u>Paralegal</u>			
Dyer-Kennedy, J.	4.00	430.00	\$ 1,720.00
Gallagher, A.	0.50	430.00	\$ 215.00
Tung, G.	3.80	370.00	\$ 1,406.00
<u>Non-Legal</u>			
Libberton, S.I.	2.90	370.00	\$ 1,073.00
Total:	197.30		\$ 200,198.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	08/01/23	Comment on 9019 settlement motion.	1.00
O'Neal, S.A.	08/01/23	Correspondence with Cleary team re BVI liquidator request	0.20
O'Neal, S.A.	08/01/23	Call with J. Saferstein (Weil) and L. Barefoot re 3AC.	0.50
O'Neal, S.A.	08/01/23	Correspondence with team re settlement matters.	0.20
O'Neal, S.A.	08/01/23	Review hearing agenda.	0.10
VanLare, J.	08/01/23	Reviewed 9019 motion re settlement	1.20
Weaver, A.	08/01/23	Correspondence with J Massey, J VanLare, B Lenox regarding potential settlement.	0.30
Hatch, M.	08/01/23	Drafted 9019 Motion	8.10
Kowiak, M.J.	08/01/23	Work on summarizing draft Debtors' Plan, including in light of Moelis summary	2.00
Kowiak, M.J.	08/01/23	Review updated version of draft 9019 motion (1), comment on same (.4)	1.40
Kowiak, M.J.	08/01/23	Call with N. Maisel regarding 9019 Motion and declaration	0.30
Kowiak, M.J.	08/01/23	Prepare email (including attachments) to S. O'Neal and J. VanLare regarding 9019 motion and related materials, including based on N. Maisel feedback	0.40
Kowiak, M.J.	08/01/23	Review N. Maisel changes to 9019 Motion (.1), revise draft accordingly (.2)	0.30
Lenox, B.	08/01/23	Review corr to client re draft settlement agreement	0.20
Maisel, N.	08/01/23	Call with M. Kowiak regarding 9019 Motion and declaration	0.30
Maisel, N.	08/01/23	Revise 9019 statement to conform to latest version of settlement agreement. (3). Revise 9019 motion per comments from J. VanLare and J. Massey. (2). Draft Kamalani declaration	6.60

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		in support of 9019 motion (1.6).	
Massey, J.A.	08/01/23	Correspondence B. Lenox, J. VanLare re: settlement	0.50
Massey, J.A.	08/01/23	Correspondence N. Maisel re: revisions to settlement agreement	0.10
Massey, J.A.	08/01/23	Correspondence team re: responses to client question about settlement agreement	0.40
Massey, J.A.	08/01/23	Correspondence N. Maisel re: 9019 motion	0.20
Massey, J.A.	08/01/23	Revisions to 9019 motion (.6)	0.60
Barefoot, L.A.	08/02/23	Correspondence A.Parra Crise (WC), B.Lenox, J.Vanlare, J.Massey re settlement (0.2); correspondence A.Pretto-Sakmann (Genesis), B.Lenox, J.Vanlare, A.Weaver re settlement draft (0.2).	0.40
O'Neal, S.A.	08/02/23	Correspondence with CGSH team re settlement agreement comments and timing.	0.40
VanLare, J.	08/02/23	Reviewed settlement agreement	1.00
VanLare, J.	08/02/23	Call with K. Kamalani (M3) re 9019 (.2); reviewed draft declaration (.4)	0.60
Weaver, A.	08/02/23	Review of letter briefs and exhibits to the court regarding discovery.	0.30
Weaver, A.	08/02/23	Correspondence with S ONeal, J VanLare, J Massey and team regarding settlement.	0.50
Lenox, B.	08/02/23	Corr to J. Massey re: draft settlement agreement.	0.30
Massey, J.A.	08/02/23	Correspondence D. Fike re: protective order	0.10
Massey, J.A.	08/02/23	Correspondence Cleary team re: comments to settlement agreement from W&C, proposed revisions and response to same	0.60
Massey, J.A.	08/02/23	Correspondence Cleary team re: client comments to settlement agreement (.5), draft responses to same (.5), further communications and revisions to same (.5).	1.50
Massey, J.A.	08/02/23	Correspondence Cleary team re: revisions to	0.20

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		9019 motion	
Guiha, A.	08/02/23	Review documents for responsiveness and privilege.	4.00
Barefoot, L.A.	08/03/23	Correspondence A.Weaver, J.vanlare, S.O'Neal re litigation expenses point for 9019 motion (0.2); correspondence A.Pretto-Sakmann (Genesis), J.Massey, J.Vanlare re settlement (0.1).	0.30
O'Neal, S.A.	08/03/23	Correspondence with Cleary team re FTX settlement documentation and status.	0.20
VanLare, J.	08/03/23	Reviewed 9019 motion	0.80
Hatch, M.	08/03/23	Further revisions to Kamlani declaration	1.10
Hatch, M.	08/03/23	Revised Kamlani declaration	3.10
Hatch, M.	08/03/23	Call with M. Kowiak and N. Maisel regarding 9019 Motion and Kamlani Declaration.	0.40
Kowiak, M.J.	08/03/23	Annotate draft 9019 Motion based on changes to accompanying declaration	0.50
Kowiak, M.J.	08/03/23	Revise 9019 Motion and Order based on J. Massey request	0.30
Kowiak, M.J.	08/03/23	Call with N. Maisel and M. Hatch regarding 9019 Motion and Kamlani Declaration.	0.40
Kowiak, M.J.	08/03/23	Work on declaration related to 9019 motion	0.50
Kowiak, M.J.	08/03/23	Prepare email to N. Maisel, M. Hatch regarding 9019 motion and declaration revisions	0.10
Lenox, B.	08/03/23	Corr to A. Weaver re: ordinary course expert.	0.20
Maisel, N.	08/03/23	Revisions to declaration in support of 9019 motion.	1.50
Maisel, N.	08/03/23	Call with M. Hatch and M. Kowiak regarding 9019 Motion and Kamlani Declaration.	0.40
Massey, J.A.	08/03/23	Correspondence Cleary team re: client inquiry	0.20
Massey, J.A.	08/03/23	Respond to client inquiry re: wind-down (.3), research into same (.5), correspondence M.	1.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		Kowiak re: same (.2).	
Massey, J.A.	08/03/23	Compose email to client re FTX-related developments	0.20
Guiha, A.	08/03/23	Review documents for responsiveness and privilege.	4.00
Santos-Tricoche, R.	08/03/23	Review of documents for responsiveness, privilege and confidentiality.	7.50
Barefoot, L.A.	08/04/23	Review update re removal of state action	0.10
VanLare, J.	08/04/23	Reviewed FTX presentation and settlement agreement (.6)	0.60
VanLare, J.	08/04/23	Drafted email to K. Kamalani M3 re settlement (.1)	0.10
Kim, H.R.	08/04/23	Reviewing final redaction order (1.0); drafting summary for client re: same (0.5); drafting proposed order (0.7)	2.20
Lenox, B.	08/04/23	Call with A. Weaver, and retained expert re: potential ordinary course defenses (.4); Call with A. Weaver re: potential ordinary course defenses (.2)	0.60
Maisel, N.	08/04/23	Review revised settlement with comments from W&C.	0.50
Rathi, M.	08/04/23	Reviewing dockets of parallel cases	0.60
Santos-Tricoche, R.	08/04/23	Review of documents for responsiveness, privilege and confidentiality.	9.50
Barefoot, L.A.	08/05/23	Correspondence B.Lenox, B.Beller (S&C) re settlement doc.	0.10
Barefoot, L.A.	08/06/23	Correspondence B.Beller (S&C), B.Lenox re settlement comments.	0.10
O'Neal, S.A.	08/06/23	Correspondence with B. Lenox and team re settlement agreement markup from S&C.	0.20
Weaver, A.	08/06/23	Review revised settlement agreement.	0.20
Kim, H.R.	08/06/23	Reviewing final redaction order	0.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	08/06/23	Review revisions to draft settlement agreement.	1.20
Barefoot, L.A.	08/07/23	Call with A. Weaver, B. Lenox and proposed expert witness re: expert report.	0.50
Barefoot, L.A.	08/07/23	Correspondence B.Lenox re S&C comments to FTX settlement.	0.10
Barefoot, L.A.	08/07/23	Correspondence A.Pretto-Sakmann (Genesis), R.Zutshi, counsel for former officer re indemnification/insurance.	0.30
O'Neal, S.A.	08/07/23	Revised FTX settlement agreement.	0.40
O'Neal, S.A.	08/07/23	Call with J. VanLare, and H. Kim re: FTX agreement (0.1).	0.10
O'Neal, S.A.	08/07/23	Call with J. VanLare and B. Lenox to markup FTX settlement agreement.	1.00
VanLare, J.	08/07/23	Revised draft FTX presentation for committee (.8)	0.80
VanLare, J.	08/07/23	Call with S. O'Neal, and H. Kim re: FTX agreement (0.1)	0.10
VanLare, J.	08/07/23	Call with S. O'Neal and B. Lenox re: revisions to draft settlement agreement (1.0)	1.00
VanLare, J.	08/07/23	Call with B. Lenox re settlement (.1); reviewed mark-up of the same (.3)	0.40
Weaver, A.	08/07/23	Call with L. Barefoot, B. Lenox and proposed expert witness re: expert report.	0.50
Weaver, A.	08/07/23	Review of materials and data related to 3AC litigation.	1.60
Kim, H.R.	08/07/23	Call with S. O'Neal and J. VanLare re: FTX agreement	0.10
Kim, H.R.	08/07/23	Reviewing final redaction order	0.90
Kowiak, M.J.	08/07/23	Call with N. Maisel regarding revisions to Kumlani declaration	0.50
Kowiak, M.J.	08/07/23	Revised K. Kamalani declaration	0.80
Kowiak, M.J.	08/07/23	Revise 9019 motion based on guidance from	0.40



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NAME	DATE	DESCRIPTION	HOURS
		N. Maisel	
Kowiak, M.J.	08/07/23	Prepare email (including attachments) to J. VanLare regarding 9019 Motion revisions	0.10
Lenox, B.	08/07/23	Call with S. O'Neal, J. VanLare re: revisions to draft settlement agreement.	1.00
Lenox, B.	08/07/23	Correspondence with retained expert re potential safe harbor defenses.	0.10
Lenox, B.	08/07/23	Revise draft settlement agreement.	1.00
Lenox, B.	08/07/23	Call with L. Barefoot, A. Weaver, and proposed expert witness re: expert report (.5)	0.50
Lenox, B.	08/07/23	Additional revisions to draft settlement agreement.	1.10
Maisel, N.	08/07/23	Edit declaration in support of 9019 motion per J. VanLare.	2.00
Maisel, N.	08/07/23	Revisions to 9019 motion per J. VanLare.	2.40
Maisel, N.	08/07/23	Call with M. Kowiak regarding revisions to Kumlani declaration	0.50
Barefoot, L.A.	08/08/23	Correspondence B.Lenox, A.Pretto-Sakmann (Genesis), D.Islim (Genesis) re FTX settlement (0.1); correspondence B.Lenox, A.Parra-Criste (W&C), C.West (W&C), M.Meises (W&C), P.Abelson (W&C) re FTX Settlement (0.1); correspondence M.Kowiak, A.Pretto-Sakmann (Genesis), D.Islim (Genesis) re 9019 motion (0.1).	0.30
O'Neal, S.A.	08/08/23	Correspondence with J. VanLare and B. Lenox re FTX settlement agreement.	0.20
VanLare, J.	08/08/23	Call with D. Islim (Genesis) re FTX settlement (.2)	0.20
VanLare, J.	08/08/23	Revised declaration in support of FTX settlement (.5); revised 9019 motion to approve FTX settlement (.3)	0.80
VanLare, J.	08/08/23	Call with N. Maisel re 9019 motion in support of FTX litigation (.1)	0.10

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CLIENT: Genesis Global Holdco, LLC  
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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	08/08/23	Review of revised settlement agreement and related correspondence.	0.20
Weaver, A.	08/08/23	Review of materials related to expert opinions (0.2); related correspondence with B Lenox (0.1)	0.30
Kim, H.R.	08/08/23	Revising redaction order	0.60
Kowiak, M.J.	08/08/23	Calls with N. Maisel regarding further revision to 9019 Motion	0.20
Kowiak, M.J.	08/08/23	Prepare emails to J. VanLare, N. Maisel (including draft external emails) regarding updated 9019 Motion	0.10
Kowiak, M.J.	08/08/23	Prepare emails (including attachments) to client, M3, White & Case, regarding updated 9019 Motion	0.30
Kowiak, M.J.	08/08/23	Call with N. Maisel regarding 9019 Motion revisions	0.30
Levander, S.L.	08/08/23	Analysis re civil litigation developments	0.30
Maisel, N.	08/08/23	Call with M. Kowiak regarding 9019 Motion revisions	0.30
Maisel, N.	08/08/23	Call with M. Kowiak regarding further revision to 9019 Motion	0.20
Maisel, N.	08/08/23	Revisions to FTX 9019 motion per J. VanLare.	1.40
Maisel, N.	08/08/23	Edit 9019 motion to reflect latest edits to settlement agreement.	0.50
Maisel, N.	08/08/23	Further revisions to 9019 motion and supporting declaration per comments from J. VanLare.	2.30
Barefoot, L.A.	08/09/23	Review comments from B.Beller (S&C) re FTX settlement.	0.20
O'Neal, S.A.	08/09/23	Correspondence with J. VanLare re FTX settlement.	0.10
VanLare, J.	08/09/23	Call with B. Lenox re FTX settlement (.1); call with B. Lenox and B. Beller (SC) re same	0.80

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CLIENT: Genesis Global Holdco, LLC  
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NAME	DATE	DESCRIPTION	HOURS
		(.5); reviewed draft FTX settlement (.2)	
Weaver, A.	08/09/23	Correspondence with J VanLare, B Lenox regarding FTX litigation.	0.30
Lenox, B.	08/09/23	Corr to J. VanLare and B. Beller (S&C) re potential settlement agreement.	0.60
Lenox, B.	08/09/23	Review valuation analysis of potential Genesis claims against FTX debtors.	1.60
Lenox, B.	08/09/23	Corr to J. VanLare re: draft settlement agreement.	0.10
Barefoot, L.A.	08/10/23	Review correspondence B.Beller (S&C), B.Lenox, J.Vanlare re scope of FTX releases (0.1); correspondence counsel for former officer, A.Pretto-Sakmann (Genesis) re indemnification/insurance coverage (0.2).	0.30
O'Neal, S.A.	08/10/23	Correspondence with J. VanLare re FTX settlement.	0.30
VanLare, J.	08/10/23	Reviewed revisions to FTX settlement (1.4); call with B. Beller (SC) and B. Glueckstein (SC) re same (.3); call with B. Lenox re same (.1)	1.80
Weaver, A.	08/10/23	Correspondence regarding draft FTX settlement agreement.	0.20
Lenox, B.	08/10/23	Corr to J. VanLare and S. O'Neal re: draft settlement agreement.	0.20
Lenox, B.	08/10/23	Corr to J. VanLare and B. Beller (S&C) re draft settlement agreement (.3) ; revise same (.8)	1.10
Lenox, B.	08/10/23	Corr to N. Maisel re: certain transfers between FTX and Genesis entities.	0.30
Maisel, N.	08/10/23	Correspondence with M3 regarding declaration in support of 9019 motion.	0.60
Maisel, N.	08/10/23	Review GGC claims against FTX for presentation re. 3AC settlement.	0.70
Maisel, N.	08/10/23	Call with M. Ianella (M3) (.2). Summarize transaction during FTX preference period per	1.10

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NAME	DATE	DESCRIPTION	HOURS
		B. Lenox (0.9)	
Barefoot, L.A.	08/11/23	Correspondence D.Islim (Genesis), B.Lenox, A.Pretto-Sakmann (Genesis), J.Massey re FTX settlement.	0.10
Barefoot, L.A.	08/11/23	Review DCG motion to dismiss earn claims (0.3); correspondence D.Fike, B.Lenox, D.Schwartz, K.Ross re same (0.1).	0.40
VanLare, J.	08/11/23	Reviewed revised FTX settlement agreement (.1)	0.10
Kim, H.R.	08/11/23	Revising redaction order	1.00
Lenox, B.	08/11/23	Additional revisions to draft settlement agreement.	0.60
Rathi, M.	08/11/23	Reviewing related dockets and summarizing for weekly update	1.40
O'Neal, S.A.	08/12/23	Correspondence with J. VanLare re FTX settlement.	0.10
VanLare, J.	08/12/23	Reviewed revised FTX settlement agreement approval motion (.5)	0.50
Lenox, B.	08/12/23	Revise draft Rule 9019 motion re FTX settlement	0.80
Maisel, N.	08/12/23	Revise 9019 Motion to distribute to FTX per J. VanLare.	0.50
Barefoot, L.A.	08/13/23	Review correspondence B. Beller (S&C), J. Vanlare, S. O'Neal re FTX settlement docs.	0.10
O'Neal, S.A.	08/13/23	Further markups and correspondence re FTX settlement agreement.	0.20
O'Neal, S.A.	08/13/23	Comment on FTX settlement agreement (0.3). Correspondence with B. Beller (S&C) (0.1).	0.40
VanLare, J.	08/13/23	Reviewed revisions to motion to approve FTX settlement agreement (.3)	0.30
Weaver, A.	08/13/23	Correspondence among J. VanLare, S. O'Neal, L. Barefoot, B. Lenox and B. Beller (S&C) regarding FTX settlement agreement and motions.	0.60

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CLIENT: Genesis Global Holdco, LLC  
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NAME	DATE	DESCRIPTION	HOURS
Lenox, B.	08/13/23	Corr to J. VanLare re draft settlement agreement with FTX.	0.30
Barefoot, L.A.	08/14/23	Correspondence B.Beller (S&C), B.Lenox, S.O'Neal, J.Vanlare re FTX settlement.	0.10
O'Neal, S.A.	08/14/23	More correspondence with S&C and Cleary re FTX settlement documents.	0.30
O'Neal, S.A.	08/14/23	Call with B. Lenox re FTX settlement (0.1).	0.10
O'Neal, S.A.	08/14/23	Correspondence with FTX counsel re settlement agreement (0.2)	0.20
O'Neal, S.A.	08/14/23	Call with B. Lenox, B. Gluckstein (S&C), B. Beller (S&C) re: discussions regarding FTX claims (0.4). Follow up with B. Lenox (0.1).	0.50
VanLare, J.	08/14/23	Reviewed revised motion to approve 9019 motion (.2)	0.20
Weaver, A.	08/14/23	Correspondence among J. VanLare, S. O'Neal, L. Barefoot, B. Lenox and B. Beller (S&C) regarding FTX settlement agreement and motions.	0.20
Lenox, B.	08/14/23	Call with S. O'Neal, B. Lenox, B. Gluckstein (S&C), B. Beller (S&C) re: discussions regarding FTX claims (.4); corr to S. O'Neal re same (.2)	0.60
Lenox, B.	08/14/23	Corr to B. Beller (S&C) re draft FTX settlement agreement	0.40
Lenox, B.	08/14/23	Corr to J. VanLare and S. O'Neal re draft settlement agreement with FTX.	0.30
Maisel, N.	08/14/23	Edit FTX 9019 motion to conform to revised settlement agreement.	1.20
Massey, J.A.	08/14/23	Updates to settlement agreement, 9019 motion (.6), correspondence N. Maisel, B. Lenox re : same (.3).	0.90
Rathi, M.	08/14/23	Correspondence with investigation team re: docket update for related case	0.30
Barefoot, L.A.	08/15/23	Correspondence D.Islim (Genesis), A.Pretto-Sakmann (Genesis), B.Lenox, J.Vanlare re	0.10

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CLIENT: Genesis Global Holdco, LLC  
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NAME	DATE	DESCRIPTION	HOURS
		FTX settlement.	
VanLare, J.	08/15/23	Reviewed 9019 settlement agreement (.1); revised draft declaration in support of the 9019 motion (.7)	0.80
Kim, H.R.	08/15/23	Revising final redaction order	0.90
Lenox, B.	08/15/23	Additional revisions to draft FTX settlement agreement	0.30
Lenox, B.	08/15/23	Corr to J. VanLare re draft settlement agreement with FTX	0.30
Lenox, B.	08/15/23	Review draft Rule 9019 settlement.	0.60
Lenox, B.	08/15/23	Corr to S. O'Neal re draft FTX settlement agreement	0.20
Maisel, N.	08/15/23	Further edits to Genesis 9019 motion and settlement agreement per J. VanLare.	1.60
Massey, J.A.	08/15/23	Review FTX comments to 9019 motion (.2), correspondence team re: same (.1).	0.30
Massey, J.A.	08/15/23	Revisions to settlement agreement (.4), correspondence B. Lenox re: same (.2).	0.60
Barefoot, L.A.	08/16/23	Correspondence B.Beller (S&C), J.Vanlare, B.Lenox re FTX settlement motion.	0.10
VanLare, J.	08/16/23	Revised settlement agreement (.9); call with B. Beller re same (.2); reviewed revised 9019 motion (1.5); call with B. Beller re same (.1); call with N. Maisel & J. Massey re filings (.5)	3.20
Weaver, A.	08/16/23	Correspondence among J VanLare, S O'Neal, L Barefoot, B Lenox and B Beller (S&C) regarding FTX settlement agreement and motions.	0.30
Kowiak, M.J.	08/16/23	Prepare email (including attachments) to opposing counsel regarding 9019 Motion	0.10
Kowiak, M.J.	08/16/23	Communicate with J. Massey regarding revisions to 9019 Motion	0.20
Kowiak, M.J.	08/16/23	Work on revising 9019 Motion	0.40
Lenox, B.	08/16/23	Additional revisions to Rule 9019 motion re	0.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		FTX settlement	
Maisel, N.	08/16/23	Further edits to FTX 9019 Motion per J. VanLare and J. Massey (4). Revise FTX Settlement Agreement (2). Revise notice of 9019 Motion. (1). Correspondence with J. VanLare and J. Massey regarding FTX Settlement and 9019 Motion (1.1)	8.10
Maisel, N.	08/16/23	Assist with filing of 9019 Motion, FTX Settlement, and supporting declaration.	3.10
Massey, J.A.	08/16/23	Correspondence N. Maisel re: declaration in support of 9019 motion (.1).	0.10
Massey, J.A.	08/16/23	Correspondence J. VanLare re: outstanding edits to 9019 motion and settlement agreement (.3).	0.30
Massey, J.A.	08/16/23	Correspondence J. VanLare re: S&C revisions to 9019 motion (.2).	0.20
Massey, J.A.	08/16/23	Correspondence client re: revisions to settlement agreement (.2).	0.20
Massey, J.A.	08/16/23	Correspondence S&C re: revisions to settlement agreement (.2).	0.20
Massey, J.A.	08/16/23	Correspondence J. VanLare re: further revisions to 9019 motion (.8).	0.80
Massey, J.A.	08/16/23	Further correspondence re: revisions to settlement agreement, coordinate final edits, compile execution version, finalize and assist with filing (2.4).	2.40
Massey, J.A.	08/16/23	Correspondence M. Kowiak re: settlement agreement (.2).	0.20
Dyer-Kennedy, J.	08/16/23	Assisted N. Maisel with Notice of Settlement filing	2.00
Dyer-Kennedy, J.	08/16/23	Prepared edits to Notice of Settlement per N. Maisel	1.00
Dyer-Kennedy, J.	08/16/23	Finalized Notice of Settlement per N. Maisel (.5); circulated same to team (.5)	1.00
Gallagher, A.	08/16/23	Prepared Declaration per N. Maisel	0.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
Tung, G.	08/16/23	Assistance with preparing agreement, motion, and declaration for filing per M. Kowiak	3.00
Tung, G.	08/16/23	Finalizing FTX agreement per N. Maisel	0.80
Libberton, S.I.	08/16/23	File motion to approve settlement agreement, correspond w/ B. Cyr, N. Maisel re: same. (OT).	2.30
Libberton, S.I.	08/16/23	File revised motion to approve settlement, correspond w/ B. Cyr, N. Maisel re: same. (OT).	0.60
VanLare, J.	08/17/23	Drafted correspondence re FTX settlement to N. Maisel (.1)	0.10
VanLare, J.	08/17/23	Reviewed revised redaction order (.1); call with S. O'Neal re case update (.3)	0.40
Kim, H.R.	08/17/23	Reviewing revised final redaction order (1.0); reviewing notice for same (0.2)	1.20
Kowiak, M.J.	08/17/23	Prepare email (including attachments) to N. Maisel regarding research on expert declarations	0.10
Maisel, N.	08/17/23	Correspondence with chambers and clearly colleagues regarding scheduling notice for objection deadline to FTX settlement (3). Revise notice (.9).	3.90
Massey, J.A.	08/17/23	Correspondence N. Maisel re: objection and reply deadlines for settlement (.2).	0.20
VanLare, J.	08/18/23	Reviewed revised redaction proposed order (.2); call with H. Kim re same (.1)	0.30
Hatch, M.	08/18/23	Updated notice of redaction order	2.00
Kim, H.R.	08/18/23	Reviewing notice for final redaction order	0.20
Kim, H.R.	08/18/23	Revising final redaction order	1.50
Barefoot, L.A.	08/23/23	Correspondence w/ S.O'Neal, J.Vanlare, A.Pretto-Sakmann (Genesis), D.Islim (Genesis) re FTX settlement.	0.10
VanLare, J.	08/23/23	Call with B. Beller re FTX motion to approve settlement (.1); drafted email to S. O'Neal re	0.20



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		same (.1)	
Kim, H.R.	08/23/23	Reviewing final redaction order	0.20
Massey, J.A.	08/23/23	Call with B. Beller (S&C) re: FTX settlement and DS timeline (.2), correspondence J. VanLare, L. Barefoot re: same (.4).	0.60
Massey, J.A.	08/23/23	Correspondence J. VanLare, L. Ebanks (Judge Lane's chambers) re: extension of objection deadline for 9019 motion	0.30
Rathi, M.	08/24/23	Summarizing docket update from related case	0.40
Rathi, M.	08/25/23	Reviewing dockets for related cases	0.40
Maisel, N.	08/26/23	Draft new sections of FTX Reply re. vote buying.	2.30
Barefoot, L.A.	08/29/23	Correspondence J.Kelsoe, J.Brady re KC for FTX.	0.10
VanLare, J.	08/29/23	Correspondence to J. Sazant (Proskauer) and S. O'Neal re objection deadline (.4)	0.40
Christian, D.M.	08/29/23	Perform quality control review of potentially responsive documents.	3.80
Massey, J.A.	08/30/23	Correspond Judge Lane's chambers re: 9019 motion objection deadlines (.2).	0.20
Barefoot, L.A.	08/31/23	Correspondence J.Vanlare, A.Weaver re FTX objections (0.1); review same (0.3).	0.40
VanLare, J.	08/31/23	Reviewed objections to 9019 FTX settlement (1.3); call with S. O'Neal re same (.1); Call with A Weaver, J. Massey, N. Maisel re FTX reply (.7); call with S. O'Neal re same (.1)	2.20
Weaver, A.	08/31/23	Call with J. VanLare, J. Massey, N. Maisel re: reply to AHG objection to 9019 motion.	0.70
Weaver, A.	08/31/23	Review of AHG objection to 9019 motion.	0.20
Weaver, A.	08/31/23	Correspondence with J. Massey regarding AHG objection to 9019 motion.	0.20
Maisel, N.	08/31/23	Call with J. VanLare, A. Weaver, J. Massey	0.70

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.020 Litigation

NAME	DATE	DESCRIPTION	HOURS
		re: reply to AHG objection to 9019 motion.	
Maisel, N.	08/31/23	Call with M. Ianella (M3) regarding Reply to AHG objection to FTX 9019 Motion.	0.50
Maisel, N.	08/31/23	Draft reply to AHG objection to FTX Settlement.	4.90
Massey, J.A.	08/31/23	Correspondence J. VanLare, A. Weaver, N. Maisel re: FTX settlement objections (0.8).	0.80
Massey, J.A.	08/31/23	Correspondence J. VanLare, Judge Lane's chambers re: extended deadline for reply briefing (0.7).	0.70
Massey, J.A.	08/31/23	Review objections and joinders to FTX 9019 motion (0.5).	0.50
Massey, J.A.	08/31/23	Correspondence N. Maisel re: draft reply to 9019 objections (0.4).	0.40
Massey, J.A.	08/31/23	Call with J. VanLare, A. Weaver, N. Maisel re: reply to AHG objection to 9019 motion (0.7); corresp. N. Maisel re: same (0.4)	1.10
Massey, J.A.	08/31/23	Meet with N. Maisel re: reply to AHG objection to 9019 motion (.4).	0.40
Christian, D.M.	08/31/23	Perform quality control review of potentially privileged documents.	4.00
		MATTER TOTAL:	197.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.022 Asset Analysis & Recovery

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	0.40	1,780.00	\$ 712.00
O'Neal, S.A.	2.20	1,820.00	\$ 4,004.00
VanLare, J.	3.00	1,730.00	\$ 5,190.00
<u>Counsel</u>			
Rocks, S.M.	0.50	1,485.00	\$ 742.50
<u>Associate</u>			
Bremer, S.	33.00	965.00	\$ 31,845.00
Kim, H.R.	38.10	1,155.00	\$ 44,005.50
Mitchell, A.F.	12.50	965.00	\$ 12,062.50
Ribeiro, C.	1.50	1,105.00	\$ 1,657.50
Rohlf, S.M.	1.20	1,180.00	\$ 1,416.00
<u>Paralegal</u>			
Gallagher, A.	1.10	430.00	\$ 473.00
Saran, S.	0.90	430.00	\$ 387.00
Tung, G.	4.10	370.00	\$ 1,517.00
<u>Non-Legal</u>			
Libberton, S.I.	0.60	370.00	\$ 222.00
Total:	99.10		\$ 104,234.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	08/01/23	Draft motion to authorize procedures for the consent to the priming or release of liens.	3.90
Kim, H.R.	08/01/23	Preparing for hearing (0.5); reviewing DIP order (0.5); attending hearing (1.5); reviewing revised order (0.5); call with DIP lender counsel re: order (0.2)	3.20
Kim, H.R.	08/01/23	Reviewing Babel restructuring considerations	1.60
VanLare, J.	08/02/23	Reviewed Babel restructuring considerations	1.00
Kim, H.R.	08/02/23	Reviewing priming lien motion	1.40
Kim, H.R.	08/02/23	Reviewing revised DIP order	0.50
Mitchell, A.F.	08/02/23	Correspondence re: collateral claims.	0.40
Bremer, S.	08/03/23	Draft correspondence to A&M re File Storage.	0.50
Kim, H.R.	08/03/23	Reviewing Babel considerations	0.30
Kim, H.R.	08/03/23	Reviewing final DIP order (0.2); reviewing filings (0.3); analyzing considerations re: same (0.5)	1.00
Mitchell, A.F.	08/03/23	Correspondence with K. Witchger & A. Sullivan (Genesis) re: collateral claims.	1.30
Bremer, S.	08/04/23	Revise motion to consent to priming of liens with attention to S. O'Neal comments.	3.50
Kim, H.R.	08/04/23	Reviewing File Storage Partners motion	1.20
Kim, H.R.	08/06/23	Reviewing File Storage Partners lien release motion	0.40
Mitchell, A.F.	08/06/23	Review of collateral communications (.4); Correspondence with S. Rocks & K. Witchger re: same (.3).	0.70
O'Neal, S.A.	08/07/23	Call with J. VanLare, and H. Kim re: File Storage Partners (0.1).	0.10
VanLare, J.	08/07/23	Call with S. O'Neal and H. Kim re: File Storage Partners (0.1)	0.10
Rocks, S.M.	08/07/23	Review Bitvavo collateral claims documents	0.20

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CLIENT: Genesis Global Holdco, LLC  
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NAME	DATE	DESCRIPTION	HOURS
		(.1); correspondence with L. Barefoot and A. Mitchell regarding Bitvavo collateral claims (.1).	
Bremer, S.	08/07/23	Revise motion to establish procedures to consent to priming of liens.	2.30
Kim, H.R.	08/07/23	Reviewing Babel restructuring terms	1.30
Kim, H.R.	08/07/23	Revising motion to consent to priming lien (1.7); reviewing declaration re: same (1.0)	2.70
Kim, H.R.	08/07/23	Call with S. O'Neal and J. VanLare re: File Storage Partners	0.10
Mitchell, A.F.	08/07/23	Email to A. Sullivan (Genesis) re: collateral claims.	0.10
VanLare, J.	08/08/23	Revised draft settlement agreement with Babel (.3)	0.30
Bremer, S.	08/08/23	Draft motion to shorten notice period for motion to prime liens.	1.60
Kim, H.R.	08/08/23	Reviewing Babel considerations	1.60
Mitchell, A.F.	08/08/23	Correspondence with A. Emtman (Ikigai), J. Barkhordar (Genesis), A. Sullivan (Genesis), L. Barefoot, & K. Witchger re: collateral claims.	0.10
Mitchell, A.F.	08/08/23	Correspondence with L. Barefoot, S. Rocks, & K. Witchger re: collateral claims.	0.40
Rohlf, S.M.	08/08/23	Call with S. Levander re: strategy for regulator defense and precedent (0.3); Call with R. Minott re: securities disclosure defense to regulator objection (0.2); Call with E. Morrow re: request to draft updated plan information( 0.2); Review precedents for disclosure statement and recent filings for treatment of similar issues( 0.5)	1.20
VanLare, J.	08/09/23	Reviewed settlement agreement with claimant (.3); call with H. Kim re same (.4)	0.70
Bremer, S.	08/09/23	Draft attorney declaration for motion to prime	0.50

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CLIENT: Genesis Global Holdco, LLC  
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NAME	DATE	DESCRIPTION	HOURS
		lien.	
Kim, H.R.	08/09/23	Reviewing Babel agreement	3.40
Kim, H.R.	08/09/23	Call with J. VanLare re: Babel	0.40
Kim, H.R.	08/09/23	Reviewing motion to prime lien	0.20
Mitchell, A.F.	08/09/23	Drafting presentation re: collateral claims.	0.40
Ribeiro, C.	08/09/23	Review m3 analysis on GGCI claim (0.7); correspond with B. Lenox re same (0.1)	0.70
O'Neal, S.A.	08/10/23	Correspondence re miscellaneous asset sale threshold (0.2). Call with S. Bremer and H. Kim re motion to consent to priming of liens (0.6).	0.80
Bremer, S.	08/10/23	Revise motion to consent to prime liens.	0.70
Bremer, S.	08/10/23	Call with S. O'Neal (partial) and H. Kim re motion to consent to priming of liens.	0.70
Kim, H.R.	08/10/23	Call with S. O'Neal (partial) and S. Bremer re motion to consent to priming of liens.	0.70
Kim, H.R.	08/10/23	Reviewing lien priming motion	0.20
Kim, H.R.	08/10/23	Reviewing Babel considerations	0.20
Mitchell, A.F.	08/10/23	Drafting presentation re: collateral claims.	0.70
Bremer, S.	08/11/23	Revise motion to prime lien declaration.	0.10
Kim, H.R.	08/11/23	Reviewing Babel considerations	0.40
Mitchell, A.F.	08/11/23	Drafting presentation re: collateral claims.	1.20
Ribeiro, C.	08/11/23	Review m3 analysis re ftx/alameda claims	0.40
Bremer, S.	08/12/23	Draft declarations for motion to prime liens.	0.90
Bremer, S.	08/12/23	Revise declarations for motion to prime liens.	0.20
Kim, H.R.	08/12/23	Revising lien priming filings	2.00
Kim, H.R.	08/13/23	Revising declaration re: lien priming	0.40
Kim, H.R.	08/13/23	Reviewing considerations re: Babel	0.30
VanLare, J.	08/14/23	Call with J. Tang (Prolegis) and D. Chia (Prolegis) re Babel restructuring (.3)	0.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
Bremer, S.	08/14/23	Revise motion to prime lien motion.	1.40
Bremer, S.	08/14/23	Revise file storage attorney declaration (.4); prepare exhibits for motion to prime lien motion (.5).	0.90
Kim, H.R.	08/14/23	Reviewing lien priming motion	0.10
Mitchell, A.F.	08/14/23	Correspondence with L. Barefoot, K. Witchger, & A. Emtman (Ikigai) re: loan documentation & collateral claims.	0.10
Gallagher, A.	08/14/23	Reviewed Motion to Transfer Payroll per S. Bremer	1.10
Saran, S.	08/14/23	Assisted with finalizing exhibits per S. Bremer	0.40
Tung, G.	08/14/23	Preparing exhibits for filing per S. Bremer	1.00
Kim, H.R.	08/15/23	Reviewing UCC counsel comments to lien priming motion (1.0); drafting summary re: same (0.6); revising motion per same (2.0).	3.60
Saran, S.	08/15/23	Finalized letters for filing per N. Maisel	0.50
Bremer, S.	08/16/23	Revise lien priming motion and declaration.	2.80
Bremer, S.	08/16/23	Draft settlement agreement re Babel.	0.60
Kim, H.R.	08/16/23	Reviewing lien priming motion for filing (1.0); correspondence with client re: same (0.1); correspondence with A&M team re: same (0.5)	1.60
Kim, H.R.	08/16/23	Reviewing Sciametta declaration for lien priming motion (1.0); correspondence with J. Sciametta re: same (0.3); revising same (0.2).	1.50
Kim, H.R.	08/16/23	Reviewing Kim declaration for priming lien motion	1.10
Kim, H.R.	08/16/23	Correspondence with FSP DIP lender counsel re: FSP sale order	0.50
Kim, H.R.	08/16/23	Correspondence with client re: FSP sale order	0.50
Mitchell, A.F.	08/16/23	Correspondence with Cleary team re: collateral claims research.	0.40

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
Mitchell, A.F.	08/16/23	Drafting presentation re: collateral claims (.8); research on case law re: same (1).	1.80
Ribeiro, C.	08/16/23	Correspond with N. Miasel re FTX claim	0.40
Tung, G.	08/16/23	Revising exhibits for filing per S. Bremer	0.80
Tung, G.	08/16/23	Assistance with exhibits and motion for filing per S. Bremer	2.30
Libberton, S.I.	08/16/23	File transfer motion and FSP motion, correspond w/ S. Bremer, B. Cyr re: same. (OT).	0.60
Bremer, S.	08/17/23	Draft 9019 motion for settlement.	3.50
Kim, H.R.	08/17/23	Reviewing considerations re: Babel	0.30
Bremer, S.	08/18/23	Call with H. Kim re file storage proof of claim.	0.10
Bremer, S.	08/18/23	Call with H. Kim re Babel restructuring.	0.10
Kim, H.R.	08/18/23	Call with S. Bremer re: FSP proof of claim	0.10
Kim, H.R.	08/18/23	Call with S. Bremer re: Babel	0.10
Bremer, S.	08/21/23	Draft proofs of claim for File Storage proceedings.	0.20
Kim, H.R.	08/21/23	Reviewing Babel considerations	0.10
Mitchell, A.F.	08/21/23	Revisions to presentation re: collateral claims (.5); Correspondence with L. Barefoot & K. Witchger re: same (.4).	0.90
Bremer, S.	08/22/23	Draft secured proof of claim for File Storage Partners proceeding.	2.30
Bremer, S.	08/22/23	Draft Babel 9019 motion.	0.70
Kim, H.R.	08/22/23	Reviewing considerations re: Babel	0.20
Bremer, S.	08/23/23	Draft admin claim for File Storage Proceedings (2.0); correspondence with A&M re proof of claim (.3).	2.30
Barefoot, L.A.	08/24/23	Call with A. Mitchell re: collateral claims.	0.40
Bremer, S.	08/24/23	Call with H. Kim, S. Bremer, A. Sullivan (Genesis), D. Walker (A&M), S. Cascante	0.30



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
		(A&M) re proof of claim.	
Bremer, S.	08/24/23	Draft cover pages for proofs of claim for file storage.	0.50
Kim, H.R.	08/24/23	Call with S. Bremer, A. Sullivan (Genesis), D. Walker (A&M) and S. Cascante (A&M) re File Storage proof of claim.	0.30
Kim, H.R.	08/24/23	Correspondence with J. VanLare re: Babel considerations	0.10
Mitchell, A.F.	08/24/23	Review of analysis re: collateral claims.	0.40
Mitchell, A.F.	08/24/23	Call with L. Barefoot re: collateral claims.	0.40
Mitchell, A.F.	08/24/23	Revisions to analysis re: collateral claims.	0.30
Kim, H.R.	08/25/23	Reviewing Babel considerations	0.10
Kim, H.R.	08/25/23	Reviewing FSP proof of claim	0.20
Kim, H.R.	08/27/23	Reviewing FSP proof of claim	0.70
Kim, H.R.	08/27/23	Follow up corresopndence with Prolegis re: Babel	0.10
O'Neal, S.A.	08/28/23	Call with S. O'Neal, H. Kim and S. Bremer re File Storage proofs of claim. (.3).	0.30
O'Neal, S.A.	08/28/23	Call with S. Bremer and H. Kim re FSP and review and comment on proofs of claim during call.	0.50
VanLare, J.	08/28/23	Reviewed settlement agreement with Babel (.2)	0.60
Rocks, S.M.	08/28/23	Correspondence with A. Mitchell regarding collateral claims.	0.30
Bremer, S.	08/28/23	Revise proofs of claim for File Storage proceedings.	1.00
Bremer, S.	08/28/23	Call with S. O'Neal and H. Kim re proofs of claim for File Storage Partners.	0.30
Bremer, S.	08/28/23	Review revised Babel settlement agreement.	0.20
Kim, H.R.	08/28/23	Call with S. O'Neal and S. Bremer re File	0.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.022 Asset Analysis & Recovery

NAME	DATE	DESCRIPTION	HOURS
		Storage proofs of claim.	
Kim, H.R.	08/28/23	Call with FSP DIP lender counsel re: case updates	0.10
Kim, H.R.	08/28/23	Reviewing FSP proofs of claim	1.50
Mitchell, A.F.	08/28/23	Correspondence with S. Rocks re: collateral claims (.6); Correspondence with L. Barefoot re: collateral claims (.5); Research on foreclosure and related collateral claims (1.7)	2.80
O'Neal, S.A.	08/29/23	Correspondence with S. Bremer and H. Kim regarding FSP POCS.	0.10
O'Neal, S.A.	08/29/23	Call and correspondence with Diyanni at Moelis re Grayscale decision and impact on estate matters.	0.40
Bremer, S.	08/29/23	Revise proofs of claim in File Storage proceedings	0.90
Mitchell, A.F.	08/29/23	Correspond with L. Barefoot re: client inquiry re: collateral claims.	0.10
Kim, H.R.	08/30/23	Reviewing FSP loan documents (0.5); correspondence with A&M team re: same (0.2); correspondence with FSP DIP lender counsel re: same (0.3)	1.00
Kim, H.R.	08/30/23	Reviewing update re: Babel restructuring	0.20
Kim, H.R.	08/31/23	Correspondence with FSP DIP lender/buyer counsel re: sale closing	0.30
		MATTER TOTAL:	99.10

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	1.30	1,780.00	\$ 2,314.00
O'Neal, S.A.	2.30	1,820.00	\$ 4,186.00
VanLare, J.	1.10	1,730.00	\$ 1,903.00
<u>Associate</u>			
Bremer, S.	0.70	965.00	\$ 675.50
Hatch, M.	1.60	845.00	\$ 1,352.00
Kim, H.R.	0.50	1,155.00	\$ 577.50
Massey, J.A.	0.50	1,155.00	\$ 577.50
Ribeiro, C.	18.70	1,105.00	\$ 20,663.50
Schwartz, D.Z.	0.10	1,180.00	\$ 118.00
<u>Paralegal</u>			
Dyer-Kennedy, J.	10.50	430.00	\$ 4,515.00
Gallagher, A.	7.10	430.00	\$ 3,053.00
Gayadin, U.	6.00	370.00	\$ 2,220.00
Rozan, B.D.	3.50	495.00	\$ 1,732.50
Tung, G.	12.30	370.00	\$ 4,551.00
<u>Non-Legal</u>			
Boiko, P.	0.20	430.00	\$ 86.00
Cyr, B.J.	0.30	1,180.00	\$ 354.00
Libberton, S.I.	0.20	370.00	\$ 74.00
Olukotun, J.I.	0.30	370.00	\$ 111.00
Total:	67.20		\$ 49,063.50

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
Ribeiro, C.	08/02/23	Review June fee statement (3.2); correspond with J. Marsella re same (0.1)	3.30
VanLare, J.	08/03/23	Reviewed M3 fee statement	0.10
Massey, J.A.	08/03/23	Review M3 fee app and guidelines (.2), correspondence J. VanLare, R. Rowan (M3) re: same (.3).	0.50
Ribeiro, C.	08/04/23	Correspond with J. VanLare re revised fee app notice; coordinate filing of same	0.10
Dyer-Kennedy, J.	08/04/23	Reviewed time details for July fee app statement as per C. Ribeiro	2.50
Gallagher, A.	08/04/23	Prepared Fee App Spreadsheet per C. Ribeiro	0.60
Gayadin, U.	08/04/23	Correspondence re: July diaries with paralegal team.	0.30
Rozan, B.D.	08/04/23	Communications re July diaries and disbursements (.5); review July 2023 disbursements (1)	1.50
Tung, G.	08/05/23	Review of time details for July fee statement per C. Ribeiro	1.80
Dyer-Kennedy, J.	08/07/23	Reviewed time details for July fee app statement as per C. Ribeiro	3.00
Tung, G.	08/07/23	Review of time details for July fee statement per C. Ribeiro	4.00
Barefoot, L.A.	08/08/23	Correspondence H.Kim re UST feedback on fee applications.	0.10
O'Neal, S.A.	08/08/23	Review June fee statement.	2.00
O'Neal, S.A.	08/08/23	Review UST questions re fee application.	0.20
Kim, H.R.	08/08/23	Reviewing parties in interest list	0.20
Kim, H.R.	08/08/23	Call with D. Schwartz re parties in interest list	0.20
Ribeiro, C.	08/08/23	Correspond with J. Sciametta (A&M) re fee application	0.30
Gallagher, A.	08/08/23	Reviewed time details for July fee statement per C. Ribeiro	4.00
Tung, G.	08/08/23	Review of time details for July fee statement	2.00

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
		per C. Ribeiro	
Ribeiro, C.	08/09/23	Review S. O'Neal comments to June fee statement	0.40
Dyer-Kennedy, J.	08/09/23	Reviewed time details for July fee app statement as per C. Ribeiro	5.00
Gayadin, U.	08/09/23	Reviewed time details for July fee statements as per C. Ribeiro.	1.50
Tung, G.	08/09/23	Review of time details for July fee statement per C. Ribeiro	2.50
Bremer, S.	08/10/23	Review July entries for fee application.	0.70
Gallagher, A.	08/10/23	Reviewed time details for July fee statement per C. Ribeiro	2.50
Gayadin, U.	08/10/23	Reviewed time details for July fee statements as per C. Ribeiro.	4.20
Barefoot, L.A.	08/11/23	Correspondence S.Cascante (A&M), C.Ribeiro, N.Fleming (MJM) re OCP invoice (0.1); correspondence M.Fitts (A&M), S.Cascante (A&M), D.Schwartz, R.Minott re same (0.1); review draft email to OCP re prepetition invoices (0.1).	0.30
Ribeiro, C.	08/11/23	Review A&M supplemental declaration iso retention	0.10
Barefoot, L.A.	08/14/23	Correspondence J.Wiggs (Maitland Chambers) re fee app process for BVI expert (0.1); correspondence C.Ribeiro re same (0.1).	0.20
O'Neal, S.A.	08/14/23	Correspondence re A&M supplement to fee statement.	0.10
Ribeiro, C.	08/14/23	Correspond with S. O'Neal, J. VanLare, J. Sciametta (A&M) re supplemental disclosure for interim fee application	0.30
Ribeiro, C.	08/14/23	Revise July fee statement	1.50
Cyr, B.J.	08/14/23	Coordinate filing and service of supplemental declaration in support of A&M fee app; confer with C. Ribeiro and J. Olukotun re: same.	0.10

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
Olukotun, J.I.	08/14/23	File Supplemental Declaration of M. S. Leto in Support of the First Application for Interim Professional Compensation for Alvarez & Marsal North America, LLC in USBC/SDNY: In re: Genesis Global Holdco, LLC, et al., confer B. Cyr.	0.20
Barefoot, L.A.	08/15/23	Correspondence S.Cascante (A&M), A.Pretto-Sakmann (Genesis) re expense invoice.	0.10
Hatch, M.	08/17/23	Review July fee statement	0.30
Ribeiro, C.	08/17/23	Correspondence with J. Wiggs (Maitland Chambers) re BVI Law expert invoice	0.30
Ribeiro, C.	08/17/23	Correspondence with A. Pretto-Sakmann (Genesis), M. Hatch, J. Marsella, S. O'Neal, L. Barefoot re June fee statement	0.30
Ribeiro, C.	08/17/23	Review July diary entries	3.10
Hatch, M.	08/18/23	Prepared June fee statement	1.30
Libberton, S.I.	08/18/23	File Cleary's fee statement (0.1) correspond w/ B. Cyr re: same (0.1)	0.20
Ribeiro, C.	08/21/23	Coordinate filing of m3 fee statement	0.20
Ribeiro, C.	08/21/23	Draft conflicts supplemental declaration	0.40
Boiko, P.	08/21/23	Supervise e-filing of Fourth Monthly Fee Statement of Services Rendered and Expenses Incurred by M3 Advisory Partners (.1); confer with J. Olukoton re same (.1)	0.20
Olukotun, J.I.	08/21/23	File Monthly fee Statement, confer P. Boiko.	0.10
Ribeiro, C.	08/22/23	Draft supplemental conflicts declaration (0.7); review conflicts check results (0.8); correspond with S. O'Neal, J. VanLare, H. Kim, M. Stanton, S. Watson, C. Soussloff re same (0.2)	1.70
Ribeiro, C.	08/23/23	Correspond with J. Marsella, J. Levy, A. Weaver, J. VanLare, and G. Tung re discovery attorneys and revised fee app entries	0.50

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
Tung, G.	08/23/23	Compiled fee app materials per C. Ribeiro	1.20
Tung, G.	08/23/23	Compiled parties in interest list per C. Ribeiro	0.80
Kim, H.R.	08/24/23	Reviewing Moelis fee application	0.10
Ribeiro, C.	08/24/23	Draft amended m3 engagement letter	1.40
Ribeiro, C.	08/24/23	Correspond with M. Stanton re conflicts (0.2); call with M. Stanton re same (0.2)	0.40
Barefoot, L.A.	08/25/23	Review/revise draft engagement letter and presentment of order re 3m expanded scope (0.3); correspondence with C.Ribeiro, K.Kamlani, C.Garber (m3) re same (0.2); correspondence with A.Pretto-Sakmann (Genesis), C.Ribeiro re supplemental m3 engagement (0.1).	0.60
Ribeiro, C.	08/25/23	Correspond with D. Byam (M3), G. Goffe (m3), L. Barefoot re m3 amended engagement (0.1); coordinate filing of same (0.1)	0.20
Ribeiro, C.	08/25/23	Draft notice of presentment and proposed order for amended m3 engagement (1.8); correspond with L. Barefoot, S. Saran, K. Kamlani, A. Pretto-Sakmann re same (0.3)	2.10
Schwartz, D.Z.	08/25/23	Review M3 supplemental retention.	0.10
Cyr, B.J.	08/25/23	Coordinate filing of supplemental engagement letter with M3 (.1); confer with C. Ribeiro and J. Olukotun re: same (.1)	0.20
VanLare, J.	08/28/23	Drafted response to G. Zipes and others at UST re interim fee application (.5)	0.50
Rozan, B.D.	08/28/23	Review back up for July 2023 disbursements and update internal tracking log (1.9), communications re same (.1)	2.00
VanLare, J.	08/29/23	Correspondence with G. Zipes re interim fee application objection (.5)	0.50
Ribeiro, C.	08/30/23	Review A&M June fee statement	1.90
Ribeiro, C.	08/31/23	Correspond with J. Sciametta (A&M) re fifth	0.20

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CLIENT: Genesis Global Holdco, LLC

MATTER: 24872.023 Fee and Employment Application (Retention applications)

NAME	DATE	DESCRIPTION	HOURS
		monthly fee statement	
		MATTER TOTAL:	67.20



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.024 GAP-Specific Matters

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	111.40	1,780.00	\$ 198,292.00
McRae, W.L.	1.20	2,135.00	\$ 2,562.00
O'Neal, S.A.	18.60	1,820.00	\$ 33,852.00
VanLare, J.	1.80	1,730.00	\$ 3,114.00
<u>Counsel</u>			
Hammer, B.M.	8.40	1,280.00	\$ 10,752.00
Weaver, A.	46.30	1,485.00	\$ 68,755.50
<u>Associate</u>			
Cinnamon, M.	88.30	1,180.00	\$ 104,194.00
Fike, D.	89.70	965.00	\$ 86,560.50
Hatch, M.	2.40	845.00	\$ 2,028.00
Kim, H.R.	3.70	1,155.00	\$ 4,273.50
Lenox, B.	47.50	1,105.00	\$ 52,487.50
Maisel, N.	99.70	965.00	\$ 96,210.50
Massey, J.A.	69.60	1,155.00	\$ 80,388.00
Morrow, E.S.	75.90	1,045.00	\$ 79,315.50
Ross, K.	1.10	965.00	\$ 1,061.50
Saba, A.	65.30	1,105.00	\$ 72,156.50
Schaefer, D.	2.50	1,105.00	\$ 2,762.50
Schwartz, D.Z.	111.10	1,180.00	\$ 131,098.00
<u>Associate Not Admitted</u>			
Gariboldi, A.	104.80	845.00	\$ 88,556.00
<u>Staff Attorney</u>			
Levy, J.R.	1.60	710.00	\$ 1,136.00
Vaughan Vines, J.A.	5.50	505.00	\$ 2,777.50
<u>Paralegal</u>			
Dyer-Kennedy, J.	7.70	430.00	\$ 3,311.00
Gallagher, A.	2.00	430.00	\$ 860.00
Saran, S.	3.50	430.00	\$ 1,505.00
Tung, G.	1.90	370.00	\$ 703.00
<u>Non-Legal</u>			
Cyr, B.J.	0.80	1,180.00	\$ 944.00
Libberton, S.I.	0.30	370.00	\$ 111.00
Total:	972.60		\$ 1,129,767.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.024 GAP-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	08/01/23	Call with D. Schwartz re 3AC discovery.	0.40
Barefoot, L.A.	08/01/23	Zoom meeting S.O'Neal, C.West (W&C), P.Abelson (W&C), J.Safferstein (Weil) (0.5); further revisions of letter brief re 3AC discovery disputes (0.5); correspondence D.Fike, D.Schwartz, C.West (W&C) re same (0.3); revise agenda for hearing (0.2); correspondence D.Fike, S.O'Neal, D.Schwartz re same (0.2); correspondence D.Fike, D.Schwartz, A.Saba re chambers binders (0.1); analyze 3AC letter brief (1.1); corresp. D.Fike, D.Schwartz, M.Cinnamon re same (0.3); corresp. A.Pretto-Sakmann (Genesis), D.Fike, A.Saba, S.O'Neal re 3AC letter briefing (0.2); correspondence A.Goldberg (Latham), D.Schwartz, J.Vanlare, S.O'neal re 3AC subordination arguments (0.4); correspondence D.Fike re research points arising from 3AC letter brief (0.2); t/c S.O'neal re 3AC argument (0.2); correspondence D.Schwartz, S.O'Neal, M.Cinnamon re call from weil arguments (0.3); correspondence A.Goldberg (Latham), D.Schwartz re confirmation re hearing (0.2).	4.70
Barefoot, L.A.	08/01/23	Correspondence D.Islim (Genesis), B.Lenox, J.Vanlare re same (0.2); correspondence B.Lenox re settlement plan (0.1); review analysis of same from M.DiYanni (Moelis) (0.2).	0.50
O'Neal, S.A.	08/01/23	Call with L. Barefoot re 3AC argument (0.2)	0.20
Cinnamon, M.	08/01/23	Developing strategy with regard to next steps on 3AC claims, including draft communication with court.	1.10
Fike, D.	08/01/23	Corresp. with D. Schwartz and L. Barefoot regarding 3AC scheduling letter to the court	0.80
Fike, D.	08/01/23	Revise 3AC scheduling letter to court regarding committee edits (1); coordinate filing of agenda and delivery of courtesy copies to court (2)	3.00

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.024 GAP-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
Fike, D.	08/01/23	Review 3AC letter to the court (.6) Draft summaries of cited cases (3)	3.60
Saba, A.	08/01/23	Revised filing re: 3AC issues.	1.00
Schwartz, D.Z.	08/01/23	Correspond to S. O'Neal, L. Barefoot, D. Fike, A. Saba, M. Cinnamon re 3AC claims and discovery (1.1); review committee comments on letter to court re discovery (0.2); call with L. Barefoot re 3AC discovery (0.4); analyze 3AC letter re discovery (0.5); call with F. Siddiqui (Weil) re 3AC claims (0.3); research issues (0.5); analyze cases cited by 3AC in discovery letter (0.5).	3.50
Dyer-Kennedy, J.	08/01/23	Prepared edits to hearing binder per C. Ribeiro and D. Fike	2.00
Dyer-Kennedy, J.	08/01/23	Coordinated printing and delivery of hearing binder per D. Fike and C. Ribeiro	1.00
Dyer-Kennedy, J.	08/01/23	Correspondence with L. Jones regarding the printing and delivery of hearing binder per C. Ribeiro	0.30
Cyr, B.J.	08/01/23	Coordinate delivery of hearing binders to White Plains courthouse (.3); confer with C. Ribeiro, D. Fike, and M. Beriss re: same (.1).	0.40
Cyr, B.J.	08/01/23	Coordinate filing of letter to court re: 3AC claim objection	0.10
Libberton, S.I.	08/01/23	File letter re process and sequencing of Omnibus Objection (.2); correspond w/ B. Cyr re: same (.1).	0.30
Barefoot, L.A.	08/02/23	Call with D. Schwartz re 3AC discovery.	0.10
Barefoot, L.A.	08/02/23	Review 3AC liquidator filing in C.15 re BVI rulings (0.2); correspondence S.O'Neal, C.West (W&C) re same (0.1); correspondence A.DiIorio (Agon) re same (0.1); correspondence A.DiIorio (Agon) re update on outcome of discovery hearing (0.1); correspondence A.DiIorio (Agon) re call from Conyers (0.1); correspondence A.Goldber	1.70

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NAME	DATE	DESCRIPTION	HOURS
		(LW), N.Mohebbi (LW), S.O'Neal re 3AC claims discussion (0.1); correspondence A.Pretto-Sakmann (Genesis) re outcome of 3AC discovery hearing (0.1); correspondence A.Saba, E.Morrow, M.Cinnamon, D.Schwartz re 3AC discovery production (0.3); correspondence C.West (WC), B.Hammer, D.Schwartz re setoff issues (0.2); corresp. A.Goldberg (LW), D.Schwartz re equitable subordination (0.1); corresp. D.Schwartz, M.Cinnamon, D.Saba re status / volume of 3AC productions in prep for hearing (0.2); correspondence A.Goldberg (LW), N.Mohebbi (LW), D.Fike, D.Schwartz re protective order (0.1).	
Cinnamon, M.	08/02/23	Call with A. Saba re: 3AC discovery next steps.	0.20
Fike, D.	08/02/23	Corresp. with D. Schwartz regarding drafting 3AC protective order	0.40
Kim, H.R.	08/02/23	Reviewing consideration re: contracts	0.20
Saba, A.	08/02/23	Reviewed 3AC filing with court (.2), corresponded with team regarding the same (.3).	0.50
Saba, A.	08/02/23	Call with M. Cinnamon re: 3AC discovery next steps.	0.20
Schwartz, D.Z.	08/02/23	Call with L. Barefoot re 3AC discovery (0.1); review updates in 3AC chapter 15 (0.3); correspond to D. Fike, L. Barefoot, A. Saba, M. Cinnamon re 3AC discovery (0.8).	1.20
Barefoot, L.A.	08/03/23	Call with D. Schwartz, M. Cinnamon, and A. di Iorio (Agon) regarding 3AC claim next steps.	0.60
Barefoot, L.A.	08/03/23	T/c S.O'Neal re update from Agon/Conyers re BVI claims.	0.30
Barefoot, L.A.	08/03/23	Call with C. West (W&C), S. Kaul (W&C), B. Hammer, D. Schwartz re 3AC claims.	0.90
Barefoot, L.A.	08/03/23	Call with D. Schwartz, M. Cinnamon, A. Saba	0.50

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NAME	DATE	DESCRIPTION	HOURS
		and E. Morrow to discuss discovery regarding 3AC claims.	
Barefoot, L.A.	08/03/23	Office conference S. O'Neal, re preparation for call with 3AC counsel (0.3)	0.30
Barefoot, L.A.	08/03/23	Conference call S.O'Neal, A.Goldberg (LW), N.Mohhebbi (LW).	0.70
Barefoot, L.A.	08/03/23	Call with D. Schwartz re 3AC claims analysis.	0.60
Barefoot, L.A.	08/03/23	Correspondence M.Cinnamon, A.Saba re 3AC discovery parameters (0.3); correspondence C.West (W&C), B.Hammer, D.Schwartz re 3AC setoff questions (0.1); follow up correspondence C.West (W&C), S.Kaul (W&C), B.Hammer, D.Schwartz re safe harbor arguments (0.1); review production parameters in preparation for 3AC discovery call (0.3); correspondence expert witness, A.Weaver, B.Lenox re ordinary course (0.1); follow up corresp. M.Cinnamon, A.Saba, D.Schwartz re 3AC doc review (0.2); corresp. A.DiIorio (Agon), A.Saba, C.Parker (KC), M.Cinnamon, D.Schwartz re BVI law questions (0.1); correspondence F.Siddiqui (Weil), J.Saferstein), S.O'Neal, R.Berkovich (Weil) re 3AC recoveries (0.1).	1.30
Barefoot, L.A.	08/03/23	Meeting with financial expert, A. Weaver, M. Cinnamon, A. Saba, and A. Gariboldi to discuss 3AC amended claim.	0.40
O'Neal, S.A.	08/03/23	corresp w/Latham Watkins re settlement discussions	0.10
O'Neal, S.A.	08/03/23	Office conference L. Barefoot re preparation for call with 3AC counsel (0.3); conference call, L. Barefoot, A. Goldberg (LW), N. Mohhebbi (LW) (0.7).	1.00
O'Neal, S.A.	08/03/23	T/c L. Barefoot re update from Agon/Conyers re BVI claims.	0.30
Hammer, B.M.	08/03/23	Call with C. West (W&C), S. Kaul (W&C), L. Barefoot, B. Hammer, D. Schwartz re 3AC	0.90

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NAME	DATE	DESCRIPTION	HOURS
		claims	
Cinnamon, M.	08/03/23	Call with L. Barefoot, D. Schwartz, and A. di Iorio (Agon) regarding 3AC claim next steps.	0.60
Cinnamon, M.	08/03/23	Call with D. Schwartz, A. Saba, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim research.	0.40
Cinnamon, M.	08/03/23	Call with L. Barefoot, D. Schwartz, A. Saba and E. Morrow to discuss discovery regarding 3AC claims.	0.50
Cinnamon, M.	08/03/23	Call with A. Saba to discuss discovery regarding 3AC claims.	0.40
Cinnamon, M.	08/03/23	Revising draft responses to 3AC discovery requests.	2.30
Fike, D.	08/03/23	Call with D. Schwartz, M. Cinnamon, A. Saba, E. Morrow, and A. Gariboldi to discuss 3AC claim research	0.40
Morrow, E.S.	08/03/23	Call with D. Schwartz, M. Cinnamon, A. Saba, D. Fike, and A. Gariboldi to discuss 3AC claim research.	0.40
Morrow, E.S.	08/03/23	Call with L. Barefoot, D. Schwartz, M. Cinnamon, and A. Saba to discuss discovery regarding 3AC claims.	0.50
Morrow, E.S.	08/03/23	Perform legal research regarding 3AC claims	1.90
Saba, A.	08/03/23	Call with D. Schwartz, M. Cinnamon, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim research.	0.40
Saba, A.	08/03/23	Call with L. Barefoot, D. Schwartz, M. Cinnamon, and E. Morrow to discuss discovery regarding 3AC claims.	0.50
Saba, A.	08/03/23	Call with M. Cinnamon to discuss discovery regarding 3AC claims.	0.40
Saba, A.	08/03/23	Reviewed docs related to 3AC claim.	0.30
Saba, A.	08/03/23	Evaluate next steps for 3AC discovery	1.00
Schwartz, D.Z.	08/03/23	Call with B. Lenox re: claims workstream	0.50

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NAME	DATE	DESCRIPTION	HOURS
		updates as of 8/3 (0.2); correspond to L. Barefoot, K. Ross, D. Fike,, B. Lenox re 8/3 claims updates (0.3).	
Schwartz, D.Z.	08/03/23	Call with L. Barefoot, M. Cinnamon, and A. di Iorio (Agon) regarding 3AC claim next steps. (0.6); Call with C. West (W&C), S. Kaul (W&C), L. Barefoot, B. Hammer re 3AC claims (0.9); call with L. Barefoot re 3AC claims analysis (0.6); Call with M. Cinnamon, A. Saba, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim research (0.4); Call with L. Barefoot, M. Cinnamon, A. Saba and E. Morrow to discuss discovery regarding 3AC claims (0.5); correspond to L. Barefoot, M. Cinnamon, A. Saba, D. Fike, E. Morrow, C. West (W&C) re 3AC claims analysis (1).	4.00
Gariboldi, A.	08/03/23	Call with D. Schwartz, M. Cinnamon, A. Saba, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim research.	0.40
Vaughan Vines, J.A.	08/03/23	Analyze communications related to Three Arrow Capital per request by A. Saba.	0.60
Barefoot, L.A.	08/04/23	Attend call with D. Schwartz, M. Cinnamon, and A. Saba re: 3AC discovery next steps.	0.50
Barefoot, L.A.	08/04/23	Attend call with D. Schwartz, M. Cinnamon, A. Saba, F. Siddiqui (Weil), C. Zalka (Weil), J. Harris (Weil), M. Burris (Weil), M. Forte (Conyers), M. Brown (Conyers), and A. Di Iorio (Agon) re: 3AC issues.	0.50
Barefoot, L.A.	08/04/23	Review background re preexisting productions in preparation for call re 3AC discovery (0.3); correspondence M.Brown (Conyers), A.Saba, M.Cinnamon, J.Safferstein (Weil), R.Berkovitch (Weil), C.Zalka (Weil), D.Schwartz re 3AC investigation (0.3); correspondence F.Siddiqui (Weil), J.Safferstein (Weil), R.Berkovitch (Weil), J.Yacavone (DCG) re 3AC recoveries (0.1); correspondence A.Weaver, B.Lenox,	2.00

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NAME	DATE	DESCRIPTION	HOURS
		ordinary course expert re 3AC claims (0.1); correspondence M.Weinberg, A.Goldberg (Latham), N.Mohebbi (Latham), S.O'Neal re term sheet (0.3); correspondence D.Fike, N.Ikeda (Latham), M.Cinnamon re protective order and prior productions (0.4); review A.di Iorio (Agon) analysis re BVI ordinary course law (0.3); corresp. B.Lenox, safe harbor expert, A.Weaver re 3AC defenses (0.1); correspondence M.Cinnamon, A.Saba re 3AC R&Os (0.1).	
O'Neal, S.A.	08/04/23	Review and comment on slides for BVI liquidators (0.3). Correspondence with M. Weinberg re same (0.1).	0.40
Weaver, A.	08/04/23	Call with B. Lenox and expert regarding 3AC litigation.	0.40
Cinnamon, M.	08/04/23	Call with J. Vaughan Vines, A. Saba, E. Morrow, and A. Gariboldi to discuss 3AC discovery requests.	0.20
Cinnamon, M.	08/04/23	Attend call with L. Barefoot, D. Schwartz, and A. Saba re: 3AC discovery next steps.	0.50
Cinnamon, M.	08/04/23	Attend call with L. Barefoot, D. Schwartz, A. Saba, F. Siddiqui (Weil), C. Zalka (Weil), J. Harris (Weil), M. Burris (Weil), M. Forte (Conyers), M. Brown (Conyers), and A. Di Iorio (Agon) re: 3AC issues.	0.50
Cinnamon, M.	08/04/23	Revising draft responses to 3AC discovery requests.	1.60
Cinnamon, M.	08/04/23	Developing strategy for next steps on 3AC claims.	0.50
Fike, D.	08/04/23	Correspondence with counsel for 3AC regarding protective order.	1.00
Fike, D.	08/04/23	Research application of part IV adversary proceeding rules to contested matters re 3AC claims	1.50
Morrow, E.S.	08/04/23	Perform document review for discovery relating to 3AC matter	2.50



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NAME	DATE	DESCRIPTION	HOURS
Saba, A.	08/04/23	Revised and finalized 3AC discovery responses.	2.40
Saba, A.	08/04/23	Attend call with L. Barefoot, D. Schwartz, and M. Cinnamon re: 3AC discovery next steps.	0.50
Saba, A.	08/04/23	Attend call with L. Barefoot, D. Schwartz, M. Cinnamon, F. Siddiqui (Weil), C. Zalka (Weil), J. Harris (Weil), M. Burris (Weil), M. Forte (Conyers), M. Brown (Conyers), and A. Di Iorio (Agon) re: 3AC issues.	0.50
Saba, A.	08/04/23	Call with J. Vaughan Vines, M. Cinnamon, E. Morrow, and A. Gariboldi to discuss 3AC discovery requests.	0.20
Schwartz, D.Z.	08/04/23	Correspond to L. Barefoot, M. Cinnamon, A. Saba re 3AC discovery (0.5); Attend call with L. Barefoot, M. Cinnamon, and A. Saba re: 3AC discovery next steps (0.5); Attend call with L. Barefoot, M. Cinnamon, A. Saba, F. Siddiqui (Weil), C. Zalka (Weil), J. Harris (Weil), M. Burris (Weil), M. Forte (Conyers), M. Brown (Conyers), and A. Di Iorio (Agon) re: 3AC issues (0.5); call with B. Lenox re defenses analysis (0.2); review 3AC R&Os (0.5).	2.20
Gariboldi, A.	08/04/23	Call with J. Vaughan Vines, M. Cinnamon, A. Saba, E. Morrow to discuss 3AC discovery requests.	0.20
Gariboldi, A.	08/04/23	Perform document review for 3AC claim with E. Morrow.	3.20
Vaughan Vines, J.A.	08/04/23	Call with M. Cinnamon, A. Saba, E. Morrow, and A. Gariboldi to discuss 3AC discovery requests.	0.20
Vaughan Vines, J.A.	08/04/23	Prepare production set.	2.00
Barefoot, L.A.	08/05/23	Correspondence F.Siddiqui (Weil), K.Zalka (Weil), M.Cinnamon, D.Schwartz re 3AC discovery (0.2); correspondence J.Safferstein (Weil), M.Weinberg, S.O'Neal re term sheet	0.30

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NAME	DATE	DESCRIPTION	HOURS
		for distribution to 3AC (0.1).	
Saba, A.	08/05/23	Call with E. Morrow, J. Harris (Weil), and B. Crosbie (Weil) regarding 3AC discovery requests.	0.20
Barefoot, L.A.	08/06/23	Correspondence C.Zalka (Weil) re 3AC productions.	0.10
Schwartz, D.Z.	08/06/23	Review correspondence re 3AC discovery.	0.20
Barefoot, L.A.	08/07/23	Call with M. Cinnamon, and A. di Iorio (Agon) regarding 3AC claim.	0.20
Barefoot, L.A.	08/07/23	Conference call S.O'Neal, J.Yacavone (DCG), J.Safferstein (Weil), R.Berkovitch (Weil), F.Suddiqui (Weil).	0.40
Barefoot, L.A.	08/07/23	Extensive revision of draft R&Os to liquidators' first RFPs (1.9); correspondence E.Morrow, M.Cinnamon, A.Saba re same (0.2); correspondence C.West (W&C) re same (0.1); correspondence A.DiIorio (Agon), M.Cinnamon re call from Conyers (0.1); correspondence A.Saba re anticipated 3AC production (0.2); follow up correspondence B.Lennox, safe harbor expert re 3AC claims (0.1); correspondence J.Saferstein (Weil), R.Berkovitch (Weil), F.Siqquidui (Weil), S.O'Neal, M.Weinberg re term sheet (0.2); correspondence A.Goldberg (LW), N.Mohebbi (LW) re same (0.2); review A.Gariboldi analysis re ordinary course documents (0.6); correspondence A.Gariboldi, D.Schwartz, M.Cinnamon re same (0.1); review incoming responses and objections from 3AC (0.4); correspondence C.West (W&C) re same (0.1); correspondence C.Zalka (Weil) re same (0.1); correspondence B.Hammer, S.O'Neal, D.Schwartz re safe harbor discussion with Latham (0.3).	4.60
O'Neal, S.A.	08/07/23	Correspondence with Cleary and Latham teams re 3AC.	0.40
O'Neal, S.A.	08/07/23	Correspondence with L. Barefoot and Latham	0.30

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NAME	DATE	DESCRIPTION	HOURS
		team re 3AC issues.	
O'Neal, S.A.	08/07/23	Conference call with L. Barefoot, J. Yacavone (DCG), J. Safferstein (Weil), R. Berkovitch (Weil), F. Suddiqui (Weil).	0.40
O'Neal, S.A.	08/07/23	Call with J. VanLare and H. Kim re: GAP contracts (0.3).	0.30
VanLare, J.	08/07/23	Call with S. O'Neal, and H. Kim re: GAP contracts (0.3)	0.30
Weaver, A.	08/07/23	Call with B. Lenox, M. Cinnamon, A. Saba, D. Schwartz re 3AC claims analysis.	0.40
Cinnamon, M.	08/07/23	Call with L. Barefoot and A. di Iorio (Agon) regarding 3AC claim.	0.20
Cinnamon, M.	08/07/23	Call with A. Weaver, B. Lenox, A. Saba, D. Schwartz re 3AC claims analysis.	0.40
Cinnamon, M.	08/07/23	Revising draft responses to 3AC discovery requests.	1.70
Cinnamon, M.	08/07/23	Reviewing documents of potential interest regarding 3AC.	1.00
Fike, D.	08/07/23	Research application of rule 7012 re 3AC claims	1.40
Kim, H.R.	08/07/23	Call with S. O'Neal and J. VanLare re: GAP contracts	0.30
Lenox, B.	08/07/23	Call with A. Weaver, M. Cinnamon, A. Saba, D. Schwartz re 3AC claims analysis	0.40
Morrow, E.S.	08/07/23	Revise draft R&Os to JLs RFPs	2.30
Morrow, E.S.	08/07/23	Email correspondence with M. Cinnamon and A. Gariboldi regarding discovery	0.40
Saba, A.	08/07/23	Corresponded with team re: 3AC next steps.	0.60
Saba, A.	08/07/23	Revised 3AC discovery responses.	0.80
Saba, A.	08/07/23	Call with A. Weaver, B. Lenox, M. Cinnamon, D. Schwartz re 3AC claims analysis	0.40
Saba, A.	08/07/23	Corresponded with team re: upcoming	0.70

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NAME	DATE	DESCRIPTION	HOURS
		production.	
Schwartz, D.Z.	08/07/23	Correspond to L. Barefoot, B. Lenox, A. Saba, M. Cinnamon re 3AC claims updates 8/7 (0.7); review discovery updates 8/7 (0.7); research issues re 3AC claims and potential amendment (0.7); call with A. Saba, A. Weaver, B. Lenox, M. Cinnamon re 3AC claims analysis (0.4).	2.50
Gariboldi, A.	08/07/23	Perform research for 3AC claims objection draft.	0.50
Gariboldi, A.	08/07/23	Provide overview of document review for 3AC claim for L. Barefoot with M. Cinnamon, E. Morrow.	0.40
Gariboldi, A.	08/07/23	Review production of materials to Liquidators for 3AC claim.	0.50
Vaughan Vines, J.A.	08/07/23	Perform quality control review on 8/7 production set for 3AC.	0.50
Vaughan Vines, J.A.	08/07/23	Prepare 8/7 production set for 3AC production.	0.40
Barefoot, L.A.	08/08/23	Call with S.O'Neal re 3AC matters.	0.30
Barefoot, L.A.	08/08/23	Conference call S.O'Neal, B.Klein (Moelis), M.DiYanni (Moelis) re preparation for discussions with 3AC liquidators.	0.50
Barefoot, L.A.	08/08/23	Correspondence J.Safferstein (Weil), R.Berkovitch (Weil), M.Weinberg, S.O'Neal, F.Suddiqui (Weil) re materials for 3AC liquidators (0.2); review weil edits to same (0.1); correspondence A.Goldberg (Latham), N.Mohebbi (Latham), S.O'Neal, D.Schwartz re settlement discussion (0.1); further review/revision of R&Os to 3AC RFPs (0.4); correspondence E.Morrow, M.Cinnamon re same (0.1); analyze report of 3AC hearing re contempt motion (0.3); correspondence A.DiIorio (Agon) re same (0.1); correspondence S.O'Neal, A.Weaver, D.Schwartz, M.Cinnamon re same (0.1);	2.00

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NAME	DATE	DESCRIPTION	HOURS
		correspondence A.Goldberg (Latham) re safe harbor discussion (0.1); correspondence B.Klein (Moelis), M.DiYanni (Moelis), S.O'Neal re 3AC discussion re assets/liabilities (0.1); corresp. B.Lenox, OC expert witness re report (0.1); correspondence D.Schwartz re research on "domestic application" issues for safe harbor analysis (0.2); correspondence E.Morrow, A.Goldberg (Latham), N.Mohebbi (Latham) re R&O service (0.1).	
Barefoot, L.A.	08/08/23	Call with D. Schwartz re analysis of 3AC claims (0.2).	0.20
O'Neal, S.A.	08/08/23	Conference call with L. Barefoot, B. Klein (Moelis), M. DiYanni (Moelis) re preparation for discussions with 3AC liquidators (0.5).	0.50
O'Neal, S.A.	08/08/23	Call with L. Barefoot re 3AC matters (0.3).	0.30
O'Neal, S.A.	08/08/23	Correspondence with Latham, Moelis and Cleary teams re settlement discussions.	0.50
O'Neal, S.A.	08/08/23	Call with J. Saferstein (Weil) re 3AC issues.	0.30
Lenox, B.	08/08/23	Meeting with D. Schwartz, A. Saba, E. Morrow, and A. Gariboldi to discuss 3AC claim research next steps (.4); corr to D. Schwartz re same (.4).	0.80
Morrow, E.S.	08/08/23	Review and implement revisions to R&Os to JLs First RFPs	1.40
Morrow, E.S.	08/08/23	Revise R&Os to RFPs.	2.00
Morrow, E.S.	08/08/23	Review R&Os to RFPs.	0.50
Morrow, E.S.	08/08/23	Meeting with D. Schwartz, A. Saba, B. Lenox, and A. Gariboldi to discuss 3AC claim research next steps	0.40
Morrow, E.S.	08/08/23	Perform legal research re 3AC claim.	0.80
Saba, A.	08/08/23	Revised 3AC discovery responses.	1.60
Schwartz, D.Z.	08/08/23	Correspond to B. Lenox, A. Saba, M. Cinnamon, D. Fike, E. Morrow, L. Barefoot	4.70

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NAME	DATE	DESCRIPTION	HOURS
		re 3AC claims updates 8/8 (1.4); review discovery updates 8/8 (0.4); analysis re safe harbor arguments for objection (2.2); review factual background of 3AC claims (0.5); Meeting with A. Saba, B. Lenox, E. Morrow, and A. Gariboldi to discuss 3AC claim research next steps; call with L. Barefoot re analysis of 3AC claims (0.2).	
Gariboldi, A.	08/08/23	Meeting with D. Schwartz, A. Saba, B. Lenox, E. Morrow to discuss 3AC claim research next steps.	0.40
Gariboldi, A.	08/08/23	Review materials for production to joint liquidators.	0.50
Vaughan Vines, J.A.	08/08/23	Perform quality control review on production set in response to discovery request.	0.50
Vaughan Vines, J.A.	08/08/23	Analyze Telegram data per request from A. Saba and B. Lenox.	0.50
Dyer-Kennedy, J.	08/08/23	Prepared edits to 3AC Claim Objection per E. Morrow	3.00
Gallagher, A.	08/08/23	Prepared edits to 3AC Claims Objection per E. Morrow	2.00
Barefoot, L.A.	08/09/23	Call with A. Goldberg (LW), Y. Valdez (LW), N. Taousse (LW), R. Crumpler (Teneo), S. O'Neal, B. Hammer (partial), D. Schwartz, M. DiYanni (Moelis) re 3AC claims.	1.60
Barefoot, L.A.	08/09/23	Call with S.O'Neal re 3AC	0.20
Barefoot, L.A.	08/09/23	Correspondence A.Gariboldi, M.Cinnamon, A.Saba re additional production to 3AC (0.2); correspondence T.Ikeda (Latham), N.Mohebbi (Latham), A.Goldberg (Latham), E.Morrow re production file for 3AC (0.1); review E.Morrow analysis re production to 3AC (0.2); correspondence A.DiIorio (Agon) re 3AC motion for sanctions against founders (0.1); correspondence S.O'Neal, A.Goldberg (Latham) re discussion of plan terms on 8/9	1.20

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		call (0.2); review D.Schwartz notes/analysis re call 8/9 with 3AC liquidators (0.2); correspondence M.Cinnamon re same (0.2).	
O'Neal, S.A.	08/09/23	Call with L. Barefoot re 3AC (0.2).	0.20
O'Neal, S.A.	08/09/23	Call with A. Goldberg (LW), Y. Valdez (LW), N. Taousse (LW), R. Crumpler (Teneo), L. Barefoot, B. Hammer (partial), D. Schwartz, M. DiYanni (Moelis) re 3AC claims (1.6).	1.60
O'Neal, S.A.	08/09/23	Correspondence with L. Barefoot re various 3AC issues as of 8/7	0.30
O'Neal, S.A.	08/09/23	Call with M. DiYanni (Moelis) re 3AC.	0.10
Hammer, B.M.	08/09/23	Prep for meeting with A. Goldberg (LW) re safe harbors.	0.50
Hammer, B.M.	08/09/23	Call with A. Goldberg (LW), Y. Valdez (LW), N. Taousse (LW), R. Crumpler (Teneo), S. O'Neal, L. Barefoot, D. Schwartz, M. DiYanni (Moelis) re 3AC claims (partial attendance)	0.50
Cinnamon, M.	08/09/23	Analyzing 3AC responses to discovery requests.	0.60
Fike, D.	08/09/23	Research application of rule 7012 and part IV adversary rules re 3AC claims (4); draft internal memo summary (2.5)	6.50
Morrow, E.S.	08/09/23	Finalize 8/9 production regarding R&Os	0.80
Morrow, E.S.	08/09/23	Perform legal research regarding 3AC claims.	2.50
Saba, A.	08/09/23	Correspond with team re: 3AC discovery.	0.40
Schwartz, D.Z.	08/09/23	Call with A. Goldberg (LW), Y. Valdez (LW), N. Taousse (LW), R. Crumpler (Teneo), S. O'Neal, L. Barefoot, B. Hammer (partial), M. DiYanni (Moelis) re 3AC claims (1.6); prepare for call with liquidators through review of 3AC claims analysis (0.5); correspond to L. Barefoot, M. Cinnamon, A. Saba, D. Fike, B. Lenox, A. Weaver, E. Morrow re 3AC claims objection analysis	4.30

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NAME	DATE	DESCRIPTION	HOURS
		(1.2); research safe harbors re 3AC claims (1).	
Gariboldi, A.	08/09/23	Attend to production of materials to Joint Liquidators.	0.30
Gariboldi, A.	08/09/23	Perform research for 3AC claim with B. Lenox.	1.50
Vaughan Vines, J.A.	08/09/23	Analyze documents per request by E. Morrow.	0.80
Barefoot, L.A.	08/10/23	Meeting with A. Weaver (partial), D. Schwartz, M. Cinnamon, B. Lenox, A. Saba, and A. Gariboldi to discuss 3AC claim research, next steps.	0.80
Barefoot, L.A.	08/10/23	T/c A.Weaver re follow up discussion on safe harbor defenses for amended 3AC objection.	0.20
Barefoot, L.A.	08/10/23	Call with J.Vanlare re 3AC liquidator questions re basis/facts on FTX settlement.	0.20
Barefoot, L.A.	08/10/23	Call with C. West (W&C), S. Kaul (W&C), S. O'Neal, D. Schwartz re 3AC claims analysis.	0.80
Barefoot, L.A.	08/10/23	Call with S.O'Neal re 3AC developments as of 8/10.	0.30
Barefoot, L.A.	08/10/23	Call D. Schwartz re 3AC claims strategy 8/10.	0.50
Barefoot, L.A.	08/10/23	Correspondence J.Liou (Weil), S.O'Neal, J.Safferstein (Weil) re setoff arguments re 3AC (0.1); correspondence A.DiIorio (Agon) re 3AC developments re sanction (0.1); correspondence A.Sullivan (Genesis), D.schwartz, A.Saba, M.Cinnamon re 3AC claims factual investigation re domestic application (0.1); review transaction details from J.Wu (Genesis) re same (0.2); review N.Maisel analysis re parallel transactional structure re FTX/3AC (0.2); correspondence N.Maisel re same (0.1); review update email from S.O'Neal to M.DiYanni (Moelis) re 3AC discussions as of 8/10 (0.1); correspondence S.O'Neal, M.DiYanni (Moelis), J.Sciametta re recoveries analysis for 3AC (0.1); follow up email to D.Schwartz	1.20



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NAME	DATE	DESCRIPTION	HOURS
		re alternative arguments re 3AC (0.1); correspondence M.Diyanni (Moelis), B.Klein (Moelis), S.O'Neal re scope of information sharing with liquidators for 3AC (0.1).	
O'Neal, S.A.	08/10/23	Calls and correspondence with J. Saferstein (Weil) re 3AC issues (0.4). Follow up with P. Abelson (W&C) and J. Saferstein (Weil) (0.5). Correspondence with L. Barefoot and D. Schwartz re 3AC strategy (0.3). Call with A. Goldberg (Latham) re 3AC issues (0.2).	1.40
O'Neal, S.A.	08/10/23	Call with C. West (W&C), S. Kaul (W&C), S. O'Neal, L. Barefoot, D. Schwartz re 3AC claims analysis (0.8).	0.80
VanLare, J.	08/10/23	Call with L.Barefoot re 3AC liquidator questions re basis/facts on FTX settlement (0.2)	0.20
Weaver, A.	08/10/23	Call with L Barefoot re follow up discussion on safe harbor defenses for amended 3AC objection.	0.20
Weaver, A.	08/10/23	Meeting with L. Barefoot (partial), A. Weaver (partial), D. Schwartz, M. Cinnamon, B. Lenox, A. Saba, and A. Gariboldi to discuss 3AC claim research, next steps.	0.80
Cinnamon, M.	08/10/23	Meeting with L. Barefoot (partial), A. Weaver (partial), D. Schwartz, M. Cinnamon, B. Lenox, A. Saba, and A. Gariboldi to discuss 3AC claim research, next steps.	0.90
Cinnamon, M.	08/10/23	Developing strategy for 3AC claim objection.	0.50
Fike, D.	08/10/23	Corresp. with A. Saba regarding 7012 research follow-up	1.00
Lenox, B.	08/10/23	Meeting with L. Barefoot (partial), A. Weaver (partial), D. Schwartz, M. Cinnamon, A. Saba, and A. Gariboldi to discuss 3AC claim research, next steps (.9); review materials re same (.4)	1.30
Saba, A.	08/10/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, B. Lenox, and A.	0.90

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		Gariboldi to discuss 3AC claim research, next steps.	
Schwartz, D.Z.	08/10/23	Correspond to A. Saba, D. Fike, M. Cinnamon, B. Lenox, L. Barefoot, S. O'Neal, A. Weaver re 3AC claims analysis 8/10 (1); review 8/10 research re 3AC claims (1); Meeting with L. Barefoot (partial), A. Weaver (partial), M. Cinnamon, B. Lenox, A. Saba, and A. Gariboldi to discuss 3AC claim research, next steps (0.9); call L. Barefoot re 3AC claims strategy 8/10 (0.5); Call S. O'Neal re 3AC claims strategy 8/10 (0.1); Call with C. West (W&C), S. Kaul (W&C), S. O'Neal, L. Barefoot, D. Schwartz re 3AC claims analysis (0.8); Call B. Lenox re 3AC claims strategy 8/10 (0.1)	4.40
Gariboldi, A.	08/10/23	Meeting with L. Barefoot (partial), A. Weaver (partial), D. Schwartz, M. Cinnamon, B. Lenox, A. Saba to discuss 3AC claim research, next steps.	0.90
Barefoot, L.A.	08/11/23	Attended call with S. O'Neal, L. Barefoot, D. Schwartz, M. Cinnamon (partial), A. Saba, A. Di Iorio (Agon), J. Saferstein (Weil), R. Berkovich (Weil), T. Jones (Weil), J. Harris (Weil), M. Forte (Conyers) and M. Brown (Conyers) re: 3AC claim next steps (0.5); t/c C. West (W&C) re 3AC developments as of 8/11 (0.3); t/c S.O'Neal re 3AC settlement counter (0.2); further call with S.O'Neal re same (0.1); review 3AC decision re contempt motion (0.2); correspondence A.DiIorio (Agon), D.Schwartz, M.Cinnamon, A.Garibaldi re same (0.1); correspondence A.Garibaldi, E.Morrow, M.Cinnamon re Silber documents cited by 3AC (0.1); analyze same (0.2); correspondence C.West (W&C) re same (0.1); correspondence C.Zalka (Weil) re same (0.1); correspondence A.Goldberg (LW) re UCC request for presentation (0.1); correspondence D.Schwartz, A.Goldberg (Latham) re creditor committee composition	2.60

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		(0.1); correspondence P.Wirtz (A&M), P.Kinealy (A&M), D.Schwartz re same (0.1); correspondence M.DiYanni (Moelis), S.O'Neal re 3AC constructs (0.2); correspondence C.parker (KC), A.DiIorio, A.Saba re follow up BVI questions (0.1); correspondence F.Siddiqui (Weil) re parallel Rule 45 subpoena on DCG (0.1); correspondence safe harbor expert, A.Weaver, B.Lenox re follow up on 3AC (0.1).	
Barefoot, L.A.	08/11/23	Correspondence S.O'Neal re 3AC issue.	0.10
Barefoot, L.A.	08/11/23	Call with D. Schwartz re 8/11 3AC claims analysis.	0.70
Barefoot, L.A.	08/11/23	Call with A. Goldberg (LW), Y. Valdez (LW), N. Taousse (LW), N. Mohebbi (LW), R. Presley (LW) R. Crumpler (Teneo), G. Carroll (Ogier), S. O'Neal, D. Schwartz, M. DiYanni (Moelis) re 3AC claims updates 8/11.	1.00
Barefoot, L.A.	08/11/23	Call with S. O'Neal, D. Schwartz re 3AC claims updates 8/11.	0.20
Barefoot, L.A.	08/11/23	Call with A. Weaver, D. Schwartz, M. Cinnamon, A. Saba, B. Lenox, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim next steps.	0.60
O'Neal, S.A.	08/11/23	Call with L. Barefoot, D. Schwartz re 3AC claims updates 8/11 (0.2). Call with A. Goldberg (LW), Y. Valdez (LW), N. Taousse (LW), N. Mohebbi (LW), R. Presley (LW) R. Crumpler (Teneo), G. Carroll (Ogier), L. Barefoot, D. Schwartz, M. DiYanni (Moelis) re 3AC claims updates 8/11 (1.0). Correspondence with J. Saferstein (Weil) re 3AC claims strategy 8/10 (0.5). Calls with P. Abelson (W&C) re same (0.6). Correspondence with L. Barefoot re same (0.3). Call with D. Islim (Genesis) re 3AC (0.3). Attended call with L. Barefoot, D. Schwartz, M. Cinnamon (partial), A. Saba, A.	3.50

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NAME	DATE	DESCRIPTION	HOURS
		Di Iorio (Agon), J. Saferstein (Weil), R. Berkovich (Weil), T. Jones (Weil), J. Harris (Weil), M. Forte (Conyers) and M. Brown (Conyers) re: 3AC claim next steps (0.5). Review documents produced (0.1).	
O'Neal, S.A.	08/11/23	Follow up correspondence with A. Goldberg (Latham).	0.20
Weaver, A.	08/11/23	Call with L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba, B. Lenox, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim next steps.	0.60
Weaver, A.	08/11/23	Review of summary of ongoing negotiations regarding 3AC claims and related follow up.	0.20
Cinnamon, M.	08/11/23	Call with L. Barefoot, A. Weaver, D. Schwartz, A. Saba, B. Lenox, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim next steps.	0.60
Cinnamon, M.	08/11/23	Meeting with A. Saba (partial), E. Morrow, and A. Gariboldi to discuss 3AC claim research.	0.40
Cinnamon, M.	08/11/23	Attended call with S. O'Neal, L. Barefoot, D. Schwartz, A. Saba, A. Di Iorio (Agon), J. Saferstein (Weil), R. Berkovich (Weil), T. Jones (Weil), J. Harris (Weil), M. Forte (Conyers) and M. Brown (Conyers) re: 3AC claim next steps (partial attendance)	0.30
Fike, D.	08/11/23	Call with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, A. Saba, B. Lenox, E. Morrow, A. Gariboldi re 3AC claim objection next steps	0.60
Lenox, B.	08/11/23	Review summaries of calls with counsel to 3AC.	0.10
Lenox, B.	08/11/23	Call with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, A. Saba, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim next steps.	0.60
Morrow, E.S.	08/11/23	Meeting with D. Schwartz, A. Saba, B.	0.40

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NAME	DATE	DESCRIPTION	HOURS
		Lenox, and A. Gariboldi to discuss 3AC claim research next steps	
Morrow, E.S.	08/11/23	Meeting with M. Cinnamon, A. Saba (partial), and A. Gariboldi to discuss 3AC claim research	0.40
Morrow, E.S.	08/11/23	Conduct legal research regarding 3AC claims	0.70
Morrow, E.S.	08/11/23	Draft legal research memo regarding 3AC claims	0.60
Morrow, E.S.	08/11/23	Conduct factual research regarding 3AC claims	0.60
Saba, A.	08/11/23	Call with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, B. Lenox, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim next steps.	0.60
Saba, A.	08/11/23	(Partial) Meeting with M. Cinnamon, E. Morrow, and A. Gariboldi to discuss 3AC claim research.	0.30
Saba, A.	08/11/23	Attended call with S. O'Neal, L. Barefoot, D. Schwartz, M. Cinnamon, A. Di Iorio (Agon), J. Saferstein (Weil), R. Berkovich (Weil), T. Jones (Weil), J. Harris (Weil), M. Forte (Conyers) and M. Brown (Conyers) re: 3AC claim next steps.	0.50
Saba, A.	08/11/23	Reviewed research relevant to 3AC claim.	1.30
Schwartz, D.Z.	08/11/23	Call with A. Goldberg (LW), Y. Valdez (LW), N. Taousse (LW), N. Mohebbi (LW), R. Presley (LW) R. Crumpler (Teneo), G. Carroll (Ogier), S. O'Neal, L. Barefoot, M. DiYanni (Moelis) re 3AC claims updates 8/11 (1); Call with S. O'Neal, L. Barefoot re 3AC claims updates 8/11 (0.2); Attended call with S. O'Neal, L. Barefoot, M. Cinnamon, A. Saba, A. Di Iorio (Agon), J. Saferstein (Weil), R. Berkovich (Weil), T. Jones (Weil), J. Harris (Weil), M. Forte (Conyers) and M. Brown (Conyers) re: 3AC claim next steps (0.5); review documents re 3AC claims	5.00

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NAME	DATE	DESCRIPTION	HOURS
		analysis (0.7); correspond to L. Barefoot, S. O'Neal, A. Saba, B. Lenox, M. Cinnamon, D. Fike, E. Morrow, A. Weaver re 3AC claims analysis 8/11 (1.3); Call with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, A. Saba, B. Lenox, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC claim next steps. (0.6); call with L. Barefoot re 8/11 3AC claims analysis (0.7).	
Gariboldi, A.	08/11/23	Call with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, A. Saba, B. Lenox, D. Fike, and E. Morrow to discuss 3AC claim next steps.	0.60
Gariboldi, A.	08/11/23	Meeting with M. Cinnamon, A. Saba (partial), and E. Morrow to discuss 3AC claim research.	0.40
Barefoot, L.A.	08/12/23	Correspondence A. DiIorio (Agon) re recent decision in 3AC C.15.	0.10
Barefoot, L.A.	08/13/23	Correspondence B. McRae, M. Cinnamon, D. Schwartz re potential tax consequences for contemplated 3AC structure (0.2); review correspondence S. O'Neal, A. Goldberg (Latham) re 3AC discussions as of 8/13 (0.1); t/c C. West (W&C) re presentation to UCC re 3AC (0.6); update to S. O'Neal, D. Schwartz, A. Weaver, M. Cinnamon re updates from call with C. West (0.2).	1.10
O'Neal, S.A.	08/13/23	Correspondence with J. Saferstein (Weil) re 3AC.	0.10
O'Neal, S.A.	08/13/23	Correspondence with A. Goldberg (Latham), L. Barefoot and J. Saferstein (Weil) re 3AC.	0.20
Weaver, A.	08/13/23	Correspondence with L. Barefoot regarding negotiations around 3AC claim.	0.20
Morrow, E.S.	08/13/23	Prepare legal research memo as of 8/13 regarding 3AC claims	0.80
Schwartz, D.Z.	08/13/23	Analysis re 3AC claims 8/13 updates.	0.50
Barefoot, L.A.	08/14/23	Call with W. McRae, D. Schaefer, D.	0.30

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NAME	DATE	DESCRIPTION	HOURS
		Schwartz re 3AC claims.	
Barefoot, L.A.	08/14/23	Attend call with D. Schwartz, M. Cinnamon, A. Saba, A. Di Iorio (Agon), and C. Parker (Maitland) re: 3AC claim issues.	0.30
Barefoot, L.A.	08/14/23	Call with S. O'Neal, D. Schwartz, N. Mohebbi (LW), N. Taousse (LW), A. Goldberg (LW), C. Goodrich (BRG), C. West (WC), P. Abelson (WC), J. Hill (BRG), E. Hengel (BRG), C. Kearns (BRG), G. Carroll (Ogier), C. Farmer (Teneo) re 3AC claims.	1.00
Barefoot, L.A.	08/14/23	T/c S.O'Neal re additional defenses re 3AC.	0.10
Barefoot, L.A.	08/14/23	Attend call with D. Schwartz, M. Cinnamon, A. Saba, J. Harris (Weil), and C. Zalka (Weil) re: 3AC claim.	0.20
Barefoot, L.A.	08/14/23	T/c S.O'Neal re 3AC settlement discussions.	0.10
Barefoot, L.A.	08/14/23	T/c J.Safferstein (Weil) re 3AC settlement discussions.	0.10
Barefoot, L.A.	08/14/23	T/c C.West (W&C) re upcoming 3AC liquidator presentation.	0.10
Barefoot, L.A.	08/14/23	Call with D. Schwartz re 3AC claims 8/14.	0.20
Barefoot, L.A.	08/14/23	T/c S.O'Neal re update from J.Safferstein (Weil) re 3AC discussions.	0.10
Barefoot, L.A.	08/14/23	Review analysis of 3AC claims objection issues in parallel case (0.4); correspondence A.Goldberg (Latham), S.O'Neal, C.West (W&C) re 3AC presentation to Genesis UCC (0.1); correspondence D.Schwartz, M.Cinnamon re claims objection adjournment (0.1); review A.Gariboldi research re 3AC assertions on transfers (0.3); review A.Gariboldi analysis re caselaw on e-signature research (0.5); review relation back and 7012(b) research (0.4); corresp. D.Fike re same (0.1); corresp. D.Schwartz, S.O'Neal re 553/542 arguments (0.2); corresp. M.Cinnamon re BVI valuation questions (0.2); correspondence D.Schwartz,	3.80

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		M.Cinnamon re 3AC risk assessment (0.3) ; review D.Schwartz summary re 3AC liquidators' presentation (0.2) ; correspondence A.Gariboldi, E.Morrow re liquidator cited documents in presentation (0.2); correspondence A.Sullivan (Genesis), C.McLaughlin (Genesis) re questions on domestic application (0.3) ; review materials sent by A.Sullivan (Genesis) re same (0.2); correspondence M.Cinnamon re contemporaneous exchange (0.1); further correspondence M.Cinnamon, D.Schwartz re risk analysis (0.1); correspondence D.Schwartz, M.Cinnamon, A.Gariboldi, A.Saba, E.Morrow, D.Fike re 3AC offer (0.1).	
McRae, W.L.	08/14/23	Prep for call (.20); call with L. Barefoot, D. Schaefer, D. Schwartz regarding 3AC claims (.30); consideration of points related to potential 3AC settlement structure. (.70)	1.20
O'Neal, S.A.	08/14/23	Review 3AC materials for preparation on settlement discussions.	0.40
O'Neal, S.A.	08/14/23	Call with L. Barefoot re update from J. Safferstein (Weil) re 3AC discussions.	0.10
O'Neal, S.A.	08/14/23	Call with L. Barefoot re additional defenses re 3AC.	0.10
O'Neal, S.A.	08/14/23	Call with L. Barefoot re 3AC settlement discussions.	0.10
O'Neal, S.A.	08/14/23	Correspondence with Latham, Cleary and W&C teams re 3AC issues (0.1).	0.10
Weaver, A.	08/14/23	Review of materials related to 3AC claims, including documents related to affirmative defenses.	0.30
Cinnamon, M.	08/14/23	Attend call with L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba, A. Di Iorio (Agon), and C. Parker (Maitland) re: 3AC claim issues.	0.30
Cinnamon, M.	08/14/23	Attend call with L. Barefoot, D. Schwartz, A. Saba, A. Sullivan (Genesis), J. Wu (Genesis),	0.40



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NAME	DATE	DESCRIPTION	HOURS
		M. Lepow (Genesis), and C. McLaughlin (Genesis) re: 3AC claim issues.	
Cinnamon, M.	08/14/23	Attend call with L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba, J. Harris (Weil), and C. Zalka (Weil) re: 3AC claim.	0.20
Cinnamon, M.	08/14/23	Developing strategy with respect to 3AC claims.	1.80
Cinnamon, M.	08/14/23	Drafting 3AC claim objection as of 8/14.	1.90
Morrow, E.S.	08/14/23	Factual research as of 8/14 regarding 3AC claims	3.10
Saba, A.	08/14/23	Attend call with L. Barefoot, D. Schwartz, M. Cinnamon, J. Harris (Weil), and C. Zalka (Weil) re: 3AC claim.	0.20
Saba, A.	08/14/23	Attend call with L. Barefoot, D. Schwartz, A. Sullivan (Genesis), J. Wu (Genesis), M. Lepow (Genesis), and C. McLaughlin (Genesis) re: 3AC claim issues.	0.40
Saba, A.	08/14/23	Reviewed documents relevant to 3AC claim.	0.40
Saba, A.	08/14/23	Attend call with L. Barefoot, D. Schwartz, M. Cinnamon, A. Di Iorio (Agon), and C. Parker (Maitland) re: 3AC claim issues.	0.30
Schaefer, D.	08/14/23	Call with W. McRae, L. Barefoot, D. Schwartz re 3AC claims (0.3)	0.30
Schwartz, D.Z.	08/14/23	Attend call with L. Barefoot, M. Cinnamon, A. Saba, J. Harris (Weil), and C. Zalka (Weil) re: 3AC claim (0.2); Call with L. Barefoot, S. O'Neal, N. Mohebbi (LW), N. Taousse (LW), A. Goldberg (LW), C. Goodrich (BRG), C. West (WC), P. Abelson (WC), J. Hill (BRG), E. Hengel (BRG), C. Kearns (BRG), G. Carroll (Ogier), C. Farmer (Teneo) re 3AC claims (1); Attend call with L. Barefoot, A. Saba, A. Sullivan (Genesis), J. Wu (Genesis), M. Lepow (Genesis), and C. McLaughlin (Genesis) re: 3AC claim issues (0.4); Attend call with L. Barefoot, M. Cinnamon, A. Saba, A. Di Iorio (Agon), and C. Parker (Maitland)	5.00

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NAME	DATE	DESCRIPTION	HOURS
		re: 3AC claim issues (0.3); Call with L. Barefoot re 3AC claims 8/14 (0.2); call with W. McRae, L. Barefoot, D. Schaefer re 3AC claims (0.3); review DCG assumption agreement (0.2); review research re 3AC claims (0.4); correspond to M. Cinnamon, A. Saba, L. Barefoot, S. O'Neal, B. Lenox, E. Morrow, A. Gariboldi, A. Weaver re 3AC claims analysis updates 8/14 (1.5); review chats re 3AC claims (0.3); research 3AC claims (0.2).	
Gariboldi, A.	08/14/23	Perform research on 3AC claim for L. Barefoot with M. Cinnamon, A. Saba, E. Morrow.	0.40
Gariboldi, A.	08/14/23	Engage in factual development for 3AC claim with M. Cinnamon, A. Saba, E. Morrow.	5.50
Gariboldi, A.	08/14/23	Draft 3AC claim objection with B. Lenox.	2.00
Barefoot, L.A.	08/15/23	Call with D. Schwartz, M. Cinnamon, and A. Saba (partial) regarding 3AC claims.	0.50
Barefoot, L.A.	08/15/23	T/c S.O'Neal re revised risk assessment re 3AC.	0.10
Barefoot, L.A.	08/15/23	T/c C.West (W&C) re status of 3AC discussions and analysis as of 8.15.	0.60
Barefoot, L.A.	08/15/23	Call with D. Schwartz re 3AC claims analysis 8/15.	0.40
Barefoot, L.A.	08/15/23	Further t/c S.O'Neal re open points re 3AC.	0.10
Barefoot, L.A.	08/15/23	Analyze documents cited by 3AC liquidators re ordinary course (0.6); correspondence A.Weaver, M.Cinnamon, E.Morrow re same (0.3); correspondence C.West (W&C), S.Kaul (W&C), P.abelson (W&C) re same (0.2); analyze revised risk analysis re 3AC (0.3); correspondence C.West (W&C), S.Kaul (W&C), P.abelson (W&C) re same (0.4); correspondence C.West (W&C) re follow up materials from call re UCC authentication arguments for pledge (0.3); correspondence	2.50

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NAME	DATE	DESCRIPTION	HOURS
		C.Parker (Maitland Chambers), A.Dilorio (Agon), M.Cinnamon, A.Saba re BVI valuation question (0.2); correspondence B.Lenox, A.Weaver, safe harbor expert re next steps (0.2).	
O'Neal, S.A.	08/15/23	Call with L. Barefoot re 3AC and related matters.	0.10
O'Neal, S.A.	08/15/23	Correspondence with J. Saferstein (Weil) re 3AC and related matters.	0.20
O'Neal, S.A.	08/15/23	Call with L. Barefoot re revised risk assessment re 3AC.	0.10
VanLare, J.	08/15/23	Call with A. Tsang and H. Kim re contracts	0.20
Weaver, A.	08/15/23	Work on expert opinions in response to 3AC claim.	0.50
Weaver, A.	08/15/23	Review of documents and legal research related to 3AC claims.	0.70
Cinnamon, M.	08/15/23	Call with L. Barefoot, D. Schwartz, and A. Saba (partial) regarding 3AC claims.	0.50
Kim, H.R.	08/15/23	Call with A. Tsang (Genesis) and J. VanLare re: GAP contracts	0.10
Morrow, E.S.	08/15/23	Factual research regarding 3AC claims	0.40
Saba, A.	08/15/23	Call with L. Barefoot, D. Schwartz, M. Cinnamon, and regarding 3AC claims (partial attendance)	0.30
Schwartz, D.Z.	08/15/23	Call with L. Barefoot, M. Cinnamon, and A. Saba (partial) regarding 3AC claims (0.5); correspond to C. West (WC), L. Barefoot, A. Saba, D. Fike, M. Cinnamon, B. Lenox re 3AC claims analysis 8/15 (1); review latest analysis re 3AC claims 8/15 (0.5); call with L. Barefoot re 3AC claims analysis 8/15 (0.4).	2.40
Gariboldi, A.	08/15/23	Draft 3AC claim objection as of 8/15.	2.20
Barefoot, L.A.	08/16/23	Correspondence A.Gariboldi, D.Schwartz, B.Lenox, D.Fike, A.Saba, E.Morrow re renewed 3AC objection (0.2); correspondence	0.60

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NAME	DATE	DESCRIPTION	HOURS
		T.Ikeda (LW), J.Levy, A.Saba re load file for produced documents (0.1); correspondence D.Schwartz, A.Goldberg (Latham), N.Mohebbi (Latham), A.Saba re logistics for filing amended claims (0.1); correspondence D.Schwartz, A.Gariboldi, D.Fike, A.Weaver re outline for 546(e) argument (0.2).	
Cinnamon, M.	08/16/23	Attend call with A. Saba re: prep for 3AC amended claim.	0.30
Morrow, E.S.	08/16/23	Factual research regarding 3AC claims as of 8/16	0.30
Saba, A.	08/16/23	Call with D. Schaefer to discuss the 3AC preference claims	0.10
Saba, A.	08/16/23	Attend call with M. Cinnamon re: prep for 3AC amended claim.	0.30
Schaefer, D.	08/16/23	Review of the TAC preference claims (1.8); correspondence with CGSH teams re same (0.4).	2.20
Schwartz, D.Z.	08/16/23	Correspond to M. Cinnamon, L. Barefoot, B. Lenox, A. Saba re 3AC updates 8/16.	0.50
Gariboldi, A.	08/16/23	Review production of materials to Joint Liquidators as of 8/16.	0.50
Gariboldi, A.	08/16/23	Engage in factual development for 3AC claim with M. Cinnamon.	3.40
Barefoot, L.A.	08/17/23	Meeting with D. Schwartz, B. Lenox, D. Fike, and A. Gariboldi to discuss 3AC claim next steps.	0.20
Barefoot, L.A.	08/17/23	Call with J. Massey re: 3AC revised objection.	0.20
Barefoot, L.A.	08/17/23	Correspondence A.DiIorio (Agon), D.Schwartz, A.Saba, M.Cinnamon, S.O'Neal re BVI appeal.	0.20
Weaver, A.	08/17/23	Call with potential expert, A. Weaver, B. Lenox and N. Maisel regarding expert declaration in support of objection to 3AC claim.	0.60

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Weaver, A.	08/17/23	Call with A. Weaver, B. Lenox and N. Maisel regarding objection to 3AC claim.	0.20
Weaver, A.	08/17/23	Review of 3 AC amended proofs of claim as of 8/17.	0.60
Weaver, A.	08/17/23	Correspondence with L Barefoot, A Saba, B Lenox, M Cinnamon, D Schwartz regarding 3 AC amended claims.	0.50
Cinnamon, M.	08/17/23	Developing strategy for 3AC amended claims as of 8/17.	0.50
Fike, D.	08/17/23	Meeting with L. Barefoot (partial), D. Schwartz, B. Lenox, and A. Gariboldi to discuss 3AC claim next steps.	0.40
Lenox, B.	08/17/23	Meeting with L. Barefoot (partial), D. Schwartz, D. Fike, and A. Gariboldi to discuss 3AC claim next steps.	0.40
Lenox, B.	08/17/23	Corr to A. Weaver and L. Barefoot re: potential expert reports.	1.40
Lenox, B.	08/17/23	Corr to A. Weaver re: research for potential expert report.	0.70
Maisel, N.	08/17/23	Call with potential safe harbor expert, E. Flores (NERA), A. Weaver, and B. Lenox regarding expert declaration in support of objection to 3AC claim	0.60
Maisel, N.	08/17/23	Legal research regarding 546(e) safe harbor.	1.00
Massey, J.A.	08/17/23	Begin reviewing 3AC objection background materials, research (.6).	0.60
Massey, J.A.	08/17/23	Initial comments and revisions to safe harbor section of draft claim objection.	1.00
Massey, J.A.	08/17/23	Research re: safe harbor definitions and caselaw (1.2), correspondence A. Gariboldi, D. Fike re: same (.4).	1.60
Massey, J.A.	08/17/23	Call with L. Barefoot re: 3AC revised objection (.1).	0.10
Massey, J.A.	08/17/23	Call with D. Schwartz re: 3AC revised	0.20

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		objection (.2).	
Morrow, E.S.	08/17/23	Draft legal argument regarding 3AC claims as of 8/17	0.80
Morrow, E.S.	08/17/23	Analyze legal arguments regarding 3AC claims as of 8/17	1.00
Schwartz, D.Z.	08/17/23	Call w/ J. Massey re: 3AC revised objection (.2); Meeting with L. Barefoot (partial), B. Lenox, D. Fike, and A. Gariboldi to discuss 3AC claim next steps (0.4); correspond to L. Barefoot, D. Fike, B. Lenox, J. Massey, A. Saba, M. Cinnamon, A. Gariboldi re 3AC claims objection (0.9).	1.50
Gariboldi, A.	08/17/23	Meeting with L. Barefoot (partial), D. Schwartz, B. Lenox, and D. Fike to discuss 3AC claim next steps.	0.40
Barefoot, L.A.	08/18/23	Meeting with A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, A. Saba, E. Morrow, N. Maisel, D. Fike, and A. Gariboldi to discuss 3AC amended claim next steps.	1.00
Barefoot, L.A.	08/18/23	Call with S.O'Neal re ROR and negotiations with 3AC liquidators (0.3)	0.30
Barefoot, L.A.	08/18/23	Analyze amended proof of claim from 3AC (1.5); prepare issues list re same in preparation for team call (0.3); Call with A.Goldberg (Latham) re status of offer discussions (0.1); Call with C.West (W&C) re same (0.1); Call with F.Siddiqui (Weil) re same (0.1); correspondence A.Saba re distribution of amended proofs of claim (0.1); correspondence D.Schwartz, J.Berman (Kroll) re docketing of amended 3AC POCs (0.1); correspondence L.Ebanks (SDNY-Lane Chambers), D.Schwartz, D.Fike re rescheduling 3AC claims objection hearing (0.1); correspondence C.Parker (KC), A.DiIorio (Agon), A.Saba re amended 3AC POCs (0.1); correspondence D.Schwartz, D.Fike re assumption and assignment	3.90

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		agreement (0.3); correspondence P.Wirtz (A&M), follow up correspondence C.West (W&C), C.Shore (W&C) re ROR (0.1); review UCC comments to ROR (0.1); correspondence D.Schwartz, C.West (W&C), F.Siddiqui (Weil), J.Liou (Weil) re same (0.1); correspondence J.Safferstein (Weil), F.Siddiqui (Weil), J.Liou (Weil), S.O'Neal re settlement discussions re 3AC (0.2); review / revise structure outline for objection to amended 3AC POCs (0.7); correspondence J.Sciametta (A&M) re solvency expert (0.1); correspondence A.Pretto-Sakmann (Genesis), A.Saba, M.Cinnamon re 3AC amended proofs of claim (0.1).	
Barefoot, L.A.	08/18/23	Call with D. Schwartz re 8/18 3AC claims analysis.	0.40
Barefoot, L.A.	08/18/23	Analyze revised proposal of 8.18 from DCG (0.3); correspondence S.Cascante (A&M), S.O'Neal re same (0.1)	0.40
O'Neal, S.A.	08/18/23	Call with L.Barefoot re ROR and negotiations with 3AC liquidators.	0.30
O'Neal, S.A.	08/18/23	Correspondence with J. Saferstein (Weil) re 3AC offer (0.3). Review proposal delivered to 3AC (0.1).	0.40
O'Neal, S.A.	08/18/23	Call with Weil and Conyers re 3AC update.	0.10
Weaver, A.	08/18/23	Meeting with L. Barefoot, D. Schwartz, J. Massey, M. Cinnamon, A. Saba, E. Morrow, N. Maisel, D. Fike, and A. Gariboldi to discuss 3AC amended claim next steps.	1.00
Weaver, A.	08/18/23	Correspondence with L Barefoot, A Saba, B Lenox, M Cinnamon, D Schwartz regarding 3 AC amended claims.	0.50
Weaver, A.	08/18/23	Work with B Lenox and N Maisel on potential expert opinions.	0.50
Cinnamon, M.	08/18/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, A. Saba, E. Morrow, N.	1.00

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NAME	DATE	DESCRIPTION	HOURS
		Maisel, D. Fike, and A. Gariboldi to discuss 3AC amended claim next steps.	
Cinnamon, M.	08/18/23	Attend call with D. Schwartz, J. Massey, and A. Saba re: 3AC claim next steps.	0.30
Cinnamon, M.	08/18/23	Call with A. Saba, E. Morrow, and A. Gariboldi re 3AC amended claim next steps.	0.40
Cinnamon, M.	08/18/23	Analyzing 3AC amended claims as of 8/18.	1.20
Fike, D.	08/18/23	Call with N. Maisel re 3AC objection research	0.40
Fike, D.	08/18/23	Call with J. Massey, N. Maisel (partial) and A. Gariboldi to discuss 3AC amended proof of claim next steps.	0.50
Fike, D.	08/18/23	Call with D. Schwartz (partial), J. Massey, and A. Gariboldi to discuss 3AC amended proof of claim next steps.	0.70
Fike, D.	08/18/23	Draft email to chambers re adjournment of 3AC objection (.3); corresp. with L. Barefoot, S. O'Neal and chambers re scheduling of October omnibus hearing (0.5)	1.50
Fike, D.	08/18/23	Call with J. Massey and A. Gariboldi to discuss 3AC amended proof of claim next steps.	0.50
Fike, D.	08/18/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, A. Saba, E. Morrow, N. Maisel, and A. Gariboldi to discuss 3AC amended claim next steps.	1.00
Lenox, B.	08/18/23	Corr to N. Maisel re: 3AC claims objection.	0.40
Maisel, N.	08/18/23	Draft 546(e) argument in response to 3AC claim as of 8/18.	2.00
Maisel, N.	08/18/23	Call with J. Massey regarding expert report in support of 3AC objection	0.30
Maisel, N.	08/18/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, A. Saba, E. Morrow, D. Fike, and A. Gariboldi to discuss 3AC amended claim next steps.	1.00
Maisel, N.	08/18/23	Call with J. Massey, D. Fike, and A. Gariboldi	0.40



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NAME	DATE	DESCRIPTION	HOURS
		to discuss 3AC amended proof of claim next steps (partial attendance)	
Massey, J.A.	08/18/23	Revisions to draft objection outline (.5).	0.50
Massey, J.A.	08/18/23	Review turnover research for amended 3AC proof of claim (.3).	0.30
Massey, J.A.	08/18/23	Work on safe harbor section for 3AC objection (.8), research re: same (1.3).	2.10
Massey, J.A.	08/18/23	Call with D. Fike and A. Gariboldi to discuss 3AC amended proof of claim next steps (.50).	0.50
Massey, J.A.	08/18/23	Call with D. Fike, N. Maisel (partial) and A. Gariboldi to discuss 3AC amended proof of claim next steps (.50).	0.50
Massey, J.A.	08/18/23	Call with D. Schwartz (partial), D. Fike and A. Gariboldi to discuss 3AC amended proof of claim next steps (.70).	0.70
Massey, J.A.	08/18/23	Attend call with D. Schwartz, M. Cinnamon and A. Saba re: 3AC claim next steps (.30).	0.30
Morrow, E.S.	08/18/23	Legal analysis re: 3AC claims as of 8/18.	0.70
Morrow, E.S.	08/18/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, A. Saba, N. Maisel, D. Fike, and A. Gariboldi to discuss 3AC amended claim next steps	1.00
Morrow, E.S.	08/18/23	Legal and factual research re: 3AC claims as of 8/18.	1.10
Morrow, E.S.	08/18/23	Call with M. Cinnamon, A. Saba, and A. Gariboldi re 3AC amended claim next steps.	0.40
Morrow, E.S.	08/18/23	Factual research re: 3AC claims as of 8/18.	2.00
Saba, A.	08/18/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, E. Morrow, N. Maisel, D. Fike, and A. Gariboldi to discuss 3AC amended claim next steps.	1.00
Saba, A.	08/18/23	Attend call with D. Schwartz, M. Cinnamon, and J. Massey re: 3AC claim next steps.	0.30
Saba, A.	08/18/23	Revised outline re3: 3AC claim and	0.60

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NAME	DATE	DESCRIPTION	HOURS
		corresponded with team regarding the same.	
Saba, A.	08/18/23	Call with M. Cinnamon, E. Morrow, and A. Gariboldi re 3AC amended claim next steps.	0.40
Saba, A.	08/18/23	Drafted outline for objection to 3AC amended claim.	2.20
Schwartz, D.Z.	08/18/23	Review 3AC amended claims (0.8); correspond to D. Fike, L. Barefoot, A. Saba, J. Massey, A. Gariboldi, N. Maisel, M. Cinnamon, E. Morrow, A. Weaver, S. O'Neal re 3AC claims analysis (1.5); review assignment agreement (0.2); Call with J. Massey, D. Fike, and A. Gariboldi to discuss 3AC amended proof of claim next steps (0.4); review language re 3AC proposal (0.3); revise outline re 3AC objection (0.3); Meeting with L. Barefoot, A. Weaver, J. Massey, M. Cinnamon, A. Saba, E. Morrow, N. Maisel, D. Fike, and A. Gariboldi to discuss 3AC amended claim next steps (1); Attend call with M. Cinnamon, J. Massey, and A. Saba re: 3AC claim next steps (0.3); call with L. Barefoot re 8/18 3AC claims analysis (0.4); research 546e re 3AC claims (0.8).	6.00
Gariboldi, A.	08/18/23	Call with J. Massey, D. Fike to discuss 3AC amended proof of claim next steps.	0.50
Gariboldi, A.	08/18/23	Call with J. Massey, D. Fike, N. Maisel (partial) to discuss 3AC amended proof of claim next steps.	0.50
Gariboldi, A.	08/18/23	Call with D. Schwartz (partial), J. Massey, D. Fike, to discuss 3AC amended proof of claim next steps.	0.70
Gariboldi, A.	08/18/23	Engage in factual development for 3AC amended proof of claim with E. Morrow.	0.80
Gariboldi, A.	08/18/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, M. Cinnamon, A. Saba, E. Morrow, N. Maisel, and D. Fike to discuss 3AC amended claim next steps.	1.00

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NAME	DATE	DESCRIPTION	HOURS
Gariboldi, A.	08/18/23	Call with M. Cinnamon, A. Saba, and E. Morrow re 3AC amended claim next steps.	0.40
Barefoot, L.A.	08/19/23	Correspondence C.Parker (KC), A.Saba re BVI questions from amended 3AC claim (0.3); correspondence S.O'Neal re discussion w J.Safferstein (Weil) re 3AC (0.1); correspondence P.Kinealy (A&M), P.Wirtz (A&M), D.Schwartz, S.O'Neal, D.Fike re question on schedules relevant to DCG (0.1); correspondence A.DiIorio (Agon), M.Cinnamon, D.Schwartz re 3AC amended claim (0.1).	0.60
O'Neal, S.A.	08/19/23	Correspondence with A&M and Cleary teams re 3AC issues.	0.20
Morrow, E.S.	08/19/23	Draft legal analysis regarding objection to 3AC claims	2.80
Morrow, E.S.	08/19/23	Draft and send email to client regarding factual information relevant to 3AC claims	0.20
Saba, A.	08/19/23	Drafted legal analysis re: 3AC claim.	2.70
Schwartz, D.Z.	08/19/23	Analyze latest 3AC proposals (0.3); correspond to A. di Iorio (Agon), A. Saba re 3AC claims (0.2); review 3AC claim objection outline (0.3).	0.80
Barefoot, L.A.	08/20/23	T/c A.Goldberg re 3AC position as of 8.20 (0.2); correspondence S.Cascante (A&M), S.O'Neal re settlement analysis (0.1); correspondence M.Cinnamon, S.O'Neal, D.Schwartz, D.Fike, A.Weaver re update from call with A.Goldberg (0.1); review D.Fike analysis re parallel preference litigation (0.4); correspondence D.Fike re same (0.1); correspondence A.Saba, A.DiIorio (Agon) re BVI decision (0.1).	1.00
Weaver, A.	08/20/23	Correspondence with L Barefoot regarding negotiations around 3 AC claims.	0.20
Cinnamon, M.	08/20/23	Call with N. Maisel regarding expert report in	0.50

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NAME	DATE	DESCRIPTION	HOURS
		support of 3AC objection.	
Cinnamon, M.	08/20/23	Developing strategy for 3AC amended claims objection as of 8/20.	0.50
Fike, D.	08/20/23	Research 3AC Voyager preference claims (1); draft summary of same for L. Barefoot (.9)	1.90
Fike, D.	08/20/23	Review revised draft of 3AC Amended Claim Objection	0.30
Fike, D.	08/20/23	Draft safe harbor portion of 3AC objection (2.8); research application of "forward contract merchant" (2)	4.80
Maisel, N.	08/20/23	Call with M. Cinnamon regarding expert report in support of 3AC objection.	0.50
Maisel, N.	08/20/23	Research regarding 546(e) safe harbor defense in support of objection to 3AC claims.	11.10
Maisel, N.	08/20/23	Call with J. Massey re: expert report in support of 3AC claim objection	0.70
Massey, J.A.	08/20/23	Call w/ N. Maisel re: expert report in support of 3AC claim objection (.7)	0.70
Massey, J.A.	08/20/23	Corresp. N. Maisel re: expert report in support of 3AC claim objection.	0.80
Morrow, E.S.	08/20/23	Revise draft analysis regarding objection to 3AC claims	0.60
Saba, A.	08/20/23	Drafted and revised legal analysis re: 3AC claim as of 8/20.	2.00
Schwartz, D.Z.	08/20/23	Correspond to L. Barefoot, N. Maisel, A. Saba, D. Fike re 3AC claims analysis updates.	0.50
Gariboldi, A.	08/20/23	Draft 3AC Amended Claim Objection with M. Cinnamon, A. Saba, and E. Morrow.	3.80
Gariboldi, A.	08/20/23	Draft 3AC Amended Claim Objection with D. Schwartz, J. Massey, D. Fike, and N. Maisel.	4.00
Barefoot, L.A.	08/21/23	Call with D. Schwartz, M. Cinnamon, and S. Cascante (A&M) regarding 3AC claims.	0.50
Barefoot, L.A.	08/21/23	T/c with K.Kumlani (M3) re ordinary course testimony for 3AC.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	08/21/23	Call with A. Weaver regarding 3AC litigation.	0.30
Barefoot, L.A.	08/21/23	Call with D. Schwartz re 3AC claims analysis	0.60
Barefoot, L.A.	08/21/23	Review/revise proposed litigation schedule for 3AC claims objection (0.4); correspondence M.Cinnamon, D.Schwartz, A.Weaver re same (0.4); analyze model for 3AC proposal (0.5); prepare for call with S.Cascante (A&M) re same (0.2); review standing decision from BVI (0.6); correspondence A.Saba, A.DiIorio (Agon) re same (0.1); review Weil draft reservation of rights language (0.1); correspondence C.West (W&C), C.Shore (W&C), S.O'Neal re same (0.1); correspondence C.West (W&C) re 3AC discussions as of 8.21 (0.3); correspondence B.Rosen (Proskauer), J.Sazant (Proskauer), S.O'Neal re 3AC analysis (0.2); correspondence S.O'Neal, J.Safferstein (Weil) re same (0.1); analyze further offer of 8.21 from A.Goldberg (Latham) (0.4); correspondence S.O'Neal, D.Schwartz re same (0.2); correspondence B.Lenox, A.Weaver, N.Maisel re safe harbor expert report (0.6); correspondence M.Cinnamon, A.Saba, D.Schwartz, D.Fike re page limits (0.1); review discovery correspondence from N.Mohebbi (Latham) (0.6); correspondence F.Siddiqui (Weil) re ROR draft (0.1); further correspondence J.Safferstein (Weil), S.O'Neal re 3AC liquidator offer (0.1); correspondence A.Weaver, B.Lenox, industry ordinary course expert re timeline (0.1).	5.20
Barefoot, L.A.	08/21/23	T/c S.O'Neal re 3AC liquidator offer.	0.20
O'Neal, S.A.	08/21/23	Call with L. Barefoot re 3AC liquidator offer (0.2). Correspondence with A&M, L. Barefoot, W&C and Proskauer re same (0.4).	0.60
O'Neal, S.A.	08/21/23	Review DCG and 3AC settlement offers.	0.30
VanLare, J.	08/21/23	Reviewed email from H. Kim re contracts at	0.20

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NAME	DATE	DESCRIPTION	HOURS
		GAP	
Hammer, B.M.	08/21/23	Call with A. Weaver and N. Maisel regarding 546(e) safe harbor analysis related to objection to 3AC claims.	0.20
Hammer, B.M.	08/21/23	Call with D. Schwartz and N. Maisel regarding forward contract analysis related to objection to 3AC claims.	0.20
Hammer, B.M.	08/21/23	Call with A. Weaver, J. Massey, and N. Maisel regarding objection to 3AC claims and safe harbor analysis.	0.30
Hammer, B.M.	08/21/23	Addressed questions re 3AC objection.	0.20
Weaver, A.	08/21/23	Call with N. Maisel regarding 546(e) safe harbor analysis related to objection to 3AC claims.	0.20
Weaver, A.	08/21/23	Call with D. Schwartz and N. Maisel regarding forward contract analysis related to objection to 3AC claims (.1). Call with D. Schwartz and N. Maisel regarding forward contract analysis related to objection to 3AC claims (.1)	0.20
Weaver, A.	08/21/23	Call with B. Hammer, J. Massey, and N. Maisel regarding objection to 3AC claims and safe harbor analysis.	0.50
Weaver, A.	08/21/23	Call with L. Barefoot regarding 3AC litigation.	0.30
Weaver, A.	08/21/23	Correspondence with D. Schwartz and L. Barefoot regarding schedule for 3AC litigation.	0.30
Weaver, A.	08/21/23	Work on materials related to expert opinions for 3AC litigation.	1.00
Cinnamon, M.	08/21/23	Attend call with A. Saba re: 3AC issues as of 8/21.	0.20
Cinnamon, M.	08/21/23	Call with L. Barefoot, D. Schwartz, and S. Cascante (A&M) regarding 3AC claims.	0.50
Cinnamon, M.	08/21/23	Drafting 3AC amended claims objection as of	2.00

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		8/21.	
Cinnamon, M.	08/21/23	Call with A. Sullivan (Genesis), A. Saba. and E. Morrow regarding factual research on 3AC claims.	0.20
Fike, D.	08/21/23	Revise safe harbor portion of 3AC objection	1.00
Kim, H.R.	08/21/23	Reviewing considerations re: GAP contracts	1.20
Maisel, N.	08/21/23	Call with A. Weaver regarding 546(e) safe harbor analysis related to objection to 3AC claims.	0.20
Maisel, N.	08/21/23	Call with D. Schwartz regarding forward contract analysis related to objection to 3AC claims	0.20
Maisel, N.	08/21/23	Call with B. Hammer, A. Weaver, and J. Massey regarding objection to 3AC claims and safe harbor analysis	0.50
Maisel, N.	08/21/23	Research regarding 546(e) safe harbor related to 3AC claim objection.	4.00
Maisel, N.	08/21/23	Summarize research on 546(e) per A. Weaver.	1.00
Massey, J.A.	08/21/23	Review and revise draft outline for expert report for amended 3AC claims objection.	0.90
Massey, J.A.	08/21/23	Correspondence team re: 3AC objection logistics	0.30
Massey, J.A.	08/21/23	Review and revise claim objection section as of 8/21.	2.40
Massey, J.A.	08/21/23	Call with B. Hammer (partial), A. Weaver and N. Maisel regarding objection to 3AC claims and safe harbor analysis.	0.50
Massey, J.A.	08/21/23	Call with D. Fike re 3AC claim objection next steps.	0.30
Morrow, E.S.	08/21/23	Call with A. Sullivan (Genesis), M. Cinnamon, A. Saba regarding factual research on 3AC claims	0.20
Morrow, E.S.	08/21/23	Analyze letter regarding discovery requests	0.90
Morrow, E.S.	08/21/23	Factual research regarding 3AC claims as of	0.50

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NAME	DATE	DESCRIPTION	HOURS
		8/21	
Morrow, E.S.	08/21/23	Review of internal communication and plan for objections to 3AC claims	0.60
Saba, A.	08/21/23	Call with A. Sullivan (Genesis), M. Cinnamon, and E. Morrow regarding factual research on 3AC claims.	0.20
Saba, A.	08/21/23	Attend call with M. Cinnamon re: 3AC issues issues as of 8/21.	0.20
Schwartz, D.Z.	08/21/23	Call with L. Barefoot, M. Cinnamon, and S. Cascante (A&M) regarding 3AC claims. (0.5); Call with N. Maisel regarding forward contract analysis related to objection to 3AC claims. (.2); research safe harbor re 3AC claim objection (0.5); review 3AC discovery letter (0.3); review case management order re 3AC claim objection procedures (0.2); analysis re arguments for 3AC claim objection (0.8); review analysis re 3AC claims numbers analysis (0.8); analysis re 3AC objection scheduling (0.4); review DCG BVI standing decision (0.2); correspond to D. Fike, A. Saba, M. Cinnamon, S. O'Neal, L. Barefoot, B. Lenox, J. Massey, N. Maisel, A. Weaver, E. Morrow re 3AC claims updates 8/21 (1); call with L. Barefoot re 3AC claims analysis 8/21 (0.6).	5.50
Gariboldi, A.	08/21/23	Draft 3AC amended claim objection with J. Massey and D. Fike.	2.00
Barefoot, L.A.	08/22/23	Call with S.O'Neal re 3AC settlement discussions.	0.10
Barefoot, L.A.	08/22/23	Call with J.Sciametta (A&M) re solvency testimony (0.1); correspondence B.Hammer, A.Weaver, B.Lenox re scope of safe harbor expert testimony (0.2); correspondence J.Berman (Kroll), D.Fike re amended 3AC claims (0.1); correspondence A.VanZandt (A&M), A.Weaver re solvency (0.1); further review/revision of ROR language (0.2);	1.70



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NAME	DATE	DESCRIPTION	HOURS
		correspondence S.O'Neal, C.Shore (W&C) re ROR (0.1); correspondence D.Schwartz, S.O'Neal re same (0.1); review correspondence from A.Goldberg (Latham), J.Liou (Weil) re settlement position (0.1); correspondence K.Kamlani (M3), A.Saba, M.Cinnamon re ordinary course analysis (0.2); correspondence B.Lenox, A.Weaver re valuation date for transfers (0.1); corresp. safe harbor expert, B.Lenox, A.Weaver re draft declaration (0.1); revise draft proposed scheduling order re 3AC (0.2); correspondence C. West (W&C), A.Weaver, D.Schwartz re same (0.1).	
Barefoot, L.A.	08/22/23	Call with S. O'Neal, D. Schwartz, C. West (W&C), C. Shore (W&C), P. Abelson (W&C) re 3AC claims analysis.	0.40
Barefoot, L.A.	08/22/23	Call with A. Weaver, B. Lenox and retained expert re potential ordinary course defenses.	0.50
Barefoot, L.A.	08/22/23	Analysis of claims objection re 3AC in parallel proceeding.	0.40
Barefoot, L.A.	08/22/23	Call with D. Schwartz re 3AC claims analysis	0.50
O'Neal, S.A.	08/22/23	Calls and correspondence with J. Saferstein (Weil) (0.1). Correspondence with Weil re 3AC (0.1). Calls and correspondence with L. Barefoot re same (0.2). Correspondence with AHG and UCC re 3AC issues (0.2).	0.60
O'Neal, S.A.	08/22/23	Call with C. Shore (W&C), C. West (W&C), P. Abelson (W&C), D. Schwartz, L. Barefoot re 3AC ROR and settlement.	0.40
O'Neal, S.A.	08/22/23	Call with L. Barefoot re 3AC settlement discussions.	0.10
Weaver, A.	08/22/23	Call with L. Barefoot, B. Lenox and retained expert re potential ordinary course defenses.	0.50
Weaver, A.	08/22/23	Call with potential expert, B. Lenox and N. Maisel regarding 3AC claim.	0.50
Weaver, A.	08/22/23	Prep work for calls with potential experts	0.50

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NAME	DATE	DESCRIPTION	HOURS
		regarding 3AC claim.	
Weaver, A.	08/22/23	Work with B. Lennox on materials related to expert opinions in relation to 3AC claim.	0.20
Cinnamon, M.	08/22/23	Call with A. Saba, E. Morrow, and A. Gariboldi to discuss 3AC amended claim, letter from Joint Liquidators next steps.	0.50
Cinnamon, M.	08/22/23	Drafting 3AC amended claims objection as of 8/22.	1.00
Fike, D.	08/22/23	Call with J. Massey re 3AC claim objection next steps	0.30
Fike, D.	08/22/23	Call with N. Maisel re 3AC objection research	0.10
Hatch, M.	08/22/23	Revised 3AC Objection Background section	0.40
Kim, H.R.	08/22/23	Reviewing considerations re: GAP contracts as of 8/22	0.30
Lenox, B.	08/22/23	Prepare summary of 3AC preference claims.	1.10
Lenox, B.	08/22/23	Review draft expert declaration re: defenses to 3AC claims.	0.50
Lenox, B.	08/22/23	Call with L. Barefoot, A. Weaver, and retained expert re potential ordinary course defenses	0.50
Lenox, B.	08/22/23	Call with NERA, A. Weaver, and N. Maisel regarding potential expert report in support of objection to 3AC claim	0.50
Lenox, B.	08/22/23	Draft expert discovery stipulation.	0.90
Lenox, B.	08/22/23	Review materials in advance of call with potential expert re 3AC claims.	0.60
Maisel, N.	08/22/23	Research regarding 546(e) safe harbor arguments in response to 3AC claims.	5.50
Maisel, N.	08/22/23	Call with NERA, A. Weaver and B. Lenox regarding potential expert report in support of objection to 3AC claim	0.50
Massey, J.A.	08/22/23	Correspondence D. Schwartz re: section of revised claim objection	0.20

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	08/22/23	Revisions to section of revised claim objection as of 8/22 (3.7), research re: same (.6).	4.30
Massey, J.A.	08/22/23	Correspondence D. Fike, A. Gariboldi re: claim objection	0.40
Massey, J.A.	08/22/23	Correspondence with N. Maisel re: claim objection	0.50
Massey, J.A.	08/22/23	Call with A. Gariboldi to discuss 3AC amended claim objection next steps	0.40
Morrow, E.S.	08/22/23	Call with M. Cinnamon, A. Saba, and A. Gariboldi to discuss 3AC amended claim, letter from Joint Liquidators next steps	0.50
Morrow, E.S.	08/22/23	Conduct factual research regarding 3AC claims as of 8/22 (0.8); draft analysis in response to discovery letter of 8/22 (0.7).	1.50
Saba, A.	08/22/23	Revised responses to 3AC discovery correspondence following draft from E. Morrow.	0.80
Saba, A.	08/22/23	Reviewed files for issues related to 3AC claim as of 8.22 (0.9); corresponded with L.Barefoot, M.Cinnamon, D.Schwartz regarding the same (0.9).	1.80
Saba, A.	08/22/23	Call with M. Cinnamon, E. Morrow, and A. Gariboldi to discuss 3AC amended claim, letter from Joint Liquidators next steps.	0.50
Saba, A.	08/22/23	Revised objection to 3AC amended claim as of 8/22.	2.00
Schwartz, D.Z.	08/22/23	Call with S. O'Neal, L. Barefoot, C. West (W&C), C. Shore (W&C), P. Abelson (W&C) re 3AC claims analysis (0.4); revise language re 3AC reservation of rights (0.4); call with L. Barefoot re 3AC claims analysis 8/22 (0.5); correspond to B. Lenox, M. Maisel, L. Barefoot, A. Saba, M. Cinnamon, J. Massey, D. Fike, A. Weaver, S. O'Neal re 3AC claims analysis 8/22 (1.5); analysis re revised objection to 3AC amended claims (1); analyze	5.30

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NAME	DATE	DESCRIPTION	HOURS
		3AC amended claims (0.7); analysis re potential experts for 3AC claims objection (0.4); research safe harbors re 3AC objection (0.4).	
Gariboldi, A.	08/22/23	Call with M. Cinnamon, A. Saba, and E. Morrow to discuss 3AC amended claim, letter from Joint Liquidators next steps.	0.50
Gariboldi, A.	08/22/23	Prepare materials for 3AC claim objection with J. Massey, D. Fike.	6.50
Tung, G.	08/22/23	Prepared client documents per E. Morrow	0.40
Barefoot, L.A.	08/23/23	Call with D. Schwartz, M. Cinnamon, R. Rowan (M3), K. Kamlani (M3), D. O'Connell (M3), A. Kim (M3), and M. Altman (M3) regarding 3AC claims.	0.50
Barefoot, L.A.	08/23/23	Call with A. Weaver, M. Cinnamon and B. Lenox re: 3AC claim objection.	0.40
Barefoot, L.A.	08/23/23	Correspondence w/ C.West (W&C) and D.Schwartz re proposed schedule for 3AC claims objection (0.2); revise re same (0.1); correspondence w/ F.Siddiqui (Weil), J.Liou (Weil) re same (0.1); correspondence w/ A.Goldberg (Latham), N.Mohebbi (Latham) re same (0.2); correspondence w/ B.Lenox, A.Weaver re damages calculations (0.1); correspondence w/ S.O'Neal, D.Schwartz re equitable subordination (0.1); correspondence w/ D.Schwartz, D.Fike re adjournment for 3AC (0.1); review/revise draft of same (0.1); corresp. w/ A.Gariboldi, B.Hammer, A.Weaver, D.Schwartz, J.Massey re 546(e) (0.3); review / revise analysis re Latham positions on RFPs/R&Os (1.3); correspondence w/ E.Morrow, M.Cinnamon re same (0.2); correspondence C.Zalka (Weil) re same (0.1); correspondence w/ L. Ebanks (SDNY), D.Fike re adjournment (0.1); correspondence w/ C.Ribeiro, D.Schwartz re supplemental m3 retention for 3AC (0.2); correspondence w/ A.Pretto-Sakmann	4.00

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NAME	DATE	DESCRIPTION	HOURS
		(Genesis), D.Schwartz, A.Weaver re supplemental m3 engagement and solvency expert (0.2); follow up correspondence w/ K.Kamlani (M3), A.Saba re diligence materials for 3AC transactions (0.1); correspondence w/ A.Goldberg (Latham), S.O'Neal re settlement discussions (0.1); correspondence w/ M.Cinnamon re approach on turnover claims (0.3); follow up correspondence w/ K.Kamlani (m3) re timing on 3AC analysis (0.1).	
Barefoot, L.A.	08/23/23	Call with D. Schwartz re 8/23 3AC claims strategy.	0.10
O'Neal, S.A.	08/23/23	Correspondence with D. Schwartz and L. Barefoot re 3AC objection.	0.30
VanLare, J.	08/23/23	Reviewed email from C. Kourtis (Genesis) re GAP contracts (.2)	0.20
VanLare, J.	08/23/23	Call with H. Kim re contract rejection in connection with winddown (.2); Call with A. Pretto-Sakmann (Genesis), C. Kourtis (Genesis), A. Chan (Genesis) re same (.5)	0.70
Hammer, B.M.	08/23/23	Call with N. Maisel regarding expert report in support of 3AC claim objection.	0.30
Weaver, A.	08/23/23	Call with L. Barefoot, M. Cinnamon and B. Lenox re: 3AC claim objection.	0.40
Weaver, A.	08/23/23	Work with B. Lenox and N. Maisel regarding potential expert report in support of objection to 3AC claim.	1.20
Weaver, A.	08/23/23	Correspondence with D. Schwartz, J. Massey, B. Hammer, N. Maisel, L. Barefoot, and B. Lenox regarding objections to 3AC claim.	0.60
Weaver, A.	08/23/23	Correspondence with L. Barefoot, S. O'Neal, and J. VanLare regarding negotiations related to 3AC claim.	0.20
Cinnamon, M.	08/23/23	Call with L. Barefoot, A. Weaver, and B. Lenox re: 3AC claim objection.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Cinnamon, M.	08/23/23	Call with L. Barefoot, D. Schwartz, R. Rowan (M3), K. Kamlani (M3), D. O'Connell (M3), A. Kim (M3), and M. Altman (M3) regarding 3AC claims.	0.50
Cinnamon, M.	08/23/23	Call with A. Saba and E. Morrow regarding 3AC discovery requests.	0.50
Cinnamon, M.	08/23/23	Revising response to 3AC discovery letter as of 8/23.	2.10
Cinnamon, M.	08/23/23	Drafting objection to 3AC amended claims as of 8/23.	1.70
Fike, D.	08/23/23	Draft notice for 3AC Objection adjournment (1); revise re edits from L. Barefoot (.4); file (.3)	1.70
Hatch, M.	08/23/23	Drafted 3AC background section	0.90
Kim, H.R.	08/23/23	Call with J. VanLare re: contracts	0.20
Kim, H.R.	08/23/23	Call with J. VanLare, A. Chan (Genesis), A. Pretto-Sakmann (Genesis), C. Kourtis (Genesis), D. Horowitz (Genesis), L. Cherrone (A&M), and R. Smith (A&M) re: GAP matters	0.70
Lenox, B.	08/23/23	Corr to N. Maisel re: draft potential expert report.	0.60
Lenox, B.	08/23/23	Review draft re safe harbor defenses as of 8/23.	1.30
Lenox, B.	08/23/23	Revise draft potential expert report as of 8/23.	1.20
Lenox, B.	08/23/23	Call with N. Maisel regarding expert report in support of 3AC claim objection.	0.50
Lenox, B.	08/23/23	Call with D. Schwartz re: potential expert witness issues	0.20
Lenox, B.	08/23/23	Revise potential expert report re safe harbor defenses as of 8/23.	2.50
Lenox, B.	08/23/23	Review draft expert report as of 8/23.	0.60
Lenox, B.	08/23/23	Corr with N. Maisel re: forward contracts.	0.20
Maisel, N.	08/23/23	Review amended 3AC POC (.5); Revise	2.30

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NAME	DATE	DESCRIPTION	HOURS
		expert declaration draft of 8/23. (1.8).	
Maisel, N.	08/23/23	Meet with D. Fike regarding expert report in support of objection to 3AC claim.	0.40
Maisel, N.	08/23/23	Call with B. Lenox regarding expert report in support of 3AC claim objection.	0.50
Maisel, N.	08/23/23	Call with B. Hammer regarding expert report in support of 3AC claim objection.	0.30
Maisel, N.	08/23/23	Further revisiions to objection to 3AC claim as of 8/23	5.30
Maisel, N.	08/23/23	Draft objection to 3AC claim as of 8/23.	5.70
Massey, J.A.	08/23/23	Correspondence A. Weaver, L. Barefoot, D. Schwartz re: issues in claim objection (1.1), N. Maisel re: same (.4), D. Fike, A. Gariboldi re: same (.3).	1.80
Massey, J.A.	08/23/23	Further revisions to draft section of 3AC claim objection	2.00
Massey, J.A.	08/23/23	Meet meeting with A. Gariboldi regarding expert report in support of objection to 3AC claim	0.40
Morrow, E.S.	08/23/23	Call with M. Cinnamon and A. Saba regarding 3AC discovery requests	0.50
Morrow, E.S.	08/23/23	Revise analysis regarding discovery requests as of 8/23.	0.40
Morrow, E.S.	08/23/23	Prepare letter response to 3AC discovery requests	1.60
Morrow, E.S.	08/23/23	Revise letter regarding 3AC discovery request	0.90
Morrow, E.S.	08/23/23	Internal planning regarding privilege log	0.20
Morrow, E.S.	08/23/23	Revise letter regarding 3AC discovery requests	0.30
Ross, K.	08/23/23	Draft claims objection insert re amended/superseded claims	0.80
Saba, A.	08/23/23	Call with M. Cinnamon and E. Morrow regarding 3AC discovery requests.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Saba, A.	08/23/23	Drafted and revised response to 3AC correspondence of 8/23.	1.60
Schwartz, D.Z.	08/23/23	Review crypto case 3AC objection (0.3); correspond to B. Lenox, L. Barefoot, M. Maisel, A. Weaver, M. Cinnamon, D. Fike, A. Saba re 3AC claims updates 8/23 (1.5); review 3AC claim objection adjournment (0.1); Call with L. Barefoot, M. Cinnamon, R. Rowan (M3), K. Kamalani (M3), D. O'Connell (M3), A. Kim (M3), and M. Altman (M3) regarding 3AC claims. (0.5); analysis re 3AC discovery issues 8/23 (0.5); review arguments re 3AC renewed objection (1); Call with B. Lenox re: 3AC claims objection (.2); Call with B. Lenox re: potential expert witness issues (.2); call with L. Barefoot re 8/23 3AC claims strategy (0.1).	4.40
Gariboldi, A.	08/23/23	Draft 3AC amended claim objection as of 8/23.	5.80
Barefoot, L.A.	08/24/23	Conference call Solvency expert witness, J.Sciamatta (A&M), A.Weaver, C.West (W&C), M.Mezs (A&M), D.Walker (A&M), K.Gandikota (A&M) (0.3); follow up call A.Weaver re same (0.1).	0.40
Barefoot, L.A.	08/24/23	Call with D. Schwartz re 8/24 3AC updates.	0.10
Barefoot, L.A.	08/24/23	Correspondence with M. Cinnamon re structuring question re briefing on 13 BTC issue (0.2); review/revise draft response letter to Latham re discovery requests (0.5); correspondenc with E. Morrow, F. Siddiqui (Weil), C. West (W&C), S. Kaul (W&C) re same (0.2); correspondence M.Cinnamon re relation back arguments (0.3); correspondence safe harbor expert, B. Lenox, A. Weaver re revisions to draft report (0.2); correspondence with C. Parker (KC), A. DiIorio (Agon), A. Saba, M. Cinnamon re revised BVI declaration (0.1); correspondence with N. Mohebbi (Latham), A.Goldberg (Latham) re	2.70



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NAME	DATE	DESCRIPTION	HOURS
		scheduling proposal (0.1); correspondence with C. West re potential solvency expert (0.1); analyze initial m3 diligence request list (0.3); review A. Gariboldi proposed response re same (0.2); correspondence with K. Kamalani (M3), R. Rowan (M3), A. Gariboldi re same (0.1); correspondence with A. Saba, A. Weaver, M. Cinnamon re same (0.4); finalize response letter to Latham re discovery (0.2); correspondence with S. O'Neal, D. Schwartz re equitable subordination (0.2); correspondence D. Islim (Genesis), M. Cinnamon, A. Pretto-Sakmann (Genesis) re renewed declaration (0.2).	
Weaver, A.	08/24/23	Call with NERA, B. Lenox and N. Maisel regarding potential expert report in support of objection to 3AC claim.	1.30
Weaver, A.	08/24/23	Work with B. Lenox and N. Maisel regarding potential expert report in support of objection to 3AC claim.	1.20
Weaver, A.	08/24/23	Call with solvency expert witness, J. Sciamatta (A&M), L. Barefoot, C. West (W&C), M. Mezs (A&M), D. Walker (A&M), K. Gandikota (A&M); follow up call with L. Barefoot re same.	0.10
Cinnamon, M.	08/24/23	Revising draft 3AC claims objection as of 8/24.	2.00
Cinnamon, M.	08/24/23	Revising draft discovery letter of 8/24 to 3AC.	1.40
Fike, D.	08/24/23	Draft 7012 section of 3AC Amended Objection (1); Draft dismissal of contingent claims section (1)	2.00
Fike, D.	08/24/23	Call with A. Saba re 3AC objection next steps	0.10
Fike, D.	08/24/23	Revise 3AC Objection re safe harbor arguments to implement J. Massey edits (3); revise same re D. Schwartz edits (3)	6.00
Kim, H.R.	08/24/23	Reviewing considerations re: GAP contracts	0.10

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Lenox, B.	08/24/23	Revisions to potential expert report as of 8/24.	0.60
Lenox, B.	08/24/23	Call with NERA, A. Weaver and N. Maisel regarding potential expert report in support of objection to 3AC claim.	1.30
Lenox, B.	08/24/23	Revise potential expert declaration.	1.40
Lenox, B.	08/24/23	Further analysis of review revised 3AC proof of claim.	1.20
Maisel, N.	08/24/23	Revise potential 3AC expert report per A. Weaver.	1.50
Maisel, N.	08/24/23	Edit 3AC claim objection as of 8/24 per J. Massey.	2.30
Maisel, N.	08/24/23	Revise 3AC Claim objection Safe Harbor arguments as of 8/24.	2.00
Maisel, N.	08/24/23	Call with J. Massey, D. Fike, and A. Gariboldi to discuss 3AC claim amended objection next steps.	0.80
Massey, J.A.	08/24/23	Revisions to safe harbor section of draft amended objection as of 8/24.	2.20
Massey, J.A.	08/24/23	Revisions to declaration (.9), correspondence with A. Gariboldi re: same (.2).	1.10
Massey, J.A.	08/24/23	Call with D. Fike (partial), N. Maisel (partial), and A. Gariboldi to discuss 3AC claim amended objection next steps	0.80
Morrow, E.S.	08/24/23	Call with J. Harris (Weil), and B. Crosbie (Weil) regarding 3AC discovery requests.	0.20
Morrow, E.S.	08/24/23	Review letter regarding discovery on 3AC claims	1.20
Morrow, E.S.	08/24/23	Review and circulate draft letter response regarding discovery requests	0.80
Morrow, E.S.	08/24/23	Finalize draft letter regarding discovery requests	0.60
Morrow, E.S.	08/24/23	Correspondence with L.Barefoot, D.Schwartz, A.Weaver, M.Cinnamon regarding 3AC discovery requests.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Ross, K.	08/24/23	Revise 3AC claims objection insert for amended/superseded claims per D. Schwartz (.2); Corresp. re same to M. Cinnamon and A. Saba (.1)	0.30
Saba, A.	08/24/23	Drafted and revised updated BVI legal analysis for 3AC amended claim.	2.20
Saba, A.	08/24/23	Next steps on information gathering re: 3AC claim.	0.80
Saba, A.	08/24/23	Factual analysis re: 3AC claim as of 8/24.	0.50
Saba, A.	08/24/23	Corresponded with team re: issues related to 3AC claim.	0.30
Schwartz, D.Z.	08/24/23	Analyze discovery letter re 3AC dispute (0.3); call with L. Barefoot re 8/24 3AC updates (0.1); research safe harbors re 3AC objections (0.9); review draft expert reports (0.3); revise 3AC objection (3.1); correspond to L. Barefoot, B. Lenox, J. Massey, A. Saba, D. Fike, M. Cinnamon, A. Weaver, N. Maisel re 3AC claims objection updates 8/24 (1.1)	5.80
Gariboldi, A.	08/24/23	Draft 3AC amended claim objection with J. Massey, D. Fike, N. Maisel.	3.00
Gariboldi, A.	08/24/23	Perform document review for 3AC claim objection Saba as of 8/24.	4.00
Gariboldi, A.	08/24/23	Draft materials for 3AC claim objection with J. Massey.	1.50
Gariboldi, A.	08/24/23	Call with J. Massey, D. Fike (partial), N. Maisel (partial) to discuss 3AC claim amended objection next steps.	0.80
Barefoot, L.A.	08/25/23	Correspondence R.Rowan (M3), K.Kamlani (M3), A.Weaver, A.Saba, M.Cinnamon re M3 diligence list and sequencing (0.4); correspondence S.O'Neal re BVI developments from Conyers call of 8.25 (0.3); correspondence J.Massey, M.Cinnamon re Islm declaration (0.1); correspondence R.Rowan (m3), K.Kamlani (m3), A.Sullivan (Genesis), A.Weaver re ordinary course	1.60

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NAME	DATE	DESCRIPTION	HOURS
		diligence list re 3AC (0.2); correspondence A.Saba, M.Cinnamon re DCG R&Os (0.1); corresp. T.Ikeda (Latham), E.Morrow re meet and confer request (0.1); correspondence N.Mohebbi (Latham) re scheduling for renewed claims objection (0.1); correspondence A.Saba, A.Weaver, K.Kamlani (M3), R.Rowan (m3) re m3 diligence materials (0.3).	
Barefoot, L.A.	08/25/23	Attend call with D. Schwartz, M.Cinnamon, A. Saba (partial), M. Forte (Conyers), M. Stewart (Conyers), A. Di Iorio (Agon), F. Siddiqui (Weil), J. Harris (Weil), T. Jones (Weil), R. Berkovich (Weil), C. Zalka (Weil), and J. Saferstein (Weil) re: 3AC issues.	0.70
O'Neal, S.A.	08/25/23	Correspondence with Cleary and Latham teams re schedule and next steps on 3AC objection.	0.10
Weaver, A.	08/25/23	Attend call with M. Cinnamon, A. Saba, A. Sullivan (Genesis), C. McLaughlin (Genesis), M. Lepow (Genesis), N. Getahun (Genesis), R. Rowan (M3), and D. O'Connell (M3) re: 3AC claim issues.	0.70
Weaver, A.	08/25/23	Attend call with R. Rowan (M3), and D. O'Connell (M3) re: 3AC claim issues.	0.30
Weaver, A.	08/25/23	Call with M. Cinnamon regarding 3AC claim objection.	0.10
Weaver, A.	08/25/23	Work with L. Barefoot, B. Lenox, N. Maisel, M. Cinnamon, A. Gariboldi, J. Massey, and D. Schwartz on drafting and revising objection to 3AC amended proof of claim.	4.10
Cinnamon, M.	08/25/23	Attend call with L. Barefoot, D. Schwartz, A. Saba (partial), M. Forte (Conyers), M. Stewart (Conyers), A. Di Iorio (Agon), F. Siddiqui (Weil), J. Harris (Weil), T. Jones (Weil), R. Berkovich (Weil), C. Zalka (Weil), and J. Saferstein (Weil) re: 3AC issues.	0.70
Cinnamon, M.	08/25/23	Call with A. Weaver regarding 3AC claim	0.10

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		objection.	
Cinnamon, M.	08/25/23	Call with J. Massey to discuss 3AC claim objection.	0.30
Cinnamon, M.	08/25/23	Attend call with A. Weaver, A. Saba, A. Sullivan (Genesis), C. McLaughlin (Genesis), M. Lepow (Genesis), N. Getahun (Genesis), R. Rowan (M3), and D. O'Connell (M3) re: 3AC claim issues.	0.70
Cinnamon, M.	08/25/23	Call with A. Saba, E. Morrow, and A. Sullivan (Genesis) re: factual research on 3AC claims.	0.20
Cinnamon, M.	08/25/23	Revising draft 3AC claims objection as of 8/25.	3.00
Cinnamon, M.	08/25/23	Revising drafts of ancillary filings for 3AC claims objection as of 8/25.	2.00
Fike, D.	08/25/23	Revise 7012 section of 3AC Objection re D. Schwartz edits	1.00
Fike, D.	08/25/23	Call with J. Massey, N. Maisel and A. Gariboldi re 3AC Objection next steps	0.30
Fike, D.	08/25/23	Revise 3AC Objection safe harbor section (2); implement J. Massey edits re same (1.5); research standard re swap participant (2)	5.50
Lenox, B.	08/25/23	Call with D. Schwartz re: 3AC claims objection	0.20
Lenox, B.	08/25/23	Review fact declaration for claims objection.	0.70
Maisel, N.	08/25/23	Revisions to fact declaration in support of 3AC objection.	3.10
Maisel, N.	08/25/23	Revisions to Safe Harbor section of objection as of 8/25.	2.00
Maisel, N.	08/25/23	Meeting with J. Massey (partial), D. Fike (partial), and A. Gariboldi to discuss 3AC amended claim objection next steps.	0.50
Massey, J.A.	08/25/23	Correspondence M. Cinnamon re : objection to 3AC claim	0.20

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	08/25/23	Correspondence N. Maisel re: revisions to objection	0.10
Massey, J.A.	08/25/23	Further revisions to safe harbor section of objection	1.50
Massey, J.A.	08/25/23	Correspondence L. Barefoot re: declaration in support of 3AC objection	0.20
Massey, J.A.	08/25/23	Draft update to team re: drafting timeline and priorities for 3AC objection	0.20
Massey, J.A.	08/25/23	Correspondence D. Schwartz, L. Barefoot re: details of safe harbor arguments (.7), further correspondence D. Schwartz re: same (.4).	1.10
Massey, J.A.	08/25/23	Correspondence with N. Maisel re: factual support for safe harbor arguments	0.50
Massey, J.A.	08/25/23	Correspondence with N. Maisel re: caselaw support for safe harbor arguments	0.60
Massey, J.A.	08/25/23	Meeting with D. Fike (partial), N. Maisel, and A. Gariboldi to discuss 3AC amended claim objection next steps	0.30
Morrow, E.S.	08/25/23	Revise draft objection to amended 3AC proofs of claim as of 8/25	0.80
Morrow, E.S.	08/25/23	Call with M. Cinnamon, A. Saba, and A. Sullivan (Genesis) re: factual research on 3AC claims	0.20
Morrow, E.S.	08/25/23	Factual research regarding 3AC claims as of 8/25	1.00
Morrow, E.S.	08/25/23	Further Research regarding 3AC conversion claims	0.20
Morrow, E.S.	08/25/23	Internal communication with A. Saba, M. Cinnamon, and A. Gariboldi re: 3AC claims	0.30
Morrow, E.S.	08/25/23	Communication with L. Barefoot regarding discovery	0.20
Morrow, E.S.	08/25/23	Communication with J. Levy regarding document collection	0.10
Saba, A.	08/25/23	Call with M. Cinnamon, E. Morrow, and A.	0.20

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		Sullivan (Genesis) re: factual research on 3AC claims.	
Saba, A.	08/25/23	Revised objection to 3AC claim amended objection as of 8/25.	1.80
Saba, A.	08/25/23	Attend call with L. Barefoot, D. Schwartz, M.Cinnamon, M. Forte (Conyers), M. Stewart (Conyers), A. Di Iorio (Agon), F. Siddiqui (Weil), J. Harris (Weil), T. Jones (Weil), R. Berkovich (Weil), C. Zalka (Weil), and J. Saferstein (Weil) re: 3AC issues. (partial attendance)	0.40
Saba, A.	08/25/23	Revised objection to 3AC claim following draft from D. Fike.	1.00
Saba, A.	08/25/23	Corresponded with N. Maisel re: 3AC claim.	0.30
Saba, A.	08/25/23	Attend call with A. Weaver, M. Cinnamon, A. Sullivan (Genesis), C. McLaughlin (Genesis), M. Lepow (Genesis), N. Getahun (Genesis), R. Rowan (M3), and D. O'Connell (M3) re: 3AC claim issues.	0.70
Schwartz, D.Z.	08/25/23	Attend call with L. Barefoot, M.Cinnamon, A. Saba (partial), M. Forte (Conyers), M. Stewart (Conyers), A. Di Iorio (Agon), F. Siddiqui (Weil), J. Harris (Weil), T. Jones (Weil), R. Berkovich (Weil), C. Zalka (Weil), and J. Saferstein (Weil) re: 3AC issues (0.7); Call with B. Lenox re: 3AC claims objection (.2); review materials for M3 re ordinary course (0.3); review expert reports re claim objection (0.7); correspond to L. Barefoot, J. Massey, B. Lenox, N. Maisel, D. Fike, A. Weaver, A. Gariboldi, M. Cinnamon, A. Saba re claim objection updates 8/25 (1.7); revise 8/25 claim objection draft (3.2).	6.80
Gariboldi, A.	08/25/23	Draft sections of 3AC amended claim objection as of 8/25.	0.50
Gariboldi, A.	08/25/23	Draft selected fact materials for 3AC amended claim objection.	2.00

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NAME	DATE	DESCRIPTION	HOURS
Gariboldi, A.	08/25/23	Meeting with J. Massey (partial), D. Fike (partial), and N. Maisel to discuss 3AC amended claim objection next steps.	0.50
Gariboldi, A.	08/25/23	Further revisions to 3AC amended claim objection per comments from J. Massey	4.00
Barefoot, L.A.	08/26/23	Review/revise draft Islim declaration for renewed 3AC objection (0.9); correspondence with D.Schwartz, A.Gariboldi, J.Massey re same (0.4); review A.Weaver comments re draft renewed claims objection (0.2); correspondence with M.Forte (Conyers), F.Siddiqui (Weil) re BVI appeal and AVAX demand letter (0.2); review same (0.4).	2.10
Massey, J.A.	08/26/23	Further revisions to draft Islim fact declaration (.6), correspondence with A. Gariboldi re: same (.5).	1.10
Massey, J.A.	08/26/23	Correspondence L. Barefoot re: safe harbor argument in 3AC objection	0.50
Massey, J.A.	08/26/23	Correspondence A. Saba, E. Morrow re: factual support for 3AC objection	0.70
Massey, J.A.	08/26/23	Further revisions to draft objection	1.30
Saba, A.	08/26/23	Corresponded with team re: factual issues related to 3AC claim.	0.30
Schwartz, D.Z.	08/26/23	correspond to L. Barefoot, J. Massey, B. Lenox, N. Maisel, D. Fike, A. Weaver, A. Gariboldi, M. Cinnamon, A. Saba re claim objection updates 8/26.	1.00
Gariboldi, A.	08/26/23	Analyze fact materials for 3AC amended claim objection.	1.00
Barefoot, L.A.	08/27/23	Correspondence D. Schwartz, A. Saba re timing/sequencing for review of renewed 3AC objection (0.1); correspondence A. Pretto-Sakmann (Genesis), D. Islim, N. Maisel re Islim declaration in support of amended claims objection (0.1); review/revise updated	1.30



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NAME	DATE	DESCRIPTION	HOURS
		shell of amended BVI law declaration for 3AC renewed objection (0.4); correspondence M. Cinnamon re updated exhibits for renewed 3AC objection (0.3); correspondence potential solvency expert re additional discovery requests for 3AC (0.2); correspondence M. Cinnamon, J. Massey, A. Weaver re safe harbor argument structure (0.2).	
Barefoot, L.A.	08/27/23	Review revise draft renewal objections (0.9) further revision Islim declaration (0.4) correspondence re schedule for claims objection (0.2).	1.50
Hammer, B.M.	08/27/23	Reviewed and commented on objection.	0.50
Weaver, A.	08/27/23	Work with L. Barefoot, B. Lenox, N. Maisel, M. Cinnamon, A. Gariboldi, J. Massey, D. Schwartz on drafting and revising objection to 3AC amended proof of claim, including review of revised drafts and follow up on open items.	2.10
Cinnamon, M.	08/27/23	Call with J. Massey re: 3AC claim objection.	0.30
Cinnamon, M.	08/27/23	Drafting ancillary filings for 3AC claims objection as of 8/27.	3.00
Cinnamon, M.	08/27/23	Revising draft 3AC claims objection as of 8/27.	3.00
Fike, D.	08/27/23	Revise safe harbor section of draft amended claims objection re L. Barefoot edits.	4.00
Fike, D.	08/27/23	Draft 3AC Objection scheduling motion	1.20
Maisel, N.	08/27/23	Revise declaration in support of 3AC claim objection per comments from L. Barefoot (1). Communication with team members regarding collecting documents relevant to 546(e) claim objection. (1). Legal research regarding Safe harbors argument in support of 3 AC Claims objection (4.5). Review	10.20

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NAME	DATE	DESCRIPTION	HOURS
		documents relevant to safe harbors argument (1.5). Revise 546(e) section in 3AC Claim objection. (2.2)	
Massey, J.A.	08/27/23	Correspondence N. Maisel re: arguments in safe harbor section of 3AC objection (.5).	0.50
Massey, J.A.	08/27/23	Review full draft objection as relevant to safe harbor section (1.7).	1.70
Massey, J.A.	08/27/23	Correspondence D. Schwartz re: factual issues relating to safe harbor section of 3AC objection (.7).	0.70
Massey, J.A.	08/27/23	Correspondence M. Cinnamon re: process for revising, compiling and sending draft and declaration (.3).	0.30
Massey, J.A.	08/27/23	Call with M. Cinnamon re: 3AC claim objection (.3).	0.30
Massey, J.A.	08/27/23	Correspondence N. Maisel, D. Fike re: revisions to 3AC claim objection (1.5); further revisions to same (2.7).	4.20
Morrow, E.S.	08/27/23	Revise draft Objection to Amended Proofs of Claim as of 8/27.	2.20
Morrow, E.S.	08/27/23	Factual research regarding 3AC claims claims as of 8/27.	0.30
Saba, A.	08/27/23	Drafted and revised objection to 3AC amended claim as of 8/27.	2.80
Saba, A.	08/27/23	Revised BVI law analysis, corresponded with team regarding the same.	0.30
Saba, A.	08/27/23	Revised BVI law declaration for amended 3AC objection to claims.	0.40
Schwartz, D.Z.	08/27/23	Correspond to L. Barefoot, J. Massey, B. Lenox, N. Maisel, D. Fike, A. Weaver, A. Gariboldi, M. Cinnamon, A. Saba re claim objection updates 8/27 (1.2); review revised claim objection draft (0.8); review revised Islm declaration re objection (0.3).	2.30

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NAME	DATE	DESCRIPTION	HOURS
Gariboldi, A.	08/27/23	Draft materials for 3AC amended claim objection with J. Massey, N. Maisel.	1.30
Gariboldi, A.	08/27/23	Perform further factual development for 3AC amended claim objections	1.00
Barefoot, L.A.	08/28/23	Call with A. Weaver regarding 3AC amended claims and upcoming objection.	0.40
Barefoot, L.A.	08/28/23	Correspondence C.West (W&C), C.Shore (W&C), P.Abselson (W&C) re Latham counter-proposal on scheduling for claims objection (0.2); correspondence J.Safferstein (Weil), R.berkovitch (Weil), F.Siddiqui (Weil), M.Forte (Conyers) re same (0.2); correspondence J.Vanlare, S.O'Neal re same (0.1); correspondence E.Morrow, A.Gariboldi, D.Schwartz, M.Cinnamon, A.Saba, J.Massey re process for sharing drafts (0.1); review B.Hammer comments to draft Islim declaration (0.2); correspondence J.Massey, D.Schwartz re same (0.1); further review/revision of draft amended claims objection re 3AC as of 8.28 (2.3); correspondence A.DiIorio (Agon), M.Cinnamon re amended BVI declaration (0.2); revise draft proposal for discovery/hearing timeline on 3AC claims objection (0.3); correspondence E.Morrow re meet and confer (0.1); correspondence M.Fitts (A&M), M.Cinnamon, A.Weaver re pricing data for m3 (0.2); correspondence safe harbor expert, A.Weaver re revised report timing (0.1); correspondence K.Kamlani (M3) re call on preliminary conclusions (0.1); review M.Cinnamon update re conference call with BVI law expert (0.2); review letter from Conyers to 3AC re return of AVAX collateral (0.2); correspondence A.VanZandt (A&M) re solvency related discovery materials (0.2); correspondence D.Fike, A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re amended	4.90

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NAME	DATE	DESCRIPTION	HOURS
		claims objection (0.1).	
Barefoot, L.A.	08/28/23	Teleconference with S.O'Neal re scheduling and discovery issues on 3AC.	0.20
Barefoot, L.A.	08/28/23	Teleconference with C.West (W&C) re amended proposed schedule for 3AC.	0.10
Barefoot, L.A.	08/28/23	Call with D. Schwartz re 8/28 3AC claims updates.	0.40
Barefoot, L.A.	08/28/23	Teleconference with C.West (W&C) re scheduling on renewed 3AC objection.	0.10
Hammer, B.M.	08/28/23	Reviewed and commented on amended draft 3AC claims objection	4.00
Weaver, A.	08/28/23	Revisions to revised amended claim objection and associated filings, including expert reports and supporting motions, schedule and negotiations.	3.00
Weaver, A.	08/28/23	Call with L. Barefoot, A. Weaver regarding 3AC amended claims and upcoming objection.	0.40
Cinnamon, M.	08/28/23	Revising draft 3AC claims objection as of 8/28.	2.00
Cinnamon, M.	08/28/23	Revising ancillary filings for 3AC claims objection as of 8/28.	2.00
Cinnamon, M.	08/28/23	Attend call with D. Schwartz (partial), A. Saba, A. Di Iorio (Agon) and C. Parker (Maitland Chambers) re: 3AC claim issues.	0.70
Cinnamon, M.	08/28/23	Call with D. Schwartz, J. Massey, A. Saba, N. Maisel and D. Fike re safe harbor analysis.	0.60
Fike, D.	08/28/23	Call with J. Massey, N. Maisel, and A. Gariboldi re 3AC Amended Objection safe	0.60

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NAME	DATE	DESCRIPTION	HOURS
		harbor argument next steps	
Fike, D.	08/28/23	Correspond with J. Massey, N. Maisel and A. Gariboldi re safe harbor argument next steps	0.80
Fike, D.	08/28/23	Correspond with A. Gariboldi and B. Lenox re 3AC Scheduling Motion (.3); draft Scheduling Motion (.4)	0.70
Fike, D.	08/28/23	Call with D. Schwartz, M. Cinnamon, J. Massey, A. Saba, and N. Maisel re safe harbor analysis	0.60
Fike, D.	08/28/23	Draft safe harbor portion of 3AC objection (2); correspond with N. Maisel re same (1.1)	3.10
Fike, D.	08/28/23	Draft email to client re 3AC Amended Objection	0.50
Lenox, B.	08/28/23	Correspond to D. Fike re scheduling motion.	0.20
Lenox, B.	08/28/23	Call with D. Schwartz re: 3AC claims issues as of 8/28 (.2)	0.20
Lenox, B.	08/28/23	Revise expert opinion re: potential ordinary course defenses.	2.50
Lenox, B.	08/28/23	Review scheduling motion and motion to shorten notice.	0.70
Lenox, B.	08/28/23	Review edits to claim objection as of 8/28.	0.40
Maisel, N.	08/28/23	Revise fact declaration in support of 3AC objection. (.7) Legal research regarding Safe Harbors (3).	3.70
Maisel, N.	08/28/23	Review and revise draft of 3 AC Claim objection (2). Review documents relevant to 3AC Claim objection (ie. term sheets, telegram term sheets) and compile chart listing supporting documents to 406(e) argument. (7). Summarize document collection and review in email to team (1.2).	10.20

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NAME	DATE	DESCRIPTION	HOURS
Maisel, N.	08/28/23	Call with D. Schwartz, M. Cinnamon, J. Massey, A. Saba, and D. Fike regarding safe harbor analysis.	0.60
Massey, J.A.	08/28/23	Correspondence D. Schwartz, N. Maisel, B. Lenox re: draft 3AC objection (.6).	0.60
Massey, J.A.	08/28/23	Correspondence A. Gariboldi, D. Fike re: motion to shorten and scheduling order (.2).	0.20
Massey, J.A.	08/28/23	Correspondence M. Cinnamon re: provisions of term sheets relevant to 3AC objection (.7), further correspondence M. Cinnamon re: same (.5).	1.20
Massey, J.A.	08/28/23	Revisions to safe harbor section of 3AC objection (.2).	0.20
Massey, J.A.	08/28/23	Revisions to draft 3AC objection per A. Weaver, L. Barefoot (.5).	0.50
Massey, J.A.	08/28/23	Correspondence M. Cinnamon, D. Schwartz re: drafting 3AC objection and incorporating comments and revisions (.7).	0.70
Massey, J.A.	08/28/23	Further revisions to 3AC objection (2.6), various correspondence N. Maisel, D. Fike, A. Gariboldi re: same (3.4).	6.00
Massey, J.A.	08/28/23	Call with D. Schwartz (partial), D. Fike and N. Maisel re safe harbor analysis (2.0).	2.00
Massey, J.A.	08/28/23	Call with D. Schwartz, M. Cinnamon, A. Saba, N. Maisel and D. Fike re safe harbor analysis (.6).	0.60
Morrow, E.S.	08/28/23	Legal research regarding 3AC claims as of 8/28	1.30
Morrow, E.S.	08/28/23	Draft supplemental discovery requests directed to Joint Liquidators regarding 3AC claims	1.80
Morrow, E.S.	08/28/23	Factual research re: 3AC claims as of 8/28.	0.80
Saba, A.	08/28/23	Reviewed legal analysis re: 3AC claim.	0.60

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NAME	DATE	DESCRIPTION	HOURS
Saba, A.	08/28/23	Attend call with D. Schwartz, M. Cinnamon, A. Di Iorio (Agon) and C. Parker (Maitland Chambers) re: 3AC claim issues.	0.70
Saba, A.	08/28/23	Revised draft of objection re: 3AC amended claim as of 8/28.	2.30
Saba, A.	08/28/23	Corresponded with team re: various 3AC factual issues.	0.70
Saba, A.	08/28/23	Call with D. Schwartz, M. Cinnamon, J. Massey, N. Maisel and D. Fike re safe harbor analysis.	0.60
Schwartz, D.Z.	08/28/23	Correspond to D. Fike, K. Ross, B. Lenox, L. Barefoot re workstream updates 8/28 (0.4); review omnibus claims objections (0.4).	0.80
Schwartz, D.Z.	08/28/23	Attend call with M. Cinnamon, A. Saba, A. Di Iorio (Agon) and C. Parker (Maitland Chambers) re: 3AC claim issues (0.4); Call with D. Schwartz and B. Lenox re: 3AC claims issues as of 8/28 (0.2); review 8/28 expert report updates (0.4); analysis re schedule for 3AC litigation (0.3); revise draft 8/28 of 3AC claim objection (2.2); Call with L. Barefoot re 8/28 3AC claims updates (0.4); correspond to L. Barefoot, A. Weaver, M. Cinnamon, A. Saba, D. Fike, J. Massey, B. Lenox, N. Maisel re 3AC claims analysis 8/28 (1.8); Call with M. Cinnamon, J. Massey, A. Saba, N. Maisel and D. Fike re safe harbor analysis (0.6).	6.30
Gariboldi, A.	08/28/23	Further drafting of materials for 3AC claim objection.	1.50
Gariboldi, A.	08/28/23	Revisions to draft 3AC amended claim objection as of 8/28.	5.50
Gariboldi, A.	08/28/23	Perform document review for 3AC claim objection as of 8/28.	2.00
Levy, J.R.	08/28/23	Coordinate data processing for 3AC-BVI	0.80
Barefoot, L.A.	08/29/23	Call with A. Weaver and B. Lenox re: potential expert declaration.	0.40

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Barefoot, L.A.	08/29/23	Prepare for meet and confer with Latham re 3AC discovery (0.2); review M3 analysis re ordinary course in prep for call (0.3); correspondence N.Maisel, M.Cinnamon re analysis of loan collateral for 546(e) analysis (0.3); further revisions to draft proposed schedule for 3AC litigation (0.2); correspondence C.West (W&C), C.Zalka (Weil), D.Schwartz re same (0.2); correspondence N.Mohebbi (Latham), D.Schwartz, A.Goldberg (Latham), T.Ikeda (Latham) re same (0.2); correspondence E.Morrow, J.Massey re supplemental discovery requests for 3ac (0.3); correspondence M.Cinnamon, E.Morrow, A.Saba re info gathering for meet and confer (0.3); follow up communications w T.Ikeda (Latham), E.Morrow re scope of doc collection (0.1); correspondence D.Schwartz re B.Hammer comments to safe harbor arguments (0.2); review draft "industry" ordinary course expert report in prep for call (0.3); review revised D.Islim declaration in support of 3AC claims (0.3); correspondence D.Islim (Genesis), D.Schwartz, N.Maisel re same (0.1); correspondence E.Morrow, A.Saba re strategy for meet and confer (0.2); correspondence C.West (W&C), S.Kaul (W&C), D.Schwartz re draft 3ac docs (0.1); correspondence F.Siddiqui (Weil), T.Jones (Weil), D.Schwartz re draft 3AC docs (0.1); correspondence A.Saba, M.Cinnamon re search terms (0.2); review revised KC opinion re 3AC (0.2); correspondence M.Cinnamon re same (0.1); corresp. D.Schwartz re anticipated 3AC lift stay motion (0.1); correspondence A.Sullivan (Genesis), A.Saba, M.Cinnamon re source collection follow up from 3AC meet and confer (0.2); review revised safe harbor expert opinion (0.2); correspondence A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis), D.Fike, D.Schwartz re 3AC	4.80



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NAME	DATE	DESCRIPTION	HOURS
		objection (0.2); correspondence B.Lenox, D.Schwartz re approach on redactions for 3AC (0.1); correspondence A.Saba, M3 re telegram chats for opinion (0.2).	
Barefoot, L.A.	08/29/23	Meeting with financial expert, A. Weaver, M. Cinnamon, A. Saba, and A. Gariboldi to discuss 3AC amended claim.	0.40
Barefoot, L.A.	08/29/23	Attend meet and confer regarding 3AC discovery requests with D. Schwartz, M. Cinnamon, A. Saba, E. Morrow and T. Ikeda (Latham & Watkins), N. Taousse (Latham & Watkins), and N. Mohebbi (Latham & Watkins).	0.60
Barefoot, L.A.	08/29/23	Meeting with A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba, B. Lenox, E. Morrow, N. Maisel, D. Fike, and A. Gariboldi to discuss 3AC amended claim next steps.	0.50
O'Neal, S.A.	08/29/23	Correspondence with Cleary team re 3ac objection and related matters including scheduling.	0.20
Hammer, B.M.	08/29/23	Reviewed and commented on language for draft 3AC claims objection.	0.50
Hammer, B.M.	08/29/23	Call with N. Maisel re objection to 3AC claim.	0.30
Weaver, A.	08/29/23	Attend call with A. Saba, R. Rowan (M3) and A Kim (M3) re: 3AC claim issues.	0.20
Weaver, A.	08/29/23	Review and comment on data collected and summarized regarding 3AC transactions.	0.90
Weaver, A.	08/29/23	Meeting with financial expert, L. Barefoot (partial), M. Cinnamon, A. Saba, and A. Gariboldi to discuss 3AC amended claim.	0.90
Weaver, A.	08/29/23	Meeting with L. Barefoot, D. Schwartz, M. Cinnamon, J. Massey, A. Saba, B. Lenox, E.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Morrow, N. Maisel, D. Fike, and A. Gariboldi to discuss 3AC amended claim next steps.	
Weaver, A.	08/29/23	Call with L. Barefoot and B. Lenox re: potential expert declaration	0.40
Weaver, A.	08/29/23	Work with B. Lenox on potential expert reports in support of 3AC objection.	2.10
Weaver, A.	08/29/23	Work with M. Cinnamon and A. Saba on potential expert report in support of 3AC objection.	1.80
Weaver, A.	08/29/23	Attend call with A. Weaver, M. Cinnamon, and A. Saba re: 3AC amended claim.	0.10
Cinnamon, M.	08/29/23	Revising draft 3AC claims objection as of 8/29.	3.20
Cinnamon, M.	08/29/23	Revising ancillary filings for 3AC claims objection as of 8/29.	2.20
Cinnamon, M.	08/29/23	Meeting with D. Schwartz, J. Massey, A. Saba (partial), B. Lenox, N. Maisel (partial), D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC amended claim objection next steps (partial attendance).	0.90
Cinnamon, M.	08/29/23	Meeting with financial expert, L. Barefoot (partial), A. Weaver, A. Saba, and A. Gariboldi to discuss 3AC amended claim.	0.90
Cinnamon, M.	08/29/23	Attend call with A. Weaver, and A. Saba re: 3AC amended claim.	0.10
Cinnamon, M.	08/29/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, J. Massey, A. Saba, B. Lenox, E. Morrow, N. Maisel, D. Fike, and A. Gariboldi to discuss 3AC amended claim next steps.	0.50

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NAME	DATE	DESCRIPTION	HOURS
Cinnamon, M.	08/29/23	Attend meet and confer regarding 3AC discovery requests with L. Barefoot, D. Schwartz, A. Saba, E. Morrow and T. Ikeda (Latham & Watkins), N. Taousse (Latham & Watkins), and N. Mohebbi (Latham & Watkins).	0.60
Fike, D.	08/29/23	Correspond with J. Massey and N. Maisel re objection to 3AC anticipated motion to lift stay	0.50
Fike, D.	08/29/23	Research 3AC Objection for case law supporting safe harbor of a security contract (.5); redraft securities contract argument to incorporate pledge agreements as margin call loans (.2); correspond with D. Schwartz, M. Cinnamon and A. Saba re factual basis of securities contract argument (.3); revise securities agreement argument to incorporate expert report references (.5); revise safe harbor security agreements argument re D. Schwartz edits (1.5)	3.00
Fike, D.	08/29/23	Meeting with D. Schwartz, J. Massey, M. Cinnamon (partial), A. Saba (partial), B. Lenox, N. Maisel (partial), E. Morrow, and A. Gariboldi to discuss 3AC amended claim objection next steps	1.00
Fike, D.	08/29/23	Draft Motion to Establish a Schedule and Motion to Shorten Notice (2.7); corresp. with B. Lenox and A. Gariboldi re same (1)	3.70
Fike, D.	08/29/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba, B. Lenox, E. Morrow, N. Maisel, and A. Gariboldi to discuss 3AC amended claim next steps.	0.50
Fike, D.	08/29/23	Correspond with N. Maisel re 3AC Objection	0.20

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NAME	DATE	DESCRIPTION	HOURS
		next steps	
Fike, D.	08/29/23	Call with B. Lenox re 3AC next steps	0.10
Fike, D.	08/29/23	Call with N. Maisel re 3AC safe harbor next steps	0.10
Fike, D.	08/29/23	Revise 3AC Amended Objection re summary of FTX Mediation	0.40
Hatch, M.	08/29/23	Drafted 3AC Mediation background section for amended claims objection.	1.10
Lenox, B.	08/29/23	Correspond with A. Gariboldi re: shorten notice motion.	0.20
Lenox, B.	08/29/23	Revisions to safe harbor expert declaration as of 8/29.	1.60
Lenox, B.	08/29/23	Meeting with D. Schwartz, J. Massey, M. Cinnamon (partial), A. Saba (partial), N. Maisel (partial), D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC amended claim objection next steps	1.00
Lenox, B.	08/29/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba, E. Morrow, N. Maisel, D. Fike, and A. Gariboldi to discuss 3AC amended claim next steps.	0.50
Lenox, B.	08/29/23	Correspond with M. Cinnamon, D. Schwartz re: claims objection.	0.30
Lenox, B.	08/29/23	Revise proposed sealing order re: claims objection.	0.80
Lenox, B.	08/29/23	Revise cross references to ordinary course expert declaration in claims objection.	1.60
Lenox, B.	08/29/23	Call with D. Schwartz re 3AC updates 8/29	0.30
Lenox, B.	08/29/23	Revision to draft expert report re: potential ordinary course defenses.	2.30
Lenox, B.	08/29/23	Call with L. Barefoot, A. Weaver re: potential	0.40

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NAME	DATE	DESCRIPTION	HOURS
		expert declaration (.4)	
Maisel, N.	08/29/23	Review additional documents in support of 3AC claim objection (email communications and other communications between parties) relevant to 546(e) argument.	2.50
Maisel, N.	08/29/23	Call with D. Schwartz regarding Safe Harbor argument related to 3AC claim objection.	0.20
Maisel, N.	08/29/23	Revise sections of 546(e) argument (regarding securities contracts).	1.90
Maisel, N.	08/29/23	Revise 546 argument in 3AC claim objection per comments from B. Hammer and J. Massey.	4.30
Maisel, N.	08/29/23	Legal research regarding safe harbors in support of 3AC claims objection as of 8/29.	1.00
Maisel, N.	08/29/23	Meeting with D. Schwartz, J. Massey, M. Cinnamon (partial), A. Saba (partial), B. Lenox, N. Maisel (partial), D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC amended claim objection next steps.	0.50
Massey, J.A.	08/29/23	Correspondence D. Schwartz, L. Barefoot re: drafting 3AC objection (.3), discovery requests (.2).	0.50
Massey, J.A.	08/29/23	Revisions to Islim declaration in support of 3AC objection (.7).	0.70
Massey, J.A.	08/29/23	Correspondence A. Gariboldi re: revisions to 3AC objection (.5), B. Lenox re: same (.6).	1.10
Massey, J.A.	08/29/23	Revisions to draft discovery requests (1.0).	1.00
Massey, J.A.	08/29/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, A. Saba, B. Lenox, E. Morrow, N. Maisel, D. Fike, and A. Gariboldi to discuss 3AC amended claim next steps (.50).	0.50
Massey, J.A.	08/29/23	Meeting with D. Schwartz, M. Cinnamon (partial), A. Saba (partial), B. Lenox, N. Maisel (partial), D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC amended claim	1.00

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NAME	DATE	DESCRIPTION	HOURS
		objection next steps (1.00).	
Morrow, E.S.	08/29/23	Meeting with D. Schwartz, J. Massey, M. Cinnamon (partial), A. Saba (partial), B. Lenox, N. Maisel (partial), D. Fike, and A. Gariboldi to discuss 3AC amended claim objection next steps	1.00
Morrow, E.S.	08/29/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba, B. Lenox, N. Maisel, D. Fike, and A. Gariboldi to discuss 3AC amended claim next steps	0.50
Morrow, E.S.	08/29/23	Attend meet and confer regarding 3AC discovery requests with L. Barefoot, D. Schwartz, M. Cinnamon, A. Saba, and T. Ikeda (Latham & Watkins), N. Taousse (Latham & Watkins), and N. Mohebbi (Latham & Watkins).	0.60
Morrow, E.S.	08/29/23	Prepare and review follow up emails regarding discovery requests	0.60
Morrow, E.S.	08/29/23	Further drafting of draft supplemental discovery requests relating to 3AC objection.	1.50
Morrow, E.S.	08/29/23	Revise draft discovery requests relating to 3AC objection	0.90
Morrow, E.S.	08/29/23	Organization to prepare for filing of amended 3AC claims objection including for staging exhibits and ancillary documents.	0.90
Saba, A.	08/29/23	Reviewed chats between parties re: 3AC claim for amended claims objection.	0.70
Saba, A.	08/29/23	(Partial) Meeting with D. Schwartz, J. Massey, B. Lenox, N. Maisel, D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC amended claim objection next steps.	0.50
Saba, A.	08/29/23	Meeting with financial expert, L. Barefoot, A. Weaver, M. Cinnamon, and A. Gariboldi to discuss 3AC amended claim.	0.90
Saba, A.	08/29/23	Attend call with A. Weaver and M. Cinnamon	0.10

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NAME	DATE	DESCRIPTION	HOURS
		re: 3AC amended claim.	
Saba, A.	08/29/23	Revised Islim declaration re: objection to 3AC claim as of 8/29.	1.60
Saba, A.	08/29/23	Attend meet and confer regarding 3AC discovery requests with L. Barefoot, D. Schwartz, M. Cinnamon, E. Morrow and T. Ikeda (Latham & Watkins), N. Taousse (Latham & Watkins), and N. Mohebbi (Latham & Watkins).	0.60
Saba, A.	08/29/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, B. Lenox, E. Morrow, N. Maisel, D. Fike, and A. Gariboldi to discuss 3AC amended claim next steps.	0.50
Saba, A.	08/29/23	Attend call with A. Weaver, R. Rowan (M3) and A. Kim (M3) re: 3AC claim issues.	0.20
Saba, A.	08/29/23	Corresponded with team re: issues related to 3AC claim.	0.40
Schwartz, D.Z.	08/29/23	Review discovery requests for 3AC (0.3); call with B. Lenox re 3AC updates 8/29 (0.3); Meeting with J. Massey, M. Cinnamon (partial), A. Saba (partial), B. Lenox, N. Maisel (partial), D. Fike, E. Morrow, and A. Gariboldi to discuss 3AC amended claim objection next steps (1); call with J. Massey re 3AC updates 8/29 (0.1); Attend meet and confer regarding 3AC discovery requests with L. Barefoot, M. Cinnamon, A. Saba, E. Morrow and T. Ikeda (Latham & Watkins), N. Taousse (Latham & Watkins), and N. Mohebbi (Latham & Watkins) (0.6); Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba, B. Lenox, E. Morrow, N. Maisel, D. Fike, and A. Gariboldi to discuss 3AC amended claim next steps (0.5); Call with N. Maisel regarding Safe Harbor argument related to 3AC claim	8.20

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NAME	DATE	DESCRIPTION	HOURS
		objection (0.3); correspond to L. Barefoot, A. Weaver, M. Cinnamon, J. Massey, N. Maisel, D. Fike, B. Lenox, A. Gariboldi, E. Morrow, A. Saba re 3AC claims objection updates 8/29 (2.1); analysis re schedule for 3AC litigation (0.2); revise expert reports re 3AC objection 8/29 (0.7); revise draft 3AC claim objection 8/29 (2.1).	
Gariboldi, A.	08/29/23	Meeting with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba, B. Lenox, E. Morrow, N. Maisel, D. Fike to discuss 3AC amended claim next steps.	0.50
Gariboldi, A.	08/29/23	Draft materials for 3AC amended claim objection with D. Schwartz, J. Massey.	1.50
Gariboldi, A.	08/29/23	Meeting with D. Schwartz, J. Massey, M. Cinnamon (partial), A. Saba (partial), B. Lenox, N. Maisel (partial), D. Fike, E. Morrow to discuss 3AC amended claim objection next steps.	1.00
Gariboldi, A.	08/29/23	Draft materials for 3AC amended claim objection with B. Lenox, D. Fike.	3.00
Gariboldi, A.	08/29/23	Draft 3AC amended claim objection with D. Schwartz, J. Massey, N. Maisel, and D. Fike.	2.50
Barefoot, L.A.	08/30/23	Genesis 024 - further review/revision of C.Parker declaration (0.3); correspondence M.Cinnamon, A.Saba re same (0.1); correspondence A.Weaver, M.Cinnamon, A.Saba re m3 declaration (0.1); correspondence K.Kamlani (M3), R.Rowan (m3), A.Saba, A.wever, M.Cinnamon re declaration (0.3); correspondence B.Lenox re 3AC sealing motion (0.1); correspondence J.Vanlare, D.Schwartz re 3AC scheduling (0.1); correspondence safe harbor expert, A.Weaver, B.lenox re draft declaration (0.3); correspondence D.Schwartz, D.Fike re Friday filings strategy (0.2); correspondence T.Jones (Weil) re draft 3AC objection (0.1); review/revise draft withdrawal motion re	4.20



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NAME	DATE	DESCRIPTION	HOURS
		original 3ac objection (0.1); correspondence D.Fike, D.Schwartz re same (0.2); review further revisions to D.Islim declaration (0.2); corresp. P.Wirtz (A&M), S.Cascante (A&M) re details from schedules re 3AC balances (0.2); correspondence M.Cinnamon re strateg on demonstrative exhibits (0.1); review /revise ordinary course industry opinion (0.4); correspondence E.Morrow re supplemental solvency related discovery requests (0.2); review data from D.Islim (Genesis) re loan volumes for 3AC declaration (0.2); correspondence D.Schwartz re same (0.1); corresp. A.Gariboldi, A.Weaver re employment question for D.Islim declaration re 3AC (0.2); correspondence A.Sullivan (Genesis) re same (0.1); correspondence D.Fike re sealing motion (0.1); review/revise draft motion to shorten for scheduling motion (0.2); correspondence D.Fike re same (0.1); review revisions to K.Kamlani ordinary course declaration (0.2).	
Barefoot, L.A.	08/30/23	Attend call with D. Schwartz, A. Saba, A. Sullivan (Genesis), A. Pretto-Sakmann (Genesis) and D. Islim (Genesis) re: 3AC claim issues.	0.30
Barefoot, L.A.	08/30/23	Call with A. Weaver, B. Lenox and potential expert re: draft declaration.	0.60
Barefoot, L.A.	08/30/23	Call with A. Weaver, B. Lenox and potential expert re: revisions to draft declaration.	0.30
Barefoot, L.A.	08/30/23	Call with A. Weaver, B. Lenox re: revisions to draft expert declarations.	0.20
Weaver, A.	08/30/23	Call with L. Barefoot, A. Weaver, B. Lenox and potential expert re: draft declaration.	0.60
Weaver, A.	08/30/23	Call with L. Barefoot. A. Weaver, B. Lenox re: revisions to draft expert declarations.	0.20
Weaver, A.	08/30/23	Review of documents in the record regarding transactions with 3AC related to objection.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	08/30/23	Work with B. Lenox on potential expert opinions in support of the 3AC objection.	1.80
Weaver, A.	08/30/23	Work with M. Cinnamon and A. Saba on potential expert opinion in support of the 3AC objection.	1.10
Weaver, A.	08/30/23	Work with L. Barefoot and team on drafting and revising objection to 3AC claim.	2.10
Cinnamon, M.	08/30/23	Attend call with A. Saba re: 3AC claim issues.	0.30
Cinnamon, M.	08/30/23	Revising draft 3AC claims objection as of 8/30.	4.80
Cinnamon, M.	08/30/23	Revising ancillary filings for 3AC claims objection as of 8/30.	4.90
Cinnamon, M.	08/30/23	Revising draft discovery requests to 3AC as of 8/30.	3.10
Cinnamon, M.	08/30/23	Revising demonstratives for 3AC claims objection.	1.60
Fike, D.	08/30/23	Call with N. Maisel re redaction of term sheet exhibit re 3AC Objection	0.20
Fike, D.	08/30/23	Call with D. Schwartz and B. Lenox re 3AC Objection scheduling motion	0.10
Fike, D.	08/30/23	Correspond with N. Maisel re preparation of term sheet and pledge agreement exhibits to 3AC Objection	0.90
Fike, D.	08/30/23	Draft customized notice for amended 3AC objection (.9); correspond with paralegal team re preparation of notice (.3)	1.20
Fike, D.	08/30/23	Revise 3AC scheduling motion (3); draft scheduling motion proposed order (.5); revise same re comments from B. Lenox (.5); revise same re D. Schwartz edits (1)	5.00

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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	08/30/23	Draft motion to withdraw (1.0); revise re edits from D. Schwartz and L. Barefoot (.2)	1.20
Fike, D.	08/30/23	Draft 3AC objection motion to seal (1.0); revise re edits from B. Lenox (.3)	1.30
Fike, D.	08/30/23	Call with B. Lenox re 3AC scheduling motion	0.10
Kim, H.R.	08/30/23	Call with J. VanLare (partial), A. Chan (Genesis), A. Pretto-Sakkman (Genesis), C. Kourtis (Genesis), R. Smith (A&M) re: subsidiary matters as of 8/30/23	0.60
Lenox, B.	08/30/23	Review materials in advance of calls with potential experts.	0.50
Lenox, B.	08/30/23	Call with L. Barefoot, A. Weaver, and potential expert re: revisions to draft declaration (.6)	0.60
Lenox, B.	08/30/23	Call with L. Barefoot, A. Weaver, and potential expert re: revisions to draft declaration (.3); call with L. Barefoot. A. Weaver, re: revisions to draft expert declarations (.2)	0.50
Lenox, B.	08/30/23	Call with D. Fike re 3AC scheduling motion (.1); revise same (.6)	0.70
Lenox, B.	08/30/23	Revise scheduling motion as of 8/30.	1.40
Lenox, B.	08/30/23	Correspond with joint defense group re edits to expert declarations.	0.40
Lenox, B.	08/30/23	Call with D. Schwartz, and D. Fike re 3AC Objection scheduling motion (.1)	0.10
Lenox, B.	08/30/23	Additional revisions to motion to shorten notice as of 8/30.	0.20
Lenox, B.	08/30/23	Additional revisions to ordinary course expert report as of 8/30.	2.20
Maisel, N.	08/30/23	Begin compiling documents for filing 3AC claim objection filing.	2.10

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Maisel, N.	08/30/23	Revisions to 546(e) argument per new facts learned through document review.	1.30
Maisel, N.	08/30/23	Review and collect supporting documents for 3AC claims objection as of 8/30.	4.00
Massey, J.A.	08/30/23	Further review and revise discovery requests (.7), further edits to same (.4).	1.10
Massey, J.A.	08/30/23	Correspondence N. Maisel, D. Fike, A. Gariboldi re: exhibits to 3AC declaration (.6).	0.60
Massey, J.A.	08/30/23	Correspondence A. Gariboldi re: draft Islim declaration (.8).	0.80
Massey, J.A.	08/30/23	Compiled and sent revisions and responses to comments in revised Islim declaration (.7).	0.70
Massey, J.A.	08/30/23	Correspondence N. Maisel re: drafting 3AC objection (.8); review and revise safe harbor section of same (1.3).	2.10
Morrow, E.S.	08/30/23	Preparation of exhibits for claim objection as of 8/30	0.60
Morrow, E.S.	08/30/23	Factual research regarding 3AC claims as of 8/30.	0.30
Morrow, E.S.	08/30/23	Revise draft discovery requests as of 8/30.	1.50
Morrow, E.S.	08/30/23	Factual research regarding documents and exhibits for claim objection as of 8/30	1.30
Morrow, E.S.	08/30/23	Review claim objection and implement revisions as of 8/30	1.30
Morrow, E.S.	08/30/23	Review and analyze discovery requests and correspondence	0.50
Morrow, E.S.	08/30/23	Preparations for review and staging of exhibits for claim objection	0.90
Saba, A.	08/30/23	Additional drafting of declaration re: 3AC claim.	1.60
Saba, A.	08/30/23	Attend call with M. Cinnamon re: 3AC claim issues.	0.30

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Saba, A.	08/30/23	Attend call with L. Barefoot, D. Schwartz, A. Sullivan (Genesis), A. Pretto-Sakmann (Genesis) and D. Islim (Genesis) re: 3AC claim issues.	0.30
Saba, A.	08/30/23	Revised objection re: 3AC amended claims as of 8/30.	0.60
Saba, A.	08/30/23	Reviewed revisions to BVI law declaration.	0.20
Schwartz, D.Z.	08/30/23	Correspond to D. Fike, B. Lenox, A. Saba, M. Cinnamon, A. Gariboldi, J. Massey, L. Barefoot, A. Weaver, E. Morrow re 8/30 3AC claim objection analysis (2.2); revise 8/30 3AC claim objection (2.3); revise 8/30 3AC claim objection expert reports (0.7); revise notice of withdrawal of prior 3AC objection (0.1); review 8/30 discovery requests drafts (0.3); Attend call with L. Barefoot, A. Saba, A. Sullivan (Genesis), A. Pretto-Sakmann (Genesis) and D. Islim (Genesis) re: 3AC claim issues (0.3); call with P. Wirtz (AM) re 3AC claim objection (0.1); revise customized notice re 3AC objection (0.1); Call with D. Schwartz, B. Lenox and D. Fike re 3AC Objection scheduling motion (0.1); review 8/30 draft scheduling motion re 3AC objection (0.3); call with D. Fike re 8/30 updates on 3AC objection (0.1); call with B. Lenox re 8/30 updates on 3AC objection (0.1).	6.70
Gariboldi, A.	08/30/23	Draft materials for 3AC claim objection with A. Saenz, M. Cinnamon, A. Saba, and E. Morrow.	2.50
Gariboldi, A.	08/30/23	Call with A. Saenz to discuss 3AC amended claim.	0.20
Gariboldi, A.	08/30/23	Draft 3AC amended claim objection with J. Massey, B. Lenox, N. Maisel, E. Morrow, and D. Fike.	5.80
Barefoot, L.A.	08/31/23	Call with D. Schwartz re 3AC claim objection strategy 8/31.	0.60

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Barefoot, L.A.	08/31/23	Review/analyze Weil Gotshal comments re 3AC objection and BVI expert report (0.9); correspondence M.Forte (Conyers), T.Jones (Weil), R.Berkovitch (Weil) re same (0.4); review/analyze comments from W&C re draft expert submissions for 3AC objection (0.6); correspondence A.Weaver, D.Schwartz, M.Cinnamon, B.Lenox re same (0.3).	2.20
Barefoot, L.A.	08/31/23	Prepare response email to T.Ikeda (Latham) re meet and confer (0.6); review/revise scheduling motion (0.4); revise/revise discovery requests (0.5); correspondence E.Morrow re same (0.1); review/revise demonstratives for 3AC objection (0.3); correspondence M.Cinnamon re same (0.1); review/revise draft customized notice re 3AC (0.2); correspondence D.Fike re same (0.1); review/revise 3AC sealing motion (0.1); correspondence D.Fike re same (0.1); correspondence B.Lenox re motion to shorten re 3Ac scheduling motion (0.1); further review/revision of draft D.Islim declaration for 3AC (0.2); correspondence A.Weaver, D.Islim (Genesis), A.Pretto-Sakmann (Genesis), A.Sullivan (Genesis) re same (0.2); further review/revision of safe harbor expert report (0.4); correspondence safe harbor expert, B.Lenox, A.Weaver re same (0.1); further revise/revision of M3 report re 3AC (0.5); correspondence A.Weaver, M.Cinnamon, A.Saba, K.Kamlani (m3) re same (0.2); corresp. M.Cinnamon, A.Weaver re m3 opinion (0.2); further corresp. Latham re scheduling proposal re 3AC (0.1); corresp. M.Cinnamon re hearing date (0.1); corresp. B.Lenox, S.Kaul (W&C), C.West (W&C) re 3AC experts (0.1); correspondence C.Parker (Maitland Chambers), M.Cinnamon re finalizing report (0.1); correspondence A.DiIrio (Agon), M.Cinnamon, A.Saba re BVI appeal (0.2); correspondence M.Cinnamon, A.Saba re revised BVI	5.40

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NAME	DATE	DESCRIPTION	HOURS
		declaration (0.1); analyze same (0.2); correspondence S.O'Neal, M.Cinnamon re draft 3ac objection (0.1).	
Barefoot, L.A.	08/31/23	Call with A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba (partial), B. Lenox, E. Morrow, and A. Gariboldi to discuss 3AC amended claim objection next steps.	0.60
Barefoot, L.A.	08/31/23	Attend call with A. Weaver, A. Saba, K. Kamlani (M3), R. Rowan (M3), D. O'Connell (M3), and M. Altman (M3) re: 3AC claim issues.	0.30
Barefoot, L.A.	08/31/23	Teleconference with A.Weaver re D.Islim declaration for 3AC.	0.10
Barefoot, L.A.	08/31/23	Teleconference with counsel for individual officer re declaration re 3AC.	0.10
Barefoot, L.A.	08/31/23	Teleconference with E.Morrow re supplemental discovery requests.	0.10
O'Neal, S.A.	08/31/23	Correspondence with Cleary, Weil teams re 3 Ac objection.	0.40
Weaver, A.	08/31/23	Call with L. Barefoot re D. Islim declaration for 3AC.	0.10
Weaver, A.	08/31/23	Call with L. Barefoot, D. Schwartz, M. Cinnamon, J. Massey, A. Saba (partial), B. Lenox, E. Morrow, and A. Gariboldi to discuss 3AC amended claim objection next steps.	0.60
Weaver, A.	08/31/23	Attend call with L. Barefoot, A. Saba, K. Kamlani (M3), R. Rowan (M3), D. O'Connell (M3), and M. Altman (M3) re: 3AC claim issues.	0.30

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NAME	DATE	DESCRIPTION	HOURS
Weaver, A.	08/31/23	Work with A. Saba, M. Cinnamon on potential expert opinion in support of the 3AC objection.	1.40
Weaver, A.	08/31/23	Work with B Lenox on potential expert opinions in support of the 3AC objection.	1.60
Weaver, A.	08/31/23	Review and comment on draft objection to 3AC claim.	0.90
Cinnamon, M.	08/31/23	Revising draft 3AC claims objection as of 8/31.	4.40
Cinnamon, M.	08/31/23	Revising ancillary filings for 3AC claims objection.	2.70
Cinnamon, M.	08/31/23	Call with J. Massey, B. Lenox, A. Saba (partial) and E. Morrow regarding Objection to 3AC claims.	0.50
Cinnamon, M.	08/31/23	Meeting with D. Schwartz, J. Massey, B. Lenox, A. Saba (partial), N. Maisel, D. Fike, E. Morrow, and A. Gariboldi (partial attendance).	0.50
Cinnamon, M.	08/31/23	Attend call with L. Barefoot, A. Weaver, A. Saba, K. Kamlani (M3), R. Rowan (M3), D. O'Connell (M3), and M. Altman (M3) re: 3AC claim issues.	0.30
Fike, D.	08/31/23	Revise motion to shorten and scheduling motion re L. Barefoot edits (1.5); draft email re edits to the 3AC brief to L. Barefoot (1); revise sealing motion re L. Barefoot edits (1.5); revise customized notice re L. Barefoot edits (1.5)	5.50
Fike, D.	08/31/23	Meeting with D. Schwartz, J. Massey, M. Cinnamon (partial), B. Lenox, A. Saba (partial), N. Maisel, E. Morrow, and A. Gariboldi re 3AC Objection next steps	0.60



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NAME	DATE	DESCRIPTION	HOURS
Fike, D.	08/31/23	Corresp. with L. Barefoot, D. Schwartz, B. Lenox, M. Hatch re 3AC scheduling motion, motion to shorten notice, and motion to withdraw (1.5); revise 3AC objection customized notice (.5)	2.00
Fike, D.	08/31/23	Corresp. with E. Morrow, N. Maisel, and A. Gariboldi re 3AC objection exhibits (.2); M. Hatch re 3AC motions for agenda for sept. 6 hearing (.2)	0.40
Lenox, B.	08/31/23	Meeting with D. Schwartz, J. Massey, M. Cinnamon (partial), B. Lenox, A. Saba (partial), N. Maisel, D. Fike, E. Morrow, and A. Gariboldi.	0.60
Lenox, B.	08/31/23	Review joint defense group comments to expert declarations.	0.30
Lenox, B.	08/31/23	Call with M. Cinnamon, J. Massey, B. Lenox, A. Saba (partial) and E. Morrow regarding Objection to 3AC claims.	0.50
Lenox, B.	08/31/23	Additional revisions to expert reports as of 8/31.	0.90
Lenox, B.	08/31/23	Revise draft expert declarations for 3AC claims objection as of 8/31.	1.10
Lenox, B.	08/31/23	Call with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba (partial), E. Morrow, and A. Gariboldi to discuss 3AC amended claim objection next steps	0.60
Lenox, B.	08/31/23	Additional revisions to sealing motion and proposed order as of 8/31.	1.20
Maisel, N.	08/31/23	Call with J. Massey, D. Fike regarding responding to 3AC motion to lift stay.	0.40
Maisel, N.	08/31/23	Meeting with D. Schwartz, J. Massey, M. Cinnamon (partial), B. Lenox, A. Saba (partial), D. Fike, E. Morrow, and A. Gariboldi.	0.60

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Massey, J.A.	08/31/23	Review and comment on draft exhibits (0.5), coordinate staging of same (0.2).	0.70
Massey, J.A.	08/31/23	Final revisions to draft discovery requests (0.4).	0.40
Massey, J.A.	08/31/23	Coordinate paralegal coverage for finalizing 3AC objection (0.2).	0.20
Massey, J.A.	08/31/23	Call with M. Cinnamon, B. Lenox, A. Saba (partial) and E. Morrow regarding Objection to 3AC claims (0.5).	0.50
Massey, J.A.	08/31/23	Call D. Schwartz re 3AC claim objection (.10).	0.10
Massey, J.A.	08/31/23	Meeting with D. Schwartz, M. Cinnamon (partial), B. Lenox, A. Saba (partial), N. Maisel, D. Fike, E. Morrow, and A. Gariboldi (.60).	0.60
Massey, J.A.	08/31/23	Call with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, A. Saba (partial), B. Lenox, E. Morrow, and A. Gariboldi to discuss 3AC amended claim objection next steps (.60).	0.60
Morrow, E.S.	08/31/23	Meeting with D. Schwartz, J. Massey, M. Cinnamon (partial), B. Lenox, A. Saba (partial), N. Maisel, D. Fike, and A. Gariboldi	0.50
Morrow, E.S.	08/31/23	Call with M. Cinnamon, J. Massey, B. Lenox, A. Saba (partial) regarding Objection to 3AC claims	0.50
Morrow, E.S.	08/31/23	Call with J. Dyer-Kennedy, U. Gayadin, O. Cruz Echeverria, D. Fike, S. Saran and G. Tung regarding upcoming filing preparations.	0.30
Morrow, E.S.	08/31/23	Review and preparation of documents for claim objection filing for 3AC amended claims.	0.90
Morrow, E.S.	08/31/23	Document review and exhibit preparation for claim objection to 3AC claims as of 8/31.	0.70
Morrow, E.S.	08/31/23	Revise draft discovery requests	1.60

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.024 GAP-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
Morrow, E.S.	08/31/23	Document review and preparation for claim objection filing as of 8/31.	0.60
Morrow, E.S.	08/31/23	Review and implement edits to draft Three Arrows claim objection as of 8/31.	2.90
Morrow, E.S.	08/31/23	Call with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba (partial), B. Lenox, and A. Gariboldi to discuss 3AC amended claim objection next steps	0.60
Saba, A.	08/31/23	(Partial) Call with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, B. Lenox, E. Morrow, and A. Gariboldi to discuss 3AC amended claim objection next steps.	0.40
Saba, A.	08/31/23	(Partial) Meeting with D. Schwartz, J. Massey, M. Cinnamon, B. Lenox, A. Saba, N. Maisel, D. Fike, E. Morrow, and A. Gariboldi.	0.50
Saba, A.	08/31/23	Attend call with L. Barefoot, A. Weaver, A. Saba, K. Kamalani (M3), R. Rowan (M3), D. O'Connell (M3), and M. Altman (M3) re: 3AC claim issues.	0.30
Saba, A.	08/31/23	(Partial) Call with M. Cinnamon, J. Massey, B. Lenox, and E. Morrow regarding Objection to 3AC claims.	0.40
Saba, A.	08/31/23	Corresponded with team re: issues related to 3AC claim.	0.30
Saba, A.	08/31/23	Revised objection to 3AC claim as of 8/31.	3.00
Schwartz, D.Z.	08/31/23	Call with L. Barefoot, A. Weaver, M. Cinnamon, J. Massey, A. Saba (partial), B. Lenox, E. Morrow, and A. Gariboldi to discuss 3AC amended claim objection next steps; (0.6); Meeting with J. Massey, M. Cinnamon (partial), B. Lenox, A. Saba (partial), N. Maisel, D. Fike, E. Morrow, and A. Gariboldi (0.6); revise 8/31 draft of 3AC claim objection (2); revise 8/31 drafts of expert reports for 3AC objection (1); revise	8.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.024 GAP-Specific Matters

NAME	DATE	DESCRIPTION	HOURS
		8/31 draft of scheduling motion re 3AC objection (0.2); revise 8/31 customized notice for 3AC objection (0.1); revise 8/31 sealing motion for 3AC objection (0.2); revise 8/31 motion to shorten notice re 3AC objection (0.2); correspond to L. Barefoot, A. Weaver, M. Cinnamon, J. Massey, A. Saba, B. Lenox, E. Morrow, D. Fike, A. Gariboldi re 3AC objection strategy and analysis (2.5); call B. Lenox re 3AC claim objection 8/31 (0.2); call J. Massey re 3AC claim objection 8/31 (0.1); call with L. Barefoot re 3AC claim objection strategy 8/31 (0.6).	
Gariboldi, A.	08/31/23	Draft materials for 3AC claim objection with L. Barefoot, M. Cinnamon, A. Saba, and E. Morrow.	3.50
Gariboldi, A.	08/31/23	Draft 3AC amended claim objection with D. Fike, E. Morrow, and N. Maisel.	3.80
Gariboldi, A.	08/31/23	Call with L. Barefoot, A. Weaver, D. Schwartz, M. Cinnamon, J. Massey, A. Saba (partial), B. Lenox, E. Morrow to discuss 3AC amended claim objection next steps.	0.60
Gariboldi, A.	08/31/23	Meeting with D. Schwartz, J. Massey, M. Cinnamon (partial), B. Lenox, A. Saba (partial), N. Maisel, D. Fike, E. Morrow to discuss filing of 3AC amended claim objection.	0.60
Levy, J.R.	08/31/23	Coordinate review of materials for 3AC-BVI filing	0.80
Dyer-Kennedy, J.	08/31/23	Prepared edits of 8/31 to 3AC Objection per D. Fike.	1.40
Saran, S.	08/31/23	Prepared exhibits and finalized draft claims objections for filing per E. Morrow.	3.50
Tung, G.	08/31/23	Preparing exhibits for filing per E. Morrow	1.50
Cyr, B.J.	08/31/23	Confer with E. Morrow re: 3AC claims objection filing	0.30
		MATTER TOTAL:	972.60

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.024 GAP-Specific Matters

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.026 Cash Cloud

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
O'Neal, S.A.	1.30	1,820.00	\$ 2,366.00
<u>Associate</u>			
Bremer, S.	3.60	965.00	\$ 3,474.00
Weinberg, M.	31.30	1,155.00	\$ 36,151.50
<u>Paralegal</u>			
Dyer-Kennedy, J.	6.30	430.00	\$ 2,709.00
Total:	42.50		\$ 44,700.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.026 Cash Cloud

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	08/01/23	Call with M. Weinberg re cash cloud (0.4). Correspondence with M. Weinberg re same (0.1).	0.50
Weinberg, M.	08/01/23	Correspondence with A. Tsang (Genesis) and R. Kinas (S&W) re Cash Cloud plan and surcharge litigation (0.5); prepare for call with A. Tsang (Genesis) re same (0.3); reviewed markup of Cash Cloud plan (1.0); revised draft amended plan (0.7); correspondence with, B. Axelrod (Fox Rothschild) and C. LoTempio (S&K) re amended plan and secured creditor trust agreement (0.3).	2.80
Weinberg, M.	08/01/23	Call with A. Tsang (Genesis) re Cash Cloud plan.	0.90
Weinberg, M.	08/01/23	Call with S. O'Neal to discuss Cash Cloud plan and pending disputes.	0.20
Weinberg, M.	08/01/23	Call with C. LoTempio (S&K) re Cash Cloud plan.	0.50
Dyer-Kennedy, J.	08/01/23	Compiled docket items to client records per S. Bremer	1.50
Weinberg, M.	08/02/23	Reviewed Enigma surcharge subpoena (0.4); correspondence with R. Kinas (S&W) re surcharge litigation questions (0.5); correspondence with A. Tsang (Genesis) re amended plan and ballot (0.1).	1.00
Weinberg, M.	08/03/23	Reviewed surcharge motion (0.5); reviewed R. Kinas (S&W) questions re same (0.7); correspondence with R. Kinas (S&W) responding to same (0.2).	1.40
Dyer-Kennedy, J.	08/03/23	Compiled docket items to client records per S. Bremer	3.00
O'Neal, S.A.	08/07/23	Call with M. Weinberg re Cash Cloud plan voting (0.1). Review cash cloud correspondence from M. Weinberg and S&K (0.2).	0.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.026 Cash Cloud

NAME	DATE	DESCRIPTION	HOURS
Weinberg, M.	08/07/23	Correspondence with A. Tsang (Genesis) and S. O'Neal re Cash Cloud confirmation issues (0.4); reviewed questions re same (0.5); correspondence with R. Kinas (S&W) re pleadings on the Cash Cloud docket (0.2).	1.20
Weinberg, M.	08/07/23	Call with B. Gayda (S&K) re Cash Cloud disputes.	0.20
Weinberg, M.	08/07/23	Call with S. O'Neal re Cash Cloud plan voting.	0.10
Dyer-Kennedy, J.	08/07/23	Compiled docket items to client records per S. Bremer	1.80
Weinberg, M.	08/08/23	Correspondence with A. Tsang (Genesis) and A. Kissner (MoFo) re Cash Cloud plan voting (0.6); correspondence with S. Cascante (A&M) and H. Kim re payment under sale order (0.2); correspondence with A. Tsang (Genesis) re collateral (0.5).	1.20
Weinberg, M.	08/08/23	Call with A. Tsang (Genesis) to discuss Cash Cloud case.	0.50
O'Neal, S.A.	08/09/23	Correspondence with M. Weinberg re cash cloud.	0.10
Weinberg, M.	08/09/23	Correspondence with A. Tsang (Genesis) and B. Axelrod (Fox Rothschild) re draft stipulation re voting process (0.4); analysis re Genesis collateral (0.2); correspondence with A. Tsang (Genesis) re same (0.2); correspondence with S. O'Neal and A. Kissner (MoFo) re chapter 7 conversion motion (0.3).	1.10
Weinberg, M.	08/10/23	Call with A. Tsang (Genesis) regarding Cash Cloud case.	0.40
Weinberg, M.	08/10/23	Correspondence with A. Tsang (Genesis) re Parker's machines (0.3); correspondence with A. Tsang (Genesis) and R. Kinas (S&W) re draft surcharge objection (0.2); reviewed S&K comments on draft creditor trust agreement (0.4); correspondence with A.	1.10



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NAME	DATE	DESCRIPTION	HOURS
		Kissner (MoFo) re chapter 7 conversion motion (0.2).	
Weinberg, M.	08/10/23	Call with C. LoTempio (S&K) to discuss Cash Cloud trust agreements.	0.30
Weinberg, M.	08/11/23	Correspondence with R. Kinas (S&W) and S. Bremer re Cash Cloud case.	0.60
O'Neal, S.A.	08/12/23	Discussion with M. Weinberg re cash cloud.	0.10
Weinberg, M.	08/14/23	Revised draft secured claims trust agreement (0.3); correspondence with A. Kissner (MoFo) re same (0.1).	0.40
Weinberg, M.	08/15/23	Revised draft confirmation order (1.5); revised draft secured claims trust agreement (0.5); reviewed draft creditor trust reporting language (0.5); reviewed filings on the Cash Cloud docket (0.3); correspondence with S. O'Neal, A. Tsang (Genesis), C. LoTempio (S&K) and A. Kissner (MoFo) re same (0.6).	3.40
Bremer, S.	08/16/23	Review cash cloud confirmation brief.	0.70
Weinberg, M.	08/16/23	Reviewed draft surcharge objection (1.1); reviewed markup of confirmation order (0.5); revised same (0.2); correspondence with A. Tsang (Genesis) re same (0.2); reviewed draft confirmation pleadings (0.6).	2.60
Weinberg, M.	08/17/23	Reviewed pleadings related to Cash Cloud confirmation hearing (0.3); correspondence with S. Bremer re same (0.1).	0.40
Weinberg, M.	08/17/23	Prepared comments on draft surcharge objection (2.1); correspondence with A. Tsang (Genesis) re same (0.6).	2.70
Weinberg, M.	08/17/23	Appeared at Cash Cloud confirmation hearing.	1.50
Weinberg, M.	08/17/23	Call with A. Tsang (Genesis) re confirmation hearing.	0.20
Weinberg, M.	08/19/23	Correspondence with S. O'Neal re potential machine sale.	0.10

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.026 Cash Cloud

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	08/21/23	Correspondence with Seward & Kissel and R. Kinas (S&W) re settlement offers.	0.20
O'Neal, S.A.	08/22/23	Correspondence with local counsel and M. Weinberg re cash cloud settlements.	0.10
Weinberg, M.	08/22/23	Reviewed settlement proposals regarding Cash Cloud case (0.4); correspondence with A. Pretto-Sakmann (Genesis), A. Sullivan (Genesis) and S. O'Neal re same (0.3); correspondence with S&K team re same (0.2); reviewed cash collection motion (0.2); correspondence with Genesis team re same (0.1); correspondence with P. May (Desert Capital) re potential machine sale (0.1).	1.30
Bremer, S.	08/23/23	Review Engima obejection (.6) ; draft summary of objection (.6), correspondence re settlement negotiations (.3).	1.50
Weinberg, M.	08/23/23	Correspondence with A. Pretto-Sakmann (Genesis) and S. O'Neal re lien challenge settlement (0.6); reviewed draft Enigma objection to UCC standing motion re lien challenge (0.3); correspondence with S. Bremer re same (0.2); correspondence with S. O'Neal re surcharge settlement (0.2); correspondence with A. Tsang (Genesis) and A. Sullivan (Genesis) re potential machine sale (0.3).	1.60
Bremer, S.	08/24/23	Draft summary to client on cash cloud settlement negotiations.	0.80
Bremer, S.	08/26/23	Draft correspondence re settlement agreement.	0.20
Bremer, S.	08/28/23	Draft update on Cash Cloud proceedings.	0.30
Weinberg, M.	08/28/23	Correspondence with A. Wendl (S&W) re draft surcharge objection (0.2); reviewed same (0.2).	0.40
Weinberg, M.	08/29/23	Reviewed Cash Cloud docket filings (0.1); attended Cash Cloud status conference (0.4).	0.50
Weinberg, M.	08/29/23	Call with C. LoTempio (S&K) to discuss	0.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.026 Cash Cloud

NAME	DATE	DESCRIPTION	HOURS
		Cash Cloud case.	
Bremer, S.	08/30/23	Correspondence with M. Berman (Genesis) re Cash Cloud.	0.10
Weinberg, M.	08/30/23	Call with C. LoTempio (S&K) re Cash Cloud case.	0.10
Weinberg, M.	08/30/23	Correspondence with S. O'Neal and C. LoTempio (S&K) re Cash Cloud case.	0.20
Weinberg, M.	08/31/23	Reviewed draft surcharge deposition transcripts (1.2); reviewed draft surcharge objection (0.9).	2.10
		MATTER TOTAL:	42.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.027 M&A

**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Albano, M.	0.40	2,095.00	\$ 838.00
Brown, B.K.	4.80	1,305.00	\$ 6,264.00
Burns, J.R.	1.00	1,820.00	\$ 1,820.00
Conroy Jr., H.C.	4.20	1,685.00	\$ 7,077.00
Ilan, D.	3.30	2,010.00	\$ 6,633.00
Levine, A.M.	4.70	2,135.00	\$ 10,034.50
Linch, M.E.	1.30	1,735.00	\$ 2,255.50
O'Neal, S.A.	9.80	1,820.00	\$ 17,836.00
Spoerri, K.R.	43.00	1,700.00	\$ 73,100.00
VanLare, J.	21.40	1,730.00	\$ 37,022.00
<u>Associate</u>			
Brownstein, J.	12.70	1,045.00	\$ 13,271.50
Garland, A.	5.10	965.00	\$ 4,921.50
Heiland, K.	7.30	1,155.00	\$ 8,431.50
Julson Barahona, I.A.	53.90	1,180.00	\$ 63,602.00
Kim, H.R.	4.70	1,155.00	\$ 5,428.50
Knight, J.A.	4.70	1,180.00	\$ 5,546.00
Levander, S.L.	0.50	1,180.00	\$ 590.00
Lindsay, M.	20.40	1,045.00	\$ 21,318.00
Massey, J.A.	0.50	1,155.00	\$ 577.50
Minott, R.	2.70	1,045.00	\$ 2,821.50
Rathi, M.	4.30	965.00	\$ 4,149.50
Swiderski, L.	16.00	1,045.00	\$ 16,720.00
<u>Non-Legal</u>			
Libberton, S.I.	0.30	370.00	\$ 111.00
Royce, M.E.	0.90	370.00	\$ 333.00
Total:	227.90		\$ 310,701.50

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.027 M&A

NAME	DATE	DESCRIPTION	HOURS
Conroy Jr., H.C.	08/01/23	Researching re bitlicensee liquidation/wind-up and NY Banking law provisions.	0.30
O'Neal, S.A.	08/01/23	Correspondence with Cleary and Moelis re M&A and bid process (0.5). Correspondence with Weil re GGH bid deadline (0.1).	0.60
Spoerri, K.R.	08/01/23	Review of presentation deck.	0.20
Julson Barahona, I.A.	08/01/23	Correspondence w/ J. VanLare and A. Tan (Moelis) re: revised transaction structure deck.	0.60
Julson Barahona, I.A.	08/01/23	Correspondence w/ H. Conroy and D. North re: revised transaction structure.	0.60
Minott, R.	08/01/23	Correspondence with K. Spoerri, J. VanLare, Moelis regarding auction	0.20
Minott, R.	08/01/23	Correspondence with consultation parties re sale schedule	0.70
Minott, R.	08/01/23	Draft sale notice	0.60
Minott, R.	08/01/23	Correspondence with J. VanLare, K. Spoerri, L. Swiderski, J. Soto (Moelis), J. Sciametta (AM) re sale process	0.70
Swiderski, L.	08/01/23	Implement K. Spoerri comments to Moelis restructuring deck	0.50
Swiderski, L.	08/01/23	Review GGH terms of service and KYC policies (.5); revise proposed Company responses to bidders re. transfer of GGH customer contracts (.7)	1.20
Spoerri, K.R.	08/02/23	Correspondence regarding employment call.	0.10
Spoerri, K.R.	08/02/23	Call with J. VanLare regarding updated bid.	0.20
Spoerri, K.R.	08/02/23	Call with I. Julson Barahona regarding transaction status.	0.20
VanLare, J.	08/02/23	Call with bidder's counsel (.2); reviewed correspondence from K. Spoerri re process (.2); Call with K. Spoerri re M&A process (.2)	0.60
Conroy Jr., H.C.	08/03/23	Reviewing bid letter.	0.30
Levine, A.M.	08/03/23	Telephone call with L. Spoerri re Moelis	0.20

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.027 M&A

NAME	DATE	DESCRIPTION	HOURS
		employee call.	
Levine, A.M.	08/03/23	Conference call regarding employment matters with Jane VanLare, and Moelis (J. Soto, B. Tirchnor, M. DiYanni).	0.60
Spoerri, K.R.	08/03/23	Call with A. Levine regarding employment matters.	0.10
Spoerri, K.R.	08/03/23	Call regarding employment matters with J. VanLare, A. Levine, and Moelis (J. Soto, B. Tirchnor, M. DiYanni).	0.60
Spoerri, K.R.	08/03/23	Correspondence regarding bidder structure, auction date.	0.20
VanLare, J.	08/03/23	Call with Moelis team, K. Spoerri A. Levine re transition	0.60
VanLare, J.	08/03/23	Reviewed correspondence from J. Soto (Moelis) re process	0.10
Swiderski, L.	08/03/23	Review bid draft (.2); Circulate bid draft of APA to K. Spoerri and I. Julson Barahona (.1).	0.30
Swiderski, L.	08/03/23	Email with K. Spoerri and I. Julson Barahona regarding deal structure.	0.20
Swiderski, L.	08/03/23	Email with Wachtell team regarding APA draft.	0.10
Swiderski, L.	08/03/23	Coordinate bidder reverse due diligence call with K. Spoerri, I. Julson Barahona, CGSH reg team and A. Tan (Moelis) regarding scheduling reverse due diligence call.	0.50
Swiderski, L.	08/03/23	Correspondence with R. Minott and M. Hatch regarding services sharing agreement.	0.10
Julson Barahona, I.A.	08/04/23	Attend to correspondence with H. Conroy re: diligence call with bidder.	0.20
Knight, J.A.	08/04/23	Catch up with H. Conroy on status of discussions with bidder. Review client correspondence.	0.20
Swiderski, L.	08/04/23	Review services sharing agreement and related correspondence with I. Julson	0.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.027 M&A

NAME	DATE	DESCRIPTION	HOURS
		Barahona.	
Swiderski, L.	08/04/23	Email with A. Tan (Moelis) regarding reverse due diligence call .	0.10
Conroy Jr., H.C.	08/07/23	Reviewing due diligence questions and deal structure.	0.30
O'Neal, S.A.	08/07/23	Correspondence with Cleary team re M&A bids (0.1). Call with D. Islim (Genesis) re same (0.1).	0.20
Spoerri, K.R.	08/07/23	Review revised bid (0.1); Attention to emails regarding diligence call (0.1); Emails regarding same 0.1)	0.30
Spoerri, K.R.	08/07/23	Call with L. Swiderski regarding APA disclosure schedules.	0.30
VanLare, J.	08/07/23	Call with K. Spoerri re process (.1)	0.10
Julson Barahona, I.A.	08/07/23	Review reverse due diligence information from bidder.	0.50
Julson Barahona, I.A.	08/07/23	Call w/ L. Swiderski re. term sheet and disclosure schedules prep.	0.20
Swiderski, L.	08/07/23	Call w/ K. Spoerri re. APA disclosure schedules	0.30
Swiderski, L.	08/07/23	Call w/ I. Julson Barahona re. term sheet and disclosure schedules prep	0.20
Swiderski, L.	08/07/23	Review term sheet (0.4); related email correspondence w/ B. Barnwell (Moelis).	0.50
Swiderski, L.	08/07/23	Correspondence w/ K. Spoerri and A. Pretto-Sakmann (Genesis) re. TSA and disclosure schedules	0.50
Conroy Jr., H.C.	08/08/23	Reviewing bidder financials and structure data (0.6); reviewing/researching other bidder financials and structure data (.5); call w/ D. North, J. Knight, I. Julson Barahona, J. Soto (Moelis), J. Roden (Moelis), O. Backes (Moelis), A. Tan (Moelis), B. DiPietro (Moelis) and a bidder re: reverse due diligence (1.2)	2.30

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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.027 M&A

NAME	DATE	DESCRIPTION	HOURS
Levine, A.M.	08/08/23	Review of NDAs signed with bidders (0.1); email re same (0.1).	0.20
O'Neal, S.A.	08/08/23	Correspondence with Moelis re bid process.	0.10
O'Neal, S.A.	08/08/23	Correspondence with K. Spoerri re bids.	0.10
Spoerri, K.R.	08/08/23	Call with J. VanLare, J. Soto (Moelis) and B. Tichenor (Moelis) regarding bids/bidding process.	0.60
Spoerri, K.R.	08/08/23	Attention to review of bid (0.1); email regarding same (0.1)	0.20
Spoerri, K.R.	08/08/23	Attention to email regarding bids.	0.20
Spoerri, K.R.	08/08/23	Attention to email regarding wind down services.	0.20
Spoerri, K.R.	08/08/23	Email correspondence regarding employment arrangements.	0.10
Spoerri, K.R.	08/08/23	Email correspondence re question regarding sharing bidder proposal with UCC.	0.10
Spoerri, K.R.	08/08/23	Call with J. VanLare regarding next steps/auction schedules.	0.10
Spoerri, K.R.	08/08/23	Mark-up term sheet.	0.40
Spoerri, K.R.	08/08/23	Call with I. Julson Barahona and L. Swiderski regarding term sheet.	0.10
Spoerri, K.R.	08/08/23	Email correspondence with I. Julson Barahona and L. Swiderski regarding term sheet.	0.10
VanLare, J.	08/08/23	Call J. Soto (Moelis), M. DiYanni (Moelis) and K. Spoerri re bids (.6); call with K. Spoerri re same (.1); reviewed correspondence from K. Spoeri and A. Levine re M&A process (.5)	1.20
Brownstein, J.	08/08/23	Correspondence regarding employee offer letters.	0.20
Julson Barahona, I.A.	08/08/23	Call w/ K. Spoerri & L. Swiderski re. term sheet.	0.20
Julson Barahona, I.A.	08/08/23	Call w/ H. Conroy, Jr., D. North, J. Knight, J.	1.20



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NAME	DATE	DESCRIPTION	HOURS
		Soto (Moelis), J. Roden (Moelis), O. Backes (Moelis), A. Tan (Moelis), B. DiPietro (Moelis) and a bidder re: reverse due diligence.	
Julson Barahona, I.A.	08/08/23	Revise bidder term sheet.	0.40
Knight, J.A.	08/08/23	Call w/ H. Conroy, Jr., D. North, J. Knight, K. Spoerri (partial), I. Julson Barahona, J. Soto (Moelis), J. Roden (Moelis), O. Backes (Moelis), A. Tan (Moelis), B. DiPietro (Moelis) and a bidder re: reverse due diligence. (1.2)	1.20
Swiderski, L.	08/08/23	Correspondence w/ K. Spoerri & I. Julson Baraona re. bidder term sheet and sales process	0.30
Swiderski, L.	08/08/23	Call w/ J. VanLare, K. Spoerri, A. Levine, H. Kim, J. Brownstein, I. Julson Barahona,, A. Chan (Genesis), F. Lamy (Genesis), R. Smith (A&M), J. Sciametta (A&M), L. Cherrone (A&M) re: TSA.	0.50
Spoerri, K.R.	08/09/23	Call with J. Soto (Moelis) regarding bids/auction.	0.30
Spoerri, K.R.	08/09/23	Call with J. VanLare regarding bids/auction.	0.30
Spoerri, K.R.	08/09/23	Email correspondence with J. VanLare regarding bids/auction.	0.20
Spoerri, K.R.	08/09/23	Email with I. Barahona regarding wind down services.	0.20
Spoerri, K.R.	08/09/23	Email correspondence regarding services agreement.	0.10
Spoerri, K.R.	08/09/23	Call w I Julson Barahona regarding services agreement and sales process.	0.20
Spoerri, K.R.	08/09/23	Call with L. Swiderski and I. Julson Barahona regarding term sheet.	0.20
VanLare, J.	08/09/23	Call with K. Spoerri re status (.3); call with J. Soto (Moelis) re same (.5)	0.80
Julson Barahona, I.A.	08/09/23	Call w/ K. Spoerri re: sale process update.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Swiderski, L.	08/09/23	Revise GGH winddown MSA	2.20
O'Neal, S.A.	08/10/23	Correspondence with K. Spoerri re M&A process.	0.20
O'Neal, S.A.	08/10/23	Correspondence with K. Spoerri and Moelis teams re M&A process.	0.20
Spoerri, K.R.	08/10/23	Call with L. Swiderski and I. Julson Barahona regarding bidder EPA mark-up issues list.	0.20
Spoerri, K.R.	08/10/23	Review EPA draft received from bidder.	0.50
Spoerri, K.R.	08/10/23	Call with S. O'Neal regarding EPA draft received from bidder and next steps.	0.20
Spoerri, K.R.	08/10/23	Call with I. Julson Barahona and L. Swiderski regarding bidder EPA and next steps.	0.20
Spoerri, K.R.	08/10/23	Attention to review of bidder EPA mark-up.	0.70
Spoerri, K.R.	08/10/23	Revision of issues list.	0.50
VanLare, J.	08/10/23	Reviewed email from K. Spoerri re process (.1)	0.10
Julson Barahona, I.A.	08/10/23	Draft issues list for bidder's EPA markup.	2.20
Julson Barahona, I.A.	08/10/23	Call w/ K. Spoerri & L. Swiderski re. bidder EPA mark-up issues list.	0.20
Swiderski, L.	08/10/23	Call with K. Spoerri, I. Julson Barahona and L. Swiderski re. bidder EPA mark-up issues list.	0.20
Swiderski, L.	08/10/23	Review bidder EPA mark-up and draft issues list (2.0) & related correspondence w/ I. Julson Barahona (.8)	2.80
O'Neal, S.A.	08/11/23	Correspondence with K. Spoerri re M&A matters.	0.30
Spoerri, K.R.	08/11/23	Email correspondence regarding revised EPA and revision of issues list.	0.40
Spoerri, K.R.	08/11/23	Email correspondence regarding APA mark-up.	0.30
Spoerri, K.R.	08/11/23	Comment on issues list (0.2); Email correspondence regarding Special Committee	0.30

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NAME	DATE	DESCRIPTION	HOURS
		meeting (0.1)	
VanLare, J.	08/11/23	Reviewed issues list for bidder (.4)	0.40
Julson Barahona, I.A.	08/11/23	Revise issues list re: bidder's markup.	0.70
Swiderski, L.	08/11/23	Implement comments from bankruptcy team to issues list	0.40
Swiderski, L.	08/11/23	Respond to Moelis team re issues list.	0.50
Swiderski, L.	08/11/23	Correspondence with K. Spoerri, J. Vanlare, I. Julson Barahona and A. Pretto-Sakmann (Genesis) regarding status of BMA application.	0.20
Swiderski, L.	08/11/23	Finalize updated draft of issues list for review by Genesis Special Committee, D. Islam (Genesis) and A. Pretto-Sakmann (Genesis)	0.50
Swiderski, L.	08/11/23	Correspondence with I. Julson Barahona and K. Spoerri regarding MSA.	0.30
VanLare, J.	08/12/23	Correspondence to K. Spoerri re process (.2)	0.20
O'Neal, S.A.	08/13/23	Call with J. VanLare re sales process.	0.20
VanLare, J.	08/13/23	follow up call with S. O'Neal re sales process (.20)	0.20
Levine, A.M.	08/14/23	Review of and comment on revisions to EPA;	0.50
O'Neal, S.A.	08/14/23	Call with Genesis advisors re M&A process.	0.50
O'Neal, S.A.	08/14/23	Correspondence with Cleary team re M&A issues.	0.30
Spoerri, K.R.	08/14/23	Attention to emails regarding burn rate.	0.20
Spoerri, K.R.	08/14/23	Attention to email regarding Bermuda approval.	0.10
Spoerri, K.R.	08/14/23	Attention to review of wind down TSA.	0.40
Spoerri, K.R.	08/14/23	Prepare for call regarding sale process.	0.30
Spoerri, K.R.	08/14/23	Call with I. Julson Barahona, S. O'Neal (partial), J. VanLare, H. Kim, R. Minott (partial), L. Cherrone (A&M), J. Sciametta (A&M), M. DiYanni (Moelis), B. Tichenor (Moelis) and J. Soto (Moelis) regarding sales	1.00

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NAME	DATE	DESCRIPTION	HOURS
		process.	
Spoerri, K.R.	08/14/23	Call with I. Julson Barahona regarding counterproposal term sheet.	0.20
Spoerri, K.R.	08/14/23	Comment on term sheet for counterproposal to bidder.	0.50
VanLare, J.	08/14/23	Reviewed term sheet from bidder (.6)	0.60
VanLare, J.	08/14/23	Call w/ K. Spoerri, I. Julson Barahona, S. O'Neal (partial), H. Kim, R. Minott (partial), L. Cherrone (A&M), J. Sciametta (A&M), M. DiYanni (Moelis), B. Tichenor (Moelis) and J. Soto (Moelis) re. sales process (1)	1.00
Brownstein, J.	08/14/23	Review of bid and issues list.	0.30
Brownstein, J.	08/14/23	Call with C. Toppin and A. Levine regarding 401(k) issues in TSA.	0.30
Brownstein, J.	08/14/23	Coverage call with C. Toppin.	0.40
Brownstein, J.	08/14/23	Drafted TSA.	1.50
Julson Barahona, I.A.	08/14/23	Call w/ K. Spoerri, S. O'Neal (partial), J. VanLare, H. Kim, R. Minott (partial), L. Cherrone (A&M), J. Sciametta (A&M), M. DiYanni (Moelis), B. Tichenor (Moelis) and J. Soto (Moelis) re. sales process.	1.00
Julson Barahona, I.A.	08/14/23	Draft and circulate counterproposal term sheet for bidder.	2.50
Kim, H.R.	08/14/23	Call w/ K. Spoerri, I. Julson Barahona, S. O'Neal (partial), J. VanLare, R. Minott (partial), L. Cherrone (A&M), J. Sciametta (A&M), M. DiYanni (Moelis), B. Tichenor (Moelis) and J. Soto (Moelis) re. sales process.	1.00
Minott, R.	08/14/23	Call w/ K. Spoerri, I. Julson Barahona, S. O'Neal (partial), J. VanLare, H. Kim, L. Cherrone (A&M), J. Sciametta (A&M), M. DiYanni (Moelis), B. Tichenor (Moelis) and J. Soto (Moelis) re. sales process	0.50
Swiderski, L.	08/14/23	Attention to email between K. Spoerri, I.	0.40

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		Julson Barahona, J. VanLare and J. Soto (Moelis re: bidder term sheet.	
Swiderski, L.	08/14/23	Correspondence with D. Schaefer regarding wind-down MSA.	0.30
Swiderski, L.	08/14/23	Call with K. Spoerri, I. Julson Barahona, S. O'Neal (partial), J. VanLare, H. Kim, R. Minott (partial), L. Cherrone (A&M), J. Sciametta (A&M), M. DiYanni (Moelis), B. Tichenor (Moelis) and J. Soto (Moelis) regarding sales process.	1.00
O'Neal, S.A.	08/15/23	Correspondence with Cleary and Moelis teams re M&A process.	0.20
Spoerri, K.R.	08/15/23	Call with I. Julson Barahona and bidder's counsel regarding term sheet.	0.70
VanLare, J.	08/15/23	Reviewed issues list for bids	0.50
VanLare, J.	08/15/23	Call with S. O'Neal re sales process (.3); drafted correspondence to K. Spoerri re auction (.1)	0.40
Julson Barahona, I.A.	08/15/23	Revise and circulate counterproposal term sheet.	0.30
Julson Barahona, I.A.	08/15/23	Call w/ K. Spoerri and bidder's counsel re: term sheet.	0.70
Julson Barahona, I.A.	08/15/23	Correspondence w/ J. VanLare re: term sheet.	0.70
Swiderski, L.	08/15/23	Attention to email between K. Spoerri, I. Julson Barahona & J. Soto (Moelis) regarding sales process.	0.10
Spoerri, K.R.	08/16/23	Call with J. VanLare regarding term sheet.	0.20
Spoerri, K.R.	08/16/23	Call with J. VanLare, I. Julson Barahona, L. Swiderski, B. Tichenor (Moelis), J. Soto (Moelis) and A. Tan (Moelis) regarding bidder call debrief.	0.40
Spoerri, K.R.	08/16/23	Attention to email to client regarding regulatory process.	0.10
Spoerri, K.R.	08/16/23	Call with J. VanLare regarding revised term sheet.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Spoerri, K.R.	08/16/23	Review revised term sheet.	0.10
VanLare, J.	08/16/23	Call w K Spoerri re term sheet (0.2); call with K. Spoerri re revised term sheet (.4)	0.60
VanLare, J.	08/16/23	Call with Brian Tichenor re sale process (.4); call with J. Soto re same (.1); call with K. Spoerri re same (.4); reviewed revised bidder term sheet (.5)	1.40
VanLare, J.	08/16/23	Call with Brian Tichenor re sale process (.4); call with J. Soto re same (.1); call with K. Spoerri re same (.4); reviewed revised bidder term sheet (.5)	1.40
Julson Barahona, I.A.	08/16/23	Call w/ J. VanLare, K. Spoerri, L. Swiderski, B. Tichenor (Moelis), J. Soto (Moelis) and A. Tan (Moelis) re. bidder call debrief.	0.40
Julson Barahona, I.A.	08/16/23	Call w/ J. Soto (Moelis) and bidder's counsel re: term sheet.	0.20
Julson Barahona, I.A.	08/16/23	Calls w/ K. Spoerri re: follow up call with bidder's counsel.	0.20
Lindsay, M.	08/16/23	Call w/ L. Swiderski re. deal introduction (.4)	0.30
Swiderski, L.	08/16/23	Call with J. VanLare, K. Spoerri, I. Julson Barahona, B. Tichenor (Moelis), J. Soto (Moelis) and A. Tan (Moelis) regarding bidder call debrief.	0.40
Swiderski, L.	08/16/23	Call with M. Lindsay regarding deal introduction.	0.40
Swiderski, L.	08/16/23	Correspondence between K. Spoerri, J. VanLare & J. Soto (Moelis) regarding sales process.	0.20
Spoerri, K.R.	08/17/23	Calls with I. Julson Barahona regarding follow up call with bidder's counsel.	0.20
VanLare, J.	08/17/23	Call with T. Conheeney, Moelis team, S. O'Neal (partial) (1)	1.00
Julson Barahona, I.A.	08/17/23	Meeting with J. VanLare, H. Kim, M. DiYanni (Moelis), J. Soto (Moelis), J. Sciametta (A&M), M. Meises (W&C), A.	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Parra-Criste (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer), E. Hengel (BRG) re: sale update as of 8/17.	
Kim, H.R.	08/17/23	Meeting with J. VanLare, I. Julson Barahona (partial), M. DiYanni (Moelis), J. Soto (Moelis), J. Sciametta (A&M), M. Meises (W&C), A. Parra-Criste (W&C), B. Rosen (Proskauer), J. Sazant (Proskauer), E. Hengel (BRG) re: sale update as of 8/17	0.70
Swiderski, L.	08/17/23	Correspondence w/ K. Spoerri, I. Julson Barahona and H. Kim re. credit meeting and SC meetings	0.50
O'Neal, S.A.	08/18/23	Call with M. DiYanni (Moelis) re next steps and sales process.	0.30
O'Neal, S.A.	08/18/23	Correspondence with A&M and Moelis re model.	0.20
O'Neal, S.A.	08/18/23	Correspondence with Cleary team re bids and bid issues.	0.30
VanLare, J.	08/18/23	Reviewed correspondence from K. Spoerri (.2)	0.20
VanLare, J.	08/18/23	Call with J. Sciametta (AM) re sale process (.2); drafted correspondence to S. O'Neal and K. Spoerri re same (.1)	0.30
O'Neal, S.A.	08/19/23	Correspondence with K. Spoerri and J. VanLare re M&A process and comparison to a wind down.	0.10
O'Neal, S.A.	08/21/23	Correspondence with VanLare and Moelis and A&M re M&A matters.	0.30
Spoerri, K.R.	08/21/23	Call with J. Soto (Moelis) regarding estimated fees.	0.10
Spoerri, K.R.	08/21/23	Review of deck comparing sale to wind down.	0.40
Spoerri, K.R.	08/21/23	Call with J. VanLare regarding bid process.	0.20
Spoerri, K.R.	08/21/23	Call with J Vanlare and Moelis (J. Soto, M. DiYanni and B. Tichenor) regarding bid presentation.	0.80

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NAME	DATE	DESCRIPTION	HOURS
Spoerri, K.R.	08/21/23	Review email regarding UCC questions.	0.10
Spoerri, K.R.	08/21/23	Attention to emails to Moelis regarding bids.	0.50
VanLare, J.	08/21/23	Call with M. DiYanni (Moelis), J. Soto (Moelis), B. Tichenor (Moelis), K. Spoerri re sale process	0.80
Julson Barahona, I.A.	08/21/23	Draft responses to creditor questions re: bids.	0.50
O'Neal, S.A.	08/22/23	Call with D. Islim (Genesis) and A. Pretto-Sakmann (Genesis), Moelis team, and J. VanLare re M&A issues and APA revisions.	0.80
O'Neal, S.A.	08/22/23	Call with J. VanLare, S. O'Neal, K. Spoerri, I. Julson Barahona, M. DiYanni (Moelis), J. Soto (Moelis), J. Roden (Moelis) and A. Tan (Moelis) re: revised term sheet	0.90
O'Neal, S.A.	08/22/23	Call with K. Spoerri re M&A issues.	0.30
Spoerri, K.R.	08/22/23	Call with A. Pretto-Sakman, J. Soto (Moelis), M. DiYanni (Molies) J Sciamatta (A&M), J. VanLare, and S. O'Neal regarding sale process.	0.70
Spoerri, K.R.	08/22/23	Attention to Moelis regarding sale process deck.	0.10
Spoerri, K.R.	08/22/23	Review of term sheet (.1). Email regarding same (.1).	0.20
Spoerri, K.R.	08/22/23	Call with S. O'Neal regarding term sheet.	0.40
Spoerri, K.R.	08/22/23	Prepare for call regarding term sheet.	0.20
Spoerri, K.R.	08/22/23	Call with J. VanLare, S. O'Neal, I. Julson Barahona, M. DiYanni (Moelis), J. Soto (Moelis), J. Roden (Moelis) and A. Tan (Moelis) regarding revised term sheet.	0.90
Spoerri, K.R.	08/22/23	Mark-up revised term sheet.	0.20
Spoerri, K.R.	08/22/23	Attention to email regarding term sheet.	0.20
VanLare, J.	08/22/23	Reviewed correspondence from K. Spoerri re sale update	0.10
VanLare, J.	08/22/23	Call w/ S. O'Neal, K. Spoerri, I. Julson Barahona, M. DiYanni (Moelis), J. Soto	0.70



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NAME	DATE	DESCRIPTION	HOURS
		(Moelis), J. Roden (Moelis) and A. Tan (Moelis) re: revised term sheet (partial)	
Julson Barahona, I.A.	08/22/23	Revise sale process term sheets	2.40
Julson Barahona, I.A.	08/22/23	Call w/ J. VanLare, S. O'Neal, K. Spoerri, I. Julson Barahona, M. DiYanni (Moelis), J. Soto (Moelis), J. Roden (Moelis) and A. Tan (Moelis) re: revised term sheet.	0.90
O'Neal, S.A.	08/23/23	Correspondence with Cleary, Moelis teams re M&A issues.	0.50
Spoerri, K.R.	08/23/23	Attention to emails regarding finalization of schedules, conditions to closing.	1.00
Spoerri, K.R.	08/23/23	Call with I. Wright (Walkers) and I. Julson Barahona regarding BVI regulatory approvals.	0.30
Spoerri, K.R.	08/23/23	Attention to emails regarding revised term sheet, bidding process.	0.70
Spoerri, K.R.	08/23/23	Call with J. VanLare regarding process/next steps.	0.20
Spoerri, K.R.	08/23/23	Comment on revised term sheets.	0.30
Spoerri, K.R.	08/23/23	Call with N. Neto (Walkers) and I. Julson Barahona regarding Bermuda regulatory approvals.	0.50
Spoerri, K.R.	08/23/23	Prepare and send email to client regarding term sheets.	0.60
Spoerri, K.R.	08/23/23	Call with J. VanLare, I. Julson Barahona and bidder's counsel regarding term sheet.	0.60
Spoerri, K.R.	08/23/23	Calls with I. Julson Barahona regarding revised terms sheets (.6). Attention to emails (.2)	0.80
VanLare, J.	08/23/23	Call with J. Soto (Moelis) re update of conversation with bidder	0.10
VanLare, J.	08/23/23	Call with K. Spoerri re term sheet with bidder	0.20
VanLare, J.	08/23/23	Call w/ K. Spoerri, I. Julson Barahona and bidder's counsel re: term sheet	0.60
Julson Barahona, I.A.	08/23/23	Call w/ M. Lindsay re: APA/EPA markup.	0.30

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Julson Barahona, I.A.	08/23/23	Revise EPA.	0.50
Julson Barahona, I.A.	08/23/23	Revise and circulate disclosure schedules to WLRK.	2.00
Julson Barahona, I.A.	08/23/23	Correspondence w/ N. Neto (Walkers) and I. Wright (Walkers) re: regulatory approvals.	0.40
Julson Barahona, I.A.	08/23/23	Revise term sheets.	2.50
Julson Barahona, I.A.	08/23/23	Draft emails to D. Islim (Genesis) re: term sheets and regulatory approvals.	0.60
Julson Barahona, I.A.	08/23/23	Call w/ J. VanLare, K. Spoerri and bidder's counsel re: term sheet.	0.60
Julson Barahona, I.A.	08/23/23	Call w/ K. Spoerri and I. Wright (Walkers) re: BVI regulatory approvals.	0.30
Julson Barahona, I.A.	08/23/23	Call w/ K. Spoerri and N. Neto (Walkers) re: Bermuda regulatory approvals.	0.50
Julson Barahona, I.A.	08/23/23	Calls w/ K. Spoerri re: revised term sheets.	0.50
Lindsay, M.	08/23/23	Call w/ I. Julson Barahona re: APA/EPA markup (0.3); markup portions of EPA/APA (7.9)	8.20
Rathi, M.	08/23/23	Reviewing litigation in connection with potential sale	0.80
Libberton, S.I.	08/23/23	Search Bloomberg Law and Courtlink for cases involving GGC International and Genesis Global Markets (.1); correspond w/ M. Rathi re: same (.1)	0.20
Libberton, S.I.	08/23/23	Send case materials in GGC International v. Ver to M. Rathi .	0.10
Linch, M.E.	08/24/23	Correspond with team regarding EPA.	0.20
O'Neal, S.A.	08/24/23	Call with D. Islim (Genesis) re status (0.5). Follow up call with D. Islim (Genesis) re M&A process (0.2).	0.70
O'Neal, S.A.	08/24/23	Correspondence with Cleary and Moelis team re bid terms.	0.50
Spoerri, K.R.	08/24/23	Call with D. Islim (Genesis), A. Pretto-	0.50

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NAME	DATE	DESCRIPTION	HOURS
		Sakmann (Genesis), S. O'Neal and J. VanLare re sale process updates.	
Spoerri, K.R.	08/24/23	Correspondence regarding regulatory approvals.	0.20
Spoerri, K.R.	08/24/23	Call with J. VanLare, M. DiYanni (Moelis), B. Tichenor (Moelis), J. Soto (Moelis) and A. Tan (Moelis) regarding bidder term sheets.	0.50
Spoerri, K.R.	08/24/23	Call with I. Julson Barahona re sale process	0.10
Spoerri, K.R.	08/24/23	Call with J. Soto (Moelis) re sale process	0.30
Spoerri, K.R.	08/24/23	Call with J. Vanlare re M&A	0.50
Spoerri, K.R.	08/24/23	Correspondence regarding sale process.	0.20
VanLare, J.	08/24/23	Call with K. Spoerri re M&A	0.50
VanLare, J.	08/24/23	Call w/ K. Spoerri, M. DiYanni (Moelis), B. Tichenor (Moelis), J. Soto (Moelis) and A. Tan (Moelis) re: bidder term sheets	0.50
VanLare, J.	08/24/23	Call w B. Tichenor (Moelis) re sale	0.20
VanLare, J.	08/24/23	Reviewed bidder term sheet	0.50
Julson Barahona, I.A.	08/24/23	Call w/ M. Lindsay re: APA/EPA markup.	0.20
Julson Barahona, I.A.	08/24/23	Attend to correspondence w/ J. Massey re: schedules.	0.20
Julson Barahona, I.A.	08/24/23	Call w/ K. Spoerri, J. VanLare, M. DiYanni (Moelis), B. Tichenor (Moelis), J. Soto (Moelis) and A. Tan (Moelis) re: bidder term sheets.	0.50
Julson Barahona, I.A.	08/24/23	Revise bidder term sheets.	1.00
Julson Barahona, I.A.	08/24/23	Revise EPA.	1.50
Lindsay, M.	08/24/23	Update to markup of EPA/APA.	0.70
Massey, J.A.	08/24/23	Correspondence with I. Julson Barahona re: FTX claims	0.20
Brown, B.K.	08/25/23	Call with K. Spoerri regarding FINRA/transaction.	0.50
Ilan, D.	08/25/23	Conference call with I. Julson Barahona (.2);	0.50

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NAME	DATE	DESCRIPTION	HOURS
		instruct A. Garland re revisions (.3)	
O'Neal, S.A.	08/25/23	Call with D. Islim (Genesis) re M&A and plan process.	0.50
O'Neal, S.A.	08/25/23	Correspondence with K. Spoerri, J. VanLare, M. DiYanni (Moelis) and team re bids and term sheets.	0.50
Spoerri, K.R.	08/25/23	Call with B. Brown regarding FINRA/transaction.	0.50
Spoerri, K.R.	08/25/23	Prepare for call with client.	0.10
Spoerri, K.R.	08/25/23	Call with J. VanLare, S. O'Neal (partial), I. Julson Barahona, M. DiYanni (Moelis), B. Tichenor (Moelis), J. Roden (Moelis), A. Tan (Moelis), D. Islim (Genesis), P. Aronzon regarding status of sales process as of 8/25.	1.00
Spoerri, K.R.	08/25/23	Call with D. Islim and J. VanLare regarding bid/employees.	0.30
Spoerri, K.R.	08/25/23	Call with J. VanLare regarding process/next steps (.3). Attention to email (.2)	0.50
Spoerri, K.R.	08/25/23	Correspondence regarding term sheet (.2) and review of term sheet (.4)	0.60
Spoerri, K.R.	08/25/23	Attention to review and revision of APA (1). Attention to emails (.7).	1.70
VanLare, J.	08/25/23	Reviewed update re sale process from M. DiYanni (Moelis)	0.80
VanLare, J.	08/25/23	Call with D. Islim (Genesis) and K. Spoerri re M&A process and employees (.4); call with K. Spoerri re same (.2)	0.60
Brownstein, J.	08/25/23	Initial review of purchase agreement.	0.30
Garland, A.	08/25/23	Commenting on EPA.	0.40
Garland, A.	08/25/23	Call with D. Ilan to discuss EPA.	0.10
Heiland, K.	08/25/23	Correspondence w. CGSH corporate and tax teams re EPA markup.	0.40
Julson Barahona, I.A.	08/25/23	Attend to correspondence w/ Weil re: sales process.	0.20

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NAME	DATE	DESCRIPTION	HOURS
Julson Barahona, I.A.	08/25/23	Review markup of EPA, focusing on purchase and sale and bankruptcy sections	2.50
Julson Barahona, I.A.	08/25/23	Revise term sheet.	1.00
Julson Barahona, I.A.	08/25/23	Attend to correspondence w/ Moelis and A&M re: IP transfer.	0.20
Kim, H.R.	08/25/23	Reviewing bidder term sheet	0.50
Kim, H.R.	08/25/23	Revising EPA	1.50
Knight, J.A.	08/25/23	Review EPA.	1.30
Lindsay, M.	08/25/23	Call w/ I. Julson Barahona re: APA/EPA markup (0.2); mark up EPA/APA (1.3)	1.50
Conroy Jr., H.C.	08/26/23	Reviewing various provisions of WLRK markup of M&A Agreement (.2); reviewing J. Knight draft of comments to M&A agreement (.3).	0.50
VanLare, J.	08/26/23	Drafted correspondence to H. Kim re EPA	0.10
Brownstein, J.	08/26/23	Review of Buyer comments to purchase agreement.	2.00
Heiland, K.	08/26/23	Review and revise EPA markup.	2.80
Julson Barahona, I.A.	08/26/23	Revise term sheet.	0.30
Julson Barahona, I.A.	08/26/23	Revise EPA, focusing on reps and IOCs.	3.00
Knight, J.A.	08/26/23	Review and revise EPA (1); correspond with H. Conroy re: same (.6)	1.60
Lindsay, M.	08/26/23	Mark up EPA/APA.	1.90
Brown, B.K.	08/27/23	Review and provide comments on draft asset purchase agreement.	1.70
Burns, J.R.	08/27/23	Internal correspondence on target diligence.	0.30
Conroy Jr., H.C.	08/27/23	Reviewing comments from swap/broker-dealer perspective; correspondence outlining open regulator issues for GGH sale of assets.	0.50
Levine, A.M.	08/27/23	Review of and revisions to Versfi revision to EPA.	1.50

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NAME	DATE	DESCRIPTION	HOURS
Linch, M.E.	08/27/23	Review EPA.	0.50
O'Neal, S.A.	08/27/23	Calls with J. VanLare re M&A process.	0.20
O'Neal, S.A.	08/27/23	Correspondence with Moelis re M&A process.	0.10
Spoerri, K.R.	08/27/23	Commenting on revised EPA. Attention to email regarding various including regulatory process.	2.30
VanLare, J.	08/27/23	Call with K. Spoerri re process; Call with S. O'Neal re same	0.10
VanLare, J.	08/27/23	Call with S. O'Neal, D. Islim (Genesis) re plan process and sale (.6)	0.60
Brownstein, J.	08/27/23	Revised purchase agreement.	3.30
Garland, A.	08/27/23	Commenting on EPA.	2.70
Julson Barahona, I.A.	08/27/23	Revise EPA, focusing on covenants, termination and misc sections.	4.00
Julson Barahona, I.A.	08/27/23	Revise DDRL.	0.30
Julson Barahona, I.A.	08/27/23	Revise checklist.	0.70
Kim, H.R.	08/27/23	Reviewing EPA	0.50
Knight, J.A.	08/27/23	Internal correspondence re: EPA.	0.20
Lindsay, M.	08/27/23	Update signing and closing checklist.	1.60
Lindsay, M.	08/27/23	Update checklist and email internal team.	0.50
Massey, J.A.	08/27/23	Revise definition re: FTX settlement for sale agreement (.3).	0.30
Rathi, M.	08/27/23	Reviewing board documents in relation to potential sale of GGC entities	0.60
Brown, B.K.	08/28/23	Call with K. Spoerri regarding FINRA regulatory approval requirements (0.3); call with K. Spoerri and J. Burns regarding FINRA regulatory approval requirements (0.7); research FINRA guidance on asset transfer filing requirements (0.7).	1.70
Brown, B.K.	08/28/23	Call with K. Spoerri, I. Julson Barahona, D. North (partial), B. Brown and A. Pretto-	0.90

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NAME	DATE	DESCRIPTION	HOURS
		Sakmann (Genesis) regarding: regulatory approvals for the proposed transaction.	
Burns, J.R.	08/28/23	Call with B. Brown and K. Spuerri relating to FINRA approval considerations; follow up correspondence.	0.70
Ilan, D.	08/28/23	Revise EPA, other than covenants	1.00
Levine, A.M.	08/28/23	Review of and revisions to revised EPA.	1.30
Linch, M.E.	08/28/23	Correspond with K. Heiland regarding EPA.	0.20
O'Neal, S.A.	08/28/23	Call with K. Spuerri re bids.	0.40
Spuerri, K.R.	08/28/23	Attention to review of revised term sheet and email issues list regarding same.	0.50
Spuerri, K.R.	08/28/23	Prepare for call regarding regulatory process.	0.10
Spuerri, K.R.	08/28/23	Call with I. Julson Barahona, D. North (partial), B. Brown and A. Pretto-Sakmann (Genesis) regarding regulatory approvals for the proposed transaction.	0.90
Spuerri, K.R.	08/28/23	Email D. Islim and SC regarding revised term sheet.	0.30
Spuerri, K.R.	08/28/23	Call with J. VanLare, M. Lindsay (partial), H. Kim (partial), M. DiYanni (Moelis), J. Soto (Moelis), J. Roden (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), F. Lamy (Genesis) and D. Islim (Genesis) regarding bidder's due diligence request list and revised term sheet of 8/28.	1.40
Spuerri, K.R.	08/28/23	Call with J. VanLare regarding process/next steps.	0.80
Spuerri, K.R.	08/28/23	Call with I. Julson Barahona regarding debrief and next steps after call with Genesis.	0.50
Spuerri, K.R.	08/28/23	Call with B. Brown and J. Burns regarding FINRA filing.	0.50
Spuerri, K.R.	08/28/23	Call with S. O'Neal regarding sale process.	0.40

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NAME	DATE	DESCRIPTION	HOURS
Spoerri, K.R.	08/28/23	Call with J. VanLare regarding sale process.	0.40
Spoerri, K.R.	08/28/23	Attention to email. Comment on revised dd request list.	0.20
Spoerri, K.R.	08/28/23	Draft email to client regarding FINRA. Attention to email.	0.30
Spoerri, K.R.	08/28/23	Attention to revision of dd request list.	0.50
VanLare, J.	08/28/23	Reviewed term sheet received by bidder (.3)	0.30
VanLare, J.	08/28/23	Reviewed M&A issues list with bidder term sheet (.1)	0.10
VanLare, J.	08/28/23	Call with K. Spoerri, M. Lindsay (partial), H. Kim (partial), M. DiYanni (Moelis), J. Soto (Moelis), J. Roden (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), F. Lamy (Genesis) and D. Islim (Genesis) re: revised term sheet of 8/28 (1.4)	1.40
VanLare, J.	08/28/23	Call with K. Spoerri re sale process (.7)	0.70
VanLare, J.	08/28/23	Reviewed email from P. Aronzon (Genesis) re sale process (.2); call with K. Spoerri re next steps in sale process (.4)	0.60
Brownstein, J.	08/28/23	Reviewed A. Levine comments to purchase agreement.	1.30
Brownstein, J.	08/28/23	Call with A. Levine regarding purchase agreement input. Updated purchase agreement.	1.40
Brownstein, J.	08/28/23	Call with A. Levine regarding EPA. Revised EPA.	1.00
Garland, A.	08/28/23	Commenting on EPA.	0.30
Garland, A.	08/28/23	Call with D. Ilan discussing EPA.	0.10
Heiland, K.	08/28/23	Revise draft EPA based on comments from W. McRae	0.70
Heiland, K.	08/28/23	Correspondence with W. McRae, M. Linch, CGSH corporate team re tax comments to EPA markup.	0.60



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NAME	DATE	DESCRIPTION	HOURS
Julson Barahona, I.A.	08/28/23	Call with K. Spoerri, D. North (partial), B. Brown and A. Pretto-Sakmann (Genesis) re: regulatory approvals for the proposed transaction.	0.90
Julson Barahona, I.A.	08/28/23	Revise DDRL.	1.20
Julson Barahona, I.A.	08/28/23	Revise term sheet.	0.50
Julson Barahona, I.A.	08/28/23	Call with K. Spoerri, J. VanLare, M. Lindsay (partial), H. Kim (partial), M. DiYanni (Moelis), J. Soto (Moelis), J. Roden (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), F. Lamy (Genesis) and D. Islim (Genesis) re: bidder's due diligence request list and revised term sheet of 8/28.	1.40
Julson Barahona, I.A.	08/28/23	Call with K. Spoerri re: debrief and next steps after call with Genesis.	0.50
Kim, H.R.	08/28/23	Call with K. Spoerri, J. VanLare, M. Lindsay (partial), M. DiYanni (Moelis), J. Soto (Moelis), J. Roden (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), F. Lamy (Genesis) and D. Islim (Genesis) re: bidder's due diligence request list and revised term sheet of 8/28	0.50
Knight, J.A.	08/28/23	Internal correspondence re: EPA.	0.20
Levander, S.L.	08/28/23	Analysis re pending litigation	0.50
Lindsay, M.	08/28/23	24872.027 (M&A): Call with K. Spoerri, J. VanLare, I. Julson Barahona, H. Kim (partial), M. DiYanni (Moelis), J. Soto (Moelis), J. Roden (Moelis), A. Tan (Moelis), B. DiPietro (Moelis), F. Lamy (Genesis) and D. Islim (Genesis) re: bidder's due diligence request list and revised term sheet of 8/28 (1.0); turn comments to the EPA (4.5).	5.50

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NAME	DATE	DESCRIPTION	HOURS
Rathi, M.	08/28/23	2.0 - Reviewing litigation search results in relation to GGCI directors; 0.2 - Related call with S. Levander; 0.7 - Correspondence with M&A team related to litigation search results.	2.90
Royce, M.E.	08/28/23	Bloomberg Law research request for defendant entities for M. Rathi.	0.90
Ilan, D.	08/29/23	Continue revisions of EPA; conference call A. Garland and Isa	1.50
Spoerri, K.R.	08/29/23	Senior leadership catch up call and email to WLRK regarding M&A process.	0.40
Spoerri, K.R.	08/29/23	Attention to emails regarding bid, regulatory.	0.20
Spoerri, K.R.	08/29/23	Attention to email regarding DD list and other.	0.10
Spoerri, K.R.	08/29/23	Call with A. Pretto-Sakmann regarding regulatory matters.	0.50
Spoerri, K.R.	08/29/23	Call with J. VanLare regarding bid process.	0.20
Spoerri, K.R.	08/29/23	Attention to email regarding term sheet response and dd request list.	0.50
Spoerri, K.R.	08/29/23	Attention to emails regarding asset transfer.	0.20
VanLare, J.	08/29/23	Call with K. Spoerri re progress (.1)	0.10
Brownstein, J.	08/29/23	Reviewed 409A plan termination rules.	0.50
Brownstein, J.	08/29/23	Call with A. Levine regarding deferred compensation plan.	0.20
Garland, A.	08/29/23	Commenting on EPA.	0.70
Garland, A.	08/29/23	Call with D. Ilan to discuss purchase agreement.	0.30
Julson Barahona, I.A.	08/29/23	Revise EPA, incorporating comments from CGSH team.	1.00
Ilan, D.	08/30/23	Review revised draft of EPA	0.30
Linch, M.E.	08/30/23	Analyze tax issues related to pre-closing	0.40

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NAME	DATE	DESCRIPTION	HOURS
		restructuring.	
Spoerri, K.R.	08/30/23	Attention to emails regarding transfer of GGCI assets.	0.30
Spoerri, K.R.	08/30/23	Call with I. Julson Barahona regarding EPA drafting. Attention to email.	0.30
Spoerri, K.R.	08/30/23	Attention to review of EPA.	0.30
Garland, A.	08/30/23	Commenting on EPA.	0.30
Garland, A.	08/30/23	Preparing coverage email for S. Simmons.	0.20
Heiland, K.	08/30/23	US tax analysis of proposed pre-closing restructuring.	1.30
Julson Barahona, I.A.	08/30/23	Revise EPA and circulate to Genesis.	6.00
Albano, M.	08/31/23	Call with A. Levine re: 409A and cash deferral plan	0.40
Levine, A.M.	08/31/23	Telephone call with M. Albano re Deferred Compensation Plan	0.40
O'Neal, S.A.	08/31/23	Call with D. Islim re M&A process.	0.30
VanLare, J.	08/31/23	Rev'd email from K. Spoerri re sale (.1)	0.10
Heiland, K.	08/31/23	US tax analysis, summary of restructuring proposal.	1.50
Julson Barahona, I.A.	08/31/23	Attend to correspondence with K. Heiland re: pre-closing restructuring.	0.30
Julson Barahona, I.A.	08/31/23	Draft acquired assets schedule.	0.80
Lindsay, M.	08/31/23	Pull schedules and circulate to internal team.	0.20
		MATTER TOTAL:	227.90

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**Timekeeper Summary**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
<u>Partner</u>			
Barefoot, L.A.	2.70	1,780.00	\$ 4,806.00
O'Neal, S.A.	9.40	1,820.00	\$ 17,108.00
<u>Associate</u>			
Bremer, S.	1.60	965.00	\$ 1,544.00
Kohles, M.	6.40	965.00	\$ 6,176.00
Massey, J.A.	3.70	1,155.00	\$ 4,273.50
Minott, R.	0.10	1,045.00	\$ 104.50
Ribeiro, C.	12.20	1,105.00	\$ 13,481.00
Ross, K.	1.30	965.00	\$ 1,254.50
Weinberg, M.	9.00	1,155.00	\$ 10,395.00
Total:	46.40		\$ 59,142.50

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NAME	DATE	DESCRIPTION	HOURS
Barefoot, L.A.	08/02/23	Correspondence J.Massey, A.Sullivan (Genesis), M.Kohles re invoices for interest.	0.10
Massey, J.A.	08/02/23	Correspondence M. Kohles, L. Barefoot, A. Sullivan (Genesis) re: DCG invoice	0.80
O'Neal, S.A.	08/03/23	Correspondence with Weil (J. Saferstein, F. Siddiqui, J. Liou) and Cleary teams re DCG forbearance.	0.20
Weinberg, M.	08/03/23	Reviewed DCG draft of partial repayment agreement.	0.20
Barefoot, L.A.	08/04/23	Correspondence A.Sullivan (Genesis), J.Massey, M.Kohles, A.Pretto-Sakmann (Genesis) re DCG interest.	0.10
Barefoot, L.A.	08/18/23	correspondence J.Massey re turnover research (0.1)	0.10
Weinberg, M.	08/18/23	Reviewed draft DCG forbearance agreement.	1.50
Weinberg, M.	08/21/23	Reviewed DCG markup of global restructuring agreement (1.0); reviewed draft issues list re same (0.5); revised draft issues list (1.0); correspondence with S. O'Neal re same (0.2).	2.70
Bremer, S.	08/23/23	Call with R. Minott re down-payment agreement.	0.10
Bremer, S.	08/23/23	Review forbearance agreement.	0.10
Minott, R.	08/23/23	Call with S. Bremer re downpayment agreement	0.10
Weinberg, M.	08/23/23	Reviewed correspondence regarding DCG settlement agreement.	0.60
Barefoot, L.A.	08/24/23	Correspondence M.Kohles re status of potential DCG complaints.	0.10
O'Neal, S.A.	08/24/23	Call (partial) with M. Weinberg, C. Ribeiro, M. Hatch, S. Bremer re DCG payment agreement.	0.30
O'Neal, S.A.	08/24/23	Review and comment on DCG down payment agreement.	1.00
Bremer, S.	08/24/23	Review forbearance agreement.	0.50
Ribeiro, C.	08/24/23	Review partial repayment agreement (0.3);	0.80

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NAME	DATE	DESCRIPTION	HOURS
		meeting with S. O'Neal, S. Bremer, M. Weinberg re same (0.5)	
Ribeiro, C.	08/24/23	Revise partial repayment agreement	3.50
Weinberg, M.	08/24/23	Call with S. O'Neal (partial), C. Ribeiro, and S. Bremer re down-payment agreement (0.5); prepared for same (0.1).	0.60
Weinberg, M.	08/24/23	Revised draft DCG partial repayment agreement (2.5); correspondence with S. O'Neal, C. Ribeiro and S. Bremer re same (0.3).	2.80
O'Neal, S.A.	08/25/23	Review and comment on DCG down payment agreement.	1.30
Ribeiro, C.	08/25/23	Revise partial repayment agreement (1.3); call with S. O'Neal re same (0.1); correspond with S. O'Neal, A. Parra-Criste (W&C), B. Rosen (Proskauer) re same (0.1)	1.50
Weinberg, M.	08/25/23	Reviewed markup of partial repayment agreement (0.2)	0.20
Ribeiro, C.	08/27/23	Revise partial repayment agreement	2.20
Weinberg, M.	08/28/23	Reviewed markup of draft partial repayment agreement (0.4).	0.40
Barefoot, L.A.	08/29/23	Teleconference with S.O'Neal re DCG turnover complaints.	0.20
Barefoot, L.A.	08/29/23	Correspondence M.Kohles, S.O'Neal, J.Massey re DCG complaint (0.3); correspondence with R.Berkovitch (Weil), J.saferstein (Weil), S.o'Neal, J.Massey re acceptance of service re DCGI (0.2); review revised complaint (0.2); correspondence Bermuda counsel, M.Kohles re service of DCG complaint (0.1); correspondence M.Kohles, J.Massey re sequencing of complaints/alternative service (0.1); correspondence S.O'neal re DCG position on turnover (0.1).	1.00
O'Neal, S.A.	08/29/23	Late night correspondnce with Amanda (W&C) and Richard Minot and review of	0.70

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NAME	DATE	DESCRIPTION	HOURS
		current drafts of partial repayment agreement	
O'Neal, S.A.	08/29/23	Call with L. Barefoot re DCG turnover complaints (0.2).	0.20
O'Neal, S.A.	08/29/23	Several calls with J. Saferstein (Weil) re recovery on DCG loans and related matters (.50), correspondence w/Saferstein re turnover complaint (.30),	0.80
O'Neal, S.A.	08/29/23	Correspondence with Cleary team re turnover action.	0.50
O'Neal, S.A.	08/29/23	Call with S. O'Neal, C. Ribeiro and S. Bremer re partial repayment agreement (.5).	0.50
O'Neal, S.A.	08/29/23	Call with C. Riberio and do live mark up of Partial Repayment Agreement (.8),	0.80
O'Neal, S.A.	08/29/23	Call with B. Kelin (Moelis) re DCG loans.	0.30
Bremer, S.	08/29/23	Review down-payment agreement.	0.40
Bremer, S.	08/29/23	Call with S. O'Neal, C. Ribeiro re repayment agreement	0.50
Kohles, M.	08/29/23	Correspond with L. Barefoot and J. Massey re turnover complaint filing status.	0.30
Kohles, M.	08/29/23	Review and revise service schedule for turnover action; email M. Goulborn (MJM) and B. Cyr re service on DCG entities.	1.50
Kohles, M.	08/29/23	Revise turnover complaints.	1.30
Kohles, M.	08/29/23	Revise motions and declarations effecting service of turnover complaints.	1.40
Kohles, M.	08/29/23	Call with J. Massey and K. Ross re turnover action.	0.40
Massey, J.A.	08/29/23	Correspondence L. Barefoot, S. O'Neal re: filing of DCG complaints (.1), review correspondence re: same (.2), correspondence K. Ross and M. Kohles re: preparing for filing and service (.2)	0.50

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NAME	DATE	DESCRIPTION	HOURS
Massey, J.A.	08/29/23	Further correspondence L. Barefoot re: potential DCG complaint filing (.3).	0.30
Massey, J.A.	08/29/23	Call with M. Kohles, K. Ross re turnover action (.4).	0.40
Ribeiro, C.	08/29/23	Revise partial repayment agreement (2.5); correspond with S. O'Neal, A. Parra-Criste (W&C), F. Siddiqu (Weil) re same (0.3)	2.80
Ribeiro, C.	08/29/23	Call with S. O'Neal and S. Bremer re partial repayment agreement	0.50
Ribeiro, C.	08/29/23	Call with S. O'Neal re pratial repayment agreement (0.8); further call with S. O'Neal re same (0.1)	0.90
Ross, K.	08/29/23	Review/respond to L. Barefoot question re loan counterparty's response to default letter	0.30
Ross, K.	08/29/23	Corrsepond with J. Massey and M. Kohles re complaint against loan counterparty	0.30
Ross, K.	08/29/23	Call with J. Massey, M. Kohles re turnover complaint	0.30
Barefoot, L.A.	08/30/23	Review revised turnover complaint and related alternative service docs (0.4); correspondence M.Kohles, J.Massey re DCG complaint update from special comm meeting (0.1); correspondence M.Goulborn (MHM), K.Ross re same (0.1); review correspondence S.O'neal re call with J.Safferstein (Weil) re DCG complaint (0.1); review W&C comments to DCG complaint (0.1); correspondence M.Kohles re same (0.1).	0.90
O'Neal, S.A.	08/30/23	Calll with Abelson (W&C) re turnover.	0.10
O'Neal, S.A.	08/30/23	Call with D. Islim re DCG loan enforcement.	0.10
O'Neal, S.A.	08/30/23	Call with P. Aronzon re turnover action.	0.30
O'Neal, S.A.	08/30/23	Call with P. Ableson (W&C) re DCG loan enforcement.	0.20



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CLIENT: Genesis Global Holdco, LLC  
MATTER: 24872.028 DCG Loans

NAME	DATE	DESCRIPTION	HOURS
O'Neal, S.A.	08/30/23	Calls and correspondence with J. Saferstein at Weil re DCG turnover.	0.30
Kohles, M.	08/30/23	Revise turnover complaint for comments from S. Kaul (W&C).	0.80
Kohles, M.	08/30/23	Correspondence with K. Ross re turnover filing package.	0.60
Massey, J.A.	08/30/23	Correspondence L. Barefoot, K. Ross, M. Kohles re: potential filing of DCG turnover complaints, logistics for same (.7).	0.70
Massey, J.A.	08/30/23	Call with M. Kohles and K. Ross re turnover action (.4).	0.40
Ross, K.	08/30/23	Conference with J. Massey, M. Kohles, B. Cyr, and M. Goulborn (MJM) re turnover complaint	0.40
Barefoot, L.A.	08/31/23	Correspondence J.Massey re DCG complaint.	0.20
O'Neal, S.A.	08/31/23	Call with Weil, Ducera and DCG, with Special Committee.	1.20
O'Neal, S.A.	08/31/23	Conference with J. Massey re turnover complaint (.10).	0.10
O'Neal, S.A.	08/31/23	Riviera draft partial repayment agreement comments received from Weil.	0.50
Kohles, M.	08/31/23	Email B. Cyr and M. Goulborn (MJM) re turnover action schedule.	0.10
Massey, J.A.	08/31/23	Conference with S. O'Neal re turnover complaint (.1).	0.10
Massey, J.A.	08/31/23	Correspondence L. Barefoot, M. Kohles re: filing of turnover complaint and notice re: same (.5).	0.50
		MATTER TOTAL:	46.40

**EXHIBIT E**

**Expense Reports for August 1, 2023 through August 30, 2023**

**Catering\***

08/16/23	VENDOR: Flik International INVOICE#: 105101185 DATE: 8/17/2023	\$783.90
08/17/23	VENDOR: Flik International INVOICE#: 105101185 DATE: 8/17/2023	\$783.90
		<b>\$1,567.80</b>

**Delivery Services / Courier**

08/01/23	VENDOR: Inta-Boro Acres, Inc. INVOICE#: 10069 DATE: 8/1/2023	\$279.23
08/31/23	VENDOR: Federal Express INVOICE#: 824439834 DATE: 9/4/2023	\$21.89
08/31/23	VENDOR: Federal Express INVOICE#: 824439834 DATE: 9/4/2023	\$25.66
08/31/23	VENDOR: Federal Express INVOICE#: 824439834 DATE: 9/4/2023	\$25.66
08/31/23	VENDOR: Federal Express INVOICE#: 824439834 DATE: 9/4/2023	\$25.66
		<b>\$378.10</b>

**Meals**

08/01/23	Meals - H. Kim	\$20.00
08/02/23	Meals - A. Saba	\$20.00
08/03/23	Meals - D. Ferreira	\$20.00
08/03/23	Meals - A. Gariboldi	\$20.00
08/05/23	Meals - H. Kim	\$20.00
08/07/23	Meals - G. Tung	\$20.00
08/07/23	Meals - D. Ferreira	\$20.00
08/08/23	Meals - J. Knight	\$20.00
08/08/23	Meals - E. Morrow	\$20.00
08/08/23	Meals - G. Tung	\$20.00
08/08/23	Meals - A. Gallagher	\$20.00

08/08/23	Meals - A. Gariboldi	\$20.00
08/08/23	Meals - J. Dyer-Kennedy	\$20.00
08/09/23	Meals - E. Morrow	\$20.00
08/09/23	Meals - A. Gallagher	\$20.00
08/09/23	Meals - A. Gariboldi	\$20.00
08/09/23	Meals - K. Spoerri	\$20.00
08/10/23	Meals - E. Morrow	\$20.00
08/10/23	Meals - M. Rathi	\$20.00
08/10/23	Meals - D. Fike	\$20.00
08/13/23	Meals - A. Gariboldi	\$20.00
08/14/23	Meals - A. Gariboldi	\$20.00
08/15/23	Meals - E. Morrow	\$20.00
08/15/23	Meals - H. Kim	\$20.00
08/16/23	Meals - G. Tung	\$20.00
08/16/23	Meals - E. Morrow	\$20.00
08/16/23	Meals - S. Simmons	\$20.00
08/16/23	Meals - J. Massey	\$20.00
08/16/23	Meals - H. Kim	\$20.00
08/16/23	Meals - A. Gallagher	\$20.00
08/16/23	Meals - J. Dyer-Kennedy	\$20.00
08/17/23	Meals - D. Ferreira	\$20.00
08/18/23	Meals - A. Gariboldi	\$20.00
08/18/23	Meals - M. Weinberg	\$20.00
08/20/23	Meals - A. Gariboldi	\$20.00
08/22/23	Meals - M. Rathi	\$20.00
08/23/23	Meals - B. Richey	\$20.00
08/23/23	Meals - J. Massey	\$20.00
08/23/23	Meals - A. Saba	\$20.00
08/23/23	Meals - S. Bremer	\$20.00
08/23/23	Meals - D. Fike	\$20.00
08/24/23	Meals - E. Morrow	\$20.00
08/29/23	Meals - B. Lenox	\$20.00

08/30/23	Meals - S. Bremer	\$20.00
08/31/23	Meals - S. Saran	\$20.00
08/31/23	Meals - Cruz Echeverria	\$20.00
08/31/23	Meals - U. Gayadin	\$20.00
08/30/23	Meals - M. Hatch	\$20.00
08/31/23	Meals - J. Massey	\$20.00
08/30/23	Meals - B. Lenox	\$20.00
08/31/23	Meals - H. Kim	\$20.00
08/29/23	Meals - D. Fike	\$20.00
08/31/23	Meals - E. Morrow	\$20.00
08/31/23	Meals - A. Gariboldi	\$20.00
08/30/23	Meals - A. Gariboldi	\$20.00
08/29/23	Meals - A. Saba	\$20.00
08/30/23	Meals - H. Kim	\$20.00
08/30/23	Meals - D. Fike	\$20.00
08/31/23	Meals - D. Fike	\$20.00
		<b>\$1,180.00</b>

**Other-Internet Fees**

08/21/23	VENDOR: Chrome River Reimbursement - NY INVOICE#: 6174409009210415 DATE: 9/21/2023	\$18.35
		<b>\$18.35</b>

**Professional Services**

06/08/23	VENDOR: Charles Rivers Associates INVOICE#: 1087198 DATE: 6/8/2023 Payment for services rendered through May 31, 2023	\$41,197.50
08/10/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001976B DATE: 8/11/2023	\$149.00
08/10/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001976B DATE: 8/11/2023	\$162.50
08/14/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001976C DATE: 8/18/2023	\$25.00
08/14/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001976C DATE: 8/18/2023	\$31.00
08/14/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001976C DATE: 8/18/2023	\$112.50

08/14/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001976C DATE: 8/18/2023	\$142.50
08/15/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001976C DATE: 8/18/2023	\$12.50
08/15/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001976C DATE: 8/18/2023	\$12.50
08/15/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001976C DATE: 8/18/2023	\$21.50
08/15/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001976C DATE: 8/18/2023	\$51.00
08/16/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001976C DATE: 8/18/2023	\$23.50
08/17/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001976C DATE: 8/18/2023	\$51.50
08/18/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001976C DATE: 8/18/2023	\$20.00
08/18/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001976C DATE: 8/18/2023	\$81.50
08/20/23	VENDOR: Williams Lea, Inc. INVOICE#: US004-120001976D DATE: 8/25/2023	\$16.50
08/26/23	VENDOR: Williams Lea LLC INVOICE#: US004-120001976E DATE: 8/31/2023	\$178.50
08/28/23	VENDOR: Williams Lea LLC INVOICE#: US004-120001976E DATE: 8/31/2023	\$16.00
08/30/23	VENDOR: Williams Lea LLC INVOICE#: US004-120001976E DATE: 8/31/2023	\$2.50
		<b>\$42,307.50</b>

#### **Transcripts**

08/11/23	VENDOR: eScribers, LLC INVOICE#: 772869 DATE: 8/11/2023 Transcript	\$31.20
08/16/23	VENDOR: Veritext New York Reporting Co INVOICE#: 6778386 DATE: 8/16/2023 Transcript services	\$399.30
		<b>\$430.50</b>

#### **Transportation**

08/01/23	Transportation - S. Bremer	\$62.31
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08/07/23	Transportation - G. Tung	\$27.49
08/16/23	Transportation - G. Tung	\$22.99
08/16/23	Transportation - S. Simmon	\$56.27
08/16/23	Transportation - L. Barefoot	\$11.95
08/16/23	Transportation - M. Kowiak	\$24.90
08/16/23	Transportation - J. Dyer-Kennedy	\$72.56
08/18/23	Transportation - A. Gariboldi	\$41.06
08/20/23	Transportation - A. Gariboldi	\$38.96
08/23/23	Transportation - E. Morrow	\$34.32
08/24/23	Transportation - M. Lindsay	\$49.53
08/29/23	Transportation - B. Lenox	\$17.17
08/29/23	Transportation - A. Weaver	\$123.55
08/30/23	Transportation - A. Weaver	\$116.37
08/30/23	Transportation - A. Gariboldi	\$42.87
08/30/23	Transportation - S. Bremer	\$47.32
08/30/23	Transportation - M. Hatch	\$48.98
		<b>\$838.60</b>